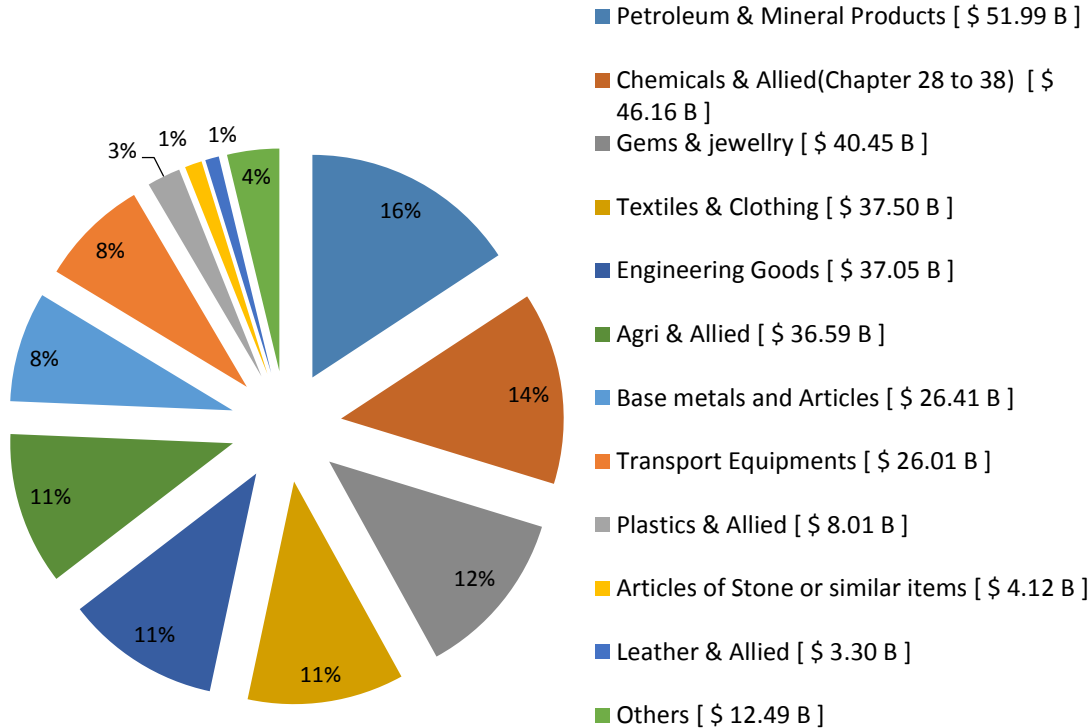


# **Chemicals & allied Products' Exports from India to EU27 & UK**

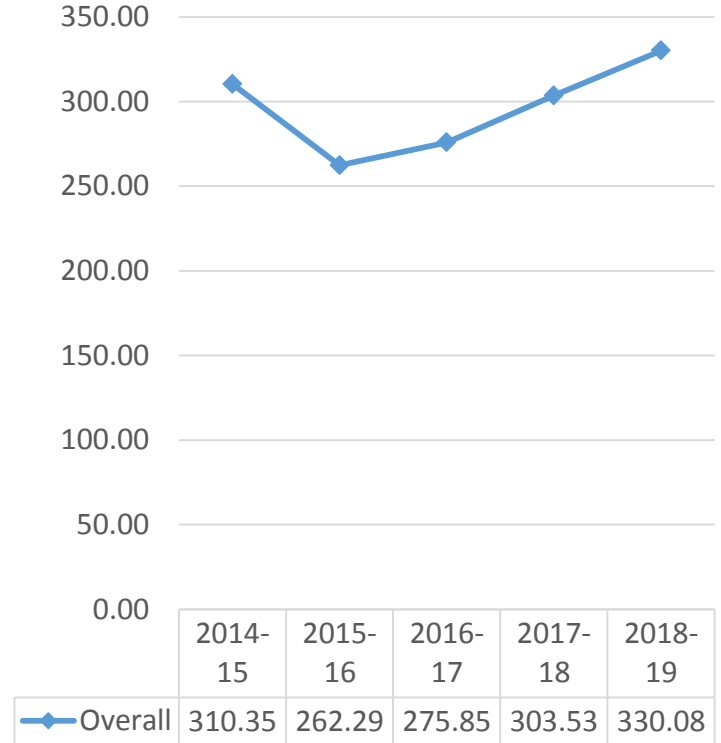
**FT-Europe, Department of Commerce**



# Overall Exports from India – Product Group Wise



Year wise Trend \*

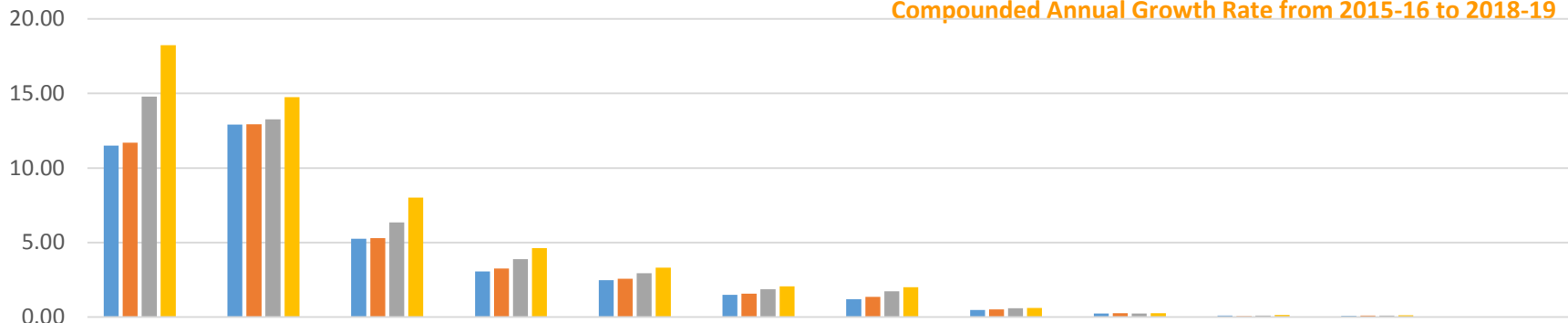


\* In Billion US Dollar. Source: DGCIS



# Overall Chemicals & Allied Exports from India

Sector wise Breakup (in USD Billion) in FY 2019  
Compounded Annual Growth Rate from 2015-16 to 2018-19

