

Export potential of Indian chemical products on the Russian market

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1. Summary of the report (all essential conclusions of the report)

By the end of 2023, according to Rosstat, the Ministry of Economic Development of Russia, the increase in production in the chemical industry in the Russian Federation amounted to +5% year-on-year, to the level of 2021 +4.7%. All sub-sectors of the Russian chemical industry ended the year with positive growth.

According to the Ministry of Industry and Trade of Russia, the consumption of chemical complex products (excluding petrochemicals) in Russia in 2023 increased by 11.6% to 8.34 trillion rubles. The largest increase in production in physical terms was shown by the polymer processing industries, the production of polymer products, dyes, pigments and mineral fertilizers. It is recommended to pay attention to the development of these areas in the long term, since the growth of domestic production in the future may affect a decrease in export potential.

Russia does not fully provide itself with chemical industry products. The share of imports varies from 30% to 100% depending on the type of chemical products. There is a need for imports in the Russian Federation, which has worsened under the conditions of sanctions pressure.

Against the background of a special military operation on the territory of Ukraine, Russia has come under numerous new sanctions from unfriendly countries - mainly Western countries. In 2022, restrictions caused by sanctions created a number of problems in the chemical industry and consumer industries of chemical products. In particular, restrictions were imposed on the supply of most types of chemical products from unfriendly countries, equipment and components used in chemical production, logistics became more complicated and more expensive, prices for imported products increased, there were delays in the supply of equipment, spare parts, components, including when allowing parallel imports.

According to GidMarket, India's export potential for the supply of chemical products to Russia amounts to more than \$1.7 billion by the end of 2024, \$2.05 billion in 2025, and \$2.4 billion in 2026. In this regard, companies from India are recommended to increase the import of chemical products to Russia.

In Russia, the chemical industry is mainly focused on the production of large-tonnage products of low processing - mineral fertilizers, base polymers, caustic soda and other basic chemicals. Low- and medium-tonnage production is a growth area of the Russian chemical complex. The state intends to support projects in this area.

As shown by the analysis of imports of chemical products studied in the framework of this study, as well as the assessment of export potential, based on which it can be concluded that the TOP 10 types of chemical products form more than 70% of India's export potential for the supply of chemical products to Russia in 2024-2026. At first, it can be recommended to focus on the export of this list of chemical products from India to Russia. The export potential in the table is ranked from higher to lower by 2026. in order to identify the largest HS codes with higher potential in the future, and not only, for example, 2024.

Table 1. TOP 10 HS codes of chemical products by export potential in value terms, thousand US dollars, %

No	HS Code	2024	2025	2026	Share in 2024, %	Share in 2025, %	Share in 2026, %
1	Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group (3208000000)	430 234	402 750	376 673	25,1%	19,6%	15,5%
2	Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper) (3808000000)	120 571	213 396	313 176	7,0%	10,4%	12,9%
3	Ethylene polymers in primary forms (3901000000)	221 286	194 583	168 497	12,9%	9,5%	6,9%
4	Hydrogen, inert gases and other non-metals (2804000000)	121 440	141 566	164 460	7,1%	6,9%	6,8%
5	Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (3909000000)	43 046	88 671	137 031	2,5%	4,3%	5,6%
6	Styrene polymers in primary forms (3903000000)	133 751	129 904	126 103	7,8%	6,3%	5,2%
7	Synthetic rubber and factis obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets or strips, or tapes (4002000000)	121 110	123 036	124 978	7,1%	6,0%	5,1%
8	Polyacetals, other simple polyesters and epoxy resins in	38 598	78 330	119 227	2,2%	3,8%	4,9%

No	HS Code	2024	2025	2026	Share in 2024, %	Share in 2025, %	Share in 2026, %
	primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms (3907000000)						
9	Mineral or chemical fertilizers containing two or three nutrients nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms or in packages, the gross weight of which does not exceed 10 kg (3105000000)	30 822	66 716	108 517	1,8%	3,2%	4,5%
10	Natural polymers (e.g. alginic acid) and naturally modified polymers (e.g. cured proteins, chemical derivatives of natural rubber), in primary forms, not elsewhere named or included (3913000000)	30 138	65 173	105 901	1,8%	3,2%	4,4%
Total					75,2%	73,3%	71,9%

Source: customs statistics, GidMarket assessment

It is not recommended to consider in the near future the development of exports of chemical products under the following HS, since they have shown a decrease in import volumes over the past 10 years and have a negative export potential.

Table 2. Assessment of India's export potential for the supply of chemical products to Russia according to HS, which have a negative development in value terms, 2024-2026, thousand US dollars, %

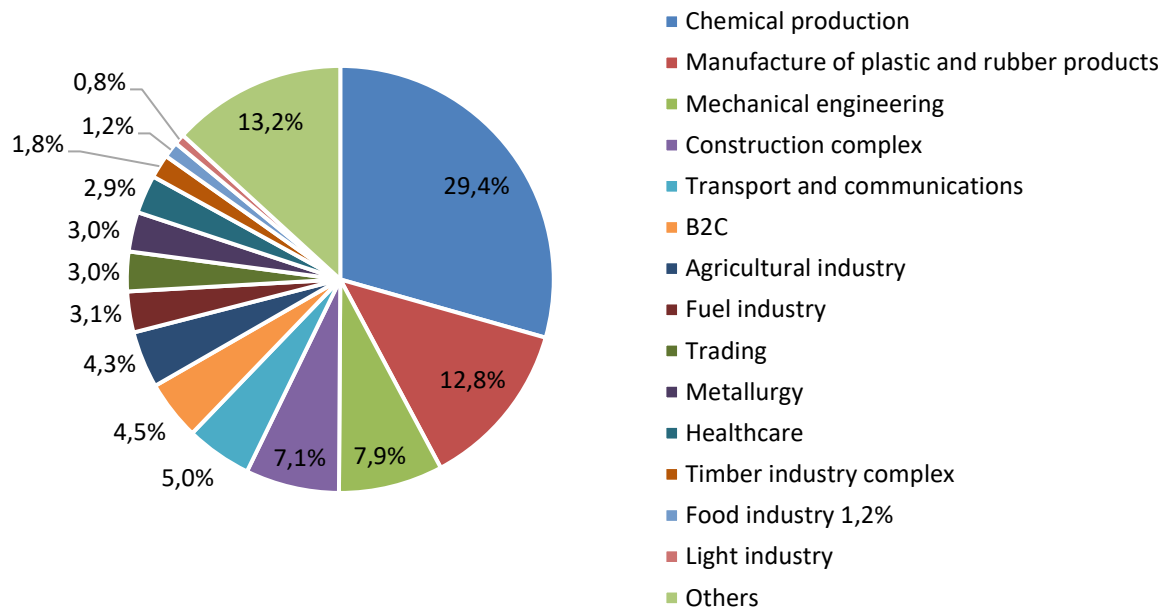
HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Products used before, during or after shaving, individual deodorants, bath formulations, hair removers and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, scented or non-scented, with or without disinfectant properties (3307000000)	-3,7%	-12 887	-25 299	-37 252

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Soap; surface-active organic substances and products used as soap, in the form of bars, pieces or in the form of molded products, containing or not containing soap; surface-active organic substances and skin washing products in the form of liquid or cream and packaged for retail sale, containing or not containing soap; paper, cotton wool, felt or felt and non-woven materials soaked or coated with soap or detergent (3401000000)	-0,8%	-2 302	-4 584	-6 846
Ready-made pigments, glass silencers, paints and similar preparations (3207100000)	-6,3%	-1 081	-2 094	-3 043
Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosion agents and preparations to facilitate the removal of products (3403000000)	-0,2%	-1 033	-2 063	-3 092
Synthetic Thread Harness (5501000000)	-0,5%	-44	-87	-130
Fertilizers, mineral or chemical, phosphorous (3103000000)	-30,8%	-18	-30	-38
Anhydrous ammonia (2814100000)	-25,9%	-14	-24	-32
Artificial fibers subjected to carding, combing or other preparation for spinning (5507000000)	-2,5%	-0,2	-0,5	-0,7

Source: customs statistics, GidMarket assessment

The main branches of consumption of chemicals and chemical products in Russia are chemical production itself, which accounts for 29.4%. The second position is occupied by the production of plastic and rubber products, which occupies 12.8% of the market. The third share belongs to mechanical engineering – 7.9%. The construction industry is in fourth place its share is 7.1%. The fifth position belongs to the transport and communications industry, which accounts for 5.0%.

Diagram 1. Industries-consumers of chemicals and chemical products



Source: Neftegaz Business Magazine

Indian companies entering the Russian market of chemical products are recommended to focus their attention on working with the main target segments – the sectors of consumption of chemical products in Russia.

In addition to industries that consume chemical products, it is recommended to negotiate with wholesale companies that sell chemical products - potential dealers and distributors. The list of potential partners is presented in clause 8.3.

Currently, in order to attract consumers in Russia, digital channels for promoting products to the market are actively used. One of the trends is the shift of media activity from TV channels to digital channels, because potential consumers spend more time on the Internet and in direct communication with sales managers. The use of digital marketing methods leads to a faster formation of demand for chemical products promoted in digital channels.

As a recommendation, in order to find and reach potential consumers of chemical products from India, it is proposed to consider the possibility of cooperation with industry associations, unions and other public and government organizations that are common in both the chemical industry and consumer industries.

Indian companies are also encouraged to actively participate in both industry exhibitions of chemical products and consumer industry exhibitions that take place in Russia in order to establish business contacts and familiarize potential consumers with chemical products from India.

Also, for a more effective entry into the Russian market, you can consider the possibility of cooperation with companies that provide services for foreign economic activity, for example, they offer Russian companies services for finding suppliers abroad, customs clearance, etc.

2. Definitions and classification of chemical products (including petrochemicals)

According to Rosstat and the Ministry of Economic Development of the Russian Federation, the chemical complex (chemical industry) Russia includes the following chemical products in its composition:

1. The production of chemicals and chemical products involves the conversion of organic and inorganic raw materials through chemical processes into chemical products. The production of the main chemicals that make up the first subgroup differs from the production of intermediate and final products obtained during the processing of basic chemical products, which makes up the remaining subgroups.

1.1. The production of basic chemicals, fertilizers and nitrogen compounds, plastics and synthetic rubber in primary forms includes:

- production of dyes and pigments from the starting material in the form of granules or in the form of a concentrate, production of fluorescent substances and phosphors;
- Production of other basic inorganic chemicals: production of chemicals using basic processes. The result of these processes are individual chemical elements or certain chemical compounds: production of chemical elements (except industrial gases and basic alloys); production of inorganic acids (except nitric acid); production of alkalis, alkalis and other inorganic compounds (except ammonia); production of other inorganic compounds; roasting of iron pyrite; production of distilled water, enrichment uranium and thorium ores;
- Production of other basic organic chemicals: production of chemicals using basic processes (such as thermal cracking and distillation). The result of such processes are usually individual chemical elements or individual complex chemical compounds: the production of basic organic chemical compounds: acyclic hydrocarbons, saturated and non-saturated, cyclic hydrocarbons, saturated and non-saturated; acyclic and cyclic alcohols, mono- and polycarboxylic acids, including acetic acid, other oxygen compounds, including aldehydes, ketones, quinones and compounds with two or more oxygen-containing groups, synthetic glycerin, organic compounds with nitrogen-containing functional groups, including amines, fermentation of sugar cane, grains, etc. for the production of alcohols and esters; production of other organic compounds, including products obtained by distillation of wood; production of synthetic aromatic substances; coal tar distillation;
- production of fertilizers and nitrogen compounds: fertilizers of pure or mixed nitrogen, phosphorus or potassium fertilizers, urea, crude natural phosphates and crude natural potassium salts; production of nitrogen-containing products: nitric acid, sulfoazotic acids, ammonia, ammonium chloride, ammonium carbonate, nitrites and potassium nitrates; production of other fertilizers of animal or vegetable origin, production of clay with peat as the main component; production of clay mixtures with earth, sand and minerals;
- production of plastics and synthetic resins in primary forms: production of plastics in primary forms: polymers, including polyethylene, polypropylene, polystyrene, polyvinyl chloride, polyvinyl acetate, polyacrylates, etc.; polyamides; phenolic and epoxy resins and polyurethanes; alkyd and other polyester resins and polyesters; silicone; polymer-based ion exchange resins; production of cellulose and its chemical derivatives;
- production of synthetic rubber in primary forms: synthetic rubber and factis; production of mixtures of synthetic and natural rubbers or rubber-like resins (for example, balates).

1.2. The production of pesticides and other agrochemical products includes:

- production of insecticides, rodenticides, fungicides, herbicides, acaricides, biocides;
- production of anti-germination agents and plant growth regulators;
- production of disinfectants (not only for use in agriculture);
- production of other agrochemical products, etc.

1.3. The production of paints, varnishes and similar coating materials, printing inks and mastics includes:

- production of paints, enamels and varnishes based on polymers;
- production of other paints, varnishes, enamels and similar materials for coating, art and printing inks;
- production of ready-made pigments and dyes, silencers and paints;
- production of vitreous enamels and glazes, as well as angobes and similar substances;
- production of mastic;
- production of putties and non-refractory putties and primers;
- production of complex organic solvents and diluents;
- production of ready-made formulations for the removal of varnishes and paints;
- production of printing ink

1.4. The production of soaps and detergents, cleaning and polishing products; perfumes and cosmetics includes:

- production of soap and detergents, cleaning and polishing products: production of organic surfactants; production of paper, cotton wool, felt, etc., impregnated with detergents; production of glycerin; production of soap, except cosmetic; production of surfactants: washing powders in dry and liquid form, as well as cleaning products, dishwashing detergents, fabric softeners; production of cleaning and polishing products: products for aromatization and deodorization of indoor air, artificial and finished waxes, cleaning and polishing products for leather products, cleaning and polishing products for wood products, cleaning products for machines, glass and metal, cleaning pastes and powders, including paper, cotton wool, etc., having they are in their composition;
- production of perfumes and cosmetics: perfumes and eau de toilette, cosmetics and decorative cosmetics, tanning and after-tanning products, manicure and pedicure products, shampoos, hair sprays, curling and straightening products, toothpastes and oral hygiene products, including denture fixers, shaving products, including pre- and aftershave products, deodorants and bath salts, depilatory products; production of cosmetic soap;

1.5. The production of other chemical products includes:

- production of explosives and pyrotechnic materials, production of matches;

- production of adhesives and ready-made adhesives, including adhesives and ready-made rubber-based adhesives;
- production of essential oils: production of extracts of natural aromatic products; production of rubbers; production of mixtures of fragrant substances for the manufacture of perfumes and food;
- production of other chemical products: production of photographic plates, photographic films, photosensitive paper and other photosensitive materials; production of chemicals used in photography; production of gelatin and its derivatives; production of various chemicals: peptones and other protein compounds and their derivatives; chemically modified oils and fats, products for the final processing of textiles and leather products, powders and pastes for soldering and welding, substances for protecting metal from corrosion, ready-made additives to cement, activated carbon, ready-made lubricating oils, additives to lubricants, antifreeze, ready-made catalysts made of rubber and other chemicals for industrial use applications, detonators, antifreeze; production of ink for writing and drawing; liquids for hydraulic transmissions, complex diagnostic and laboratory reagents, etc.

1.6. The production of chemical fibers includes:

- production of synthetic or artificial threads;
- production of synthetic or artificial staple fibers that have not undergone carding, combing or other processes of preparation for spinning;
- production of synthetic or artificial yarn, including high-strength;
- production of synthetic or artificial monofilaments or strips.

2. The production of medicines and materials used for medical purposes includes:

2.1. Production of pharmaceutical substances:

- production of active substances used for medical purposes that have pharmacological properties for use in the production of medicines: antibiotics, essential vitamins, salicylic and O-acetylsalicylic acids, etc.;
- blood processing, production of chemically pure sugars; processing of glands and production of extracts from glands, etc.

2.2. Production of medicines and materials used for medical purposes:

- production of medicines: immune serums and other blood fractions; vaccines; various medicines, including homeopathic medicines;
- production of chemical contraceptives for external use and hormonal contraceptive drugs;
- production of diagnostic reagents used for medical purposes, including reagents for pregnancy tests;
- production of radioactive diagnostic substances used for medical purposes;
- production of biopharmaceuticals;

- production of materials used for medical purposes, production of specially impregnated material used for medical purposes: cotton wool, gauze, bandages, material for bandages, etc.;
- preparation of plant products (crushing, sorting, crushing) for use in pharmaceuticals.

3. The production of rubber and plastic products includes:

- manufacture of rubber products: manufacture of rubber products for vehicles, aviation, toys, furniture and for other purposes: pneumatic tires, solid rubber tires or tires with a rubberized rim; manufacture of interchangeable treads and valves, rim belts, blanks for the restoration of rubber tires; restoration of tread and tire overhaul; manufacture of other products made of natural and synthetic rubber, non-vulcanized, vulcanized or high-strength rubber: rubber printing plates, sheets, gaskets, rods, shapes lined up along the contour; chambers, pipes and hoses; rubberized belt conveyors, drive belts or materials for the manufacture of drive belts; hygienic products: personal protective equipment, nipples, hot water bottles; garments made of plastics, not sewn, but glued; rubber soles and other parts of shoes; rubber bands and harnesses; rubberized yarn and cloth; rubber rims and coatings, seals; inflatable rubber mattresses; inflatable balloons; production of rubber hair brushes; production of rubber pipes; production of hair combs, hairpins, curlers, etc. made of hard rubber; production of rubber materials for repair; production of fabrics impregnated, coated, layered with rubber, where rubber is the main component; production of rubber water mattresses; production of rubber wetsuits and diving suits; production of rubber products for sexual needs; production of regenerated rubber in primary form or in the form of plates, sheets or strips (tapes); production of rubber compounds and products made from them; production of vulcanized rubber in the form of thread, cord, plates, sheets, strips, rods and profiles; production of pipes, tubes, hoses and hoses made of vulcanized rubber; Production of conveyor belts and drive belts, belting made of vulcanized rubber; production of rubberized textile materials, except cord fabrics; production of garments and accessories made of vulcanized rubber; production of products made of vulcanized rubber, not included in other groupings - production of ebonite and products made of Him;

- production of plastic products: the production of new or recycling of already used plastic products into by-products or finished products using processes such as injection molding, stamping, blowing and casting. Production of plastic plates, strips, pipes and profiles, blocks, films, foils, sheets (including self-adhesive ones); production of finished plastic products: plastic pipes, hoses and hoses, devices for hoses and hoses, cellophane film or sheet; production of plastic products for packaging goods: plastic bags, bags, cases, boxes, boxes, cylinders, bottles, etc.; production of plastic products used in construction: plastic doors, windows, frames, shutters, blinds, baseboards, tanks, reservoirs, plastic coatings for wall and ceiling cladding, in rolls or in the form of tiles, etc., plastic sanitary products: plastic bathtubs, showers, sinks, toilets, flush barrels, etc.; production of elastic floor coverings such as vinyl, linoleum, etc.; manufacture of artificial stone (for example, processed marble); manufacture of other plastic products: manufacture of plastic cutlery and kitchen products and toiletries; manufacture of various plastic products: plastic hats, insulating fittings, lighting fittings, stationery and school supplies, clothing items (glued, not sewn), furniture accessories, self-adhesive film, figurines, conveyor belts and drive belts, adhesive tape, shoe pads, plastic cigars and mouthpieces, combs, curlers, plastic souvenirs, etc.; manufacture of garments and accessories for it, including gloves, made of plastics; manufacture of other plastic products.

The production of petroleum products (petrochemicals) in Russian statistics is accounted for separately from the chemical complex.

The production of petroleum products (petrochemicals) includes the processing of crude oil into products ready for use. The main process is oil purification, which entails the decomposition of crude oil into composite products by cracking and distillation.

1. The production of petroleum products (petrochemicals) includes:

- production of liquid fuels, as well as other products from crude oil, bituminous rocks and products of their own fractionation: gasoline, diesel fuel, kerosene, gas oil, distillates, fuel oil and other types of liquid fuels;
- separation and extraction of fractions from petroleum (associated) gas, production of ethylene, propylene, butadiene and other petroleum gases and gaseous hydrocarbons, as well as the production of liquefied gases during oil refining, except natural gas;
- production of other petroleum products: petroleum jelly, paraffin, petroleum bitumen, lubricating oils and other petroleum products.

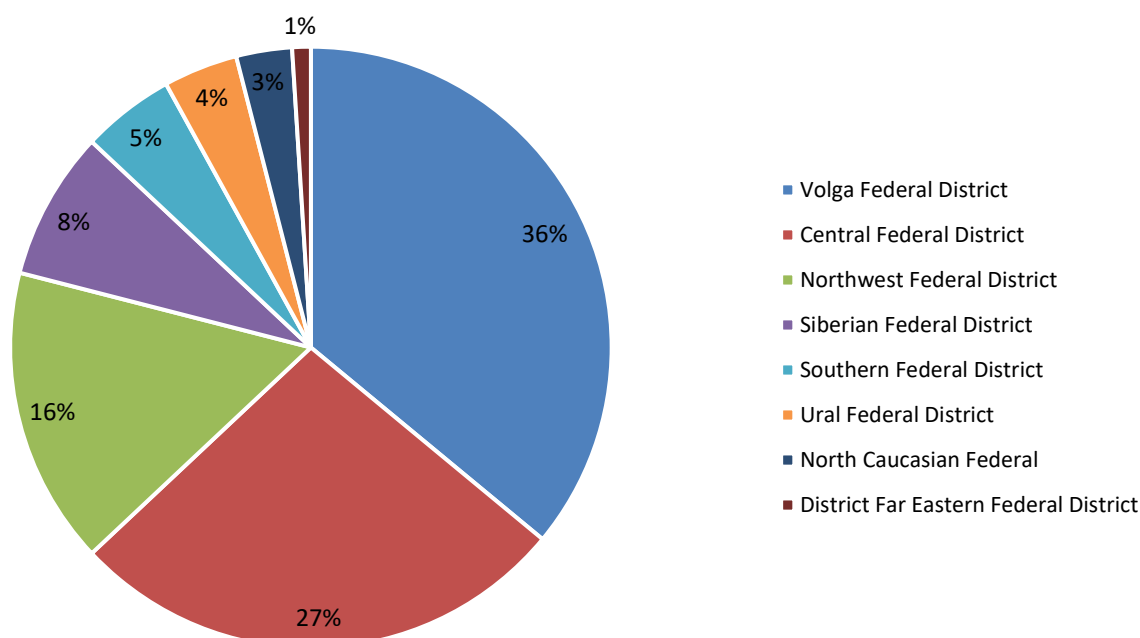
3. Overview of the chemical industry in Russia:

3.1. General description and industry trends

By the end of 2023, according to Rosstat, the Ministry of Economic Development of Russia, the increase in production in the chemical industry in the Russian Federation amounted to +5% year-on-year, to the level of 2021 +4.7%. All sub-sectors of the Russian chemical industry ended the year with positive growth. The largest contribution to the development of the chemical industry was made by the industries of chemicals and products, their cumulative growth rate in 2023 compared to 2022 amounted to +4.6%.

From the point of view of geography, the production of chemical products is more concentrated in the European part of Russia.

Diagram 2. The structure of the placement of chemical industries by federal districts, Russian Federation, 2023., %



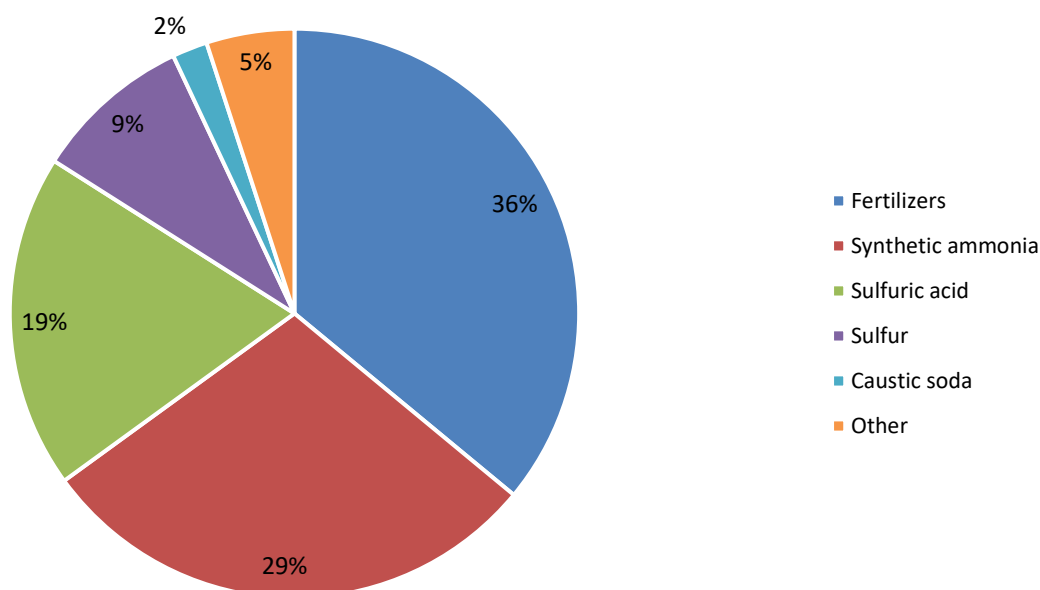
Source: Rosstat

This location of production facilities is due to the following factors:

- proximity to raw materials and resource sources (including labor resources);
- the highest concentration of consumers of products (both in B2B and B2C segments);
- development of infrastructure, transport and logistics.

According to the Ministry of Industry and Trade of Russia, the consumption of chemical complex products (excluding petrochemicals) in Russia in 2023 increased by 11.6% to 8.34 trillion rubles.

Diagram 3. Consumption of chemical products in Russia in 2023, %



Source: Ministry of Industry and Trade of Russia

In Russia, the chemical industry is mainly focused on the production of large-tonnage products of low processing - mineral fertilizers, base polymers, caustic soda and other basic chemicals. Low- and medium-tonnage production is a growth area of the domestic chemical complex. The state intends to support projects in this area.

According to the Ministry of Industry and Trade of Russia in 2023, ~900 billion rubles were invested in the Russian chemical complex, which is 13% more than in 2022 (in 2022 investments in the chemical complex amounted to 796 billion rubles). In addition, in 2023, 16 new investment projects in the chemical industry were implemented in the Russian Federation. Despite the current geopolitical situation, the sanctions imposed against Russia, the domestic chemical industry continues to persistently overcome and show growth in crisis situations.

3.2. Key producers TOP 20

✓ Company profiles

GAZPROM NEFTEKHIM SALAVAT OJSC



Gazprom Neftekhim Salavat is the largest petrochemical complex in Russia located in the Republic of Bashkortostan in Salavat, is one of the leaders of the Gazprom Group in oil refining, petrochemistry and production of mineral fertilizers. The company carries out a full cycle of processing of hydrocarbon raw materials and produces more than 150 products, including 70 main products: gasoline, diesel fuel, petroleum fuel, fuel oil, petroleum bitumen, viscous bitumen, raw materials for the production of road bitumen, sulfur, high-pressure polyethylene, high-density polyethylene suspension, ethylene, styrene, PSM-Uh, butyl alcohols, carbamide, ammonia and more. The share of declared and certified products is about 50%. The company is among the leaders in the domestic production of a number of products, in particular butyl alcohols and plasticizers, styrene and styrene copolymers.

Table 3. Basic information about participant No. 1 of the chemical products market

Name	GAZPROM NEFTEKHIM SALAVAT OJSC
TIN (Taxpayer Identification Number)	0266048970
Legal address	453256, Republic of Bashkortostan, Salavat, Molodogvardeytsev str., 30
Phone	+7 (3476) 39-21-09
Website	https://salavat-neftekhim.gazprom.ru/
E-mail	snos@snos.ru
Date of registration	01.10.2016
OKVED2 (Russian Classification of Types of Economic Activity)	19.20 Production of petroleum products 20.11. Production of industrial gases 20.15 Production of fertilizers and nitrogen compounds 20.16 Production of plastics and synthetic resins in primary forms

Source: company data

PJSC NIZHNEKAMSKNEFTEKHIM



PJSC Nizhnekamskneftekhim is one of SIBUR's largest production sites for the production of synthetic rubbers and plastics in Russia. It is one of the world's leading producers of petrochemical products, produces more than 120 types of chemical products. The production site unites eight factories, as well as R&D departments, a

training center for personnel training and auxiliary workshops and management. The main facilities are located in Nizhnekamsk (Republic of Tatarstan).

Table 4. Basic information about participant No. 2 of the chemical products market

Name	PJSC NIZHNEKAMSKNEFTEKHIM
TIN (TAXPAYER IDENTIFICATION NUMBER)	1651000010
Legal address	423574, Republic of Tatarstan, Nizhnekamsk district, Nizhnekamsk, Sobolekovskaya str., zd. 23, office 129
Phone	+7(8555) 37-70-09
Website	https://www.sibur.ru/nknh/ru//
e-mail	nknh@sibur.ru
Date of registration	18.08.1993
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.17 Production of synthetic rubber in primary forms

Source: company data

PJSC AKRON



Akron is a producer of mineral fertilizers and industrial products, located in Veliky Novgorod. Akron produces a wide range of nitrogen and complex fertilizers, as well as industrial products: ammonia, NPK, ammonium nitrate, urea, CAS, methanol, formalin, urea-formaldehyde resins, nitric acid. The Acron Group's business model is based on an efficient chain of interconnected business segments: extraction of raw materials, production of mineral fertilizers, logistics and distribution. Vertical integration allows you to control the entire value chain and ensures the efficiency and competitiveness of the business.

Table 5. Basic information about participant No. 3 of the chemical products market

Name	PJSC AKRON
TIN (TAXPAYER IDENTIFICATION NUMBER)	5321029508
Legal address	173012, Novgorod region, Veliky Novgorod , Moscow, Krasnopresnenskaya embankment, 1
Phone	+7 (8162) 99-61-09 +7 (495) 745-77-45
Website	https://www.acron.ru/the-geography-of-business/akron/
e-mail	root@vnov.acron.ru info@acron.ru
Date of registration	19.11.1992

Name	PJSC AKRON
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

PHOSAGRO PJSC

PHOSAGRO is a Russian vertically integrated company, one of the world's leading producers of phosphorus-containing fertilizers. The company's environmentally friendly products help to increase the volume and quality of crops for farmers in 102 countries around the world on all inhabited continents. PhosAgro produces more than 50 brands of mineral fertilizers, ammonia and feed phosphates, high-grade phosphate raw materials with a P₂O₅ content of 39% or more (apatite concentrate).

Table 6. Basic information about participant No. 4 of the chemical products market

Name	PJSC PHOSAGRO
TIN (TAXPAYER IDENTIFICATION NUMBER)	7736216869
Legal address	55/1 Leninsky Prospekt, building 1, Moscow, 119333
Phone	+7 (800) 234-29-00
Website	https://www.phosagro.ru/
e-mail	region@phosagro.ru
Date of registration	10.10.2001
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	64.2 Activities of holding companies

Source: company data

EUROCHEM - UKK LLC



The Usolsky Potash Plant is an asset of EuroChem, one of the leading Russian producers of mineral fertilizers. Pilot operation of the Usolsky potash Plant began in 2018. The production capacity of potassium chloride amounted to 2.4 million tons per year. In 2022, the company completed the sinking of the skip-cage shaft No. 3. Its commissioning will allow the Usolsky Potash Plant to obtain additional ore production capacities and further increase the volume of finished products.

