





REPORT ON CHEMEXCIL'S PARTICIPATION IN

24th China International Dye Industry, **Pigments and Textile Chemicals Exhibition** (China Interdye 2025)

> 16th April - 18th April, 2025 Shanghai, China

Basic Chemicals, Cosmetics & Dyes Export Promotion Council

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KEY HIGHLIGHTS OF THE EVENT

As an export promotion activity for the year 2025-2026 Chemexcil organized India Pavilion at 24th CHINA INETRDYE 2025 exhibition during 16th April – 18th April, 2025 at Shanghai World Expo Exhibition and Convention Center, Shanghai, China.

This China Interdye was the 24th iteration of the China International Dye Industry, Pigments, and Textile Chemicals Exhibition, recognized as the largest specialized exhibition in the dyechem industry globally. It's an annual event that showcases a wide range of products and technologies related to the dye industry, pigments, and textile chemicals.

Chemexcil had the opportunity to visit the Consulate General of India in Shanghai and extend an invitation to visit the India Pavilion at the China Interdye Exhibition. During the meeting, The Director General of Chemexcil, Shri Raghuveer Kini, briefed the Honorable Consul General, Shri Pratik Mathur, about the Chemexcil's active involvement in the China Interdye Exhibition featuring 75 Indian Member Companies showcasing their Dyes and Dye Intermediate products.

The Honorable Consul General raised concerns regarding the declining exports to China and emphasized the necessity of concentrating on high-export products, specifically highlighting castor oil as a potential area for growth.

The Consul General also recommended shifting from individual to collective business strategies to strengthen India's export presence in China. This approach was deemed essential for leveraging collective strengths and enhancing competitiveness in the Chinese market.

The Director General provided insights into various factors contributing to the decline in India's exports to China. These insights highlighted the importance of targeted involvements and proactive measures to address the challenges effectively.

The meeting provided a valuable platform for collaborative exchange of ideas between Chemexcil and the Consulate General of India in Shanghai. The discussions emphasized the need for proactive measures, including the identification of top export products and the development of targeted promotional strategies. Moving forward, the engagement concluded with a shared commitment to nurturing enhanced collaboration and implementing actionable steps to revitalize India's export performance in China.

The Inauguration Ceremony took place on April 16, 2025, at 10:00 AM (Shanghai Time). Dr. Satish Wagh, Vice Chairman & Shri Raghuveer Kini, Director General of Chemexcil were among the distinguished guests, along with other dignitaries.

Later, **Pratik Mathur, Consul General of India, Shanghai** visited the Indian Pavilion and met with participants at their respective stalls. The members-exporters were happy to interact with the visiting dignitaries.

In total 75 Member-Exporters from CHEMEXCIL participated in this Exhibition with total area of 1431 sq mtr in the Hall 1.

Participants in the show had the opportunity to meet various Business delegates from all over the world during the exhibition days.

During the visit, the Consul General encouraged exporters to articulate their vision and provided a platform for them to discuss the hurdles they encounter in China. Emphasis was placed on seeking out untapped potential and maximizing export opportunities.

The participants focused on identifying opportunities to strengthen exports to China. Exhibitors seized the opportunity to share their vision with the Consulate General, highlighting their aspirations and challenges in penetrating the Chinese market.

Various areas were considered to optimize exports, including the importance of retaining market share and conducting detailed HS codes analysis to better understand the trade dynamics. The Consul General underscored China's vast market potential and India's reputation for delivering high-quality products. Discussions revolved around China's strengths in the production of disperse and reactive dyes, as well as its status as a major exporter of garments due to its substantial manufacturing capacity.

Participants were encouraged to explore technological advancements to enhance competitiveness, acknowledging that India faces barriers in technology adoption compared to China. The meeting hence concluded with a shared commitment to overcome challenges and seek for more potential.

The 3 day exhibition witnessed over 18,884 visitors from more than 17 countries and regions exploring - 25,000 sqm of exhibition area – Hall 1 showcased by 650+ exhibitors from around the world.