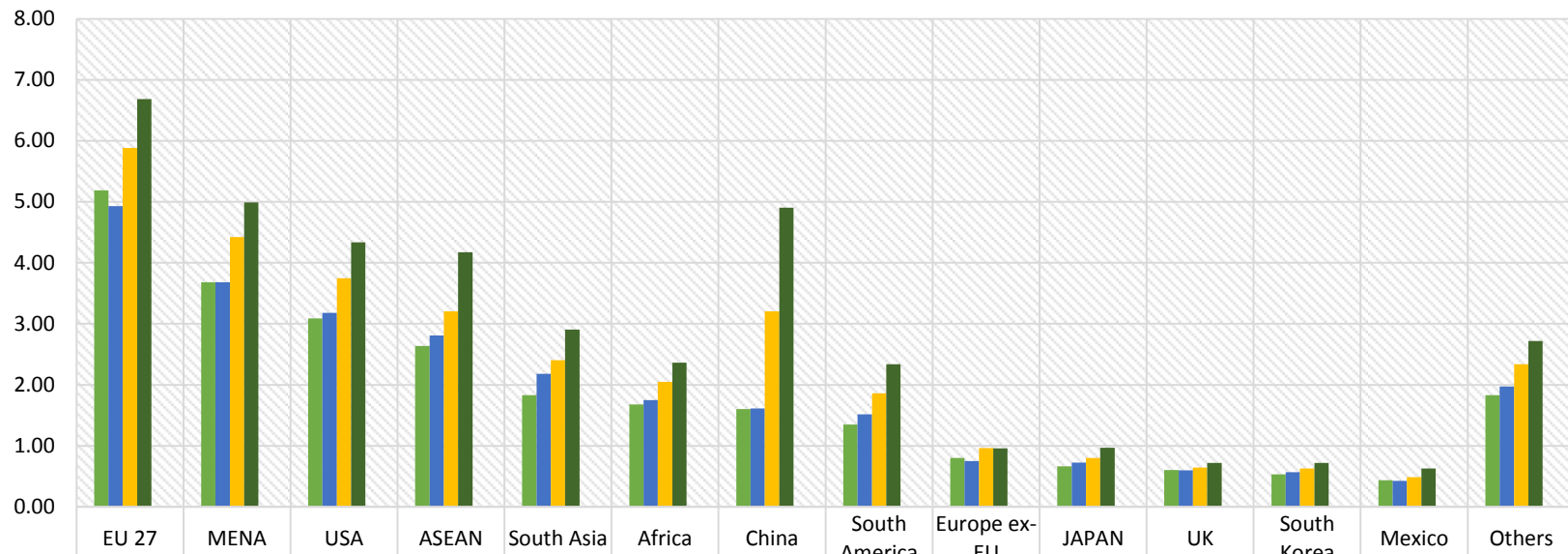


	(29)Organic Chemicals	(30)Pharma	(39)Plastic Articles	(38)Misc Chemicals	(32)Tannins & dyes	(33)Essential oils, resinoids etc	(28)Inorganic chemicals	(34)Soap etc.	(35)Albuminoidal substances	(31)Fertilisers	(36)Explosives etc.	(37)Photographic goods etc
■ 2015-16	11.50	12.91	5.25	3.06	2.47	1.48	1.21	0.48	0.25	0.10	0.08	0.02
■ 2016-17	11.69	12.93	5.29	3.25	2.56	1.58	1.36	0.52	0.25	0.07	0.10	0.02
■ 2017-18	14.80	13.26	6.35	3.89	2.94	1.87	1.73	0.59	0.24	0.11	0.11	0.01
■ 2018-19	18.24	14.75	8.01	4.63	3.31	2.07	2.01	0.62	0.25	0.15	0.12	0.01
■ CAGR 2015-19 (%)	16.60	4.55	15.15	14.75	10.19	11.65	18.56	8.61	0.28	13.04	13.77	-7.29