Table 7. Basic information about participant No. 5 of the chemical products market

Name	EUROCHEM - UKK LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	5911066005
Legal address	618460, Perm Krai, Usolye, Svobody str., 138a
Phone	+7 (34242) 5-62-00
Website	https://www.eurochem.ru/project/eurochem-usolskiy-potash/
e-mail	info_usl@eurochem.ru
Date of registration	16.11.2011
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

PJSC KAZANORGSINTEZ



Kazanorgsintez is one of SIBUR's largest, dynamically developing industries, a key enterprise in the Russian chemical industry, producing more than 170 types of products: ethylene, high and low density polyethylene, polyethylene pipes, phenol, acetone, ethylene glycol, ethanolamines and other organic synthesis products. PJSC Kazanorgsintez is the only domestic producer of savylene, polycarbonates and bisphenol A, one of the largest enterprises for the synthesis of polyethylene.

Table 8. Basic information about participant No. 6 of the chemical products market

Name	PJSC KAZANORGSINTEZ
TIN (TAXPAYER IDENTIFICATION NUMBER)	1658008723
Legal address	101 Belomorskaya str., Kazan, 420051, Republic of Tatarstan
Phone	+7 (843) 533-98-09
Website	https://www.sibur.ru/kazanorgsintez/ru//
e-mail	kos@kos.sibur.ru
Date of registration	31.08.1993
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.16 Production of plastics and synthetic resins in primary forms

Source: company data

LAB INDUSTRIES LLC



Lab Industries (formerly Henkel Rus). Henkel has sold Russian assets with the possibility of redemption within 10 years in the event of a significant improvement in relations with Russia. Henkel Rus plants are located in the Perm and Stavropol territories, Saratov, Leningrad, Ulyanovsk, Novosibirsk, Moscow and Chelyabinsk regions. The company produces cleaning and detergents under the brands Laska, Persil, Losk, Pemos, Pemolux, Vernel, etc., as well as Moment adhesives, Methylan, Ceresite, grout, waterproofing, etc. The production complex, located on the territory of the Perm Region, is one of the largest manufacturers of laundry detergents in Russia.

Table 9. Basic information about participant No. 7 of the chemical products market

Name	LAB INDUSTRIES LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	7702691545
Legal address	107045, Moscow, Kolokolnikov Lane, 11
Phone	8 800 505-46-15
Website	https://ceresit.ru/ru/products.html
e-mail	-
Date of registration	22.12.2008
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.4 Manufacture of soaps and detergents, cleaning and polishing products; perfumes and cosmetics

Source: company data

UNILEVER RUS LLC



Unilever has been operating in the Russian market since 1992. Unilever owns 7 large Russian enterprises, including perfume and cosmetics factories in St. Petersburg. Unilever Rus produces popular brands of personal care products and household chemicals: shampoos and cosmetics Dove, shampoos and hair care products Clear vita ABE, Sunsilk and Timotej, deodorants Rexona and Axe, cleaning and disinfectants Domestos, Cif and Glorix

Table 10. Basic information about participant No.8 of the chemical products market

Name	UNILEVER RUS LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	7705183476
Legal address	13 Sergey Makeev str., Moscow, 123022
Phone	+7 800 200-12-00

Name	UNILEVER RUS LLC
Website	https://www.unilever.ru/our-company/factories https://xn--e1agsbgdeid7b.xn--p1ai/contacts/
e-mail	communications.russia@unilever-rus.ru
Date of registration	06.02.1998
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.42 Manufacture of perfumes and cosmetics

Source: company data

URALCHEM JSC



Uralchem United Chemical Company (JSC Uralchem OHK) is one of the world's largest producers and exporters of nitrogen, potash and complex fertilizers, operating since 2007. Uralchem is the Russian leader in the production of ammonium nitrate and potassium chloride and ranks first in the supply of these types of fertilizers to the domestic market. Uralchem has facilities for the production of more than 3 million tons of ammonia, 3 million tons of ammonium nitrate, 1.2 million tons of urea, 1 million tons of phosphorous and complex fertilizers and 12 million tons of potash fertilizers per year. Uralchem's product line includes more than 100 items of basic, improved and premium products. In 2022, Uralchem's enterprises produced 23.9% of Russian ammonium nitrate, 15% nitrogen fertilizers, 15.1% ammonia, 12.5% carbamide, as well as other fertilizers.

Table 11. Basic information about participant No. 9 of the chemical products market

Name	URALCHEM JSC
TIN (TAXPAYER IDENTIFICATION NUMBER)	7703647595
Legal address	6 Presnenskaya Embankment, building 2, Moscow, 123112 (Empire Tower)
Phone	+7 (495) 721-89-89
Website	https://www.uralchem.ru/
e-mail	info@uralchem.ru info@uralchem.com
Date of registration	30.10.2007
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

LLC PG PHOSPHORITE



LLC PG PHOSPHORITE is an asset of Eurochem, one of the leaders in the production of phosphoric fertilizers and feed phosphates, as well as sulfuric and phosphoric acids for the needs of its own production in the north-west of Russia, located in Kingisepp (Leningrad region). Its own infrastructure includes 10 production workshops, a railway transportation center for 8 locomotives.

Table 12. Basic information about participant No. 10 of the chemical products market

Name	LLC PG PHOSPHORITE
TIN (TAXPAYER IDENTIFICATION NUMBER)	4707017905
Legal address	188452, Leningrad region, Kingisepp district, Phosphorite industrial zone
Phone	+7 (813) 759-53-12
Website	https://www.eurochem.ru
e-mail	info_ksp@eurochem.ru
Date of registration	02.11.2001
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.13 Production of other basic inorganic chemicals

Source: company data

STAVROLEN LLC



Stavrolen is one of the largest petrochemical enterprises within the LUKOIL Group, widely known in the Russian market in the field of petrochemistry and gas processing, and is the city-forming enterprise of Budennovsk. The company produces polyethylene, polypropylene, benzene, vinyl acetate and other types of petrochemical products. It is the second largest producer of low-pressure polyethylene in Russia and the third largest producer of polypropylene.

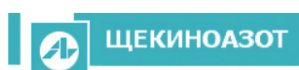
Table 13. Basic information about participant No. 11 of the chemical products market

Name	STAVROLEN LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	2624022320
Legal address	356800, Stavropol Territory, Budennovsk, Rosa Luxemburg str., d. 1
Phone	+7 865 592-20-20
Website	https://stavrolen.lukoil.ru/ru
e-mail	mail.stavrolen@lukoil.com

Name	STAVROLEN LLC
Date of registration	22.03.1999
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.16 Production of plastics and synthetic resins in primary forms

Source: company data

SHCHEKINOAZOT JSC



Shchekinoazot Chemical Company has been successfully operating in the market of chemical raw materials and products for more than 68 years. It is a manufacturer of industrial chemistry products: methanol, caprolactam, cyclohexane, urea-formaldehyde concentrate, highly concentrated low-methanol formalin, phenol-formaldehyde resins, sulfuric acid, technical liquid ammonia, ammonium sulfate, oxygen, liquid carbon dioxide, food carbon dioxide, dry ice, non-woven thermally bonded Spunbond type fabric, secondary polypropylene, ion exchange membranes, household chemicals and chemical equipment (production of electrodialysis units).

Table 14. Basic information about participant No. 12 of the chemical products market

Name	SHCHEKINOAZOT JSC
TIN (TAXPAYER IDENTIFICATION NUMBER)	7118004789
Legal address	301212, Tula region, Shchekinsky district, Pervomaisky work settlement, Simferopol str., 19
Phone	+7 (48751) 9-23-88
Website	http://n-azot.ru/
e-mail	azot@azot.net
Date of registration	10.12.1992
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.13 Manufacture of other basic inorganic chemicals

Source: company data

RUSVINIL LLC



The enterprise for the production of polyvinyl chloride and caustic soda in the Kstovsky district of the Nizhny Novgorod region belongs to SIBUR. RusVinyl produces suspension and microsuspension polyvinyl chloride, a universal polymer that is used in such areas as construction, the automotive industry, architecture and design, packaging, medicine, and consumer goods production. The company also produces caustic soda for the chemical, pulp and paper, aluminum industries and sodium hypochlorite, which is used as a bactericidal and sterilizing agent in medicine, food industry and agriculture.

Table 15. Basic information about participant No. 13 of the chemical products market

Name	RUSVINIL LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	5262218620
Legal address	607650, Nizhny Novgorod region, Kstovsky district, Kstovo, West quarter RusVinil microdistrict
Phone	+ 7 831 455-94-00
Website	https://www.sibur.ru/rusvinyl/
e-mail	rusvinyl@rvl.sibur.ru
Date of registration	11.10.2007
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.1 Production of basic chemicals, fertilizers and nitrogen compounds, plastics and synthetic rubber in primary forms

Source: company data

DOROGOBUZH PJSC



Dorogobuzh is located in the Smolensk region, in the western part of Russia, belongs to the Akron Group. Dorogobuzh production facilities were put into operation in 1960–1980. Since 2017, a new wave of modernization of existing production facilities and construction of new ones has begun within the framework of the updated development strategy of the Group until 2025. The company produces nitrogen and complex fertilizers, as well as industrial products: ammonia, NPK, ammonium nitrate, nitric acid

Table 16. Basic information about participant No. 14 of the chemical products market

Name	DOROGOBUZH PJSC
TIN (TAXPAYER IDENTIFICATION NUMBER)	6704000505
Legal address	215753, Smolensk region, Dorogobuzhsky district, Dorogobuzh, the territory of the industrial site of PJSC Dorogobuzh

Name	DOROGOBUZH PJSC
Phone	+7 (48144) 68-207
Website	https://www.acron.ru/the-geography-of-business/dorogobuzh/
e-mail	info@drg.acron.ru
Date of registration	31.12.1992
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

JSC FIRM "AUGUST"



JSC Firm August is the largest Russian company for the production of chemical plant protection products, the leader of the domestic pesticide market, founded in 1990. August's production base includes a plant for the production of active ingredients in China and three formulation plants located in Tatarstan, Chuvashia and Belarus. The August company has established its own research center, whose specialists have developed over 150 new formulations and received more than 40 patents for inventions.

Table 17. Basic information about participant No. 15 of the chemical products market

Name	JSC FIRM "AUGUST"
TIN (TAXPAYER IDENTIFICATION NUMBER)	5046001101
Legal address	20a Tsentralnaya str., Chernogolovka, Moscow region, 142432
Phone	+7 495 787-08-00
Website	https://www.avgust.com/
e-mail	corporate@avgust.com
Date of registration	19.02.1993
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.20 Production of pesticides and other agrochemical products

Source: company data

JSC "AMMONIUM"



One of the largest chemical enterprises in Europe producing a wide range of basic chemical products: nitric acid, ammonia, nitric mineral fertilizers, methanol, urea, ammonium nitrate. Belongs to KAO AZOT.

Table 18. Basic information about participant No. 16 of the chemical products market

Name	JSC "AMMONIUM"
TIN (TAXPAYER IDENTIFICATION NUMBER)	1627005779
Legal address	423650, Republic of Tatarstan, Mendeleevsky district, Mendeleevsk, industrial zone territory
Phone	+7 (85549) 2-60-01
Website	https://ammoni.ru/
e-mail	info@ammoni.ru
Date of registration	13.06.2006
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

PROCTER & GAMBLE LLC-NOVOMOSKOVSK



LLC "Project "Gmbl – Novomoskovsk" is a large production association of P&G in Russia. The Russian representative office of P&G was opened in 1991, and therefore we became one of the first to develop dynamically in the international Procter corporation & Gamble. The head office is located in Moscow, there are four representative offices in the regions. The company represents more than 70 brands in Russia and owns two factories: in St. Petersburg and Novomoskovsk. Face and body care products Ariel, Tide, Fairy, Blend-a-med, Pampers, Always, Pantene, Head & Shoulders, Wella, Gillette.

Table 19. Basic information about participant No. 17 of the chemical products market

Name	PROCTER & GAMBLE LLC-NOVOMOSKOVSK
TIN (TAXPAYER IDENTIFICATION NUMBER)	7101006354
Legal address	301653, Tula region, Novomoskovsky district, Novomoskovsk, Komsomolskoye highway, 64
Phone	8 800 200–20–20
Website	https://us.pg.com/
e-mail	-

Name	PROCTER & GAMBLE LLC-NOVOMOSKOVSK
Date of registration	31.12.2003
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.41.3 Manufacture of soaps and detergents, cleaning and polishing products

Source: company data

SHCHELKOVO AGROCHEM JSC



The production of chemical plant protection products is the main activity of the enterprise. The assortment includes more than 160 items: herbicides, insecticides, fungicides, seed protectants, fumigants, rodenticides, desiccants, pheromones, microbiological preparations, amino acid biostimulants, micro fertilizers for leaf fertilizing, plant growth regulators and others. The company's production area is 40 thousand square meters. m. The volume of production is more than 50 thousand tons. The plant is equipped with modern equipment and process automation systems. For packing pesticides and agrochemicals, there is a workshop for the production of multilayer COEX cans with a capacity of about 5 million units per year.

Table 20. Basic information about participant No. 18 of the chemical products market

Name	SHCHELKOVO AGROCHEM JSC
TIN (TAXPAYER IDENTIFICATION NUMBER)	5050029646
Legal address	141108, Moscow region, Shchelkovo, Zavodskaya str., 2, building 142, room 204
Phone	+7 (495) 745-05-51 +7 (495) 777-84-89
Website	https://betaren.ru/
e-mail	info@betaren.ru
Date of registration	19.07.1999
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.20 Production of pesticides and other agrochemical products

Source: company data

LLC "RN-BITUMEN"



RN-Bitumen, a subsidiary of PJSC NK Rosneft, was established in 2013 to consolidate the functions of managing the bitumen materials business. Rosneft Bitumen is a reliable manufacturer and supplier of a wide range of high-tech bitumen, with guaranteed and controlled product quality at all stages and a well-developed distribution network. The company produces bitumen materials at 10 refineries located in key demand areas,

which allows it to meet the needs of most regions of Russia.

Table 21. Basic information about participant No. 19 of the chemical products market

Name	LLC "RN-BITUMEN"
TIN (TAXPAYER IDENTIFICATION NUMBER)	4014003383
Legal address	19 Malaya Kaluzhskaya str., Moscow, 119071
Phone	phone +7 (499) 517-76-74
Website	https://rosneft-bitumen.ru/ru/
e-mail	rn-bitum@rosneft.ru
Date of registration	27.05.1998
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	46.71 Wholesale of solid, liquid and gaseous fuels and similar products 23.99.3 Production of bituminous mixtures based on natural asphalt or bitumen, petroleum bitumen, mineral resins or their pitches

Source: company data

EUROCHEM-BMU LLC

Located in the south of Russia, EuroChem-BMU specializes in the production of phosphorus and complex fertilizers. EuroChem – Belorechenskie Mineral Fertilizers produces ammonia, ammonium nitrate, urea, phosphorous fertilizers, methanol, acids and a number of other products. The main sales markets in Russia are the nearby agricultural regions: Krasnodar and Stavropol Territories, Rostov region.

Table 22. Basic information about participant No. 20 of the chemical products market

Name	EUROCHEM-BMU LLC
TIN (TAXPAYER IDENTIFICATION NUMBER)	2303025270
Legal address	352636, Krasnodar territory, Belorechensk, the site is a chemical industrial site
Phone	+7 (86155) 7-42-12

Name	EUROCHEM-BMU LLC
Website	https://www.eurochem.ru/
e-mail	eurochem-bmu@eurochem.ru info@eurochem.ru
Date of registration	01.09.2006
OKVED2 (RUSSIAN CLASSIFICATION OF TYPES OF ECONOMIC ACTIVITY)	20.15 Production of fertilizers and nitrogen compounds

Source: company data

✓ Market share of chemical products

The shares of the TOP 20 companies in the total chemical products market in Russia are shown in Table 21.

Table 23. The shares of the TOP 20 companies in the general market of chemical products

Company	Share in the total market of chemical products, %
ОАО ГАЗПРОМ НЕФТЕХИМ САЛАВАТ ПАО	8,0%
НИЖНЕКАМСКНЕФТЕХИМ ПАО	7,8%
АКРОН	5,4%
ПАО ФОСАГРО	4,9%
ЕУРОХЕМ - УКК ООО	3,5%
ПАО КАЗАНОРГСИНТЕЗ	3,5%
ЛАБ ИНДУСТРИЕС ООО	2,8%
УНИЛЕВЕР РУС ООО	2,6%
АО ОХК УРАЛХЕМ	2,5%
ООО ПГ ФОСФОРИТЕ	1,9%
ООО СТАВРОЛЕН	1,8%
АО ШЧЕКИНОАЗОТ	1,6%
ООО РУСВИНИЛ ДОРОГОВУЖ	1,4%
ПАО	1,3%

Company	Share in the total market of chemical products, %
JSC FIRM "AUGUST"	1,3%
JSC "AMMONIUM"	1,2%
PROCTER & GAMBLE-NOVOMOSKOVSK LLC	1,2%
JSC SHCHELKOVO AGROCHEM	1,2%
LLC RN-BITUMEN	1,0%
LLC EUROCHEM-BMU	1,0%

Source: enterprise data, assessment GidMarket

✓ Production volume assessment

An estimate of the output of the TOP 20 companies in the Russian chemical industry is shown in Table 22.

Table 24. The volume of output of the TOP 20 chemical industry companies in Russia

Company	Products	Volume of output per year
GAZPROM NEFTEKHIM SALAVAT PJSC	- refined petroleum products (unleaded gasoline, diesel fuel (Euro), raw materials for the production of viscous petroleum road bitumen, viscous petroleum bitumen, M-100 fuel oil, petrochemical products, mineral fertilizers, etc.); - petrochemical products (ethylene, polyethylene, butylene – butadiene fraction, propylene, etc.)	Motor gasoline 1.46 million tons Fuel oil 395 thousand tons Bitumen petroleum road viscous 174.9 thousand tons Ethylene 330 thousand tons Propylene 145 thousand tons butylene butadiene fraction 100 thousand tons High-pressure polyethylene 225 thousand tons
NIZHNEKAMSKNEFTEKHIM PJSC	Synthetic rubbers	800 thousand tons
AKRON	Nitrogen fertilizers Complex fertilizers Ammonia	5,5 million tons 2,4 million tons 2,8 million tons
PJSC PHOSAGRO	Fertilizers and other products of the chemical complex	11,2 million tons
EUROCHEM - UKK LLC	Potassium chloride	2,4 million tons

Company	Products	Volume of output per year
PJSC KAZANORGSINTEZ	Ethylene, polyethylene, phenol, acetone, ethylene glycol, ethanolamines, other organic synthesis products and chemical materials	1 million tons
LAB INDUSTRIES LLC	Detergents and cleaning products	372 thousand tons
UNILEVER RUS LLC	Perfumes and cosmetics, detergents, cleaning products, hygiene products	119,35 thousand tons
JSC OHK URALCHEM	Ammonia Ammonium nitrate Carbamide Phosphoric and complex fertilizers Potash fertilizers	3 million tons 3 million tons 1,2 million tons 1 million tons 12 million tons
LLC PG PHOSPHORITE	Phosphate fertilizers (Ammophos)	1 million tons
LLC STAVROLEN	Polyethylene Polypropylene Benzene Vinyl Acetate	340 thousand tons 120 thousand tons 80 thousand tons 50 thousand tons
SHCHEKINOAZOT JSC	Methanol Ammonia Carbamide Sulfuric acid Formalin	1,5 million tons 525 thousand tons 700 thousand tons 200 thousand tons 110 thousand tons
RUSVINIL LLC DOROGOBUZH	Suspension PVC Caustic soda Microsuspension PVC	300 thousand tons 225 thousand tons 30 thousand tons
PJSC	Mineral fertilizers	2,1 million tons
JSC FIRM "AUGUST"	Plant protection products and pesticides	45,7 million liters
JSC "AMMONIUM"	Nitric acid Ammonia Methanol Carbamide Ammonium nitrate	360 thousand tons 717 thousand tons 233,8 thousand tons 752,5 thousand tons 450 thousand tons
PROCTER & GAMBLE-NOVOMOSKOVSK LLC	Household chemicals, hygiene products	55 thousand tons
JSC SHCHELKOVO AGROCHEM	Plant protection products	50 thousand tons

Company	Products	Volume of output per year
LLC RN-BITUMEN	Bitumen, bitumen binders	3,1 million tons
LLC EUROCHEM-BMU	Phosphorus and complex fertilizers	1,9 million tons

Source: enterprise data, assessment GidMarket

✓ Ownership structures

The ownership forms of the TOP 20 chemical industry companies in Russia are listed in table 23.

Table 25. Forms of ownership of the TOP 20 chemical industry companies in Russia

Company	Form of ownership
ОАО GAZPROM NEFTEKHIM SALAVAT PJSC	Private property owned by GAZPROM PJSC - mixed Russian property with a share of federal ownership
НИЗНЕКАМСКНЕФТЕХИМ PJSC	Mixed Russian property with a share of ownership of the subjects of the Russian Federation
AKRON	Joint private and foreign ownership
PJSC PHOSAGRO	Joint private and foreign ownership
EUROCHEM - UKK LLC	Joint private and foreign ownership
PJSC KAZANORGSINTEZ	Mixed Russian property with a share of ownership of the subjects of the Russian Federation
LAB INDUSTRIES LLC	Ownership of foreign legal entities
UNILEVER RUS LLC	Ownership of foreign legal entities
JSC OHK URALCHEM	Ownership of foreign legal entities
LLC PG PHOSPHORITE	Private property owned by EUROCHEM - joint private and foreign property
LLC STAVROLEN	Private property
SHCHEKINOAZOT JSC	Ownership of foreign legal entities
RUSVINIL LLC DOROGOBUZH	Joint private and foreign ownership
PJSC	Private property owned by AKRON - joint private and foreign property
JSC FIRM "AUGUST"	Private property
JSC "AMMONIUM"	Other mixed Russian property

Company	Form of ownership
PROCTER & GAMBLE-NOVOMOSKOVSK LLC	Private property owned by PROCTER & GAMBLE SERVICE GMBH LLC - property of foreign legal entities
JSC SHCHELKOVO AGROCHEM	Private property
LLC RN-BITUMEN	Private property
LLC EUROCHEM-BMU	Private property owned by EUROCHEM - joint private and foreign property

Source: enterprise data, GidMarket assessment

✓ Cost of one main type of product

The cost of one main product of the TOP 20 chemical industry companies in Russia is presented in Table 24.

Table 26. The cost of one main product of the TOP 20 chemical industry companies in Russia

Company	Name of the main product	Cost
OAo GAZPROM NEFTEKHIM SALAVAT PJSC	Unleaded gasoline of the AI-92-K5 brand Salavat AI-92	54,6 thousand rubles/ton
	EURO diesel fuel, winter, class 2, (DT-Z-K5) Salavat DT kl2	67,7 thousand rubles/ton
	Heating oil M100	16 thousand rubles/ton
	Bitumen road BND 60/90	12,99 thousand rubles/ton
	Polyethylene VIVILEN 25rPE HD 03112 LB TU 20.16.10-001-15724152-2021	160 thousand rubles/ton
	Polyethylene 153-02K, top grade, GOST 16336-2013	159 thousand rubles/ton
	Polyethylene, grade HD 03490 RT-NP TU 20.16.10-014-81060768-2018	160 thousand rubles/ton
	Polyethylene LDPE 15813-020	150 thousand rubles/ton
	Polyethylene LDPE 15313-003	155 thousand rubles/ton

Company	Name of the main product	Cost
	Polypropylene, grade PP MG012 D TU 20.16.51-136-05766801-2015	169 thousand rubles/ton
NIZHNEKAMSKNEFTEKHIM PJSC	Styrene butadiene rubber of solution polymerization DSSK-615V	252,96 thousand rubles/ton
	SKD neodymium butadiene rubber SKD-544NP	187,9 thousand rubles/ton
	SKI-970 isoprene rubber	189,2 thousand rubles/ton
	SKD-4170 lithium butadiene rubber	198,2 thousand rubles/ton
	DSSK-628B rubber	248,0 thousand rubles/ton
AKRON	Ammonium nitrate 34.4%	22,0 thousand rubles/ton
	Azofoska (N:P:K= 16:16:16)	31,2 thousand rubles/ton
	Azofoska (N:P:K= 25:9:9)	36,99 thousand rubles/ton
	Azofoska (N:P:K:S= 22:15:0:7)	36,99 thousand rubles/ton
	Azofoska (N:P:K+S+Mg= 18:6:18+2+2)	36,99 thousand rubles/ton
PJSC PHOSAGRO	Nitroammophoska (NPKS 13:19:19:6)	38,8 thousand rubles/ton
	Nitroammophoska (NPK=16:16:16)	31,0 thousand rubles/ton
	Diammophoska (10:26:26)	26,2 thousand rubles/ton
	Sulfoammophos (NPS 20:20:14)	33,4 thousand rubles/ton
	Sulfoammophos (NPS 16:20:12)	30,6 thousand rubles/ton
	Housing and communal services 11:37	46,15 thousand rubles/ton
	Ammophos 12-52	47,8 thousand rubles/ton

Company	Name of the main product	Cost
EUROCHEM - UKK LLC	Potassium chloride	74,123 thousand rubles/ton
PJSC KAZANORGSINTEZ	Low density polyethylene (high pressure) LDPE 15813-020	150,0 thousand rubles/ton
	LDPE 15313-003	155,0 thousand rubles/ton
	HDPE 10803-020	141,0 thousand rubles/ton
	LDPE 153-10K	158,0 thousand rubles/ton
	LDPE 153-02K	159,0 thousand rubles/ton
	LDPE 11503-070	155,0 thousand rubles/ton
	Polyethylene LL04353 FE TK	157,0 thousand rubles/ton
	HDPE PE2NT11-9 (PE100)	154,0 thousand rubles/ton
	Polyethylene, brand HD13570 IM, TU 20.16.10-250-00203335-2022	140,0 thousand rubles/ton
	Polyethylene, brand HD85610 IM, TU 20.16.10-250-00203335-2022	141,5 thousand rubles/ton
	Polyethylene 11503-070, top grade, (TP) GOST 16337-2022	155,0 thousand rubles/ton
	Polyethylene HD60482 LB TU 20.16.10-250-00203335-2022	170,0 thousand rubles/ton
	Polyethylene, brand HD18520 IM, TU 20.16.10-250-00203335-2022	141,5 thousand rubles/ton
	Savilen 11808-340	218,0 thousand rubles/ton
Savilen 12306-020	198,0 thousand rubles/ton	
LAB INDUSTRIES LLC	Bref Toilet block Deluxe Delicate Magnolia, 2x50g	191, 3 rub/unit.
	Bref Toilet Block Deluxe Captivating jasmine, 50g	112,5 RUB/piece
	Persil Liquid detergent Premium Color gel, 1.17l	451,7 RUB/piece

Company	Name of the main product	Cost
UNILEVER RUS LLC	Shampoo Pure Line Strength and volume ginseng 600 ml	100,49 RUB/piece
	Face Cream Fluid Beauty Protection Pure Line 45 ml	274,41 RUB/piece
	Gel serum for face Beauty Protection Clean line 30 ml	304,07 RUB/piece
	Shampoo for hair ultra-strengthening Clean line 400 ml	220,69 RUB/piece
	CIF Active Cream Cleaning Agent, 500 MI, Pink Freshness	245,98 RUB/piece
JSC OHK URALCHEM	Ammonium nitrate N=34.4%	22,0 thousand rubles/ton
	Nitroammophoska (NPKS 8:20:30:3)	39,2 thousand rubles/ton
	Nitroammophoska (NPKS 15:15:15:11)	31,2 thousand rubles/ton
	Nitroammophoska (NPK 16:16:16)	34,0 thousand rubles/ton
	Diammophoska (NPK=10:26:26)	43,6 thousand rubles/ton
	Ammophos (12:52)	31,5 thousand rubles/ton
	Nitrogen-phosphorus-potassium fertilizer NPKS brand-4 / 15:15:15 (11)	34,6 thousand rubles/ton
	Carbamide (UREA)brands B	28,8 thousand rubles/ton
	Potassium nitrate	124,8 thousand rubles/ton
	AQUADROP NPK 18:18:18 – water-soluble, complex	81,221 thousand rubles/ton
	AQUADROP NPK 20:20:20 – complex fertilizer	88,184 thousand rubles/ton
SOLAR Start 11:40:11+2MgO+ME	173,812 thousand rubles/ton	
SOLAR Start 13:40:13+ME	179,606 rub/ton	
LLC PG PHOSPHORITE	Ammophos 12-52	63,4 thousand rubles/ton

Company	Name of the main product	Cost
LLC STAVROLEN	Low-pressure polyethylene(HDPE,HDPE,HDPE,N DP) of high density 277-73	170,0 thousand rubles/ton
	Polypropylene Stavrolene PPG 1035-08	161,4 thousand rubles/ton
	Benzene	30,0 thousand rubles/ton
	Vinyl Acetate	56,0 thousand rubles/ton
SHCHEKINOAZOT JSC	Methanol	Contractual
	Ammonia	Contractual
	Carbamide	Contractual
	Sulfuric acid	Contractual
	Formalin	Contractual
	Carbon dioxide, liquid (in CSU) GOST 8050-85	17,8 thousand rubles/ton
	Nitrogen GOST 9293-74 (liquid)	50,6 thousand rubles/ton
Solid carbon dioxide GOST 12162-77	400,0 thousand rubles/ton	
RUSVINIL LLC DOROGOBUZH		70 thousand rubles/ton
	Suspension PVC	65,0 thousand rubles/ton
	Granular caustic soda	
	Caustic soda, flaked 99.8%	70,0 thousand rubles/ton
PJSC	Azofoska (NPK 23:22:0)	36,0 thousand rubles/ton
	Azofoska (nitroammophoska)	33,8 thousand rubles/ton
JSC FIRM "AUGUST"		3,18 thousand rubles/l
	Byside, VSK Protioconazole, 40 g/l + fludioxonyl, 30 g/L + azoxystrobin, 15 g/L	3,48 thousand rubles/l
	Balium, KME Propiconazole, 180 g/l + azoxystrobin, 120 g/l	2,28 rub/kg
	Benorad, SP Benomil, 500 g/kg	1,62 thousand rubles/l
	Hopper, VSK Tebuconazole, 60 g/l	3,06 thousand rubles/l