The exhibition provided an excellent opportunity to the Indian manufacturers/ exporters to showcase their products and interact with the prospective buyers of the dyes and dyestuff industry on a common platform for expansion of their business in the international marketplace.

Inaugural Ceremony of China Interdye 2025 - April 16, 2025



Inaugural Ceremony of China Interdye 2025 – April 16, 2025 Shri Raghuveer Kini, Director General of CHEMEXCIL (left), and Dr. Satish Wagh, Vice Chairman of CHEMEXCIL (right), attended the event as Guests of Honor.



The India Pavilion at China Interdye 2025 was formally inaugurated by the Honorable Consul General, Shri Pratik Mathur, in the esteemed presence of Dr. Satish Wagh, Vice Chairman of CHEMEXCIL, Shri Raghuveer Kini, Director General of CHEMEXCIL, and other distinguished dignitaries.



A delegation from CHEMEXCIL called on the Honorable Consul General, Shri Pratik Mathur, and apprised him of recent developments, key initiatives, and emerging opportunities for growth in the Basic Chemicals, Cosmetics, and Dyes sectors within the region.

CHEMEXCIL STALL







The Honorable Consul General, Shri Pratik Mathur, visited the India Pavilion at China Interdye 2025. He was warmly welcomed by Dr. Satish Wagh, Vice Chairman of CHEMEXCIL, Shri Raghuveer Kini, Director General of CHEMEXCIL, along with other esteemed dignitaries from the Council.

INDIAN PAVILION AT CHINA INTERDYE 2025









CHEMEXCIL'S EXPORT PERFORMANCE FOR THE YEARS 2021-22 TO 2024-25

							Value in US	D Million
Chapter No./Panel		2022- 23	% Growt h	2023- 24	% Growt h	April 2023- Feb 2024	April 2024- Feb 2025	% Growt h
(32) Dyes & (29) Dye Intermediates	3243. 8	2606. 3	-19.65	2324	-10.83	2082.52	2333.68	12.06
(32) Dyes	3078.6	2422.8	-21.3	2153.2	-11.13	1934.61	2197.90	13.61
(29) Dye Intermediates	165.15	183.49 11.11 170.85 -6.89		147.91	135.78	-8.20		
(28) Inorganic, (29) Organic & (38) Agro Chemical	17610	17194	-2.36	13757	-19.99	13006.1 3	13600.1 1	4.57
(28) Inorganic Chemical	1766.6	2174.2	23.07	2021	-7.05	1858.46	2073.45	11.57
(29) Organic Chemical	10946	9640.8	-11.93	7541.7	-21.77	7324.51	7684.42	4.91
(38) Agro Chemical	4896.6	5379.3	9.86	4194.3	-22.03	3823.15	3842.24	0.50
(33) Cosmetics, (34) Toiletries & (33) Essential oils	2284. 6	2714. 9	18.83	3229. 2	18.94	2981.51	2759.34	-7.45
(33) Cosmetics, (34) Toiletries	1974	2408.6	22.02	2906.4	20.67	2683.98	2469.37	-8.00
(33) Essential oils	310.64	306.29	-1.4	322.82	5.39	297.53	289.97	-2.54
(15) Castor oil	1175. 5	1265. 6	7.67	1070. 7	-15.41	965.17	1036.71	7.41
Total	24313	23781	-2.19	20381	-14.3	19035.3 3	19729.8 4	3.65
Source : 3YRS DGCI&S , MoC&I - Apr-Feb 2025								