# Key Export Destinations for Chemicals and Allied Products ( ex-Pharma)

• In Billion US Dollar. Source: DGCIS

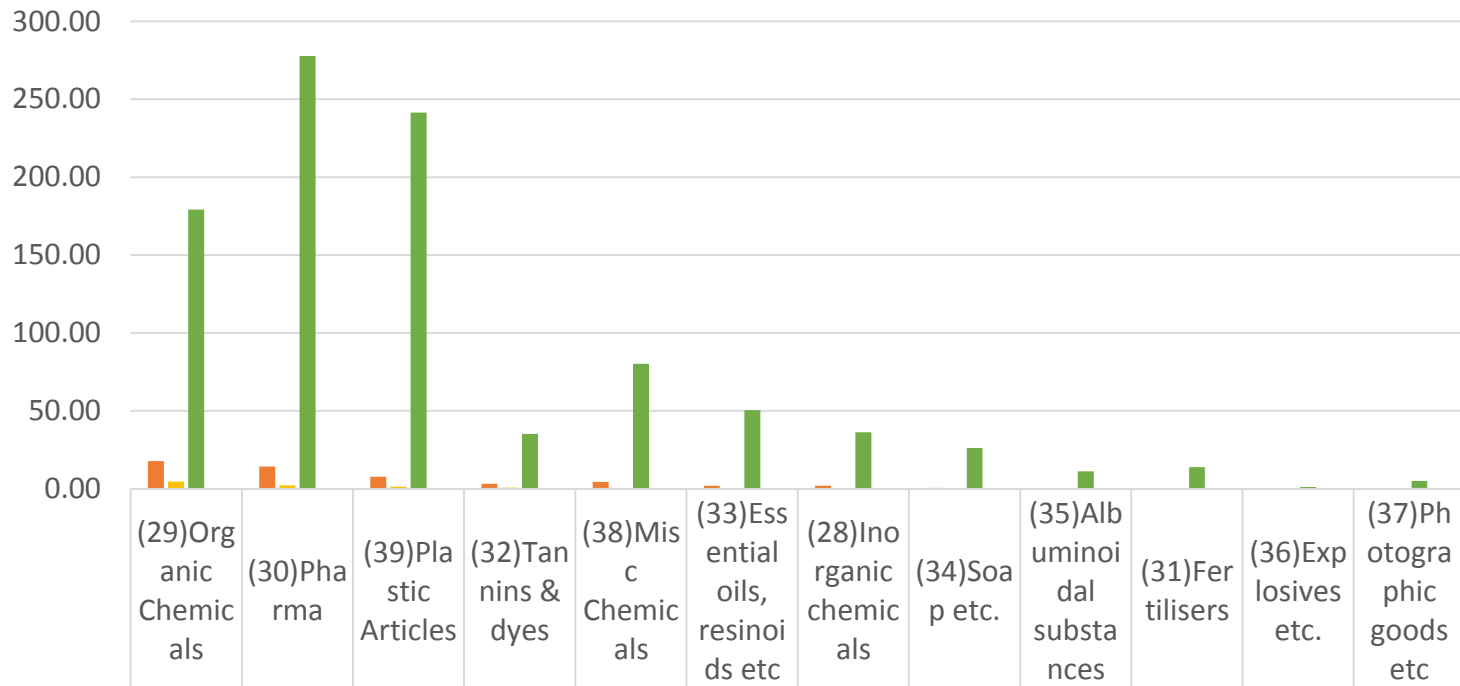


	EU 27	MENA	USA	ASEAN	South Asia	Africa	China	South America	Europe ex-EU	JAPAN	UK	South Korea	Mexico	Others
2015-16	5.19	3.68	3.09	2.64	1.83	1.68	1.60	1.35	0.80	0.66	0.60	0.53	0.43	1.83
2016-17	4.93	3.68	3.18	2.81	2.18	1.75	1.61	1.52	0.75	0.72	0.60	0.57	0.42	1.97
2017-18	5.88	4.42	3.75	3.20	2.40	2.05	3.21	1.86	0.96	0.80	0.64	0.63	0.49	2.34
2018-19	6.69	4.99	4.34	4.17	2.91	2.36	4.91	2.34	0.96	0.97	0.72	0.72	0.63	2.72
CAGR 15-19 (%)	8.84	10.68	12.00	16.54	16.66	12.11	45.29	20.10	6.28	13.30	6.17	10.55	13.14	14.10



# Overall Imports of Chemicals & Allied into EU

- In Billion US Dollar for the year 2018
- Source: trademap.org



India's Exports to the World	17.74	14.28	7.84	3.23	4.41	1.93	2.03	0.60	0.25	0.14	0.12	0.01
India's Exports to EU	4.68	2.24	1.34	0.74	0.40	0.26	0.25	0.06	0.03	0.01	0.01	0.00
Overall Imports by EU	179.28	277.79	241.41	35.30	80.28	50.43	36.26	26.21	11.24	13.84	1.17	4.99
India's % Share in EU	2.61	0.80	0.55	2.09	0.50	0.52	0.68	0.21	0.28	0.10	0.43	0.00



## Overall Tariffs Faced by India into EU

Source: WTO TAO

Chapter No.	No. of Tariff lines covered	Average Duty	Minimum Duty	Maximum Duty	RCA in 2018
(28)Inorganic chemicals	335	4.73	0.00	5.50	0.92
(29)Organic Chemicals	1400	4.70	0.00	6.50	2.38
(31)Fertilisers	40	4.09	0.00	6.50	0.14
(32)Tannins & dyes	179	5.77	0.00	6.50	2.26
(33)Essential oils, resinoids etc.	50	2.63	0.00	17.30	0.79