Company	Name of the main product	Cost
	Vial Trust, VSK Tiabendazole, 80 g/l + tebuconazole, 60 g/L + anti-stress components	3,42 thousand rubles/l
	Vial Trio, VSK Prochloraz, 120 g/l + thiabendazole, 30 g/l + ciproconazole, 5 g/L	1,71 thousand rubles/l
	Vitaros, VSK Carboxine, 198g/l + tiram, 198g/l	6,990 thousand rubles/l
	Hecate, KME Diphenconazole, 120 g/l + tetraconazole, 60 g/l	
JSC "AMMONIUM"	Ammonium nitrate grade B	15,8 thousand rubles/ton
	Carbamide grade B	28,6 thousand rubles/ton
PROCTER & GAMBLE-NOVOMOSKOVSK LLC	Washing powder for Machtin (Taxpayer Identification Number) for ARIEL Mountain washing	947,91 RUB/piece
	Washing powder for Machtin (Taxpayer Identification Number) for ARIEL Mountain washing	507,51 RUB/piece
	Floor cleaner Mr.Proper, Ocean, 750ml	264,36 RUB/piece
	FAIRY dishwashing detergent, 900ml, Juicy Lemon	370,35 RUB/piece
	Washing powder for washing machines (Taxpayer Identification Number) Tide "Color", 450g	154,02 RUB/piece
	Replaceable Gillette Shaving Cassettes "Mach 3"" , 6 pcs."	2 433,92 RUB/piece
	Oral-B Toothbrush "Cleanliness And Freshness Of Teeth", Medium. Rigidity Protectant Benefit, ME	148,07 RUB/piece
JSC SHCHELKOVO AGROCHEM	Protectant Benefit, ME	2,502 rub/l
	Protectant Deposit, ME	2,658 thousand rubles/l
	Scarlet Mordant, ME	3,6 thousand rubles/l
	Protectant Teb60, ME	1,524 thousand rubles/l

Company	Name of the main product	Cost
	Insecticidal mordant Imidor Pro, KS	2,040 thousand rubles/l
	Herbicide Dart, KKR	1,014 thousand rubles/l
	Herbicide Singer, SP	11,976 thousand rubles/kg
	Lintaplant herbicide, VRK	1,104 thousand rubles/l
	Herbicide Prima Donna, SE	0,828 thousand rubles/l
	Herbicide Reper, KKR	2,484 thousand rubles/l
	Herbicide Fenizan, BP	2,004 thousand rubles/l
	Fungicide Metamil MC	1,94 thousand rubles/kg
	Hefc Growth Regulator, BP	1,356 thousand rubles/l
LLC RN-BITUMEN	Roofing bitumen	11,2 thousand rubles/ton
	Bitumen petroleum road viscous BND 60/90, 70/100	15,3 thousand rubles/ton
	Road packed bitumen	21,0 thousand rubles/ton
	Petroleum bitumen packed in metal barrels	17,0 thousand rubles/ton
	Bitumen BND 90/130	19,5 thousand rubles/ton

Company	Name of the main product	Cost
LLC EUROCHEM-BMU	Final brand Aqualis [®] 6-14-35+2MgO+ME	188,0 thousand rubles/ton
	Universal brand Aqualis [®] 20-20-20+ME	176,0 thousand rubles/ton
	Final brand Aqualis [®] 15-15-30+MgO+ME	196,0 thousand rubles/ton
	Phosphogypsum	144,0 thousand rubles/ton
	Ammophos mark 12:52	63,4 thousand rubles/ton
	Final brand Aqualis [®] 12-8-31+2MgO+ME	192,0 thousand rubles/ton
	Universal brand Aqualis [®] 18-18-18+3MgO+ME	180,0 thousand rubles/ton
	Special brand Aqualis [®] 3-11-38+4MgO+ME	204,0 thousand rubles/ton
	Starting brand Aqualis [®] 13-40-13+ME	200,0 thousand rubles/ton

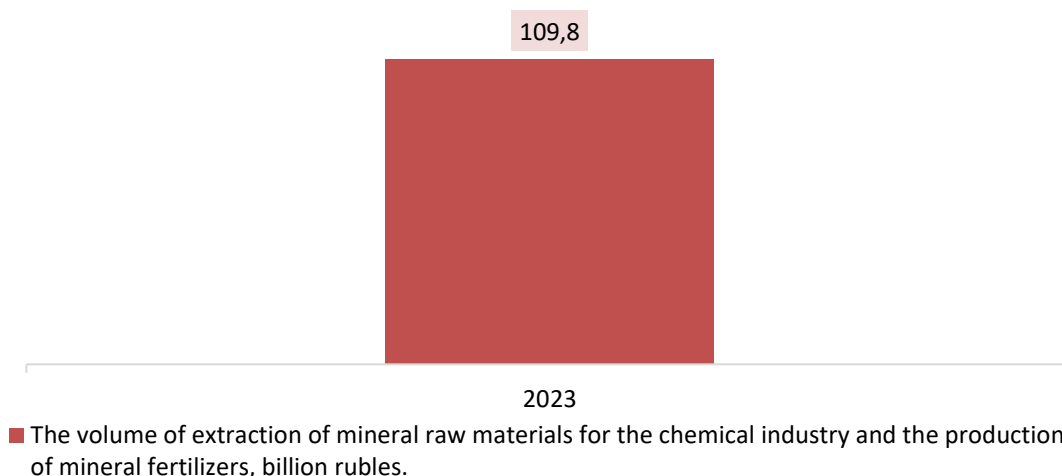
Source: enterprise data, GidMarket assessment

3.3. Analysis of raw material markets for the chemical industry

3.3.1. Volumes of mineral raw material extraction for the chemical industry and production of mineral fertilizers (in monetary terms)

The volume of extraction of mineral raw materials for the chemical industry and the production of mineral fertilizers in monetary terms in Russia by the end of 2023, according to Rosstat, amounted to 109.8 billion rubles.

Diagram 4. The volume of extraction of mineral raw materials for the chemical industry and the production of mineral fertilizers in monetary terms, Russia, 2023, billion rubles

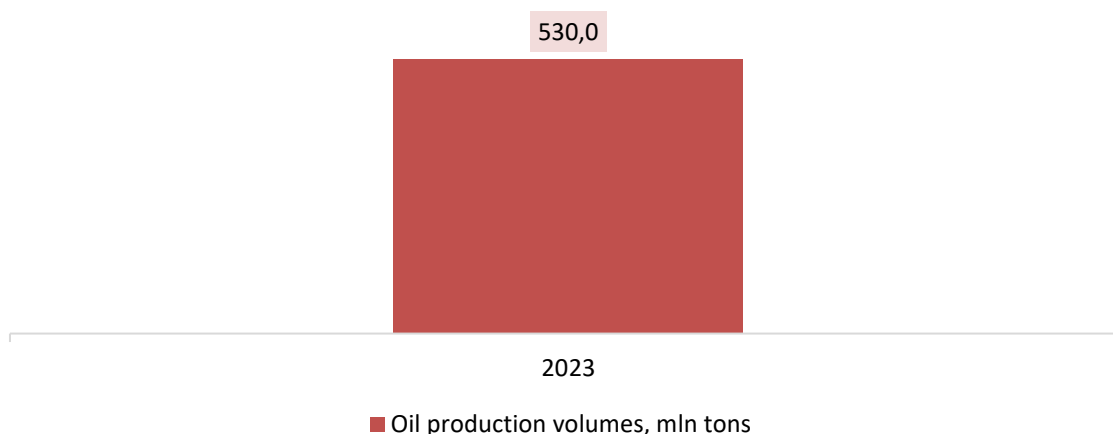


Source: Rosstat

3.3.2. Volumes of oil and gas extraction (in physical and monetary terms)

Oil production in Russia in 2023, according to Alexander Novak, Deputy Chairman of the Government of the Russian Federation, in physical terms decreased by less than 1% to 530 million tons compared to 2022, which was due to Russia's participation in the OPEC+ agreement to reduce oil production in 2023.

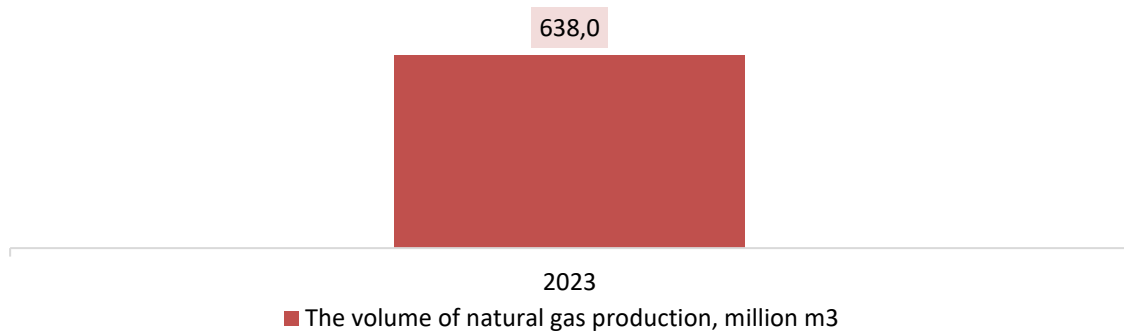
Diagram 5. Volume of oil production in kind, Russia, 2023, million tons



Source: The Government of the Russian Federation

Natural gas production in Russia in kind, according to Rosstat, in 2023 amounted to 638 billion m³ (-5.6% compared to 2022).

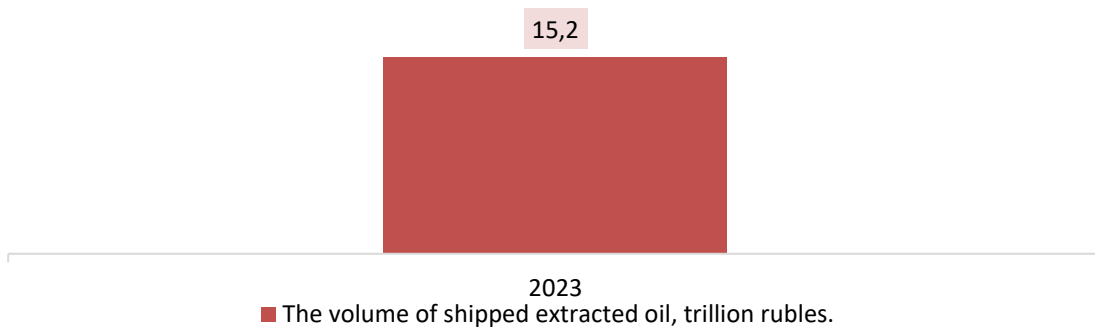
Diagram 6. Volume of natural gas production in kind, Russia, 2023, billion m3



Source: Rosstat

By the end of 2023, produced oil in monetary terms was shipped to the Russian Federation in the amount of 15.2 trillion rubles, which is 2.1% more than in 2022.

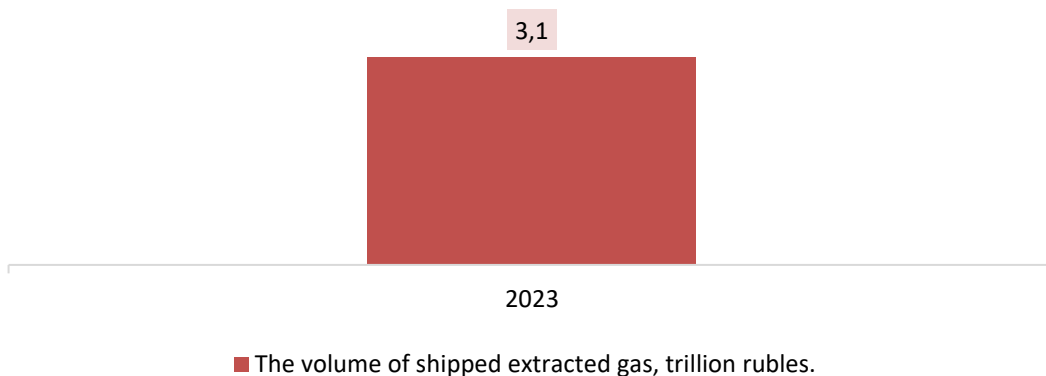
Diagram 7. The volume of shipped extracted oil in monetary terms, Russia, 2023, trillion rubles



Source: Rosstat, GidMarket assessment

In 2023, produced gas was shipped in monetary terms by 3.1 trillion rubles, which is an increase of 8.9% compared to 2022.

Diagram 8. The volume of shipped extracted gas in monetary terms, Russia, 2023, trillion rubles



Source: Rosstat, GidMarket assessment

In 2023, the Russian oil industry actively developed its resource base, continued to modernize its refining capacities, introduced new infrastructure facilities, and discovered 43 hydrocarbon deposits. 34 oil and 1 gas condensate fields were discovered in the Volga Federal District; new resources were discovered in the Republic of Sakha (Yakutia), KhMAO, Irkutsk, Tomsk regions, in the Caspian Sea, their total reserves amounted to 43.56 million tons of oil, 145.5 billion m³ of gas, 24.5 million tons of condensate, new hydrocarbon deposits were discovered on the territory of the Chechen Republic. In 2023, 3 wells of the Sauzbashevsky field in the Republic of Bashkortostan were put into commercial operation, as part of the Vostok Oil project, construction of an underwater section of the main oil pipeline (MNP) across the river began. The Yenisei River, which will become part of the large-scale 770-kilometer Vankor - Payakha - Severa Bay oil pipeline. The active development of the continental shelf of the Russian Federation and the development of existing hydrocarbon deposits continued.

In 2023, the commissioning of new gas fields and infrastructure facilities continued: the first billion cubic meters of gas were extracted from the Jurassic deposits of the Yuzhno-Tambeyskoye field on the Yamal Peninsula, which is the backbone for Yamal LNG; as part of the development of the Sakhalin gas production Center in 2023. complex tests of 2 final production wells of the Kirinskoye field have been successfully completed; 78 subjects of the Russian Federation have been gasified with natural gas, according to the results of 2023. The level of gasification amounted to 73.8%. Since 2021 The social gasification program continues, more than 1.5 million applications have been submitted, more than 1.1 million contracts have been concluded, more than 877 thousand have been executed to the boundaries of the site, and gas has already been supplied to 485 thousand households. The reorientation of Russian gas exports to new markets continues with an emphasis on strengthening cooperation with the countries of the Asia-Pacific region: gas exports through the Power of Siberia-1 MHP are increasing at an accelerated pace; the Far Eastern Route project with a capacity of 10 billion m³/year of gas is being implemented; the Power of Siberia-2 MHP project through Mongolia with a capacity of 50 billion m³/year of gas is being worked out; The phased implementation of the IHP Eastern Gas Supply System project has started, at the 1st stage of which it is planned to connect the IHP Power of Siberia-1 and the Sakhalin - Khabarovsk - Vladivostok IHP, and the subsequent construction of the IHP Power of Siberia-2 is planned, design and survey work is underway for the construction of the Belogorsk - Khabarovsk IHP with a length of about 830 km from the Amur Gas Processing Plant the plant (GPP) before embedding into the IHP SHV system in the Khabarovsk area. New LNG clusters are being developed: The Arctic LNG-2 project is being implemented, a complex for processing ethane-containing gas and LNG production in the area of the settlement is in operation. Ust-Luga, the development of medium- and low-tonnage LNG projects continues - in November 2023, gas entered low-tonnage gas liquefaction complexes in the Tver and Tyumen regions, regional road carriers and transit transport will become consumers of their LNG.

3.4. Russia's export potential in terms of product types

3.4.1. Industrial gases

As shown by the analysis of imports based on the results of 2023. The Republic of India does not supply industrial gases to Russia, but imports red phosphorus.

The table below shows the dynamics of imports by HS code 2804. Due to the sanctions imposed, the volume of imports of hydrogen, inert gases and other non-metals (HS 2804) decreased significantly in 2022-2023 compared to pre-sanctions 2021.

The cumulative average annual growth rate of CAGR imports for the period 2014-2021 is 13.8%. With the introduction of sanctions, the CAGR for the period 2014-2023 became negative and amounted to -9.2%.

Table 27. Import volume according to HS code 2804 Hydrogen, inert gases and other non-metals in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023	CAGR 2014-2021
59 397	34 231	35 671	57 784	61 944	62 738	78 246	146 365	45 644	24 925	-9,2%	13,8%

Source: customs statistics, evaluation of the GidMarket

The table below shows the forecast of import volume according to HS code 2804, which is calculated on the basis of replenishing the lost volume of imports due to sanctions in 2024 to the level of 2021, in 2025-2026 using the cumulative average annual growth rate for the period 2014-2021 (before the sanctions impact) with the assumption of the implementation of export the potential of Indian supplies of these products to Russia in 2024-2026.

Table 28. Forecast volume of imports according to HS code 2804 Hydrogen, inert gases and other non-metals and India's export potential for supplies to the Russian Federation in value terms, thousand US dollars, %

CAGR 2024-2026	Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
13,8%	146 365	166 491	189 385	121 440	141 566	164 460

Source: evaluation of the GidMarket

3.4.2. Dyes and pigments

India exports dyes and pigments to Russia and accounts for 7.8% of Russian imports in value terms by the end of 2023.

Over the past ten years, the volume of imports of dyes and pigments in value terms according to the analyzed HS codes 3204, 3206, 32071, 3212 has developed with a cumulative average annual growth rate from -6.3% to 6.1%, depending on the HS code. According to the results of 2023. The total volume of imports of dyes and pigments according to the HS codes amounted to 613,951 thousand US dollars.

Table 29. Volume of import of dyes and pigments in value terms, Russian Federation 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
501 582	373 075	365 610	443 287	501 810	485 784	482 945	599 673	672 931	613 951

Source: customs statistics, evaluation of the GidMarket

The following table shows the forecast of the total volume of imports of dyes and pigments for 2024-2026, which is calculated based on the cumulative average annual growth rate of the CAGR of import volumes for each of

the above HS codes 2014-2023, as well as the export potential of India, taking into account existing supplies of dyes and pigments that are already being carried out to Russia.

Table 30. Forecast of the volume of import of dyes and pigments, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

The volume of imports 2024	The volume of imports 2025	The volume of imports 2026	Export potential 2024	Export potential 2025	Export potential 2026
630 131	647 163	665 088	16 179	33 212	51 137

Source: evaluation of the GidMarket

3.4.3. Mineral fertilizers

The import volume of mineral fertilizers during 2014-2023 increased in value terms with a cumulative average annual growth rate of CAGR of 14.6%. If in 2014 the Import volume amounted to 79,819 thousand US dollars, then by the end of 2023 the volume of supplies of mineral fertilizers to Russia has already amounted to 272,169 thousand US dollars.

Table 31. Volume of imports of mineral fertilizers in value terms, Russian Federation 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
79 819	72 284	77 897	130 577	120 269	136 609	117 846	166 372	320 563	272 169

Source: customs statistics, evaluation of the GidMarket

India supplies mineral fertilizers to Russia, the country's share in the volume of imports is small – 0.014%.

In general, the volume of Indian supplies to Russia may be increased. The table below shows the forecast of the total volume of imports of mineral fertilizers according to HS codes 3102, 3103, 3104, 3105 for 2024-2026, which is calculated as the sum of the projected import volumes according to these HS codes, which in turn are calculated based on the cumulative average annual growth rate of CAGR for 2014-2023 for each of codes, as well as the export potential of India, taking into account the existing supplies of mineral fertilizers that are already being carried out to Russia.

Table 32. Forecast of the volume of imports of mineral fertilizers, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
314 741	364 338	422 130	42 572	92 170	149 962

Source: evaluation of the GidMarket

3.4.4. Plastics

The volume of Russian imports of plastics by HS codes 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914 during 2014-2023, they developed with a cumulative average annual growth rate from -8.1% to 16.2%, depending on the code. According to the results of 2023. The total volume of plastics imports according to the analyzed HS codes amounted to 5,157,963 thousand US dollars.

Table 33. Volume of plastics imports in value terms, Russian Federation 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
5 017 299	3 392 579	3 318 470	3 849 212	4 370 748	4 308 086	3 765 146	5 747 923	5 530 887	5 157 963

Source: customs statistics, evaluation of the GidMarket

India is a supplier of plastics to Russia, the country's share in the total volume of Russian imports in value terms amounted to 1.0% by the end of 2023. In general, the volume of Indian supplies to Russia is not large yet, and may be increased. The table below shows the forecast of the total volume of plastics imports for 2024-2026, which is calculated as the sum of forecasts of import volumes for the studied HS codes. Import forecasts for these HS codes were calculated based on the cumulative average annual growth rate of CAGR for 2014-2023 for each of the studied codes. The table also shows the export potential of India, taking into account the existing supplies of plastics that are already being carried out to Russia.

Table 34. Forecast of the volume of plastic imports, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
5 889 861	6 018 721	6 162 289	731 898	860 758	1 004 326

Source: evaluation of the GidMarket

3.4.5. Synthetic rubbers

The analysis of imports of synthetic rubbers in the dynamics of the last 10 years from 2014 to 2023 revealed that the sanctions had a significant negative impact on the volume of their supplies to Russia. For eight years from 2014 to 2021, imports of synthetic rubbers developed with a cumulative average annual growth rate of 0.8% CAGR.

Under the influence of sanctions, there has been a significant decrease in import volumes over the past two years. If in 2021. In value terms, it amounted to 230,266 thousand US dollars, then by the end of 2023 it decreased by more than 2 times – to 110,919 thousand US dollars.

The Republic of India supplies synthetic rubbers to Russia, in 2023 India's share in the volume of Russian imports in value terms amounted to 1.6%.

The cumulative average annual growth rate of Russian imports of synthetic rubbers CAGR for the period 2014-2021 was 0.8%. With the introduction of sanctions, the CAGR for the period 2014-2023 became negative and amounted to -7.2%.

Table 35. Import volume of synthetic rubbers in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023	CAGR 2014-2021
217 223	160 953	158 167	201 060	208 615	197 154	158 135	230 266	148 588	110 919	-7,2%	0,8%

Source: customs statistics, evaluation of the GidMarket

There is a significant Export potential supply of synthetic rubbers to Russia. The table below shows the forecast of the volume of imports of synthetic rubbers for 2024-2026, which is calculated based on the cumulative average annual growth rate of CAGR for 2014-2021, taking into account the restoration of supplies before the sanctions period in 2024, as well as the calculation of India's export potential in conjunction with existing supplies of synthetic rubbers, which are already being carried out to Russia.

Table 36. Forecast of the volume of imports of synthetic rubbers, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

CAGR 2024-2026	Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
0,8%	230 266	232 192	234 134	121 110	123 036	124 978

Source: evaluation of the GidMarket

3.4.6. Pesticides

During 2014-2023, the import volume of pesticides in value terms almost doubled, if in 2014. it amounted to 601,477 thousand US dollars in value terms, then in 2023 it was already 1,152,488 thousand US dollars. Import volume of pesticides grew with a cumulative average annual growth rate of 7.5% during the observed period.

Table 37. Import volume of pesticides in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
601 477	559 970	747 023	896 382	855 856	770 703	838 915	807 824	1 131 587	1 152 488	7,5%

Source: customs statistics, evaluation of the GidMarket

India exports pesticides to Russia, the country's share in the volume of Russian imports is 3.0%.

The following table shows the forecast of pesticide imports for 2024-2026, which is calculated based on the cumulative average annual growth rate of CAGR for 2014-2023, as well as Export potential of India, taking into account existing supplies of pesticides that are already being carried out to Russia.

Table 38. Forecast of the volume of pesticide imports, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

CAGR 2024-2026	Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
7,5%	1 238 842	1 331 667	1 431 448	120 571	213 396	313 176

Source: evaluation of the GidMarket

3.4.7. Paint and varnish products

In 2014, the import volume of paint and varnish products amounted to 1,324,676 thousand US dollars, and in 2015 it decreased to 941,092 thousand US dollars. In general, over the past 9 years, from 2015, the import volume of paint and varnish products in value terms before the imposition of sanctions in 2022 has grown annually.

The development of the volume of imports of paint and varnish products was significantly negatively affected by the sanctions imposed against Russia after February 24, 2022. The sanctions for 2022-2023 reduced the supply of paint and varnish products from abroad by almost half compared to 2021. If by the end of 2021 the Import volume amounted to 1,139,722 thousand US dollars, then by the end of 2023 it became equal to 614,453 thousand US dollars.

Table 39. The volume of imports of paint and varnish products in value terms, Russian Federation 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
1 324 676	941 092	921 807	1 007 560	1 066 780	1 077 597	1 013 151	1 139 722	638 655	614 453

Source: customs statistics, evaluation of the GidMarket

India exports paint and varnish products to Russia, but the country's share in the volume of imports of Russian paints and varnishes is small and amounts to 1.0%.

The table below shows the forecast of the total volume of imports of paint and varnish products for 2024-2026 in value terms, which is calculated as the sum of the projected import volumes for the analyzed codes. Projected import volumes by HS codes 32072, 32073, 3208, 3209, 3210, 3213, 3215 They were calculated based on the cumulative average annual growth rate of CAGR for 2014-2021 for each of them, provided that the volume of imports is restored to the level of 2021. with the help of the export potential of Indian companies and taking into account the existing supplies of paint and varnish products from India, which are already being carried out to Russia.

Table 40. Forecast of the volume of imports of paint and varnish products, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
1 133 672	1 113 065	1 094 055	519 219	498 612	479 602

Source: evaluation of the GidMarket

3.4.8. Soaps and detergents, cleaning and polishing agents

The dynamics of the total volume of imports of soap, detergents, cleaning and polishing products (HS codes 3401 and 3402) in the period 2014-2023. after a decrease in 2015. in value terms, it increased annually until 2022 inclusive.

Table 41. Import volume of soaps, detergents, cleaning and polishing agents in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
1 075 316	758 841	713 017	806 487	900 342	960 307	971 729	1 091 894	1 198 083	1 146 354

Source: customs statistics, evaluation of the GidMarket

India exports soap, detergents, cleaning and polishing products to Russia, the country's share in the volume of imports in value terms by the end of 2023 amounted to 2.3%.

The following table below shows the forecast of the total volume of imports of soap, detergents, cleaning and polishing products in value terms for 2024-2026, which is calculated based on the sum of forecasts of import volumes by the analyzed codes), which in turn were calculated based on the cumulative average annual growth rate of CAGR for 2014-2023. Also, table 40 shows the export potential of India, taking into account the existing supplies of the studied products, which are already being carried out to Russia.

Table 42. Forecast of the volume of imports of soap, detergents, cleaning and polishing products, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
1 155 002	1 163 808	1 172 771	8 649	17 454	26 418

Source: evaluation of the GidMarket

3.4.9. Perfumes and cosmetics

During the analyzed period 2014-2023, the volume of total imports of perfumes and cosmetics (HS codes 3301, 3303, 3304, 3307) increased despite the sanctions imposed against Russia. If in 2014 the volume of imports in value terms was equal to 1,725,440 thousand US dollars, then in 2023 it increased to 2,984,105 thousand US dollars.

Table 43. Import volume of perfumes and cosmetics in value terms, CAGR, Russia 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
1 725 440	1 260 309	1 177 663	1 390 644	1 498 383	1 555 573	1 340 820	2 993 435	2 379 327	2 984 105

Source: customs statistics, evaluation of the GidMarket

India supplies perfumes and cosmetics to Russia, the country's share of imports in value terms is small and amounts to 0.6%.

In general, there is a potential for import growth in Russia. The table below shows the forecast of the total volume of imports of perfumes and cosmetics in value terms according to HS codes 3301, 3303, 3304, 3307 for 2024-2026, which is calculated as the sum of the projected import volumes according to the analyzed codes. Forecasts of import volumes for each of the HS codes, in turn, were calculated based on the cumulative average annual growth rates of CAGR for 2014-2023. The table below also shows India's export potential, taking into account the existing supplies of perfumes and cosmetics that are already being carried out to Russia.

Table 44. Forecast of the volume of imports of perfumes and cosmetics, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
2 998 368	3 013 522	3 029 559	14 264	29 417	45 455

Source: evaluation of the GidMarket

3.4.10. Chemical fibers

An analysis of the import of chemical fibers over the past 10 years has shown that their total volume according to HS codes 5501, 5502, 5503, 5504, 5506, 5507 In value terms, it increased from 339,882 thousand US dollars in 2014 to 474,303 thousand US dollars in 2023. In general, after the imposition of sanctions against Russia, the supply of chemical fibers did not decrease even under the influence of logistical problems during 2022.

Table 45. Import volume of chemical fibers in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
339 882	295 450	296 785	301 195	335 077	317 915	265 013	343 654	401 644	474 303	3,8%

Source: customs statistics, evaluation of the GidMarket

India supplies chemical fibers to Russia, the country's share in the volume of imports in value terms by the end of 2023 is 1.7%.

The table below shows the forecast of the total volume of imports of chemical fibers according to the studied HS codes for 2024-2026, which is calculated as the sum of the projected import volumes for each of them. Forecasts of import volumes for the above listed HS codes were calculated based on their combined average annual growth rates of CAGR for 2014-2023. The table below also shows India's export potential, taking into account the existing exports of chemical fibers that are already being carried out to Russia.

Table 46. Forecast of the volume of imports of chemical fibers, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
494 632	516 334	539 509	20 329	42 031	65 205

Source: evaluation of the GidMarket

3.4.11. Oils and lubricants

Over the past 10 years, the import volume of oils and lubricants has been subject to fluctuations. In 2014, the Import volume in value terms amounted to 545,257 thousand US dollars, in 2015 there was a decrease to 368,309 thousand US dollars and only in 2023 the volume of deliveries reached 535,874 thousand US dollars. The cumulative average annual growth rate of imports during this period amounted to a negative value of -0.2%.

Table 47. Import volume of oils and lubricants in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
545 257	368 309	382 142	433 310	466 986	432 995	390 389	463 867	463 028	535 874	-0,2%

Source: customs statistics, evaluation of the GidMarket

India supplies oils and lubricants to Russia, the country's share in the volume of Russian imports is 1.4% in value terms by the end of 2023. The table below shows the forecast of the volume of imports of oils and lubricants for 2024-2026 in value terms, which is calculated based on the cumulative average annual growth rate of CAGR for 2014-2023. Export potential for this group of goods is negative, therefore we do not recommend considering oils and lubricants as a group for organizing Indian exports to Russia.

Table 48. Forecast of the volume of imports of oils and lubricants, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

CAGR 2024-2026	Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
-0,2%	534 841	533 811	532 782	- 1 033	- 2 063	- 3 092

Source: evaluation of the GidMarket

3.4.12. Bitumens

As shown by the analysis of bitumen imports, the main supplier of this type of product to Russia is the Republic of Belarus.

Based on the analysis of the dynamics of bitumen imports for 2014-2023, it was determined that the cumulative average annual growth rate of CAGR during the analyzed period is 11.3%. In 2014, the import volume of bitumen amounted to 10,244 thousand US dollars, in 2023 it reached the level of 26,908 thousand US dollars, increasing 2.5 times.

Table 49. Import volume of bitumen in value terms, CAGR, RF 2014-2023, thousand US dollars, %

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR 2014-2023
10 244	11 264	5 762	9 795	1 751	3 830	995	9 407	22 286	26 908	11,3%

Source: customs statistics, evaluation of the GidMarket

The table below shows the forecast of bitumen imports calculated on the basis of the combined average annual growth rate of CAGR 11.3% and Export potential of Indian bitumen supplies to Russia for 2024-2026.