CHEMEXCIL COMMODITYWISE EXPORT TO GENERAL REGION FOR THE YEAR 2021-22 TO 2024-25

						1	/alue in USI	Million
PANEL	2021-22	2022-23	% Growth	2023-24	% Growth	Apr'23 - Feb'24	Apr'24 - Feb'25	% Growth
(32) Dyes & (29) Dye Intermediates	1171.9	944.44	-19.41	829.5	-12.17	742.11	755.53	1.81
(32) Dyes	1081.84	842.25	-22.15	739.31	-12.22	666.87	695.02	4.22
(29) Dye Intermediates	90.1	102.19	13.41	90.19	-11.75	75.24	60.51	-19.58
(28) Inorganic, (29) Organic & (38) Agro chemicals	4239.3	3357.8	-20.79	2881.8	-14.18	2782.73	3499.68	25.76
(28) Inorganic chemicals	517.44	575.34	11.19	512.21	-10.97	472.94	498.82	5.47
(29) Organic chemicals	2926.98	2004.6	-31.51	1642.67	-18.05	1638.38	2155.43	31.56
(38) Agro chemicals	794.87	777.84	-2.14	726.88	-6.55	671.41	845.44	25.92
(33) Cosmetics, (34) Soaps, Toiletries and (33) Essential oils	638.51	678.64	6.29	778.17	14.67	715.11	633.10	-11.47
(33) Cosmetics, (34) Toiletries	594.2	602.31	1.36	717.24	19.08	660.29	577.51	-12.54
(33) Essential oils	44.3	76.33	72.29	60.92	-20.19	54.82	55.59	1.40
(15) Castor Oil	619.3	636.98	2.85	573.65	-9.94		_	
TOTAL	6669	5617.9	-15.76	5063.1	-9.88	4239.95	4888.31	15.29
Source: DGCI&S								

3YRS CHEMEXCIL'S EXPORT TO TOP GENERAL REGION COUNTRIES

	Value in USD Million					
Sr. No.	Country	2021-22	2022-23	% Growth	2023-24	% Growth
1	CHINA P RP	2552.25	1749.32	-31.46	1403.86	-19.75
2	JAPAN	679.76	714.61	5.13	615.76	-13.83
3	BANGLADESH PR	632.71	595.76	-5.84	543.94	-8.70
4	TURKEY	623.86	551.65	-11.58	451.63	-18.13
5	KOREA RP	460.13	480.15	4.35	424.60	-11.57
6	U K	302.03	266.21	-11.86	275.72	3.57
7	TAIWAN	289.19	162.46	-43.82	222.84	37.17
8	NEPAL	230.08	217.44	-5.49	219.27	0.84
9	SRI LANKA DSR	199.51	182.23	-8.66	198.91	9.15
10	HONG KONG	18.53	51.33	176.99	148.75	189.80
11	SWITZERLAND	220.11	169.10	-23.17	130.65	-22.74
12	AUSTRALIA	197.70	189.29	-4.26	126.18	-33.34
13	IRAQ	22.05	28.80	30.62	39.77	38.07
14	PAKISTAN IR	26.59	33.60	26.38	33.61	0.03
15	DJIBOUTI	9.96	15.55	56.17	22.84	46.85
Source	: DGCI&S	<u>I</u>	L			

CHEMEXCIL's Export to CHINA P RP for the year 2021-22 to 2024-25

Value in USD Milli					D Million			
PANEL	2021-22	2022-23	% Growth	2023-24	% Growth	Apr 23- Jan 24	Apr 24- Jan 25	% Growth
(32) Dyes & (29) Dye Intermediates	342.71	278.58	-18.71	227.63	-18.29	187.14	163.79	-12.48
(32) Dyes	288.7	219.61	-23.93	173.68	-20.91	143.99	136.95	-4.89
(29) Dye Intermediates	54.01	58.97	9.18	53.95	-8.51	43.15	26.84	-37.79
(28) Inorganic, (29) Organic & (38) Agro chemicals	1660.81	898.10	-45.92	664.45	-26.02	538.03	596.95	10.95
(28) Inorganic Chemicals	84.7	95.93	13.25	52.82	-44.94	45.72	40.75	-10.85
(29) Organic Chemicals	1468.79	691.69	-52.91	483.64	-30.08	385.15	475.78	23.53
(38) Agro Chemicals	107.32	110.48	2.95	127.99	15.85	107.17	80.41	-24.97
(33) Cosmetics, (34) Soaps, Toiletries and (33) Essential oils	32.77	44.88	36.96	32.85	-26.81	26.40	30.11	14.05
(33) Cosmetics, (34) Toiletries	26.92	38.85	44.31	27.56	-29.05	22.27	24.17	8.51
(33) Essential oils	5.85	6.03	3.12	5.28	-12.37	4.13	5.94	43.96
(15) Castor Oil	515.97	527.76	2.29	478.93	-9.25	390.22	418.08	7.14
TOTAL	2552.25	1749.32	-31.46	1403.86	-19.75	1141.80	1208.94	5.88
Source: DGCI&S								