(34)Soap etc.	41	1.99	0.00	6.50	0.56
(35)Albuminoidal substances	45	5.36	0.00	9.00	0.49
(36)Explosives etc.	12	6.42	6.00	6.50	1.57
(37)Photographic goods etc.	42	4.33	0.00	6.50	0.04
(38)Misc Chemicals	401	5.39	0.00	6.50	1.25
(39)Plastic Articles	210	5.9	0.00	6.50	0.71

**Revealed Comparative Advantage:** The RCA indicates whether a country is in the process of extending the products in which it has a trade potential, as opposed to situations in which the number of products that can be competitively exported is static. A value of less than unity implies that the country has a revealed comparative disadvantage in the product. Similarly, if the index exceeds unity, the country is said to have a revealed comparative advantage in the product.

# Questions for the Stakeholders

## Offensive Interests

- What are key asks in terms of tariffs liberalization?
- What are the key asks in terms of market access issues faced in Exporting to EU ex-UK & separately for UK?
- HS lines to be substantiated

## Defensive Interests

- Which are key lines where tariff levels must be retained?
- Which are the lines where India does not have a large domestic production?
- What are the sectors in which domestic industry is under expansion?
- HS lines to be substantiated

## Value Chain Related

- At what level of value chain are we operating / expecting to expand?
- What are the inputs / intermediate goods required for the same?
- Can we target import of such inputs / intermediate goods from EU-27 and / or UK?
- HS lines to be substantiated