Table 50. Forecast of the volume of bitumen imports, Export potential of India for supplies to the Russian Federation in value terms, thousand US dollars, %

CAGR 2024-2026	Import volume 2024	Import volume 2025	Import volume 2026	Export potential 2024	Export potential 2025	Export potential 2026
11,3%	29 955,9	33 349,1	37 126,6	3 047,9	6 441,1	10 218,7

Source: evaluation of the GidMarket

In conclusion, it should be noted that Export potential is an abstract value that shows the potential volume that can be replenished due to a decrease in imports to Russia. Whether the identified Export potential will be implemented depends on both the production capacities and strategies of the partner country, as well as on the activity of other partner countries, the general vector of foreign policy relations in the world, as well as the development of import–substituting industries directly in Russia.

3.5. Factors contributing to the growth of the chemical products market in Russia

According to experts from the Higher School of Economics, import substitution will be the driver of the development of the Russian chemical industry in the coming years. In the 1st quarter of 2024. The Ministry of Industry and Trade of the Russian Federation plans to approve the "project of technological sovereignty "Import substitution of critical chemical products". This megaproject refers to the creation of a network of chemical industries – the "ecosystem of technological development of the chemical industry." According to Daria Shevyakina, Deputy Director of the Department of Chemical and Technological Complex and Bioengineering Technologies of the Ministry of Industry and Trade of the Russian Federation, the product areas that will be developed under the project include the phosphorus chain, organochlorine, polyester chain, special polymers, organosilicon, intermediates and active ingredients for pharmaceuticals and chemical plant protection products, chemistry for microelectronics. In total, the agency has identified about 500 products that it considers critical from the point of view of import substitution and the production of which is planned to be established in Russia by 2030. The total investment budget of the chemical industry until 2030 will amount to ~ 2 trillion rubles, of which 500 billion rubles may be federal budget expenditures.

The Ministry of Industry and Trade of Russia plans to involve, first of all, large businesses and state-owned companies, the largest companies that already produce chemicals - Sibur, Roschem, Eurochem, Khimprom, GC Titan, Gazprom Neft and other companies in the implementation of the megaproject. The state also sees great potential among Rostec and Rosatom state corporations, in fact, these same state corporations are also consumers of chemical products. In addition, almost all state corporations in all sectors of the economy will become consumers.

Within the framework of the project, it is planned to form several chemistry centers, the key one should be the Federal Center of Chemistry in the city of Usolye-Sibirsky. Its operator is the newly established chemical corporation Roschem. During the development of the center's concept, 341 products were analyzed. As a result of the analysis and discussion, it was proposed to launch 51 production facilities in the Siberian Usolye, where it is planned to produce more than 1,000 nomenclature items.

Another long-term growth driver of the Russian chemical industry is the development of low- and medium-tonnage production. The criterion for attribution to low tonnage is annual production volumes up to 10 thousand tons, to average tonnage - up to 150 thousand tons. The main products of low-tonnage and medium-tonnage chemistry are special polymers, building additives, surfactants. For example, preservatives, inhibitors, and antioxidants are required for the production of paints. These substances belong to low-tonnage chemical products.

According to the HSE, the share of low- and medium-tonnage production in Russia does not exceed 15%, whereas in other countries with a developed chemical industry, the figure reaches 40%. The withdrawal of Western suppliers from the Russian market actualized the development of their own production of low- and medium-tonnage chemical products.

The state intends to participate in the creation of a business landscape for low- and medium-tonnage chemicals. The authorities are ready to subsidize rates on investor loans, as well as provide access to preferential loans from the Industrial Development Fund. According to the plans of the Ministry of Industry and Trade of the Russian Federation, by 2030 the domestic production of small and medium-tonnage chemicals should increase by 70%. The Ministry's portfolio includes more than a hundred projects that receive government support. The Ministry of Industry and Trade of Russia has already identified 16 production chains, based on which it will be

possible to produce most of the products of small and medium-tonnage chemicals in Russia. For example, the chain of monochloroacetic acid, phosphoric chain, polyurethane chains, etc. There are potential investors in 11 areas.

Market participants and experts talk about the advantages of the cluster approach in the small and medium-tonnage segment. High-grade substances serve as the basis for derivative products in demand in various industries. Clustering, when participants get joint access to valuable raw materials or high-tech equipment, can act as an optimal model for projects in the field of small-tonnage chemistry.

4. Structure of Russian imports of chemical products

4.1. Dynamics of imports by types of chemical products in value terms 2021-2023:

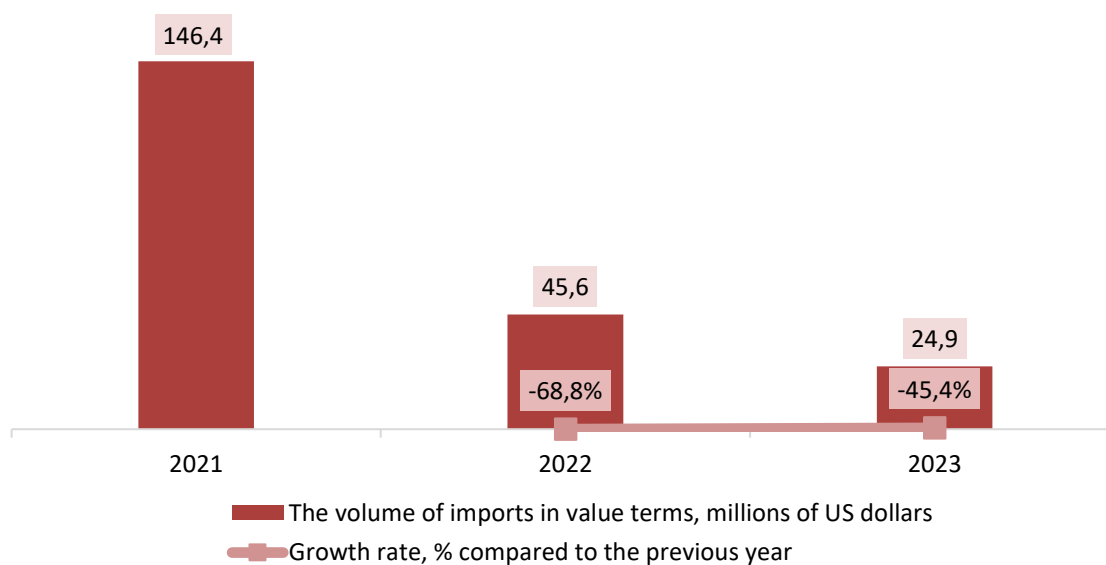
4.1.1. Industrial gases

HS Codes:

2804 Hydrogen, inert gases and other non-metals

For the period 2021-2023. Import volume according to HS code 2804 Hydrogen, inert gases and other non-metals decreased annually in value terms.

Diagram 9. Dynamics of imports of industrial gases according to HS code 2804 Hydrogen, inert gases and other non-metals in value terms, Russian Federation, 2021-2023, USD million



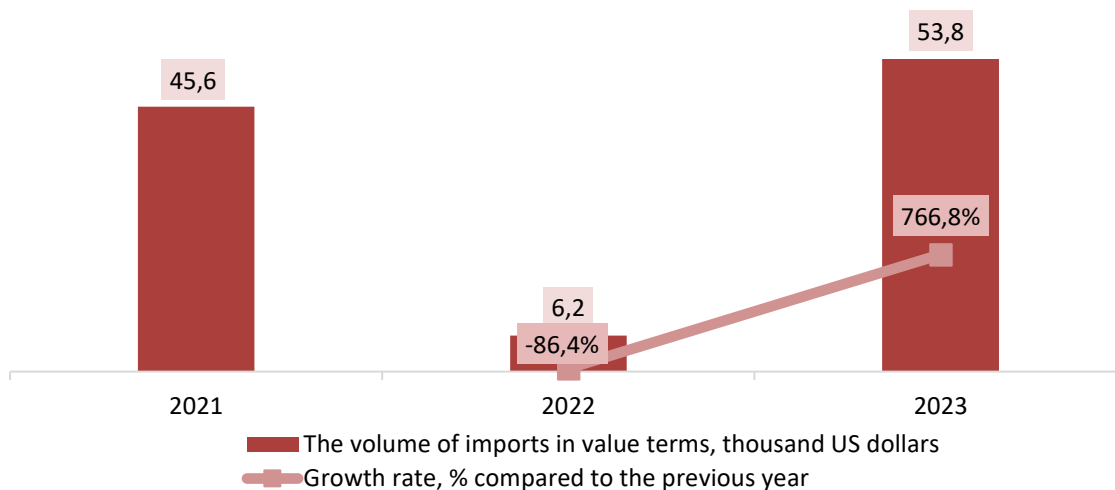
Source: customs statistics, evaluation of the GidMarket

Under the influence of sanctions, import volume decreased in value terms by 5.9 times from \$146.4 million in 2021 to \$24.9 million in 2023.

281410 Anhydrous ammonia

The volume of Russian imports according to HS code 281410 anhydrous ammonia in value terms, compared with HS code 2804, on the contrary, increased if in 2021. it amounted to 45.6 thousand US dollars, then in 2023 it increased to 53.8 thousand US dollars.

Diagram 10. Dynamics of imports of industrial gases according to HS code 281410 Anhydrous ammonia in value terms, Russian Federation, 2021-2023, thousand US dollars



Source: customs statistics, evaluation of the GidMarket

At the same time, it should be noted that under the influence of sanctions in 2022, the supply of anhydrous ammonia to Russia decreased by 86.4% compared to 2021 to 6.2 thousand US dollars, and in 2023 it recovered and exceeded the figures before the sanctions period (2021) by 18.0%.

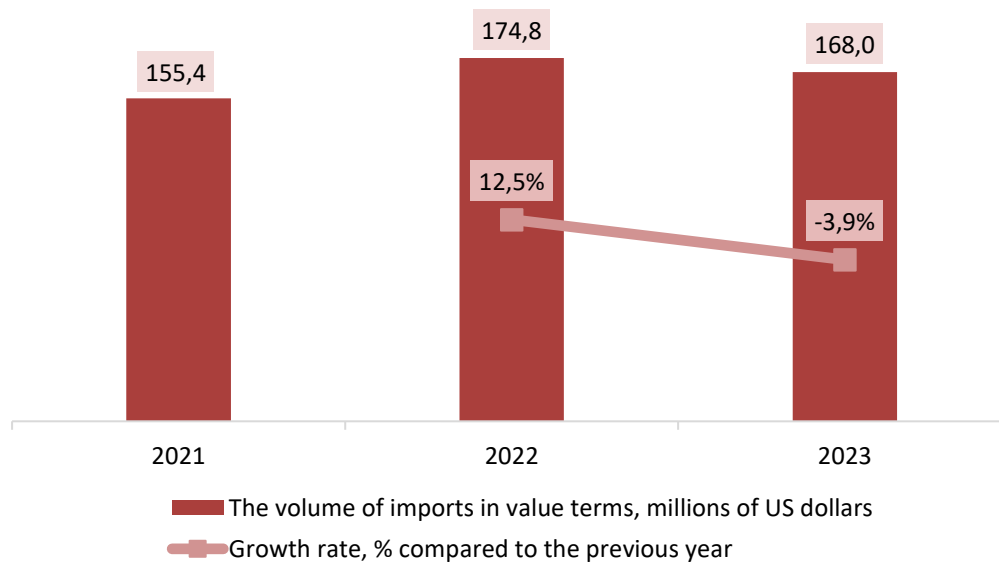
4.1.2. Dyes and pigments

HS Codes:

3204 Organic coloring substances, synthetic, of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a certain or indefinite chemical composition

Import volume of dyes and pigments according to HS code 3204 Organic coloring substances, synthetic, of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a certain or indefinite chemical composition in value terms for The study period increased by 8.1% from \$155.4 million in 2021 to \$168.0 million in 2023. In relation to 2022. Import volume decreased by 3.9% in 2023, and in 2022. it amounted to 174.8 million US dollars.

Diagram 11. Dynamics of imports of dyes and pigments according to HS code 3204 Organic coloring substances, synthetic, of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in Note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a certain or indefinite chemical composition in value terms, Russia, 2021-2023, USD million



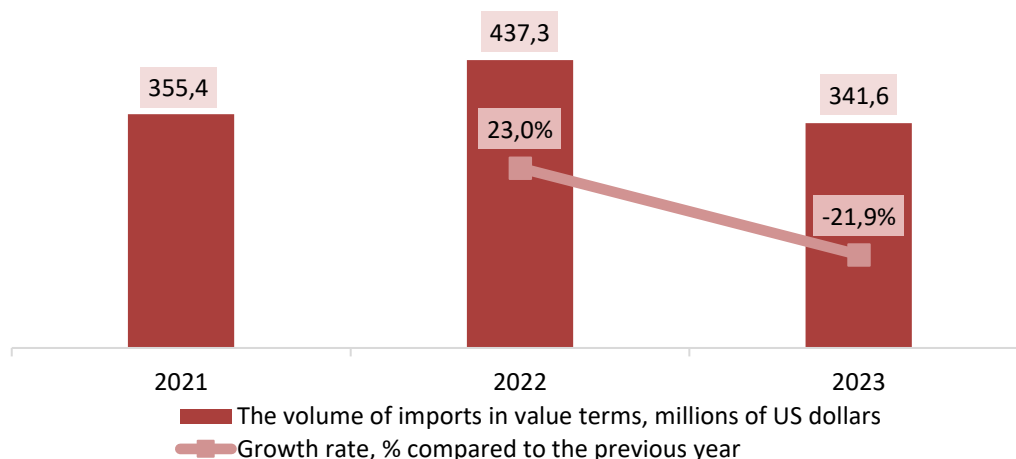
Source: customs statistics, evaluation of the GidMarket

The higher Import volume in 2022 compared to 2023 is due to higher volumes of orders for inventory formation, under the influence of the sanctions imposed against Russia in 2022.

3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition

Import volume of dyes and pigments according to HS code 3206 Other coloring substances; preparations specified in Note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors of a certain or indefinite chemical composition in value terms for the analyzed period 2021-2023 decreased by 3.9%. If in 2021 the Import volume for this HS was equal to 355.4 million US dollars, then in 2023. It decreased to \$341.6 million.

Diagram 12. Dynamics of imports of dyes and pigments according to HS code 3206 Other coloring substances; preparations specified in Note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a certain or indefinite chemical composition in value terms, Russian Federation, 2021-2023, USD million. USA



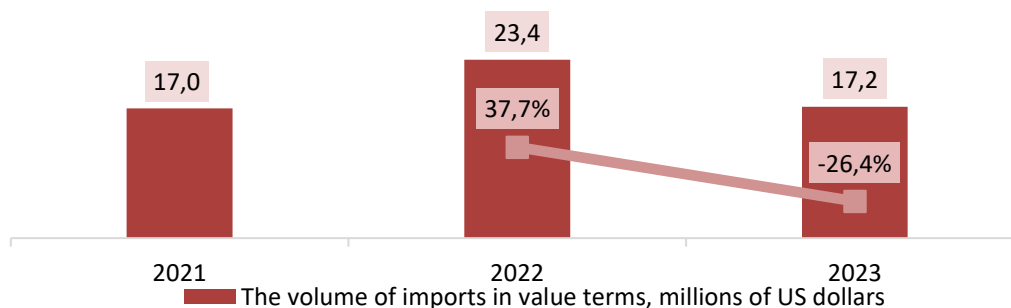
Source: customs statistics, evaluation of the GidMarket

From the analysis of imports, it can be seen that in 2022. it increased by 23.0% compared to 2021 to 437.3 million US dollars, and this is explained by a similar reason, which was considered under HS 3204 – increased volumes of orders in 2022 in order to form stocks, under the influence of imposed sanctions, in connection with which the Import volume in 2023 turned out to be below the level of 2022. by 21.9%.

320710 Ready-made pigments, glass silencers, paints and similar preparations

Import volume of dyes and pigments according to HS code 320710 Ready-made pigments, glass silencers, paints and similar preparations in value terms for the study period 2021-2023 increased by 1.3% from 17.0 million US dollars in 2021 to 17.2 million US dollars in 2023.

Diagram 13. Dynamics of import of dyes and pigments according to HS code 320710 Ready-made pigments, glass silencers, paints and similar preparations in value terms, Russian Federation, 2021-2023, USD million



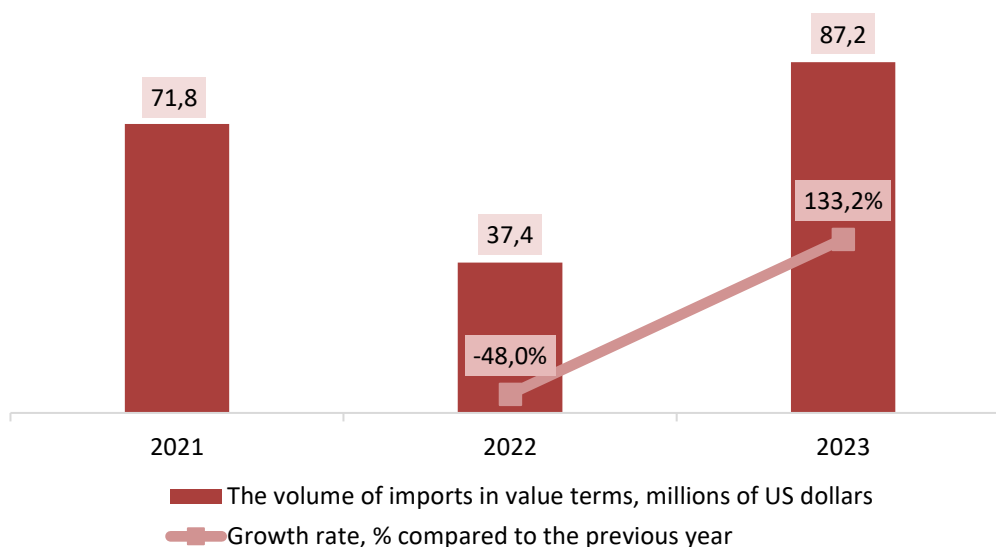
Source: customs statistics, evaluation of the GidMarket

For a similar reason, the analysis of previous HS codes 3204 and 3206, Import volume according to HS code 32071 in 2022 increased by 37.7% compared to 2021, and in 2023 it was expected to decrease by 26.4% compared to 2022, due to a higher level of stocks of pigments and dyes formed in 2022.

3212 Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the manufacture of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in molds or packages for retail sale

Dynamics of the volume of imports of dyes and pigments according to HS code 3212 Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the production of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in molds or packages for retail sale in value terms for 2021-2023 showed an increase of 21.4% (2023 in relation to 2021).

Diagram 14. Dynamics of import of dyes and pigments according to HS code 3212 Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the production of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in molds or packages for retail sale in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

If in 2021 the Import volume according to the HS code 3212 was equal to 71.8 million US dollars, then in 2023 it increased to the level of 87.2 million US dollars. In 2022, according to this HS code 3212, there was a significant decrease compared to 2021 – by 48.0% to 37.4 million US dollars, and in 2023, under the influence of the low base effect, there was an increase in imports by 133.2% to 87.2 million US dollars.

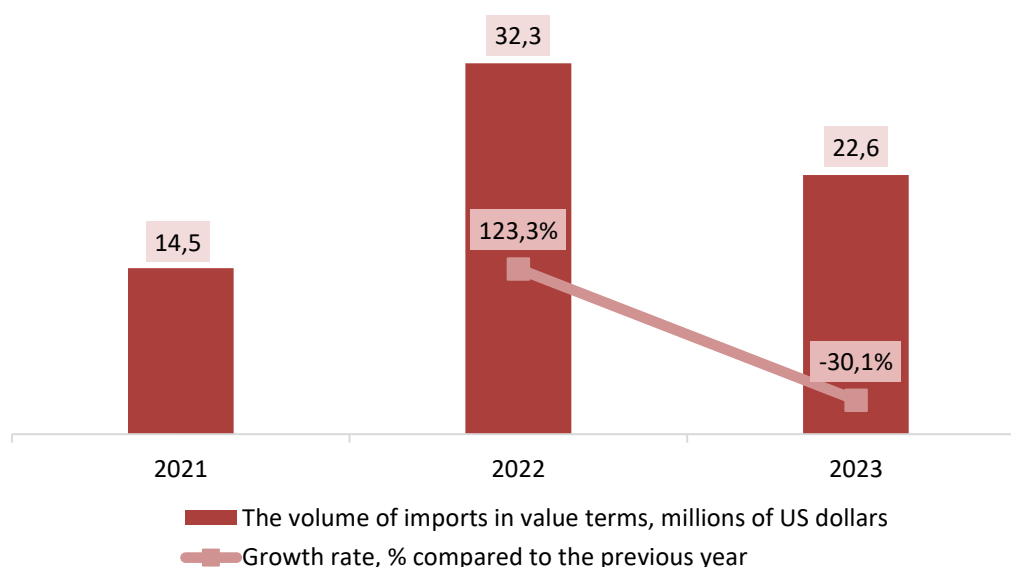
4.1.3. Mineral fertilizers

HS Codes:

3102 Fertilizers, mineral or chemical, nitrogen

During the analyzed period 2021-2023, the import volume of nitrogen fertilizers (HS code 3102) increased by 56.2% from \$14.5 million in 2021 to \$22.6 million in 2023.

Diagram 15. Dynamics of fertilizer imports according to HS code 3102 Fertilizers, mineral or chemical, nitrogen in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

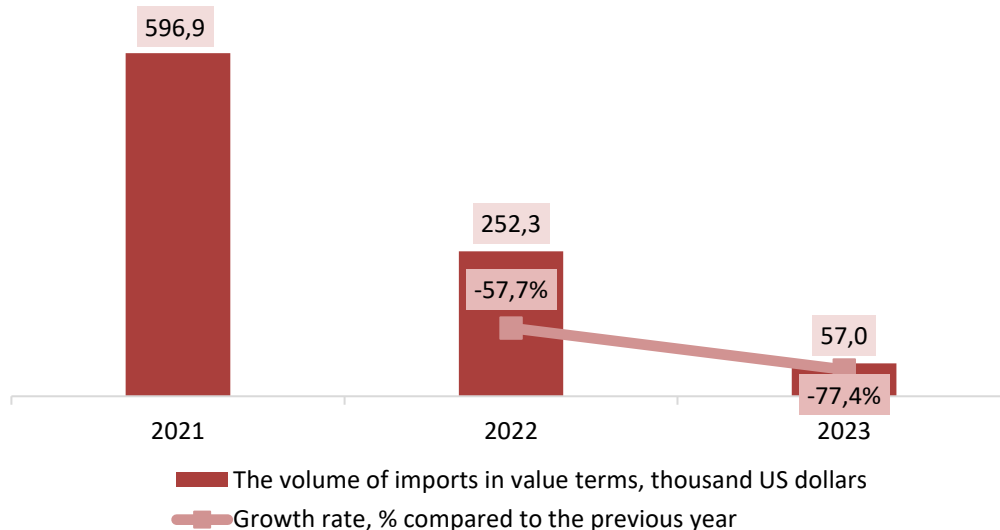
In 2022, the Import volume increased by 123.3% compared to 2021 - to 32.3 million US dollars.

In 2023, there was a decrease in the volume of imports of nitrogen fertilizers by 30.1% year-on-year, however, it should be noted that during the analyzed period, the Import volume of nitrogen fertilizers increased by 56.2% (2023 compared to 2021), which is generally associated with an increase in the needs of agricultural producers.

3103 Fertilizers, mineral or chemical, phosphorous

The import volume of phosphorus fertilizers (HS code 3103) in value terms is small during the study period 2021-2023. it decreased annually.

Diagram 16. Dynamics of fertilizer imports according to HS code 3103 Fertilizers, mineral or chemical, phosphorous in value terms, Russian Federation, 2021-2023, thousand US dollars



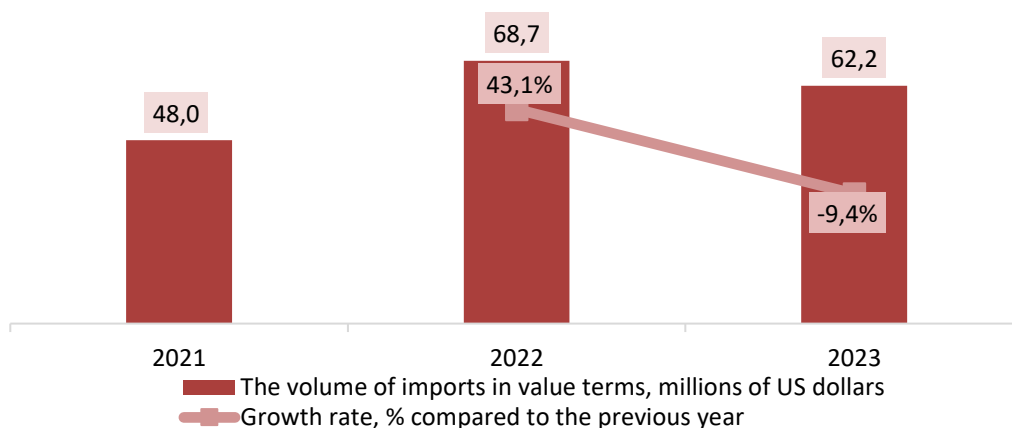
Source: customs statistics, evaluation of the GidMarket

If in 2021 the Import volume of phosphorus fertilizers was equal to 596.9 thousand US dollars, then in 2023 it amounted to only 57.0 thousand US dollars, it decreased by 90.5% (2023 compared to 2021). The decrease in import volumes is influenced by the development of domestic production of phosphorus fertilizers, which increased during the period under review by 86.0%.

3104 Fertilizers, mineral or chemical, potash

In 2021, the import volume of potash fertilizers according to HS code 3104 amounted to 48.0 million US dollars, in 2022. it increased by 43.1% year-on-year and amounted to 68.7 million US dollars, which was due to a decrease in potash fertilizer production in Russia by 34.4%.

Diagram 17. Dynamics of fertilizer imports according to HS code 3104 Fertilizers, mineral or chemical, potash in value terms, Russian Federation, 2021-2023, USD million



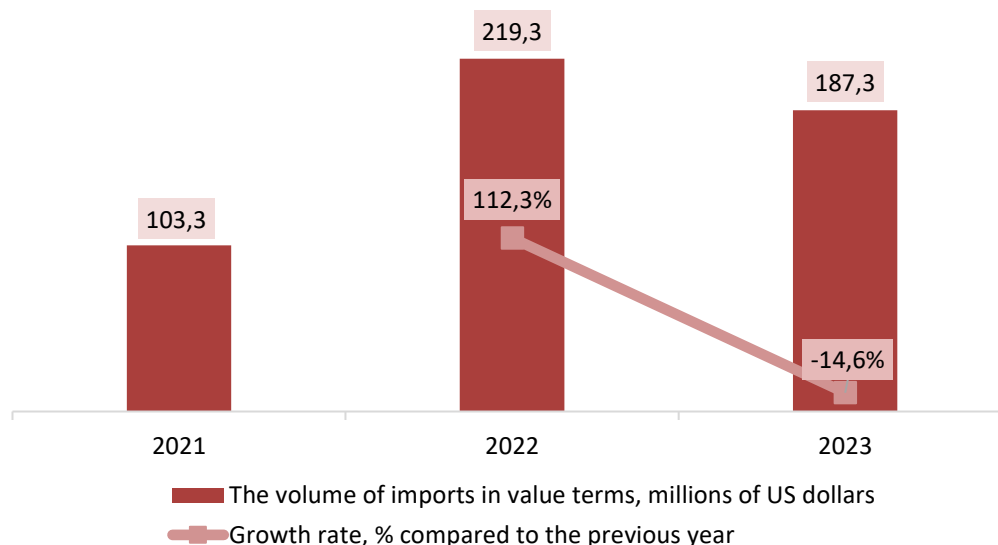
Source: customs statistics, evaluation of the GidMarket

In 2023, the import volume of potash fertilizers decreased by 9.4% compared to 2022 to 62.2 million US dollars, which was influenced by an increase in domestic production of potash fertilizers by 31.9%. Nevertheless, it should be noted that, in general, during the study period, the Import volume of potash fertilizers increased by 29.6% (2023 compared to 2021), a positive impact is exerted by the increase in consumption of this type of fertilizer in Russia.

3105 Mineral or chemical fertilizers containing two or three nutrients: nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms, or in packages whose gross weight does not exceed 10 kg

Import volume of fertilizers according to code 3105 Mineral or chemical fertilizers containing two or three nutrients: nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms, or in packages, the gross weight of which does not exceed 10 kg in value terms during 2021-2023 increased by 81.3% from USD 103.3 million in 2021 to USD 187.3 million in 2023.

Diagram 18. Dynamics of fertilizer imports according to HS code 3105 Mineral or chemical fertilizers containing two or three nutrients: nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms, or in packages whose gross weight does not exceed 10 kg in value terms, Russian Federation, 2021-2023, mln USD



Source: customs statistics, evaluation of the GidMarket

The increase in the volume of imports of this type of fertilizers was influenced by a decrease in domestic production over the period by 9.4%, as well as an increase in fertilizer consumption by Russian farmers.

4.1.4. Plastics

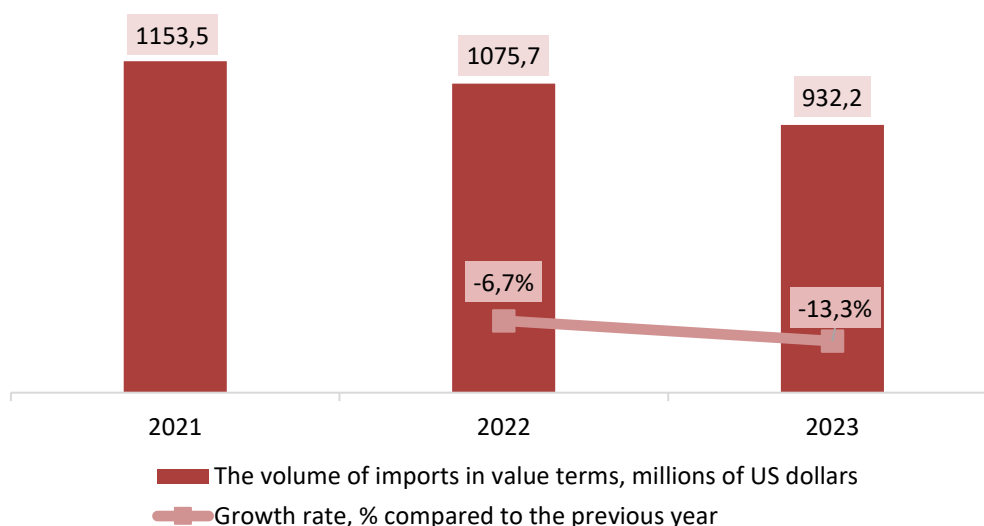
HS Codes:

3901 Ethylene polymers in primary forms

The dynamics of imports of ethylene polymers in primary forms (HS code 3901) for 2021-2023 is as follows: Import volume decreased annually.

Under the influence of sanctions in 2022, compared with 2021, the import volume of ethylene in primary forms decreased by 6.7% from 1,153.5 million US dollars in 2021 to 1,075.7 million US dollars in 2022.