CHEMEXCIL'S TOP PRODUCTS EXPORT TO CHINA P RP FOR THE YEAR 2021-22 TO 2023-24

Sr.No	HS Code	Description				
1	15153090	CASTOR OILANDITS FRCTNS OTHR THN EDBLE GRADE				
2	29022000	BENZENE				
3	29024300	P-XYLENE				
4	38089390	OTHER HERBICIDES-ANTI-SPROUTING PRODUCTS				
5	38089290	OTHERS FUNGICIDE NES				
6	32041761	PIGMENT GREEN 7 (PATHALOVYANINE GREEN)				
7	38089135	CIPERMETHRIN TECHNICAL				
8	29039990	OTHER OF HDG. 290399				
9	38089199	OTHER INSECTICIDE NES				
10	28013020	BROMINE				
11	29029050	ISOBUTYL BENZENE				
12	29319090	OTHER ORGANIC/INORGANIC COMPOUNDS				
13	29215990	OTHER ARMTC PLYAMNS AND THR DRVTVS AND SLTS				
14	29214213	DICHLOROANILINE				
15	29124910	ANISIC ALDEHYDE				
16	29142990	OTHER CYCLANIC ETC KETONES WITHOUT OTHER OXYGN FN.				
17	32041650	REACTIVE BLUES				
18	38086900	OTHER				
19	32041218	ACID BLACKS(AZO)				
20	29122990	OTHER CYCLC ALDHYDS WITHOUT OTHR OXYGEN FN				
21	28421000	DOUBLE OR COMPLEX SILICATES INCL. ALUMINOSILICATES				
22	32041751	PIGMENT BLUE 15 (PATHALOCYANINE BLUE)				
23	29214330	ORTHO TOLUIDINE				
24	38089990	OTHER SIMILAR PRODUCTS N.E.S.				
25	29269000	OTHR NITRILE-FUNCTION COMPOUNDS				
Source: l	DGCI&S					

List of Indian Participants – 24th China Interdye 2025.