Diagram 19. Dynamics of imports according to HS code 3901 Ethylene polymers in primary forms in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

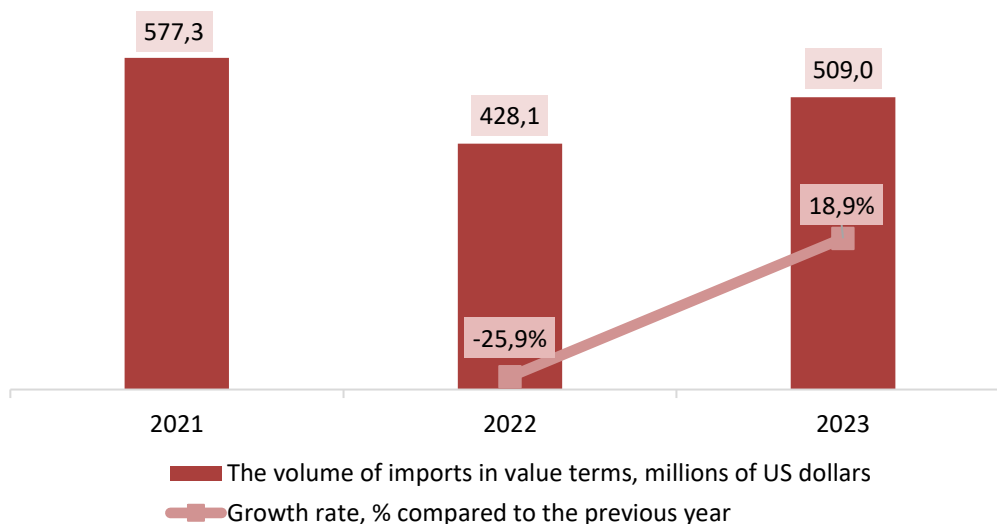
In 2023. The decline in Russian imports of ethylene polymers in primary forms continued, year-on-year Import volume decreased by 13.3% and amounted to 932.2 million US dollars. In general, during the study period, the decrease in import volumes amounted to 19.2%.

3902 Polymers of propylene or other olefins in primary forms

If in 2021 the Import volume according to HS code 3902 amounted to 577.3 million US dollars, then in 2022. it decreased by 25.9% to 428.1 million US dollars.

In 2023, the import volume of propylene polymers or other olefins in primary forms increased by 18.9% in value terms and amounted to 509.0 million US dollars, however, it did not reach the sanctioned values.

Diagram 20. Dynamics of imports according to HS code 3902 Polymers of propylene or other olefins in primary forms in value terms, Russian Federation, 2021-2023, USD million



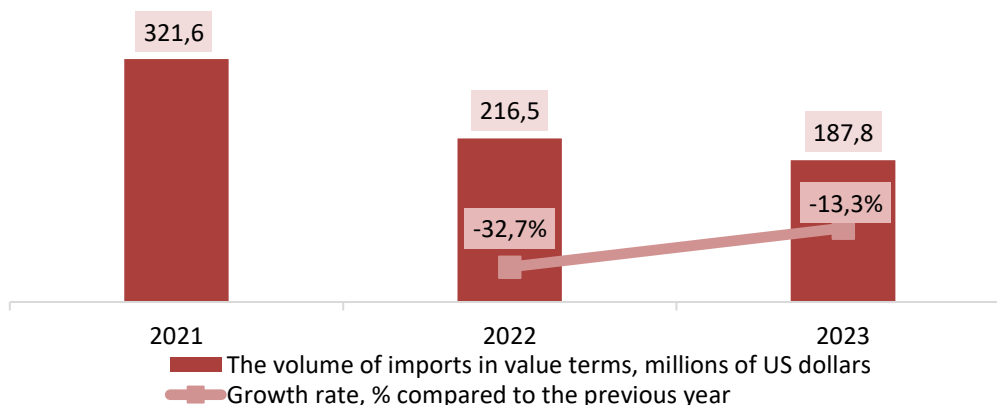
Source: customs statistics, evaluation of the GidMarket

The import volume of polymers of propylene or other olefins in primary forms (HS code 3902) decreased by 11.8% during 2021-2023 under the influence of sanctions.

3903 Styrene polymers in primary forms

The import volume of styrene polymers in primary forms in 2021 amounted to \$321.6 million. Due to the imposition of sanctions against Russia in 2022, the import volume of styrene polymers in primary forms (HS code 3903) decreased for two consecutive years – in 2022 and 2023. In 2022, the growth rate of imports to Russia was negative -32.7%, Import volume was equal to 216.5 million US dollars.

Diagram 21. Dynamics of imports according to HS code 3903 Styrene polymers in primary forms in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

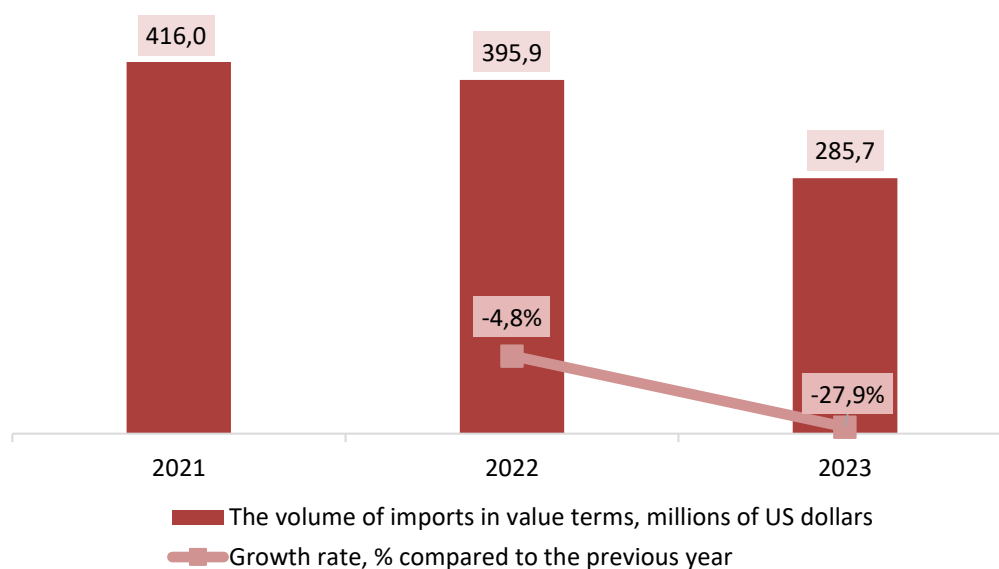
In 2023 decrease was 13.3%, the Import volume decreased to 187.8 million US dollars.

3904 Polymers of vinyl chloride or other halogenated olefins, in primary forms

According to HS code 3904, Polymers of vinyl chloride or other halogenated olefins, in primary forms, import volume in value terms also became smaller under the influence of sanctions.

If in 2021 the Import volume according to the HS code 3904 was equal to 416.0 million US dollars, then in 2022. it decreased by 4.8% and amounted to \$395.9 million.

Diagram 22. Dynamics of imports according to HS code 3904 Polymers of vinyl chloride or other halogenated olefins, in primary forms in value terms, Russian Federation, 2021-2023, USD million



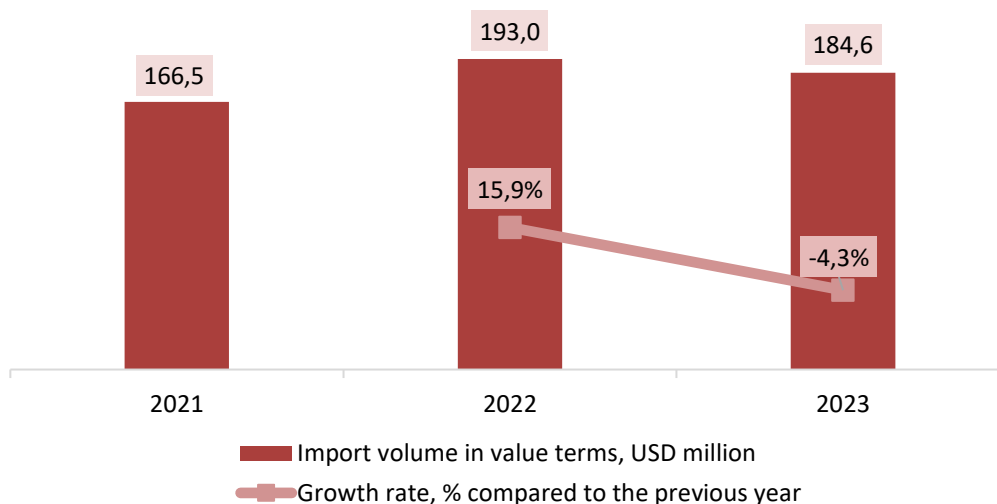
Source: customs statistics, evaluation of the GidMarket

In 2023, the import volume of vinyl chloride polymers or other halogenated olefins, in primary forms, decreased by 27.9% in value terms compared to 2022 and amounted to 285.7 million US dollars, which is 31.3% less than the volume of imports before the sanctioned 2021.

3905 Polymers of vinyl acetate or other vinyl esters, in primary forms; other vinyl polymers in primary forms

During 2021-2023, the dynamics of the volume of imports of vinyl acetate polymers or other vinyl esters, in primary forms; other vinyl polymers in primary forms in value terms was positive, Import volume in 2023 amounted to 184.6 million US dollars, it increased compared to 2021 (166.5 million US dollars) by 10.9%, imports are developing under the influence of a decrease in domestic production of this type of product and an increase in the production of paints and varnishes in Russia, where it is widely used.

Diagram 23. Dynamics of imports according to HS code 3905 Polymers of vinyl acetate or other vinyl esters, in primary forms; other vinyl polymers in primary forms in value terms, Russian Federation, 2021-2023, USD million

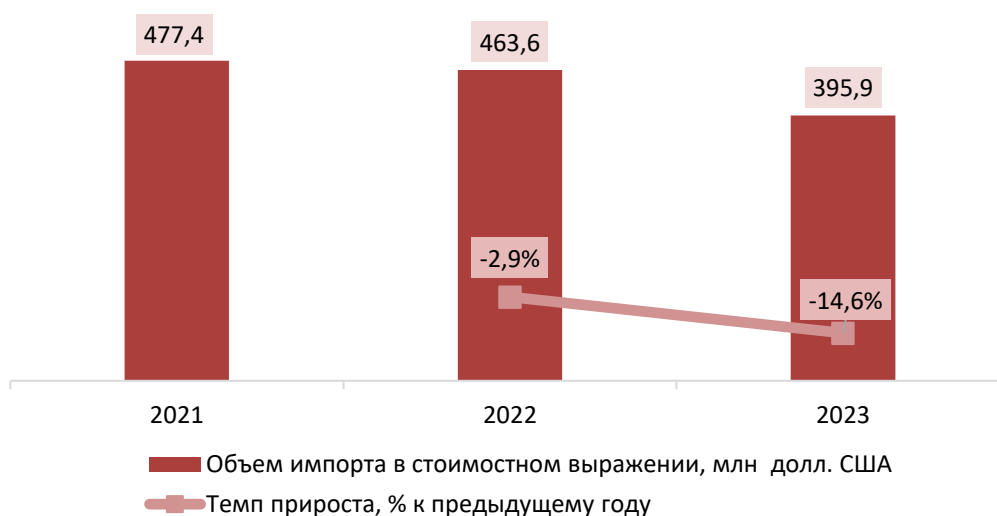


Source: customs statistics, evaluation of the GidMarket

3906 Acrylic polymers in primary forms

The import volume of acrylic polymers in primary forms decreased annually during the analyzed period 2021-2023 under the influence of sanctions. If in 2021. it was equal to 477.4 million US dollars, then in 2022. it decreased by 2.9% to \$463.6 million

Diagram 24. Dynamics of imports according to HS code 3906 Acrylic polymers in primary forms in value terms, Russian Federation, 2021-2023, USD million



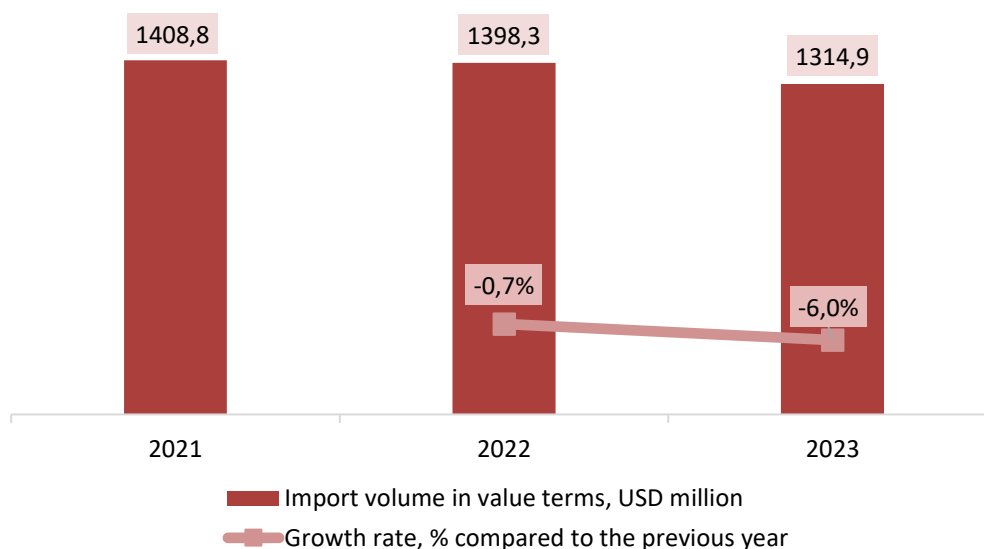
Source: customs statistics, evaluation of the GidMarket

In 2023, the growth rate of imports was negative and amounted to -14.6%, the import volume of acrylic polymers in primary forms (HS 3906) decreased to 395.9 million US dollars compared to 2022.

3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms

The import volume of polyacetals, other simple polyesters and epoxy resins in primary forms, polycarbonates, alkyd resins, polyallyl esters and other esters in primary forms decreased by 6.7% in value terms during the study period.

Diagram 25. Import dynamics according to HS Code 3907 Polyacetals, other polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms in value terms, Russian Federation, 2021-2023, USD million



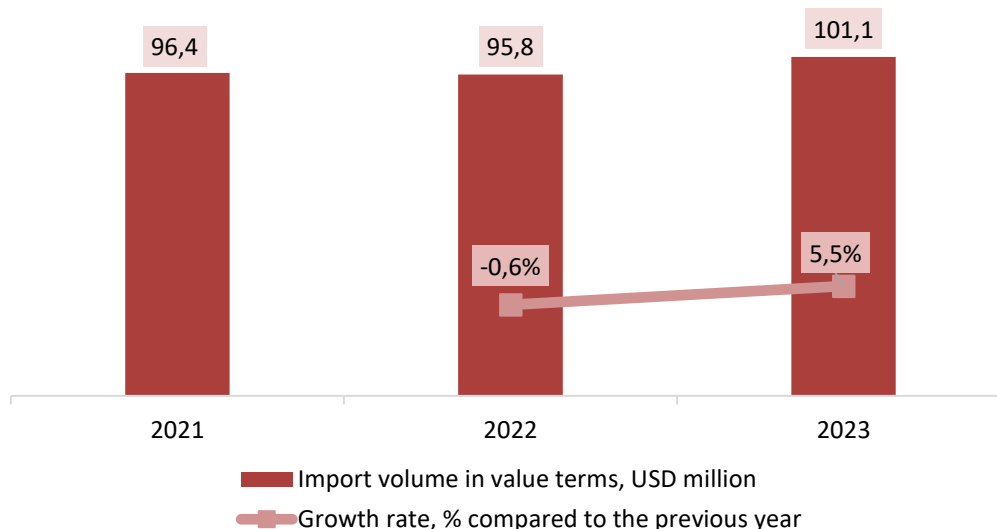
Source: customs statistics, evaluation of the GidMarket

In 2021, the import volume for HS 3907 amounted to 1,408.8 million US dollars, in 2022 it decreased by 0.7% year-on-year to 1,398.3 million US dollars, and in 2023 – by another 6.0% compared to 2022 and amounted to 1,314.9 million US dollars. The imposition of sanctions by unfriendly countries had a negative impact on the development of the dynamics of imports of polyacetals, other polyesters and epoxy resins in primary forms, polycarbonates, alkyd resins, polyallyl esters and other esters in primary forms in value terms.

3908 Polyamides in primary forms

Imports of polyamides in primary forms (HS 3908) to Russia increased by 4.9% over the period 2021-2023, despite the sanctions imposed due to a decrease in domestic production volumes.

Diagram 26. Dynamics of imports according to HS code 3908 Polyamides in primary forms in value terms, Russian Federation, 2021-2023, USD million



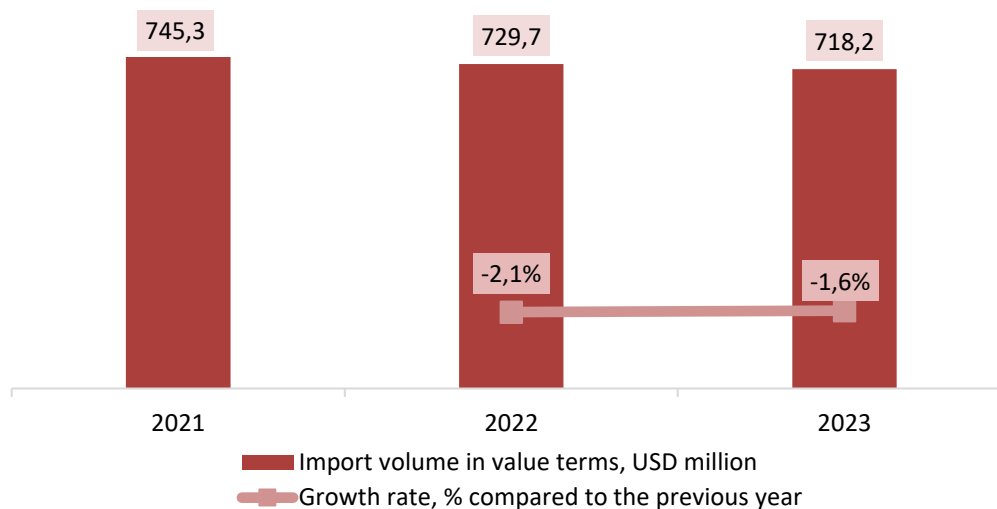
Source: customs statistics, evaluation of the GidMarket

In 2021, the import volume of polyamides in primary forms in value terms was equal to 96.4 million US dollars. In 2022, it decreased by 0.6% to 95.8 million US dollars, and in 2023 it increased by 5.5% and amounted to 101.1 million US dollars.

3909 Aminoaldehyde resins, phenolaldehyde resins and polyurethanes in primary forms

The dynamics of import volume according to HS 3909 Aminoaldehyde resins, phenolaldehyde resins and polyurethanes in primary forms in value terms is as follows.

Diagram 27. Import dynamics according to HS Code 3909 Aminoaldehyde resins, phenolaldehyde resins and polyurethanes in primary forms in value terms, Russian Federation, 2021-2023, USD million



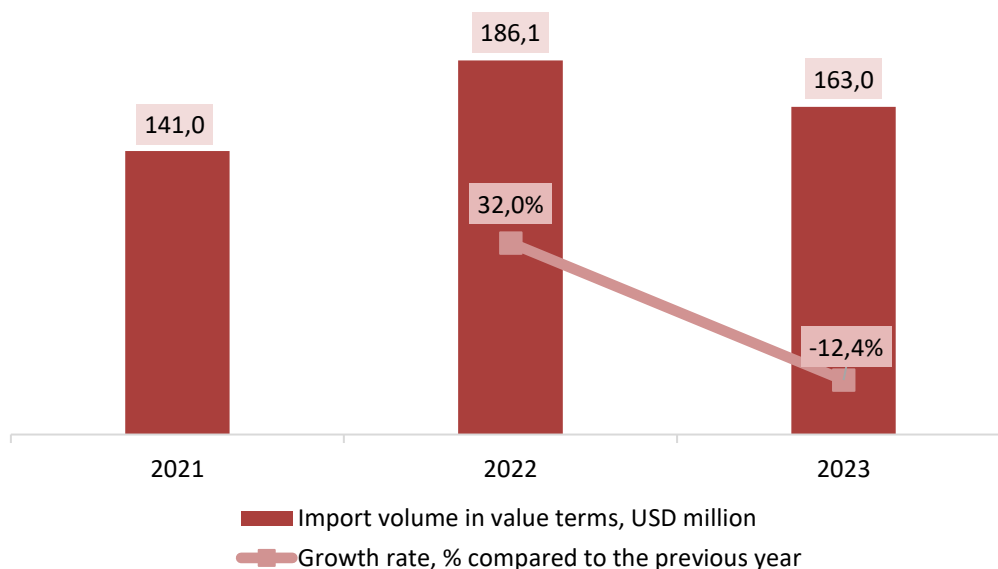
Source: customs statistics, evaluation of the GidMarket

During the analyzed period 2021-2023, the import volume of HS 3909 decreased by 3.6% under the influence of sanctions. If in 2021 the Import volume of aminoaldehyde resins, phenolaldehyde resins and polyurethanes in primary forms amounted to 745.3 million US dollars, in 2022 - 729.7 million US dollars (-2.1% year-on-year), then in 2023 - already 718.2 million US dollars (-1.6% year-on-year).

3910 Silicones in primary forms

Despite the sanctions imposed against Russia, import volume according to HS code 3910 Silicones in primary forms increased in value terms by 15.6% over the period under study from 141.0 million US dollars in 2021 to 163.0 million US dollars in 2023.

Diagram 28. Dynamics of imports according to HS code 3910 Silicones in primary forms in value terms, Russian Federation, 2021-2023, USD million



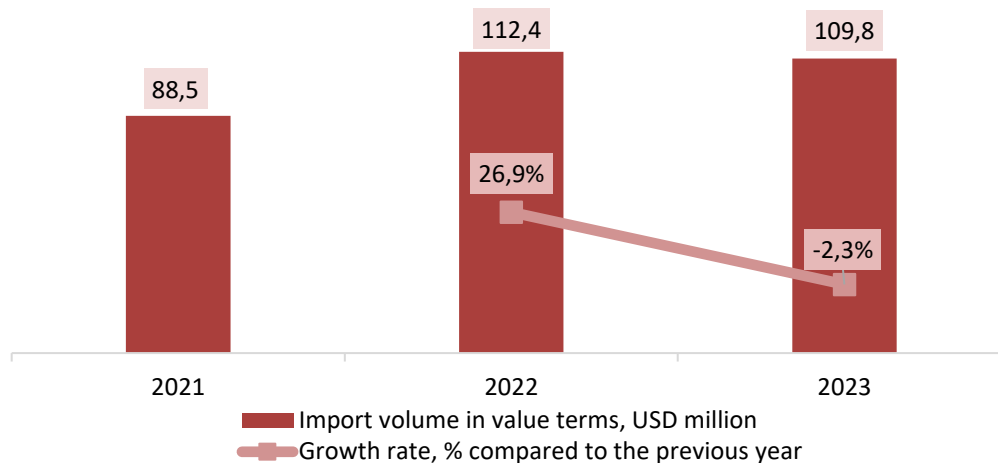
Source: customs statistics, evaluation of the GidMarket

Nevertheless, it should be noted that in 2023, Import volume decreased by 12.4% year-on-year, influenced by an increase in domestic production of silicones in primary forms by 17.2%.

3911 Petroleum resins, coumarone-indene resins, polyterpenes, polysulfides, polysulfones and other products specified in note 3 to this group, in primary forms, not elsewhere named or included

During the analyzed period 2021-2023. Import volume according to HS code 3911 Petroleum resins, coumaroindene resins, polyterpenes, polysulfides, polysulfones and other products specified in Note 3 to this group, in primary forms, not elsewhere named or not included in value terms, despite the sanctions imposed, increased by 24.1% from 88.5 million US dollars in 2021 to 109.8 million US dollars in 2023.

Diagram 29. Dynamics of imports according to HS code 3911 Petroleum resins, coumarone-indene resins, polyterpenes, polysulfides, polysulfones and other products specified in Note 3 to this group, in primary forms, not elsewhere named or not included in value terms, Russian Federation, 2021-2023, USD million

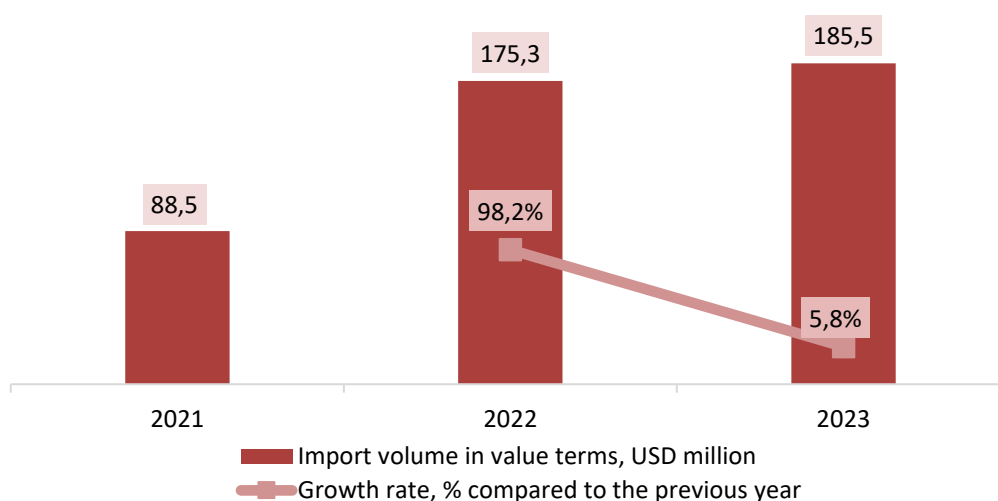


Source: customs statistics, evaluation of the GidMarket

3913 Natural polymers (e.g. alginic acid) and modified natural polymers (e.g. cured proteins, chemical derivatives of natural rubber), in primary forms, not elsewhere specified or included

The import volume of natural polymers and natural polymers modified in primary forms, not elsewhere named or included (HS 3913) for 2021-2023 increased by more than 2 times in value terms, if in 2021. it amounted to 88.5 million US dollars, then in 2023 it reached 185.5 million US dollars.

Diagram 30. Dynamics of imports according to HS code 3913 Natural polymers (for example, alginic acid) and natural modified polymers (for example, cured proteins, chemical derivatives of natural rubber), in primary forms, not elsewhere named or not included in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

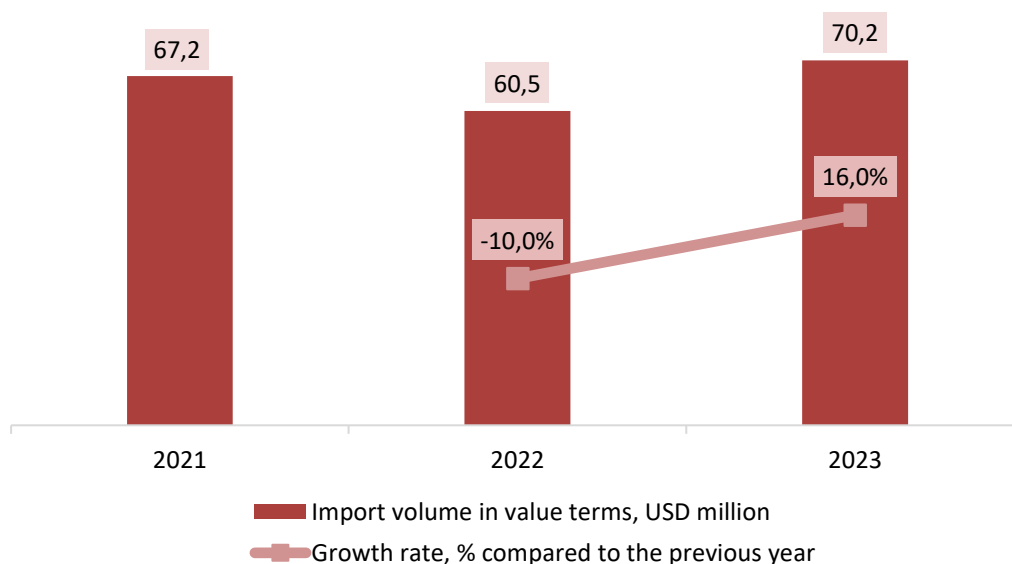
The increase in import volumes is associated with an increase in the volume of consumption of natural polymers and natural polymers modified during the study period.

3914 Ion-exchange resins obtained on the basis of polymers of headings 3901-3913, in primary forms

According to the HS code, ion-exchange resins obtained on the basis of polymers of headings 3901-3913, in primary forms, the volume of Russian imports in 2021-2023 increased in value by 4.4% from 67.2 million US dollars in 2021 to 70.2 million US dollars in 2023.

In 2022, the volume of imports decreased by 10.0% (due to disruption of logistics processes), which recovered in 2023 and increased by 16.0% year-on-year.

Diagram 31. Dynamics of imports according to HS code 3914 Ion-exchange resins obtained on the basis of polymers of headings 3901-3913, in primary forms in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

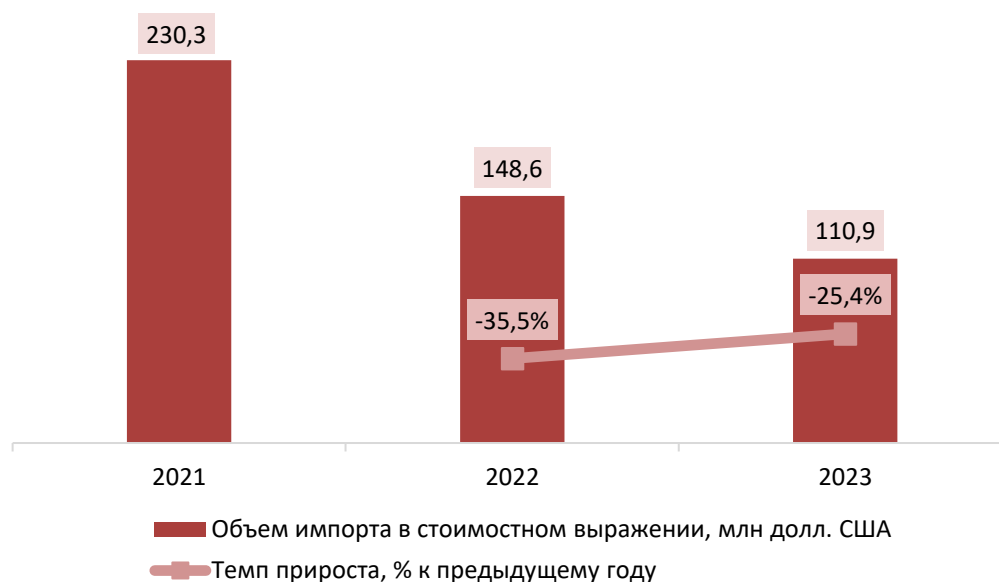
4.1.5. Synthetic rubbers

HS codes:

4002 Synthetic rubber and factis, obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets

Under the influence of the sanctions imposed in 2022, Import volume of synthetic rubber and facts obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets (HS 4002) In value terms, it decreased by 51.8% during the period under review.

Diagram 32. Dynamics of imports according to HS code 4002 Synthetic rubber and factis obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets in value terms, Russian Federation, 2021-2023 years, millions of US dollars



Source: customs statistics, evaluation of the GidMarket

If in 2021 the Import volume according to the HS code 4002 was equal to 230.3 million US dollars, in 2022. it decreased by 35.5% year-on-year to 148.6 million US dollars, then by the end of 2023. Import volume of synthetic rubber and factis obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in in primary forms or in the form of plates, sheets in value terms decreased to 110.9 million US dollars.

4.1.6. Pesticides

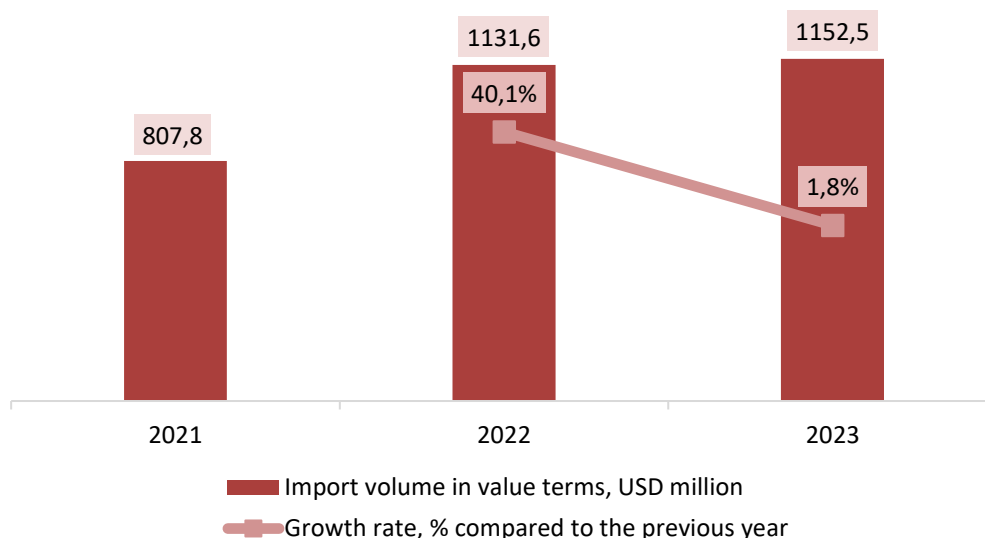
HS Code:

3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products

The dynamics of imports according to HS code 3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar products packaged in molds or packages for retail sale or presented as finished preparations or products for 2021-2023 in value terms is as follows.

During the period under review, import volume increased by 42.7% from \$807.8 million in 2021 to \$1,152.5 million by the end of 2023.

Diagram 33. Import dynamics according to HS code 3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented as finished preparations or products in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

The increase in supplies to Russia of insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar products packaged in molds or packages for retail sale or presented in the form of finished preparations or products (HS code 3808) in value terms is associated with an increase in consumption in the Russian Federation, for example, the volume of the production of these chemicals in Russia increased by 8.5% over the study period 2021-2023.

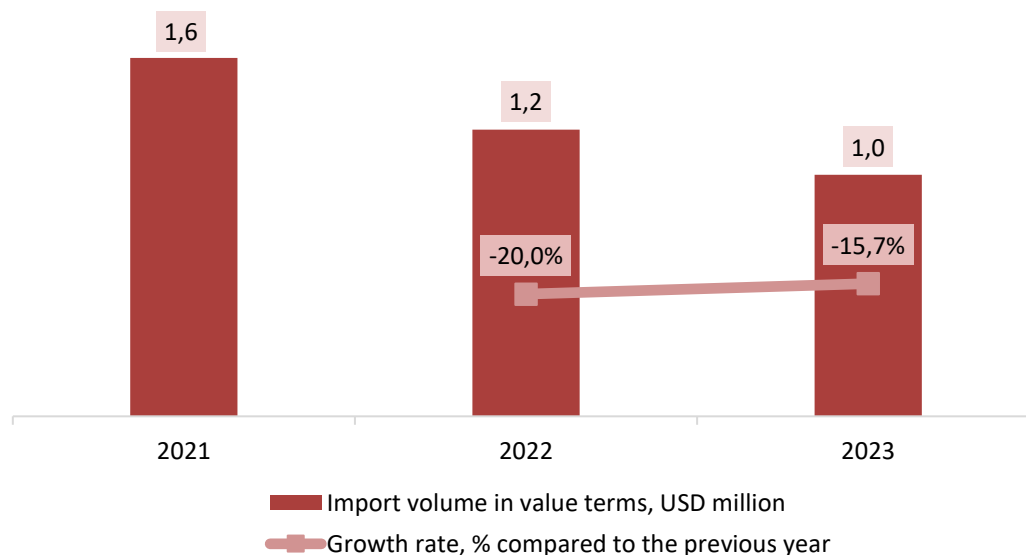
4.1.7. Paint and varnish products

HS Codes:

3205 Colored varnishes; preparations made on their basis, decree. in note 3 to this group

The sanctions imposed against Russia had a negative impact on the dynamics of imports of products with HS code 3205 Non-ferrous varnishes; preparations made on their basis, the decree. in note 3 to this group.

Diagram 34. Dynamics of imports according to HS code 3205 Non-ferrous varnishes; preparations made on their basis, decree. in note 3 to this group in value terms, Russian Federation, 2021-2023, USD million



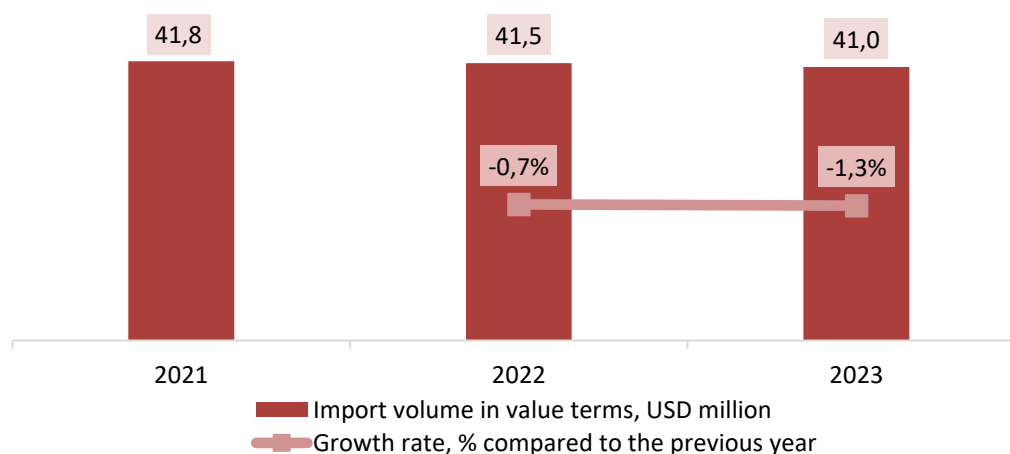
Source: customs statistics, evaluation of the GidMarket

During the study period 2021-2023, Import volume decreased by 32.6%. If in 2021 the Import volume was 1.6 million US dollars, then in 2023 it became equal to 1 million US dollars.

320720 Vitreous enamels and glazes, angobes (slickers) and similar preparations

As for vitreous enamels and glazes, angoba (Schiller) and similar preparations (HS code 320720), an analysis of import dynamics for 2021-2023 showed that the specified period saw a decrease in imports by 2.1%.

Diagram 35. Dynamics of imports according to HS code 320720 of vitreous enamels and glazes, angobes (slips) and similar preparations in value terms, Russian Federation, 2021-2023, USD million



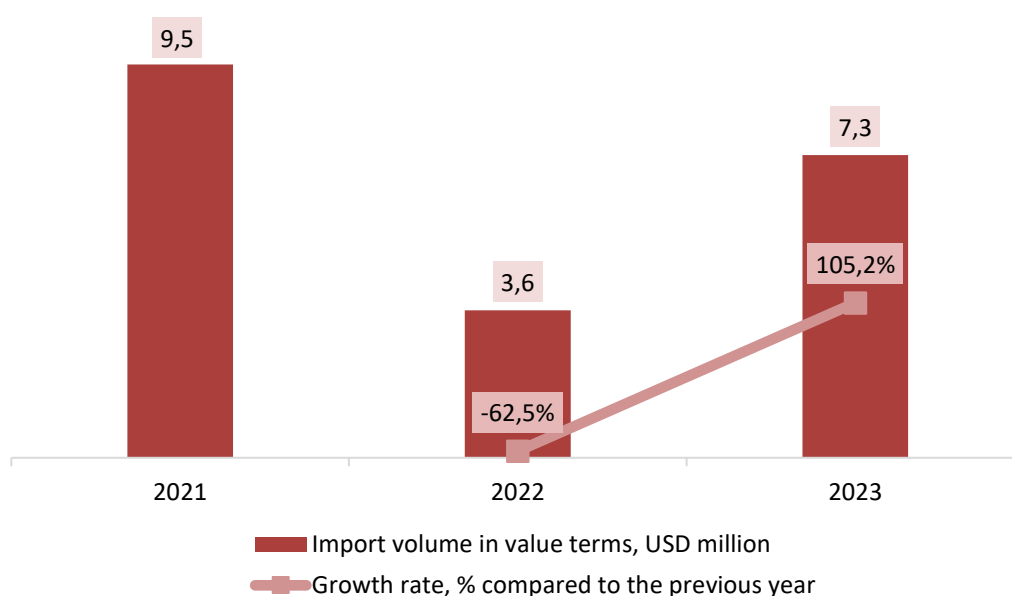
Source: customs statistics, evaluation of the GidMarket

The decrease in import volumes has been annual over the past two years, in 2022 by 0.7% year-on-year, in 2023 by 1.3% year-on-year.

320730 Liquid gloss and similar preparations

The dynamics of imports under HS code 320730 Gloss liquid and similar preparations during 2021-2023 developed as follows. In 2021, the Import volume in value terms was equal to \$9.5 million. In 2022, under the influence of sanctions, the import of liquid gloss and similar preparations decreased by 62.5% compared to 2021 and amounted to 3.6 million US dollars at the end of the year.

Diagram 36. Import dynamics according to HS code 320730 Gloss liquid and similar preparations in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

In 2023, year-on-year, there was an increase in import volumes by 105.2% to 7.3 million US dollars, but the figure has not yet reached the sanctions level.

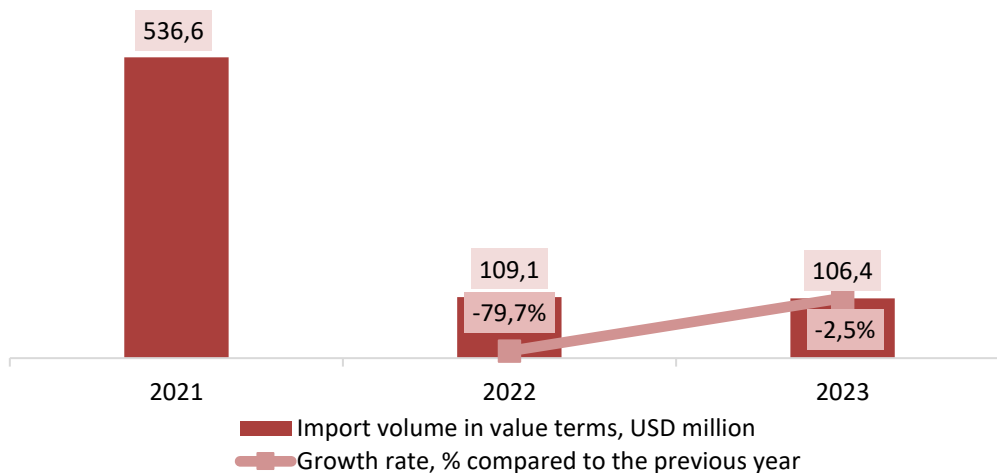
In general, during the analyzed period, there was a decrease in imports by 23.0%.

3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group

Import volume according to HS code 3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in Note 4 to this group during 2021-2023 significantly decreased in value terms – by 80.2%.

If by the end of 2021 the Import volume was equal to 536.6 million US dollars, then in 2023 it amounted to only 106.4 million US dollars. The reason for this decrease is the sanctions imposed against Russia.

Diagram 37. Dynamics of imports according to HS code 3208 of Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in Note 4 to this group in value terms, Russian Federation, 2021-2023, USD million

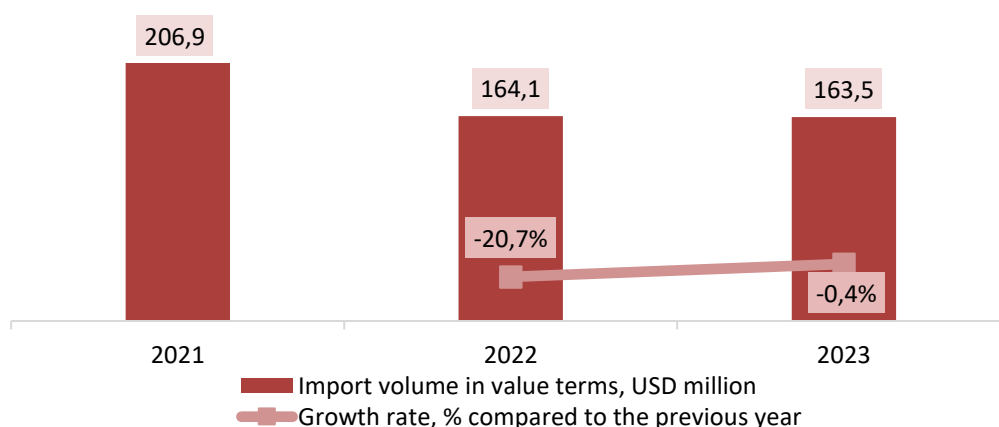


Source: customs statistics, evaluation of the GidMarket

3209 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium

During the analyzed period, import volume according to HS code 3209 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers dispersed or dissolved in an aqueous medium in 2021-2023 decreased by 21.0% in value terms under the influence of sanctions from 206.9 million US dollars in 2021 to US\$ 163.5 million in 2023.

Diagram 38. Dynamics of imports according to HS Code 3209 of Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium in value terms, Russian Federation, 2021-2023, USD million



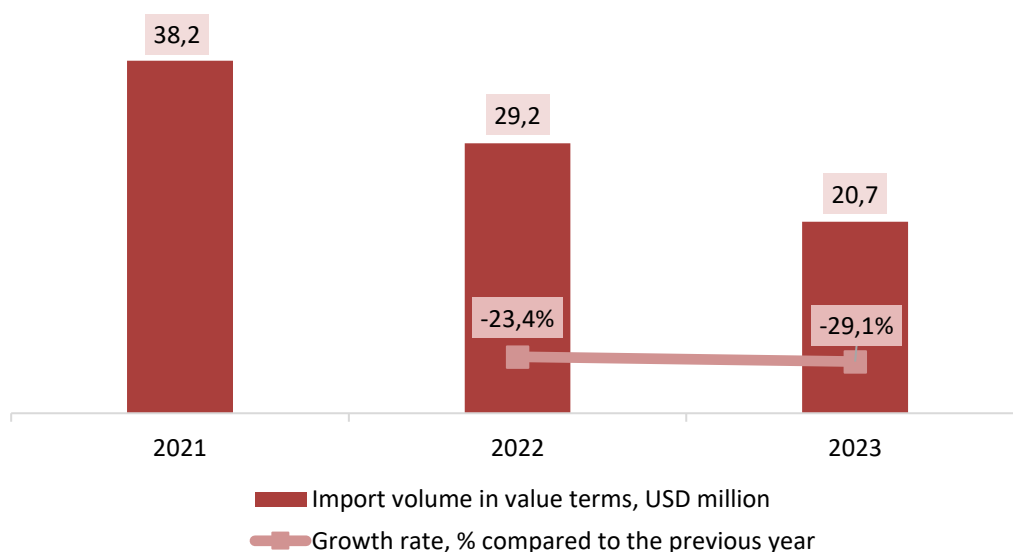
Source: customs statistics, evaluation of the GidMarket

A decrease was observed annually, in 2022 by 20.7% year-on-year, in 2023 by 0.4%.

3210 Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for leather finishing

Analysis of import dynamics according to HS code 3210 Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for finishing leathers showed that Import volume under this code decreased by 45.7% during the study period.

Diagram 39. Import dynamics according to HS code 3210 Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for leather finishing in value terms, Russian Federation, 2021-2023, USD million



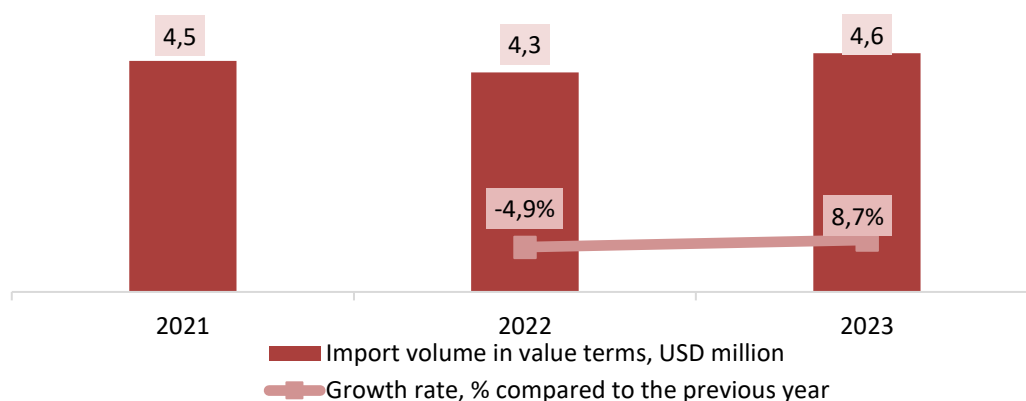
Source: customs statistics, evaluation of the GidMarket

The decrease in import volumes has been taking place over the past two years due to the sanctions imposed. If in 2021 the Import volume of other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for leather finishing (HS code 3210) in value terms was equal to 38.2 million US dollars, then in 2022. It decreased by 23.4% to \$29.2 million, and in 2023 decreased by 29.1% year-on-year and amounted to only \$20.7 million.

3211 Ready-made siccatives

The dynamics of imports of ready-made siccatives (HS code 3211) has positive dynamics, import volume increased by 3.4% during the study period.

Diagram 40. Import dynamics according to HS code 3211 Ready-made siccatives in value terms, Russian Federation, 2021-2023, USD million



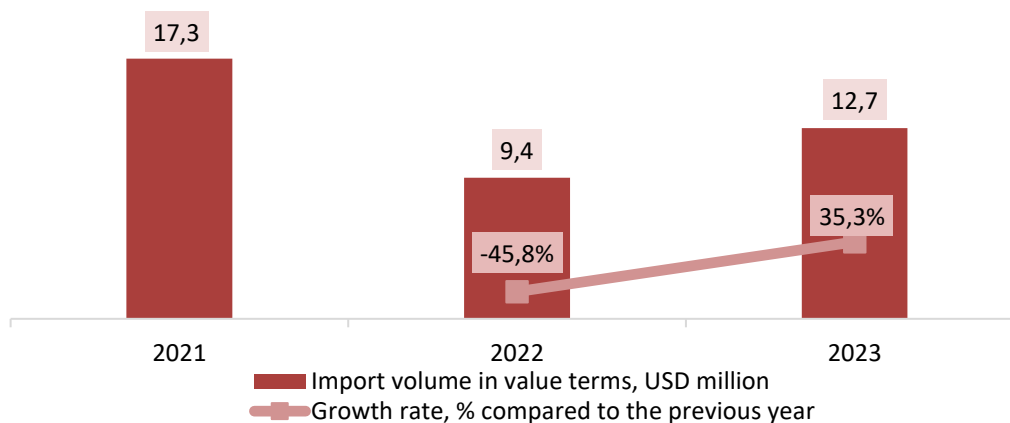
Source: customs statistics, evaluation of the GidMarket

In 2021, the import volume of ready-made chemicals was equal to 4.5 million US dollars, and in 2023 it became equal to 4.6 million US dollars. In 2022, there was a decrease in the volume of imports in value terms by 4.9% due to disruption of logistics chains.

3213 Art paints used by artists, students or for the decoration of signage, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages

During the analyzed period, import volume according to HS code 3213 Artistic paints used by artists, students or for signage design, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages in value terms showed negative dynamics, import volume for the period 2021- 2023 decreased by 26.7%.

Diagram 41. Dynamics of imports according to HS code 3213 Artistic paints used by artists, students or for signage design, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages in value terms, Russian Federation, 2021-2023, USD million



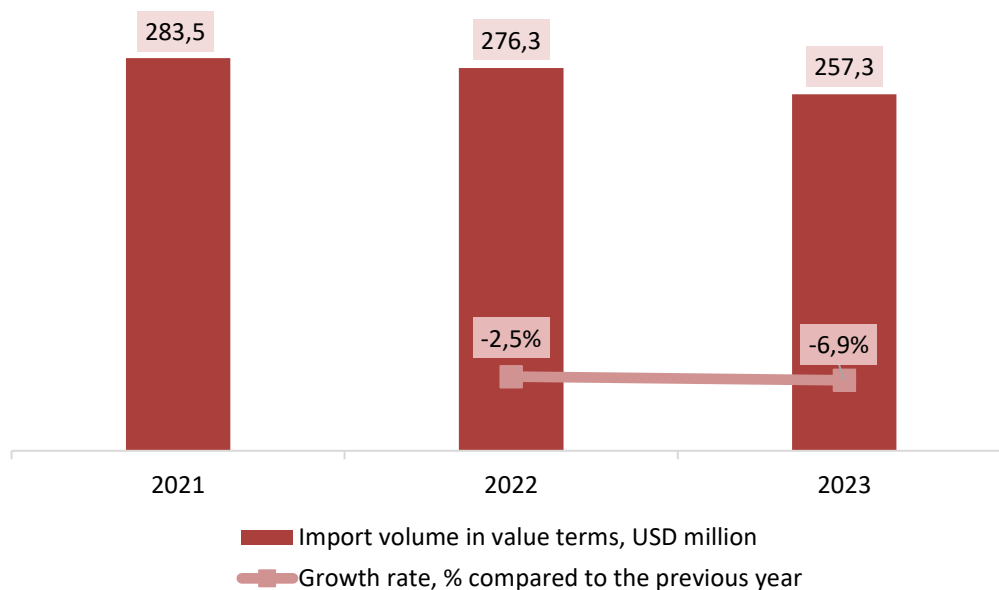
Source: customs statistics, evaluation of the GidMarket

In 2021, the Import volume amounted to 17.3 million US dollars, in 2022 it decreased by 45.8% compared to the previous year and became equal to 9.4 million US dollars. In 2023, there was an increase in the volume of imports of art paints used by artists, students or for the design of signage, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages in value terms compared to 2022 by 35.3% - up to \$12.7 million. The United States, but the sanctions level of 2021 has not yet been reached.

3215 Printing ink, ink or ink for writing or drawing and other inks, concentrated or non-concentrated, solid or non-solid

Import volume according to HS code 3215 Printing ink, ink or ink for writing or drawing and other inks, concentrated or non-concentrated, solid or non-solid in 2021-2023 decreased by 9.2% in value terms under the influence of sanctions from 283.5 million US dollars in 2021 to 257.3 million US dollars in 2023.

Diagram 42. Import dynamics according to HS code 3215 Printing ink, ink or ink for writing or drawing and other inks, concentrated or non-concentrated, solid or non-solid in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

Over the past two years, there has been an annual decrease in the volume of imports, in 2022 compared to 2021 – by 2.5%, in 2023. year-on-year - by 6.9%.

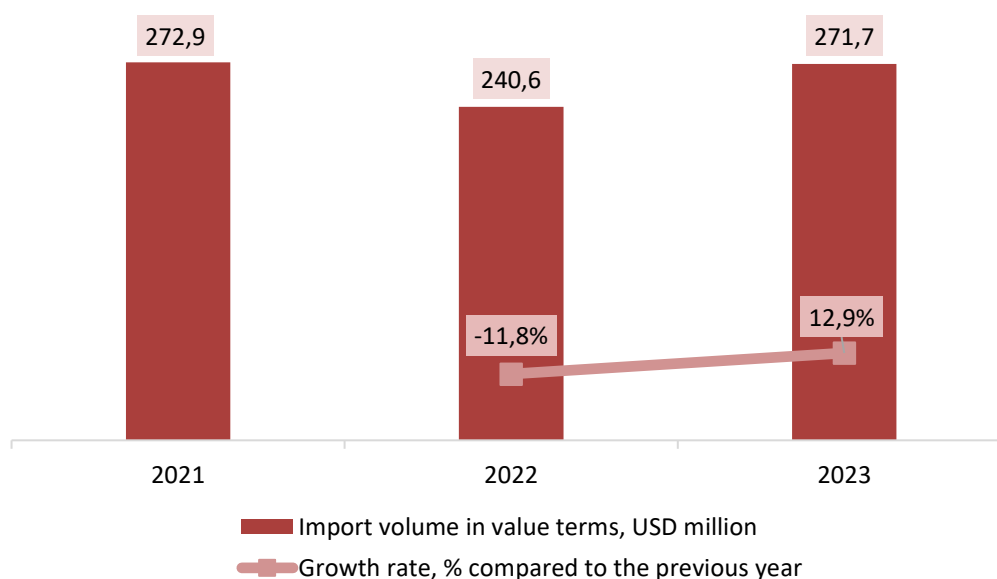
4.1.8. Soap and detergents, cleaning and polishing products

HS Codes:

3401 Soap; surface-active organic substances and products used as soap, in the form of bars, pieces or in the form of molded products containing or not containing soap; surface-active organic substances and skin washing products

Import volume according to HS code 3401 Soap; surfactants and products used as soap, in the form of bars, pieces or in the form of molded products containing or not containing soap; surfactants and skin washes in value terms decreased slightly by 0.4% over the analyzed period from \$272.9 million in 2021 to \$271.7 million in 2023.

Diagram 43. Dynamics of imports according to HS code 3401 Soap; surfactants and products used as soap, in the form of bars, pieces or in the form of molded products containing or not containing soap; surfactants and skin wash products in value terms, Russian Federation, 2021-2023, USD million. USA



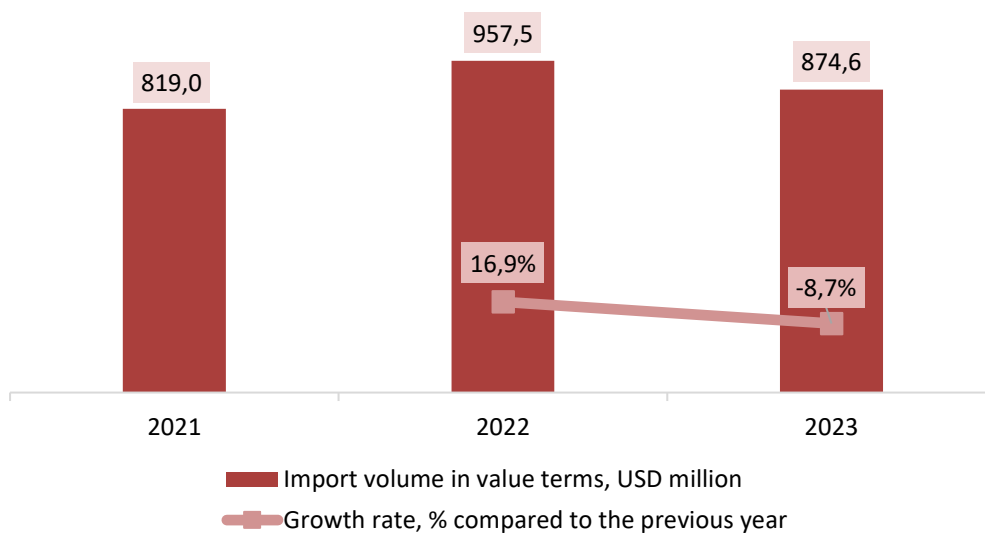
Source: customs statistics, evaluation of the GidMarket

In 2022, there was a decrease in the volume of imports of soap, surfactants and products used as soap, in the form of bars, pieces or in the form of molded products containing or not containing soap; surfactants and skin detergents in value terms by 11.8% compared to 2021. under the influence of disruption of logistical processes in connection with the beginning of a special military operation by Russia. In 2023, import volumes recovered almost to the level of 2021.

3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)

Dynamics of the volume of imports according to HS code 3402 of surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) during 2021-2023 had a positive trend, import volume for this period increased by 6.8%. If in 2021 the Import volume in value terms was equal to 819.0 million US dollars, then in 2023 it increased to 874.6 million US dollars.

Diagram 44. Dynamics of imports according to HS Code 3402 of surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

At the same time, it should be noted that in 2022 there was an increase in the volume of imports of surfactants (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) in value terms by 16.9% compared to since 2021, in 2022, the Import volume has reached 957.5 million US dollars.

4.1.9. Perfumery and cosmetic products

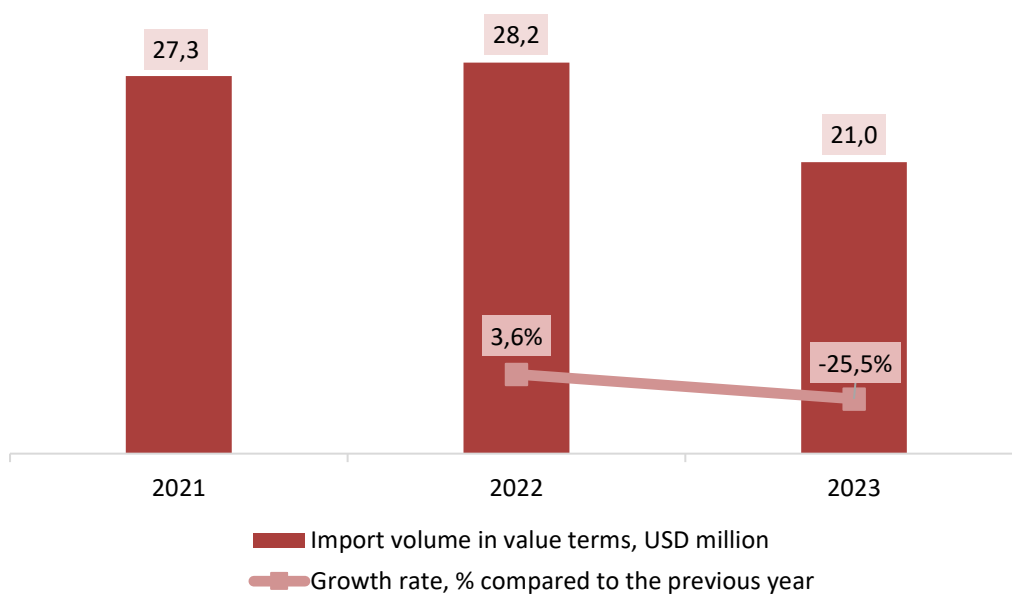
HS Codes:

3301 Essential oils (containing or not containing terpenes), including concretes and absolutes; resinoids; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes or similar products obtained by anflerage or maceration

In 2021-2023, according to HS 3301, essential oils (containing or not containing terpenes), including concretes and absolutes; resinoids; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes

or similar products obtained by anflerage or maceration, the following situation was observed. Overall, the Import volume decreased by 22.9% over the period. In 2021, the import volume for this HS was equal to 27.3 million US dollars, in 2022. it increased by 3.6% to 28.2 million US dollars, in 2023 the Import volume decreased by 25.5% year-on-year and amounted to 21.0 million US dollars. The decrease in imports in 2023 is due to an increase in the production of essential oils in Russia in 2023.