Sr. No.	Stall No.	NAME OF THE COMPANY			
		BASIC CHEMICALS, COSMETICS AND DYES EXPORT PROMOTION			
1.	B231	COUNCIL (CHEMEXCIL)			
2.	B331	AADITYA DYECHEM PRIVATE LIMITED			
3.	B531	ADACHI NATURAL POLYMER LTD.			
4.	B622	ADGUMS PVT. LTD.			
5.	B628	AKIK DYE CHEM			
6.	B1221	ALLIANCE ORGANICS LLP			
7.	B533	AMAR IMPEX			
8.	B131	AMBUJA INTERMEDIATES PVT. LTD.			
9.	B333	APAN IMEX PVT. LTD.			
10.	B226	APPEX DYESTUFF INDUSTRIES			
11.	B665	ARBUDA PLASTOCHEM PVT. LTD.			
12.	B522	ARIES ORGANICS PVT.LTD.			
13.	B338	ARLEX CHEMI PVT. LTD.			
14.	B627	AURA COLOR CHEM INDUSTRY			
15.	B663	BHARAT COLOR CHEM			
16.	B335	BI-KI DYES & CHEMICALS PVT. LTD.			
17.	B321	BIPIN INDUSTRIES			
18.	B122	CHEMOLIN CHEMICALS			
19.	B666	COLOSPERSE DYES AND INTERMEDIATES PRIVATE LIMITED			
20.	B621	CRYSTAL QUINONE P. LTD.			
21.	B526	DECCAN DYES & CHEMICALS INDUSTRIES			
22.	B1209	DHARA COLOURCHEM PVT. LTD.			
23.	B668	DL INTRACHEM			
24.	B1203	DYE CHEM HOUSE			
25.	B222	DYNAMIC INDUSTRIES LTD			
26.	B308	DYTEX INDUSTRIES			
27.	B052	EVERGREEN DYESTUFF INDUSTRIES PRIVATE LIMITED			
28.	B121	GOPINATH CHEM-TECH LIMITED			
29.	B057	HEMA DYE CHEM PVT. LTD.			
30.	B528	HINDPRAKASH CHEMICALS PRIVATE LIMITED			
31.	B528	HINDPRAKASH OVERSEAS PRIVATE LIMITED			
32.	B1206	INDIAN DYESTUFF & CHEMICAL MFG. CO.			
33.	B538	J.DYE CHEM INDUSTRIES			
34.	B1221	JACKSON CHEMICAL INDUSTRIES			
35.	B1220	KEMCOLOUR INTERNATIONAL			
36.	B667	KEPRA INDUSTRIES			
37.	B661	KEWIN CHEMICALS PRIVATE LIMITED			
38.	B535	KOLORJET CHEMICALS & SPECIALITY LLP			

39.	B221	MAHESHRAJ CHEMICALS PVT.LTD.
40.	B623	MAHICKRA CHEMICALS LIMITED
41.	B664	MANGALAM INTERMEDIATES
42.	B128	MEGHMANI DYES AND INTERMEDIATES LLP
43.	B634	NAND CHEMICALS
44.	B328	NCR COLORS LLP
45.	B652	NEELIKON FOOD DYES & CHEMICALS LTD.
46.	B626	NEMI CHEM INDUSTRIES
47.	B658	PARAGON FINE & SPECIALITY CHEMICAL LTD.
48.	B656	PHILODEN INDUSTIRES PVT. LTD.
49.	B060	RK DYECHEM PRIVATE LIMITED
50.	B326	R K SYNTHESIS LIMITED
51.	B322	RED-SUN DYE CHEM
52.	B633	ROHAN DYES & INTERMEDIATES LTD.
53.	B1201	ROOP DYES & INTERMEDIATES
54.	B228	ROSSARI BIOTECH LTD
55.	B1229	RUDRA INDUSTRIES
56.	B636	7 STAR INTERNATIONAL
57.	B055	SEMIENATE EXPORTS
58.	B138	SHLOKKA DYES LIMITED
59.	B053	SHREE RUSHABH INDUSTRIES
60.	B056	SHRI HARI DYES & CHEMICALS
61.	B1205	SILCAL DYES
62.	B638	SOHAM COLLOIDS
63.	B1207	SPACE INDUSTRIES
64.	B662	SUNRISE ENTERPRISE
65.	B1208	SYNTHOPHARMA CHEMICALS
66.	B126	TECHNICHEM ORGANICS LTD.
67.	B657	TECHNO COLOUR CORPORATION
68.	B038	URMITEC ORGANICS PVT LTD
69.	B039	USHANTI COLOUR CHEM LTD.
70.	B659	V V ECO GUM MFG PVT LTD
71.	B651	VAPCHEM
72.	B1226	VIDHI SPECIALTY FOOD INGREDIENTS LIMITED
73.	B058	VIMAL INDUSTRIES
74.	B635	VIPUL ORGANICS LIMITED
75.	B1228	YASH CHEM INTERNATIONAL
76.	B1225	YASH DYESTUFF INDUSTRIES
77.	B521	YOGESH DYESTUFF PRODUCTS P. LTD.

Visitors at Chemexcil stall in 24th China Interdve Exhibition 2025

VISITING CARDS OF BUYERS - CHINA INTERDYE 2025 EXHIBITION



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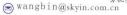


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