Diagram 45. Dynamics of imports according to HS Code 3301 Essential oils (containing or not containing terpenes), including concretes and absolutes; rubbers; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes or similar products obtained by the anflerage or macerats method in value terms, Russian Federation, 2021-2023, USD million

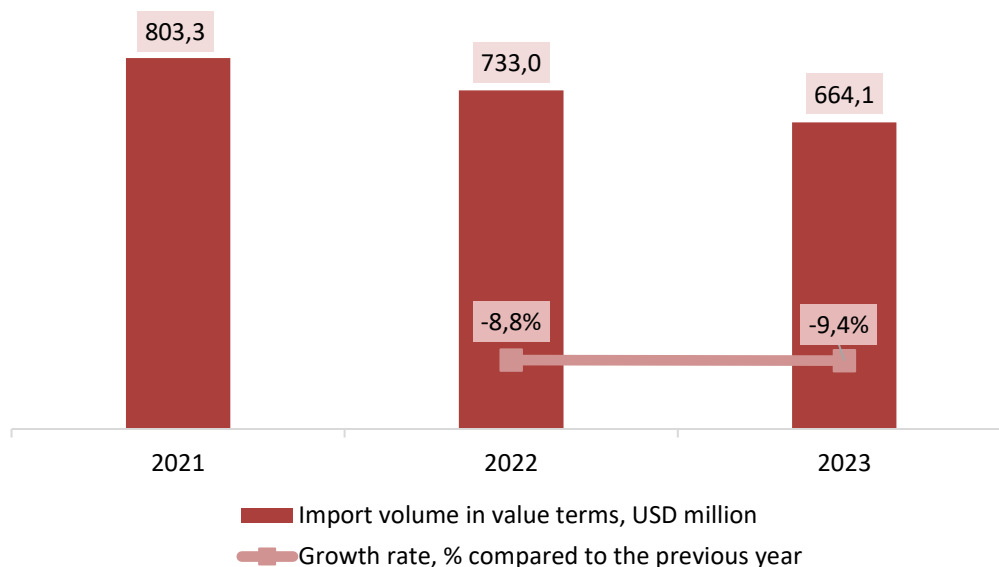


Source: customs statistics, evaluation of the GidMarket

3302 Mixtures of scented substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on scented substances used for the production of beverages

During the analyzed period, import volume in value terms according to HS 3302 Mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the production of beverages decreased annually. If in 2021 the Import volume was equal to 803.3 million US dollars, in 2022. it decreased by 8.8% year-on-year and amounted to 733.0 million US dollars, then in 2023 the Import volume decreased by 9.4% compared to 2022 to 664.1 million US dollars.

Diagram 46. Dynamics of imports according to HS code 3302 Mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the production of beverages in value terms, Russian Federation, 2021-2023, USD million

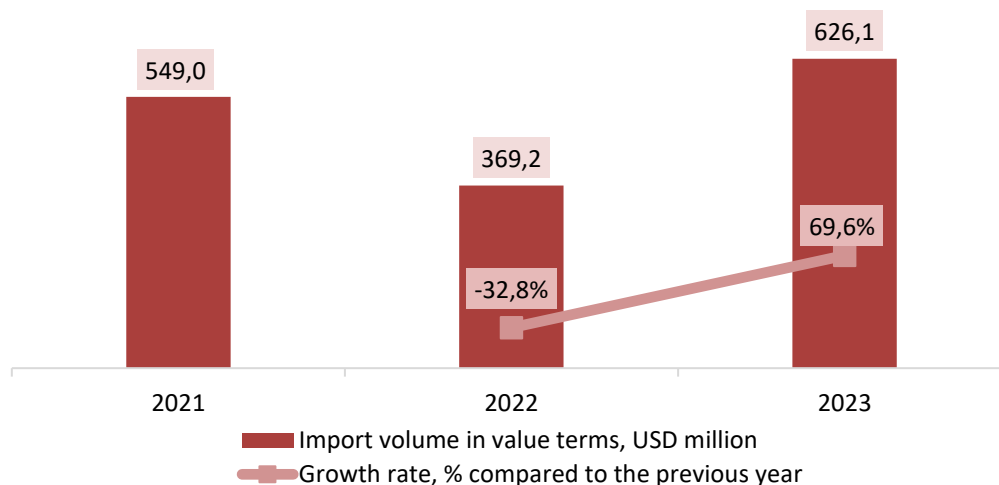


Source: customs statistics, evaluation of the GidMarket

330300 Perfumes and eau de toilette

The import volume of perfumes and toilet water (HS 330300) in value terms increased by 14.1% during the period under review from 549.0 million US dollars in 2021 to 626.1 million US dollars in 2023. Under the influence of sanctions, import volume decreased by 32.8% in 2022 compared to 2021 and was equal to 369.2 million US dollars, but in 2023 imports under HS 330300 exceeded the figures of 2021.

Diagram 47. Import dynamics according to HS code 330300 Perfumes and toilet water in value terms, Russian Federation, 2021-2023, USD million

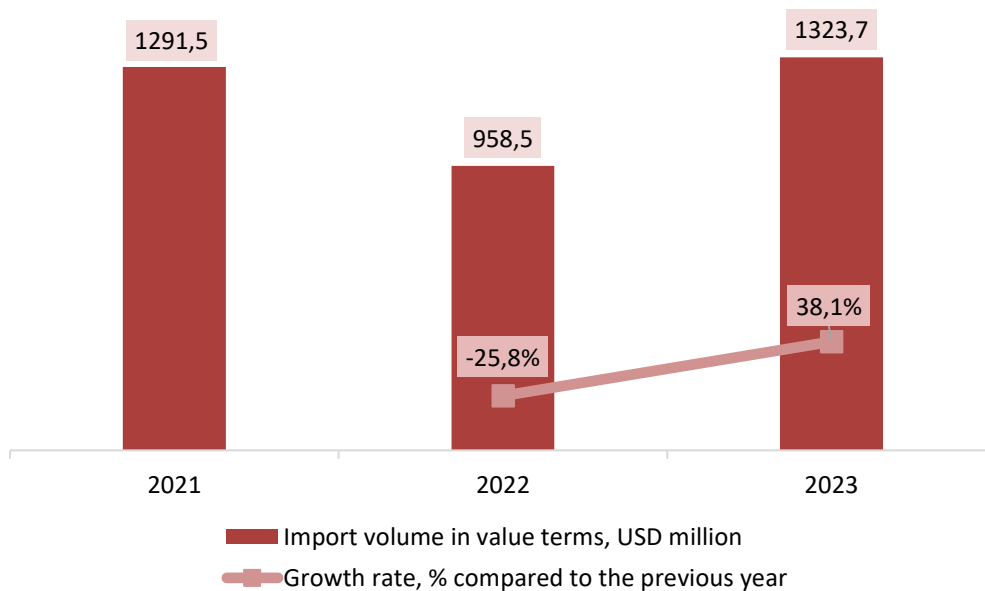


Source: customs statistics, evaluation of the GidMarket

3304 Cosmetics or make-up products and skin care products (other than medicinal products), including sunburn or tanning products; manicure or pedicure products

The dynamics of imports for 2021-2023 according to the HS code 3304 Cosmetics or make-up products and skin care products (except medicines), including sunburn or tanning products; manicure or pedicure products, despite the sanctions imposed, showed positive dynamics. If in 2021 the Import volume according to HS 3304 was equal in value to 1,291.5 million US dollars, then in 2023 it reached 1,323.7 million US dollars.

Diagram 48. Dynamics of imports according to HS Code 3304 Cosmetics or make-up products and skin care products (except medicinal), including sunburn or tanning products; manicure or pedicure products in value terms, Russian Federation, 2021-2023, USD million



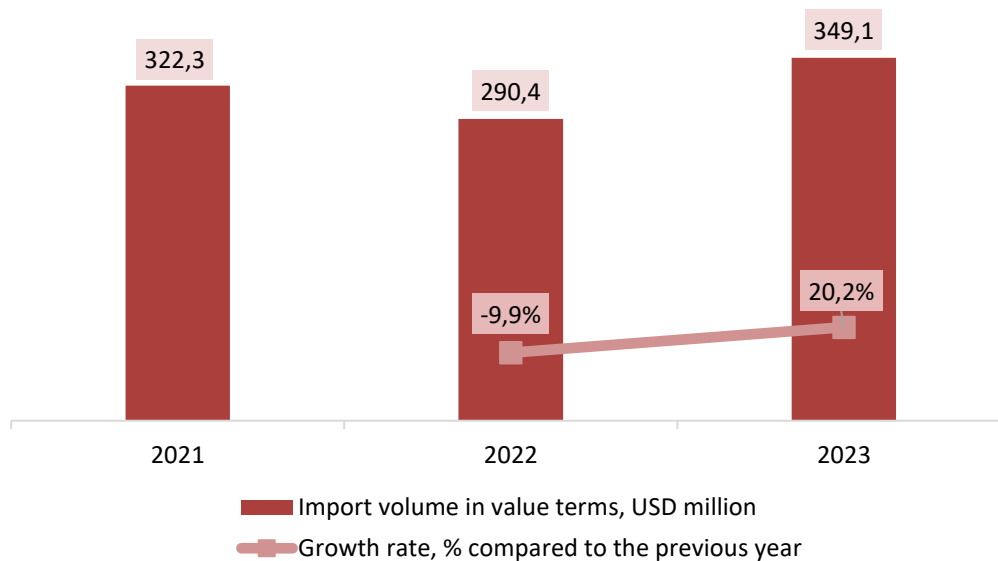
Source: customs statistics, evaluation of the GidMarket

In general, during the study period, import volume increased by 2.5% in value terms. In 2022, there was a decrease of 25.8% compared to 2021, but Import volume in 2023. it recovered and exceeded the pre-sanctions level under the influence of rising prices.

3307 Products used before, during or after shaving, individual deodorants, bath formulations, hair removers and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, flavored or not flavored, having or not having disinfecting properties

Import volume according to HS code 3307 Products used before, during or after shaving, individual deodorants, bath formulations, hair removal products and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, flavored or not flavored, possessing or non-disinfecting properties during the analyzed period 2021-2023 showed a multidirectional dynamics.

Diagram 49. Import dynamics according to HS code 3307 Products used before, during or after shaving, individual deodorants, bath formulations, hair removal products and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, flavored or not flavored, possessing or non-disinfecting properties in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

In 2021, the Import volume for this HS code was equal to \$322.3 million. In 2022. Due to the imposition of sanctions, import volume decreased by 9.9% year-on-year to \$290.4 million. In 2023, Import volume not only recovered, but also exceeded the indicator of 2021. According to the results of 2023, Import volume according to HS code 3307 Products used before, during or after shaving, deodorants for individual use, bath formulations, hair removal products and other perfumes, cosmetics or toiletries, not elsewhere named or included; indoor deodorants, flavored or not flavored, with or without disinfectant properties, increased by 20.2% in value terms compared to 2022 and amounted to \$349.1 million.

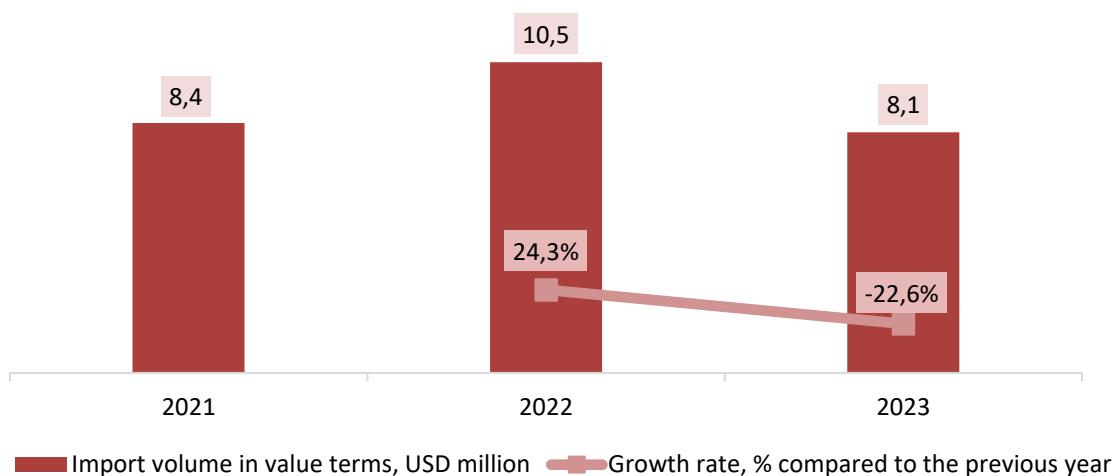
4.1.10. Chemical fibers

HS Codes:

5501 Synthetic Thread Harness

Import volume according to HS code 5501, a bundle of synthetic yarns in value terms 2021-2023 decreased by 3.7% from \$8.4 million in 2021 to \$8.1 million in 2023.

Diagram 50. Dynamics of imports according to HS code 5501 Bundle of synthetic yarns in value terms, Russian Federation, 2021-2023, USD million



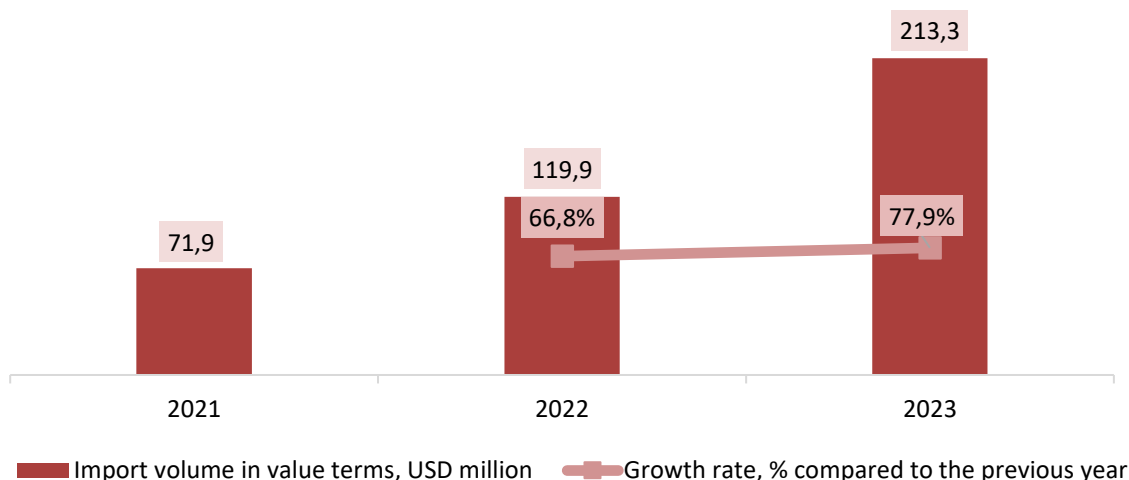
Source: customs statistics, evaluation of the GidMarket

Despite the sanctions imposed, import volume in 2022 increased by 24.3% compared to 2021 and reached 10.5 million US dollars.

5502 Artificial Thread Harness

During the analyzed period 2021-2023. Import volume according to HS code 5502, the bundle of artificial yarns in value terms increased 3 times, if in 2021 the Import volume for this HS was equal to 71.9 million US dollars, then in 2023. it amounted to \$213.3 million. Import volume is developing under the influence of high demand for artificial yarn bundles in Russia.

Diagram 51. Import dynamics according to HS code 5502 Artificial thread harness in value terms, Russian Federation, 2021-2023, USD million

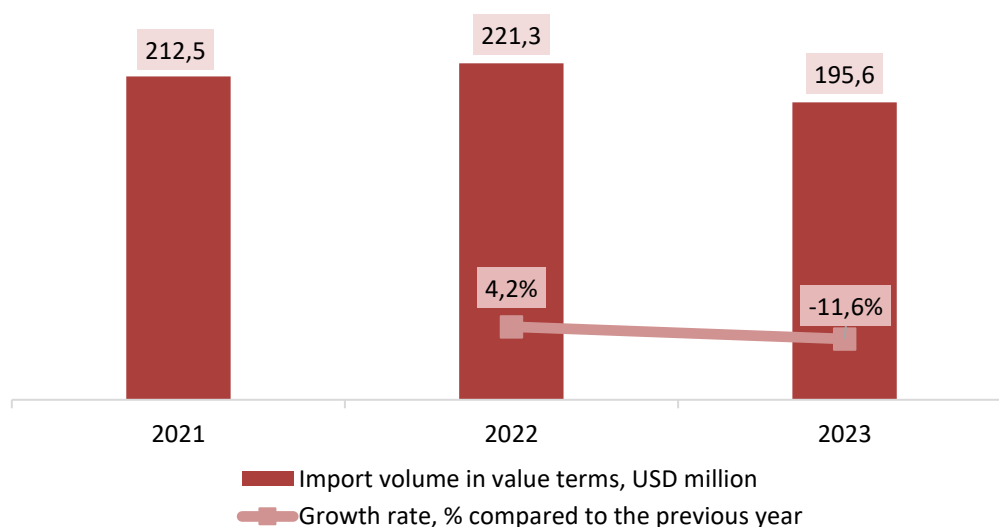


Source: customs statistics, evaluation of the GidMarket

5503 Synthetic fibers, not subjected to carding, combing or other preparation for spinning

The dynamics of the volume of imports according to the HS code 5503 Synthetic fibers not subjected to carding, combing or other preparation for spinning in value terms for 2021-2023 has a negative trend, if in 2021 the Import volume was equal to 212.5 million US dollars, then by 2023. it decreased by 7.9% to 195.6 million US dollars under the influence of sanctions pressure.

Diagram 52. Dynamics of imports according to HS code 5503 Synthetic fibers not subjected to carding, combing or other preparation for spinning in value terms, Russian Federation, 2021-2023, USD million



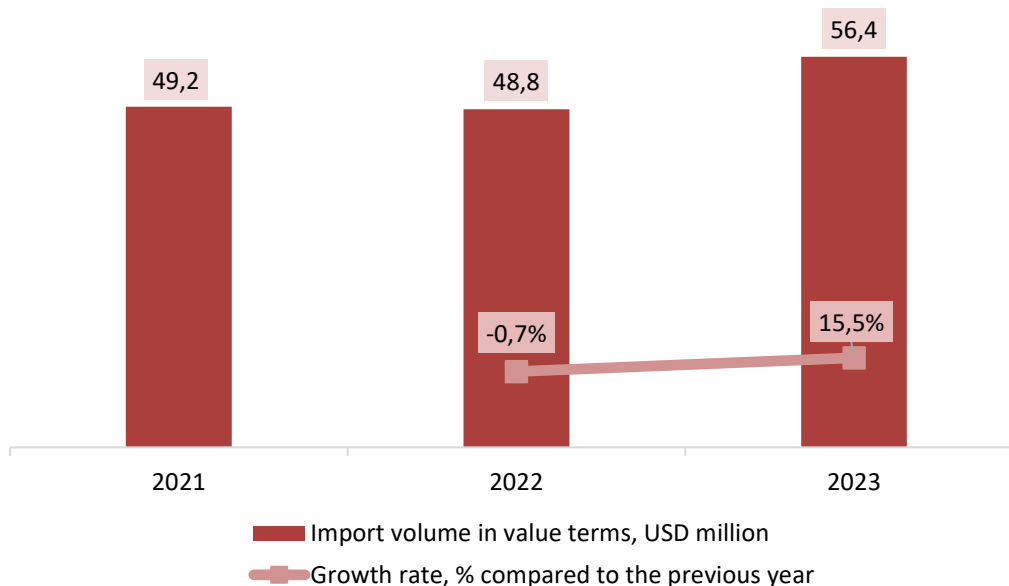
Source: customs statistics, evaluation of the GidMarket

Nevertheless, it should be noted that in 2022, Import volume increased by 4.2% to \$221.3 million compared to 2021.

5504 Artificial fibers, not subjected to carding, combing or other preparation for spinning

Import volume according to HS code 5504 Artificial fibers not subjected to carding, combing or other preparation for spinning during the study period 2021-2023 increased by 14.7% from 49.2 million US dollars to 56.4 million US dollars.

Diagram 53. Dynamics of imports according to HS code 5504 Artificial fibers not subjected to carding, combing or other preparation for spinning in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

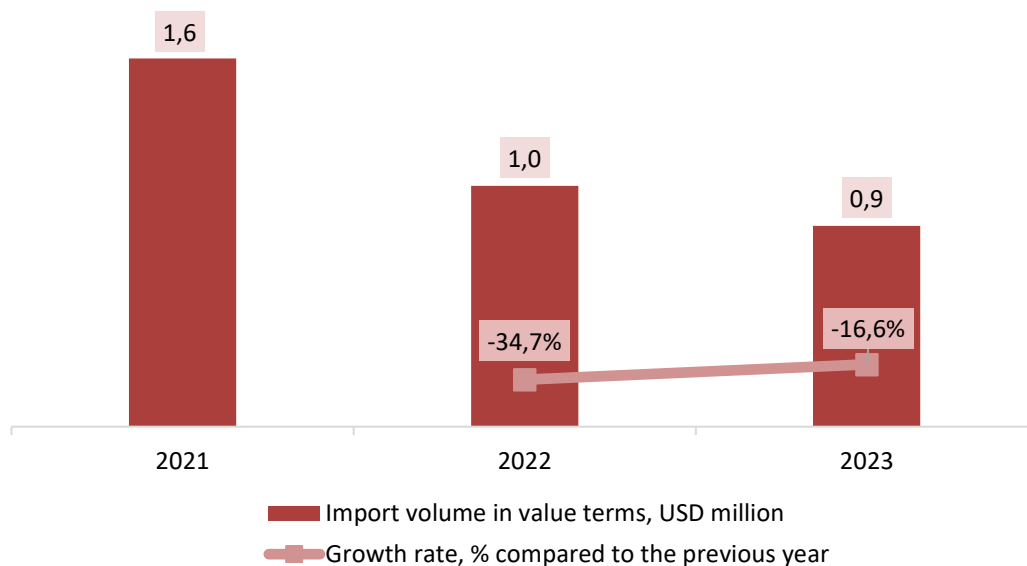
Only in 2022, there was a slight decrease in imports by 0.7% year-on-year due to the sanctions imposed.

5506 Synthetic fibers subjected to carding, combing or other preparation for spinning

The import volume of synthetic fibers subjected to carding, combing or other preparation for spinning (HS code 5506) for 2021-2023 decreased by 45.5% due to the imposed sanctions.

In 2021, the Import volume was equal to 1.6 million US dollars, in 2022. it decreased to 1.0 million US dollars (-34.7% year-on-year), in 2023 the Import volume decreased by 16.6 compared to 2022 and decreased to 0.9 million US dollars.

Diagram 54. Dynamics of imports according to HS code 5506 Synthetic fibers subjected to carding, combing or other preparation for spinning in value terms, Russian Federation, 2021-2023, USD million

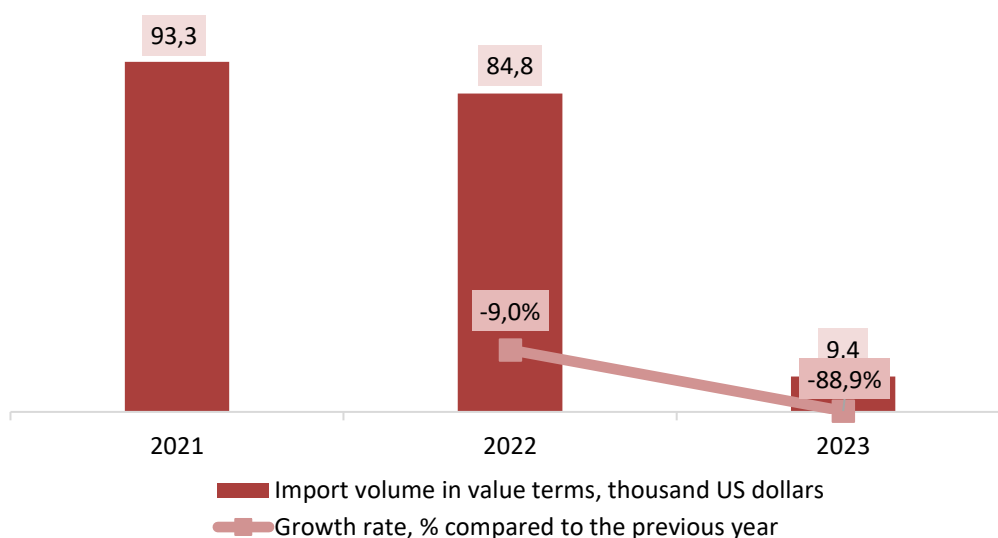


Source: customs statistics, evaluation of the GidMarket

5507 Artificial fibers subjected to carding, combing or other preparation for spinning

Import volume according to HS code 5507 Artificial fibers subjected to carding, combing or other preparation for spinning in value terms was relatively small, and in 2021 amounted to only 93.3 thousand US dollars.

Diagram 55. Dynamics of imports according to HS code 5507 Artificial fibers subjected to carding, combing or other preparation for spinning in value terms, Russian Federation, 2021-2023, thousand US dollars



Source: customs statistics, evaluation of the GidMarket

During the analyzed period, under the influence of sanctions, it decreased annually and in 2023 amounted to only 9.4 thousand US dollars.

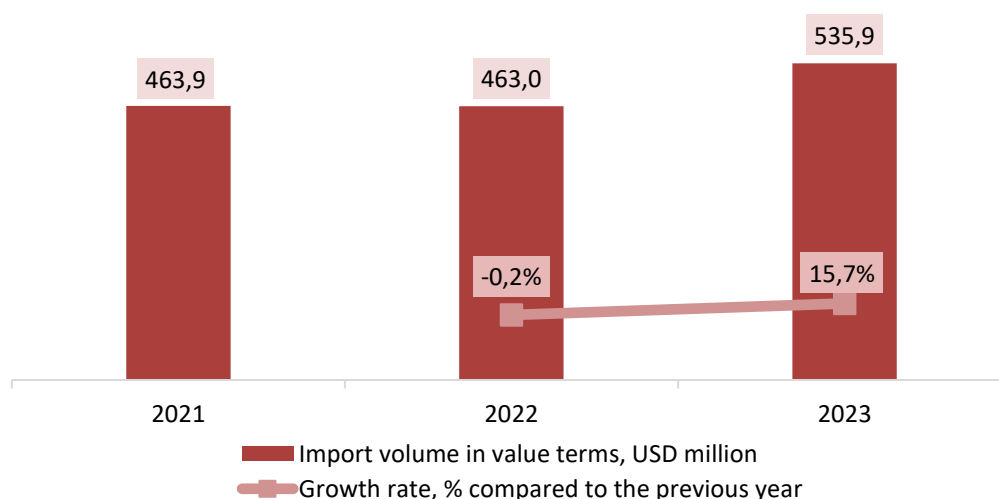
4.1.11. Oils and lubricants

HS Code:

3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. %

For 2021-2023. dynamics of import volume according to HS code 3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components.% in value terms was positive, Import volume increased by 15.5%, if in 2021. it was equal to 463.9 million US dollars, then in 2023 it already amounted to 535.9 million US dollars.

Diagram 56. Dynamics of imports according to HS code 3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for oil or fat processing of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components.% in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

The imposed sanctions slowed down the development of imports in 2022, under their influence it decreased by 0.2% year-on-year, but quickly recovered in 2023.

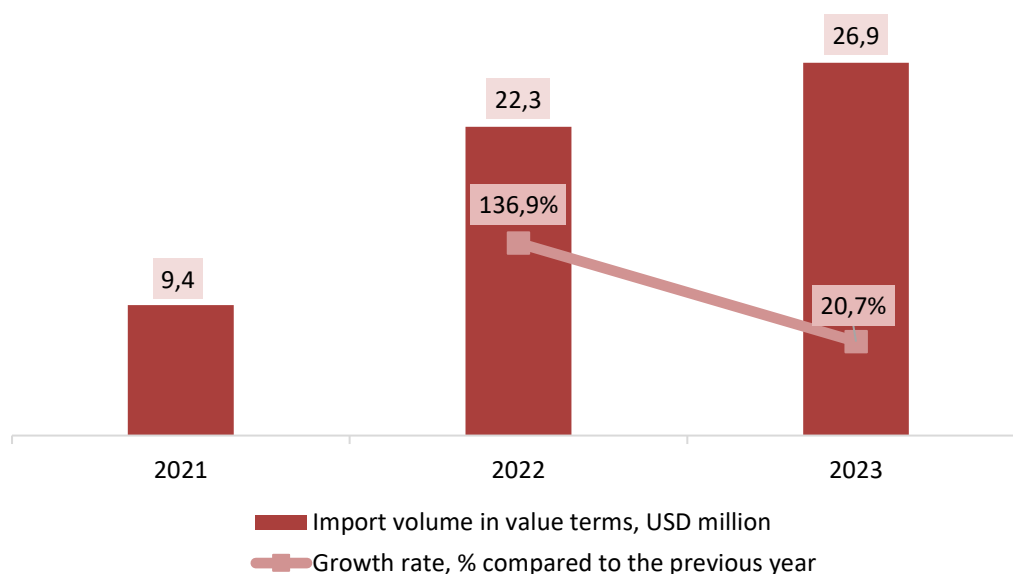
4.1.12. Bitumen

HS Code:

271320 Petroleum bitumen

The import volume of petroleum bitumen (HS 271320) in value terms increased 2.9 times over the analyzed period 2021-2023.

Diagram 57. Dynamics of imports according to HS code 271320 Petroleum bitumen in value terms, Russian Federation, 2021-2023, USD million



Source: customs statistics, evaluation of the GidMarket

In 2021, the import volume of petroleum bitumen was only 9.4 million US dollars, in 2022. it increased 2.4 times to 22.3 million US dollars, and in 2023 increased by 20.7% year-on-year and amounted to 26.9 million US dollars.

5. Detailed analysis of the import of chemical products in Russia

5.1. General trends

The most important feature of the Russian chemical industry is an almost unlimited raw material base: refined products of oil, associated and natural gas, coal, wood, mineral salts, secondary raw materials (production waste) and much more. Technologies create the possibility of complex processing of raw materials.

The state, realizing the importance of low- and medium-tonnage chemicals, actively supports the industry. In 2022 alone, chemical industry enterprises received state support for almost 30 billion rubles. In the same year, the Industrial Development Fund provided preferential loans for the implementation of 44 projects in the chemical industry for 19.5 billion rubles. By the end of 2023, the volume of state support for the chemical industry, provided through subsidizing R&D, tools of the Cluster Investment Platform (KIP) and the Industrial Development Fund (FRF), will amount to about 16.5 billion rubles. This once again underlines the relevance and need for the development of this area. For 2024-2025, 5 billion rubles are provided for development (R&D) and subsidizing loans for investment projects in the field of low- and medium-tonnage chemicals.

The Government of the Russian Federation is working to restore competencies in low- and medium-tonnage chemistry. In 2017, the government approved a roadmap for the development of small and medium-tonnage chemicals, the targets of which, fixed in 2020, imply an increase in the volume of production of small and medium-tonnage chemicals by 2025 by 30%, and by 2030 - by 70%.

These trends will have a direct impact on the development of Russian imports of chemical products in the long term.

5.2. Dynamics of imports of the TOP 10 HS codes 2018-2023 in value terms

(the HS Codes in question: 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320)

As shown by the analysis of imports of the above HS codes in value terms, the following codes belong to the TOP 10.

Table 51. List of the TOP 10 HS codes of the Russian Federation, 2018-2023

No	TOP 10 HS
1	3304 Cosmetics or make-up products and skin care
2	products 3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms
3	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar to them, packaged in molds or packages for retail sale or presented in the form of ready-made preparations
4	3901 Ethylene polymers in primary forms

5	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)
6	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms
7	3302 Mixtures of aromatic substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on aromatic substances used for the manufacture of beverages
8	3303 Perfumes and eau de toilette
9	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the excavation of products
10	3902 Polymers of propylene or other olefins in primary forms

Source: customs statistics, GidMarket assessment

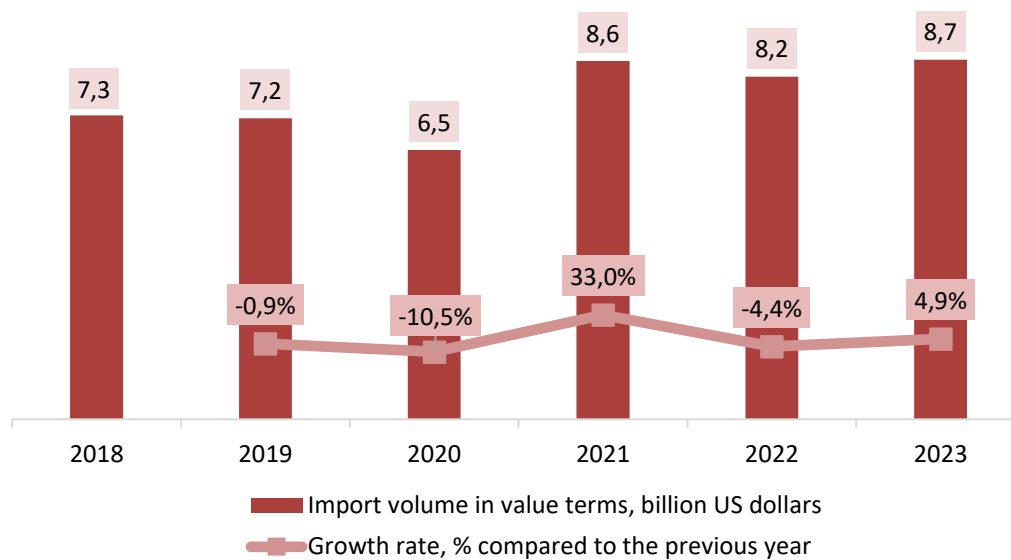
The dynamics of imports of the TOP 10 HS codes are collectively shown in figure 57.

During the analyzed period 2018-2023, the volume of imports of the TOP 10 HS codes in value terms increased by 18.4% from 7.3 billion US dollars in 2018 to 8.7 billion US dollars in 2023.

In 2019, the volume of imports of the TOP 10 HS codes decreased by 0.9% compared to 2018 due to a decrease in import volumes:

- amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (HS 3909) by 18.5% (-103.7 million US dollars);
- insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar products packaged in molds or packages for retail sale or presented as finished preparations (HS 3808) by 9.9% (-85.2 million US dollars);
- lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products (HS 3403) by 7.3% (-33.99 million US dollars);
- polymers of propylene or other olefins in primary forms (3902000000) by 7.8% (-31.2 million US dollars);
- polyacetals, other polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms (HS 3907) by 3.8% (-37.6 million US dollars).

Diagram 58. Dynamics of imports of the TOP 10 HS codes, Russia, 2018-2023, USD million



Source: customs statistics, GidMarket assessment

In 2020, under the influence of the COVID-19 pandemic, imports decreased by 10.5% compared to 2019, to 6.5 billion US dollars. The decrease in import volumes occurred for all HS codes from the TOP 10 in the range from 2.6% to 37.4%, except for three HS codes:

- 3808 insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented in the form of ready-made preparations, imports of which increased by 8.9% (+68.2 million US dollars);
- HS 3302 mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages by 7.9% (+50.0 million US dollars);
- HS Code 3402 surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) by 2.7% (+19.0 million US dollars).

In 2021, the volume of imports of the TOP 10 HS codes increased by 33.0% compared to the pandemic 2020 and amounted to 8.6 billion US dollars. The volume of imports increased for all HS codes in the range from 12.5% to 71.2%, except for one HS 3808 insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented in the form of finished preparations, the import of which decreased by 3.7% (-31.1 million USD).

In 2022, under the influence of the imposed sanctions, the volume of imports under the TOP 10 HS codes decreased by 4.4% to 8.2 billion US dollars. A decrease in import volumes occurred for all HS codes in the range from 0.7% to 32.8%, except for two HS codes – 3808 insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented as ready-made preparations), imports of which increased by 40.1% (+327.8 million US dollars) and 3402 surfactants (except soap); surfactants, detergents (including auxiliary detergents) and cleaning

products containing or not containing soap (except for products of heading 3401), the volume of imports under this HS increased by 16.9% year-on-year (+138.4 million US dollars). The largest decrease in imports occurred according to HS 3303 perfumes and eau de toilette – by 32.8% (-179.8 million US dollars), HS 3902 polymers of propylene or other olefins in primary forms - by 25.9% (-149.2 million US dollars USA) and HS 3304 cosmetics or make-up products and skin care products (except medicines), including sunburn or tanning products; manicure or pedicure products - by 25.8% (-333.1 million US dollars).

In 2023, there was a recovery in the volume of imports of the TOP 10 HS codes, its volume increased by 4.9% year-on-year and amounted to 8.7 billion US dollars. By the end of 2023, the volume of imports in the TOP 10 tons of foreign economic activity exceeded the pre-sanctioned 2021 by 0.4%. Import volumes by HS codes had different dynamics, which is presented in Table 50.

The decrease in import volumes in 2023 year-on-year occurred according to the HS:

- 3901 ethylene polymers in primary forms – by 13.3% (-143.5 million US dollars);
- 3907 polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms by 6% (-83.3 million US dollars);
- 3402 surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) – by 8.7% (-82.8 million US dollars);
- 3302 mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages – by 9.4% (-68.9 million US dollars);
- 3909 amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms – by 1.6% (-11.5 million US dollars).

Table 52. Growth rates of import volumes of the TOP-10 HS codes in foreign economic activity, Russia, 2023

No	HS Code	Growth rate 2023/2022, %	The difference is 2023-2022, million US dollars
1	Imports, cosmetics or make-up products and skin care products (other than medicinal), including sunburn or tanning products; manicure or pedicure products (HS 3304)	+38,1%	+365,2
2	Imports, polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms (HS 3907)	-6,0%	-83,3
3	Imports, insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented as finished preparations (HS 3808)	+1,8%	+20,9

No	HS Code	Growth rate 2023/2022, %	The difference is 2023-2022, million US dollars
4	Imports, ethylene polymers in primary forms (HS 3901)	-13,3%	-143,5
5	Imports, surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) (HS Code 3402)	-8,7%	-82,8
6	Imports, amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (HS 3909)	-1,6%	-11,5
7	Imports, mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages (TN FEA 3302)	-9,4%	-68,9
8	Import, perfumes and eau de toilette (HS 3303)	+69,6%	+256,9
9	Imports, lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products (HS 3403)	+15,7%	+72,8
10	Imports, polymers of propylene or other olefins in primary forms (HS 3902)	+18,9%	+80,9

Source: customs statistics, GidMarket assessment

An increase in imports in 2023 year-on-year occurred for the following HS from the TOP 10:

- 3304 cosmetics or make-up products and skin care products (except medicines), including sunburn or tanning products; manicure or pedicure products by 38.1% (+365.2 million dollars)
- 3303 perfumes and eau de toilette by 69.6% (+256.9 million US dollars);
- 3902 polymers of propylene or other olefins in primary forms by 18.9%, (+80.9 million US dollars);
- 3403 lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products by 15.7% (+72.8 million US dollars);
- 3808 insecticides, rodenticides, fungicides, herbicides, anti-waste products and plant growth regulators, disinfectants and similar products packaged in molds or packages for retail sale or presented in the form of ready-made preparations by 1.8% (+20.9 million US dollars).

5.3. TOP 10 importers of groups of goods from the TOP 10 HS codes (total number of 100 importing companies) in 2023

The TOP 10 importers of groups of goods from the TOP 10 HS codes (total number of 100 importing companies) by the end of 2023 are presented in Table 53.

Table 53. TOP 10 importers of groups of goods from the TOP 10 HS codes, Russia, 2023

No	TOP 10 importers from the TOP 10 HS codes	The volume of imports in value terms, millions of US dollars
3304 cosmetic or make-up products and skin care products (other than medicinal), including sunburn or tanning products; manicure or pedicure products		
1	LLC "INVESTMENT COMPANY" GEE GROUP"	103,0
2	JSC "L'OREAL"	93,1
3	KURS GROUP DISTRIBUTION LLC	83,2
4	NEVALINE LLC	36,1
5	L'OCCITAN RUS	33,0
6	NTS GRADIENT LLC	30,0
7	LLC "CLARANCE"	23,6
8	LLC "TABER TRADE"	22,9
9	ESTE LAUDER COMPANY LLC	21,6
10	LTD "MERZ FARM"	20,9
3907 Imports, polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms		
1	DAU IZOLAN LLC	58,0
2	FOMLINE LLC	53,5
3	LTD "VITA ROBUS COACHING"	41,0
4	LLC "NORTEX"	34,8
5	ARAGON LLC	33,1
6	JSC "PETRUS"	30,4
7	LLC KARTLI	24,6
8	LLC	24,0
9	VNESHTORGPLASTIC CJSC RUSKHIMSET	23,7
10	IBARUS LLC	21,1

No	TOP 10 importers from the TOP 10 HS codes	The volume of imports in value terms, millions of US dollars
3808 Imports, insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as ready-made preparations		
1	SYNGENTA LLC	384,4
2	JSC "BAYER"	109,8
3	LLC "BASF"	75,4
4	INVESTAGROPROM LLC	68,1
5	LLC "YULA"	47,1
6	LLC GK ZEMLYAKOFF	42,6
7	ADAMA RUS LLC	34,7
8	LLC "SUMMIT AGRO"	23,3
9	LLC"AGROHIMINVEST"	19,6
10	JSC "FMRUS"	16,7
3901 ethylene polymers in primary forms		
1	JSC "NOGINSK WAREHOUSE COMPLEX"/ LLC "SOCAR RUS"	107,5
2	POLYPLASTIC GROUP LLC	70,0
3	LLC "DIO PLAST"	48,8
4	LLC "STM-SOLUTION"	33,3
5	YUIGI LLC	21,9
6	JSC "REZINEX RUS"	17,9
7	OO" BY "KM3"	17,0
8	AVK JSC	16,6
9	ECOPLASTICS LLC	16,3
10	LLC "NORTEX"	15,9

No	TOP 10 importers from the TOP 10 HS codes	The volume of imports in value terms, millions of US dollars
3402 organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401) (HS Code 3402)		
1	PROCTER & GAMBLE DISTRIBUTION COMPANY LLC/PROCTER & GAMBLE-NOVOMOSKOVSK	87,2
2	LLC RECKITT BENCKISER CJSC	40,0
3	RUSKHIMSET	32,7
4	HENKEL RUS LLC	32,5
5	REVADA-NEVA LLC/ REVADA LLC	21,0
6	OO BASF	11,1
7	NEO CHEMICAL LLC	10,9
8	TD GRASS LLC	10,6
9	JSC"SHCHELKOVSKY AGROCHEM"	10,6
10	LLC "ICES-CHEMICAL MATERIALS"	8,7
3909 amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms		
1	DAU IZOLAN LLC	126,3
2	VANHUA BORSHODKEM RUS LLC	75,0
3	LLC "ELASTOKAM"	37,1
4	JSC"SKB "ISTRA"	33,0
5	LLC"NANOTECH"	25,8
6	WALTER CHEMIE LLC	21,8
7	KRONOSHPAN OSB	19,4
8	LLC RUSSIAN TECHNICAL AEROSOLS LLC	13,5
9	JSC HUNTSMAN-NMG	9,2
10	TECHNOFLEX PLANT LLC	8,8

No	TOP 10 importers from the TOP 10 HS codes	The volume of imports in value terms, millions of US dollars
3302 Import of mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages		
1	PEPSICO HOLDINGS LLC	101,3
2	PETRO LLC	68,9
3	PHILIP MORRIS IZHORA JSC	59,5
4	, KPF MILORADA	41,4
5	LLC, ZHIVODAN RUS LLC	28,2
6	WILD RUSSIA LLC	26,2
7	SIMRAIZ ROGOVO LLC	18,2
8	JSC BRITISH AMERICAN TOBACCO-SPB	17,9
9	DELER NATURAL FOOD AND BEVERAGE INGREDIENTS LLC	15,0
10	FINE INGREDIENTS JSC	14,8
3303 perfumes and eau de toilette		
1	KURS GROUP DISTRIBUTION LLC	201,3
2	LLC "INVESTMENT COMPANY"GEE GROUP"	66,8
3	ELP LLC	45,9
4	NEVALINE LLC	41,1
5	PUIG RUS LLC	32,2
6	LLC "SELDIKO"	18,7
7	ORIFLAME COSMETICS LLC	16,8
8	TRAVEL RETAIL SHEREMETYEVO LLC/TRAVEL RETAIL DOMODEDOVO LLC	16,3
9	MYGREEN MARKET LLC	16,2
10	AEROMAR JSC	15,3
3403 lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products		

No	TOP 10 importers from the TOP 10 HS codes	The volume of imports in value terms, millions of US dollars
1	SC LUBRICANTS RUS LLC	27,9
2	LLC "RHINE OIL"	18,5
3	LLC "GLOBUS FORWARD LOGISTICS"	13,2
4	NLMK JSC	13,0
5	AKIRA FAMILY LLC	11,7
6	LLC"RAVENOL RUSLAND"	10,3
7	LLC "LLK-INTERNATIONAL"	10,3
8	LLC "FATTURA"	6,4
9	LLC "FUCHS OIL"	5,1
10	ROCKET LUBRICANTS LLC	5,1
3902 polymers of propylene or other olefins in primary forms		
1	SOCAR RUS LLC	182,0
2	PJSC SIBUR HOLDING	21,7
3	POLYPLASTIC GROUP LLC	16,0
4	DIGITAL PURCHASING SERVICES JSC	11,4
5	LLC "YUG POLYMER"	8,7
6	LLC "TD "TKM"	8,3
7	LLC "TRANSCHEM"	8,1
8	LLC "TRANSNEFT LOGISTICS"	6,5
9	GAZPROMNEFT-SM LLC	6,5
10	NORTEX LLC	6,3

Source: customs statistics, GidMarket assessment

5.4. TOP 10 exporting countries to Russia in value terms and in %

(the HS codes in question: 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320) in 2023

Let's consider the TOP 10 countries exporting chemical products to Russia in value terms by HS codes 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320.

The TOP 10 exporting countries provide 77.3% of chemical supplies products to Russia according to the above codes.

The largest exporting countries of chemical products in terms of value are:

- China (31.9%);
- Turkey (11.1%);
- Republic of Korea (7.0%);
- Germany (6.2%),
- France (5.3%) and Poland (5.1%).

The rest of the countries are exporters of chemical products according to HS codes 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320 have a share of less than 5.0% (in value terms).

Table 54. Top 10 exporting countries to Russia in value terms by HS codes 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320, USD million, %

No	Exporting country	Imports, millions of US dollars	Fraction, %
1	China	3 765,67	31,9%
2	Turkey	1 309,83	11,1%
3	REPUBLIC OF KOREA	826,14	7,0%
4	GERMANY	730,75	6,2%
5	France	620,86	5,3%
6	Poland	603,00	5,1%

No	Exporting country	Imports, millions of US dollars	Fraction, %
7	Lithuania	419,88	3,6%
8	Azerbaijan	301,96	2,6%
9	BELGIUM	271,93	2,3%
10	ITALY	265,57	2,3%

Source: customs statistics, GidMarket assessment

5.5. Top 10 companies importing chemical products (with indication of import positions, volumes in kind and value terms, country and a brief description of the company) in 2023

According to the results of 2023. The TOP 10 companies importing chemical products (indicating import positions, volumes in kind and value terms, country and a brief description of the company) are presented in the table below.

The TOP 10 importing companies mainly include Russian divisions of the world's largest companies and for the production and sale of plant protection products, cosmetics and perfumes, household chemicals, polymer, tobacco products, as well as Russian trading companies selling chemical products for manufacturers of coatings, building materials, rubber products and tires, polymer processors, and also enterprises of the petrochemical industry and mechanical engineering.

Table 55. Top 10 chemical importing companies, Russia, 2023

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
1	SYNGENTA LLC	- insecticide protectant; - liquid nitrogen mineral fertilizer Izbion; - liquid organic fertilizer Quantis; - Agrochemicals Master 18-18-18; - liquid organomineral fertilizer with trace elements in chelated form - Epivio Energy; - nitric iron-containing mineral fertilizer:	13,7	389,1	Austria Belgium Hungary GERMANY Greece Spain China Lithuania Netherlands Poland United Kingdom of Great Britain France Switzerland	Syngenta is one of the world's leading agricultural companies (Switzerland), which produces plant protection systems aimed at preserving crops and improving the quality of agricultural products, as well as programs for smart farm management and eco-rational agribusiness development, which contribute to stable and profitable production of healthy and high-quality food products.

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		Sequestration Turbo; - adjuvants for use in tank mixtures with plant protection products; - mineral fertilizers: Kalbit, Plantafol; - organic fertilizers: Radiopharm, Megafol, Benefit, Sweet, Yeldon, - dye SOLUTION WITH POLYMER Polyred PR3317; - Moddus plant Growth Regulator; - rodenticide Clerat; - insecticides: Proclaim, Vertimek, Aktara, Vibrans, Voliam Flexi, Dividend Supreme, Instivo, Kruiser, Lirum, Match, Insegar, Forse, Celest, Force Zea, Uniform, Eforia, Ampligo, Aktellik, Fortenza; - fungicides Ridomil gold mc, vdg, Dividend Extreme, Dividend Star, Uniform, Dinali, Apron Gold, Bravo Vibrans trio, Geox, Karial Flex, Maxim, Miravis, Elatus Ace,				The company employs 28 thousand employees in more than 90 countries. Syngenta branches and representative offices are open in more than 30 cities of Russia

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<p>Quadris, Cideli Top, Elatus Ace, Tiovit Jet, Pergado Zox, Rias, Switch, Horus, Shirlan, Revus; - herbicides Axial, Lintur, Kaptor, Lumax, Flex, Karate Zeon, Elumis, Listego pro, Milagro plus, Boxer, Gezagard, Logran, Derby, Pallas, Prima; - rodenticide Clerat</p>				
2	KURS GROUP DISTRIBUTION LLC	<p>- eye and lip makeup products; - cosmetic products for skin care; - perfumes, eau de parfum, eau de toilette; - acrylic polymers in primary forms; - - flavored bath formulations; - - deodorants and antiperspirants; - liquid soap, toilet soap; - cosmetic matting wipes; - cosmetic mixtures of scented substances and mixtures based on one or more such substances used as industrial raw materials for perfumery and cosmetic products;</p>	10,4	299,8	<p>Australia Argentina Bulgaria GERMANY Hong Kong (China) Israel India Spain Italy China Republic of Korea Latvia Lithuania Malaysia Netherlands UAE Poland United Kingdom Great Britain USA Taiwan (PRC) Turkey France Switzerland South Africa</p>	<p>The Course Group Distribution is the distribution division of the Latual Group of companies. Latual is a Russian retail chain selling cosmetics and perfumes. The Latual network is managed by Alcor and Co., owned by the Cyprus offshore company Letu Holdings</p>

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - cosmetic compositions for bathing; - cosmetics for aromatization and deodorization of indoor air; - cosmetics for manicure and pedicure; - cosmetic products for washing the skin in the form of liquid or cream; cosmetics used before, during and after shaving; - synthetic dyes and preparations made on their basis; - organic coloring substances; - powder; - - flavored salts; - - extracted essential oils 				
3	SOCAR RUS LLC	<ul style="list-style-type: none"> - high density polyethylene; - low density polyethylene; - propylene copolymer in granules; - propylene polymers in primary forms 	206,9	289,5	Azerbaijan	SOKAR RUS is a subsidiary of the State Oil Company of the Republic of Azerbaijan. The company actively trades in oil, petroleum products and petrochemicals throughout the Russian Federation both on the stock exchange and under direct contracts, participates in tenders (No. 223-FZ) and auctions (No. 44-FZ) for the supply of petroleum products to Government customers, sells polymer products of its own production in the territory of the Russian

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
						Federation and the countries of the Customs Union The Union
4	DAU IZOLAN LLC	<ul style="list-style-type: none"> - - polymethylene phenylisocyanate; - two-component, non-foamed, polyurethane system; - component A for a non-foamed two-component polyurethane system; - component B for a non-foamed two-component polyurethane system; - polysiloxane; - copolymer of polyalkylene oxide and methylsiloxane; - dispersion of soot in polyesterpolyol; - a-trimethylsilanyl-w-trimethylsiloxy-poly[hydroxy(methyl-3-(2-(2-methoxypropoxy)propoxy)propylsilanidiyl]-co-hydroxy (dimethylsilane); - - silicone, contains octamethylcyclotetraasiloxane - 1-1.1%; - - dimethyl, methyl (propyl (polyethylene oxide) hydroxy) siloxane with terminal trimethylsiloxy groups; - polyester in primary form; 	94,8	275,1	<ul style="list-style-type: none"> Belarus Belgium GERMANY Spain Italy China Republic of Korea Netherlands Turkey France 	<p>The company began its development as a project of the Dow Chemical Concern (USA) and Izolan company, the leader in the Russian polyurethane market.</p> <p>Dau Izolan manufactures and supplies over 100 thousand tons of polyurethane systems per year. The company produces more than 400 different types of systems that meet modern requirements for energy conservation, fire safety, environmental protection for the production of rigid, elastic and integral polyurethane foams, polyurethane adhesives, elastomers, adhesives, which are used in a wide variety of industries.</p> <p>The company belongs to Rus Polyurethanes Holding B.V (Netherlands)</p>

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - polyalkylene oxide-dimethylsiloxane copolymer; - lubricant for molds obtained from non-bituminous rocks; - thermoplastic polyurethane polymer in primary form; - isocyanate for the production of polyurethane foam 				
5	LLC "INVESTMENT COMPANY "GEE GROUP"	<ul style="list-style-type: none"> - eye, lip, and face makeup products; - skin care products; - means for washing the skin in the form of liquid or cream; - soap in other forms; - paper, cotton wool, felt, felt and non-woven materials soaked or coated with soap or detergent; - gel conditioner; - powder; - baby skin care products; - liquid hand soap; - cosmetics and make-up products; - micellar gel for washing; - detergents and cleaning products; toilet soap; - natural dishwashing detergent; 	5,6	181,7	<ul style="list-style-type: none"> Hong Kong (China) Spain Italy China Republic of Korea Latvia Lithuania UAE Poland Serbia Singapore United Kingdom Great Britain Taiwan (PRC) Turkey France GERMANY Japan 	The company owns a large perfume and cosmetics chain Golden Apple, which sells cosmetics and perfumes

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - surfactants and agents in the form of bars, pieces, in the form of liquid or cream; - floral essence for extra care; - eau de toilette, perfume, perfume water; - deodorants and antiperspirants; - products used before, during and after shaving; - mixtures of fragrant substances and mixtures; - flavoring salts and bath compositions; - spray for home; means for perfuming indoor air, including incense for religious ceremonies 				
6	PROCTER & GAMBLE DISTRIBUTION COMPANY LLC / PROCTER & GAMBLE NOVOMOSKOVSK LLC	<ul style="list-style-type: none"> - acrylic polymer in the primary form of sodium polyacrylate; - an aqueous antimicrobial additive; - - deodorants and antiperspirants; - - linear alkylbenzene sulfonic acids and their salts; - toilet soap; - polymer liquid dyes; 	37,5	165,4	Belgium Germany Egypt Lithuania Netherlands Poland United Kingdom Great Britain Finland Switzerland Estonia Japan Kazakhstan	The companies are the distribution and production divisions of P&G in Russia. The head office in Russia is located in Moscow, there are four representative offices in the regions. The company represents more than 70 brands in Russia and owns two factories: in St. Petersburg and Novomoskovsk. Face and neck care products Ariel, Tide, Fairy, Blend-a-med, Pampers, Always, Pantene, Head & Shoulders, Wella, Gillette

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - perfumes (aromatic essences); - - Fairy paste "Euro Surfex Premix" is an aqueous solution of a mixture of anionic and nonionic surfactants and sulfonated ethoxylated alcohols, used as a raw material for the production of dishwashing detergent; - surfactant; - polyglycol; - a mixture of scented substances for the production of synthetic detergents; - dry powdered surfactant (defoamer) 				
7	PHILIP MORRIS IZHORA JSC	<ul style="list-style-type: none"> - tobacco flavorings, mixtures of fragrant substances containing ethyl alcohol; - acetate fiber harness for the production of cigarette filters; - capsules with aromatic substances (menthol) for a cigarette filter without ethyl alcohol content; 	11,4	134,1	<ul style="list-style-type: none"> Vietnam GERMANY Indonesia China Republic Korea Latvia Lithuania Mongolia Netherlands Poland USA Turkey Philippines France Estonia Japan 	The largest Philip Morris International factory in the world in terms of production capacity. The factory produces more than 60 brands of cigarettes, such as Marlboro, Parliament, Chesterfield, L&M, Bond Street, Next. According to the company, cigarettes are currently supplied not only to the Russian market, but also exported to countries such as Japan, Armenia, Kazakhstan, Kyrgyzstan,

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		- glue for the production of tobacco products in the form of an aqueous dispersion of vinyl acetate copolymers; - cleaning sticks for the IQOS electric tobacco heating system				Moldova, Mongolia and Serbia
8	PETRO LLC	- acetate harness for the production of cigarette filters; - adhesive- aqueous dispersion of vinyl acetate copolymer; - a flavoring agent containing scented substances for the tobacco industry; - alcohol flavorings; spherical capsules with flavored oil without ethyl alcohol for use in the manufacture of cigarettes	10,7	133,6	GERMANY Spain China Lithuania Poland USA Turkey Philippines France Estonia Japan Kazakhstan	PETRO is one of the factories of Japan Tobacco Inc. for the production of cigarettes, owned by JT International Germany GMBH, the leader of the Russian tobacco market. The company's portfolio in the Russian market includes international brands Winston, Camel, LD, Sobranie, Mevius, as well as Russian brands Russian style, Play and others
9	JSC "L'OREAL"	- natural volatile oil; - deodorants and antiperspirants; - cosmetic products before, during and after shaving; - surface-active composition based on a mixture of nonionic surfactants;	9,4	126,9	GERMANY Indonesia Spain Italy China Lithuania Poland Turkey France Switzerland	The Russian division of the French company L'Oreal. The company produces cosmetic and hygiene products at its plant in Kaluga

№	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
						<ul style="list-style-type: none"> - silicone in its primary form; - amphoteric organic PV based on substituted betaine; - organic cationic surfactant based on quaternary ammonium salt of fatty alkyl; - modified natural polymer: sodium salt of hyaluronic acid; - organic anionic surfactant based on an aqueous solution of NA-lauryl sulfate; - cosmetic additive liquid with biocide; - synthetic organic coloring agent; - ampholytic surfactant 50-60% aqueous solution of disodium cocoamphodiaceate; - synthetic polymer in the primary form of Polydadmac; - nonionic organic surfactant based on a mixture of alkyl glycosides; - nonionic organic SURFACTANT alkoxyated cetyl alcohol; - silicone emulsion based on silicone copolymer;

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - surface-active composition based on two nonionic surfactants; - acrylic polymer in primary form (carbomer); - inorganic dye based on titanium dioxide; - acidic water-soluble dye with sulfate-containing anionic groups; - cosmetic products for skin care, including sunscreen or tanning products; - cosmetic products for makeup; - basic dyes and preparations made on their basis; - surfactants and skin cleansers in the form of liquid or cream, packaged for retail sale; - powder; - decorative cosmetics for eye, lip, and face makeup; - manicure and pedicure products 				
10	LLC "NORTEX"	<ul style="list-style-type: none"> - epoxy resins; - ethylene copolymer with alpha-olefin; - acrylonitrile butadiene styrene copolymers; 	46,6	109,8	Belgium Hungary Vietnam GERMANY India China Republic	Nortex is one of the market leaders in the distribution of chemical raw materials and construction systems in Russia and the CIS countries.

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - vinyl acetate copolymers in primary form; - ethylene copolymers with vinyl acetates; - vinyl chloride copolymer; - propylene copolymer; - styrolacrylo nitrile copolymer; - acrylic polymers in primary form; - aliphatic polyisocyanate; - amino-aldehyde resins; - block copolymer of butadiene and styrene; - surface-active organic anionic substances; - vinyl pyridine latex; - titanium dioxide; - ethylene propylene-diene non-conjugated rubber in primary form; - butadiene rubber in primary forms; - styrene butadiene rubber; - carboxylated styrene butadiene rubber; - synthetic rubber and factis; - chloroprene rubber in its primary form; 			<ul style="list-style-type: none"> Korea Mongolia UAE Poland Saudi Arabia Thailand Taiwan (PRC) Turkey Uzbekistan Czech 	<p>The company concentrates its activities on the import of chemical raw materials from the largest producers in Europe, Asia, as well as North and Latin America. Nortex is among the TOP 100 leading global chemical distributors according to the ICIS rating.</p> <p>The company's customers are manufacturers of coatings, building materials, rubber products and tires, polymer processors, as well as enterprises of the petrochemical industry and mechanical engineering</p>

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - coloring agents and preparations; - latex; - sodium laureth sulfate; - modified hydrocarbon resin; - modified petroleum resin; - nonionic substances, surfactants, organic; - olefin polymers in primary form; - polymethyl methacrylate; - pasty polyvinyl chloride emulsion, microsuspension and polyvinyl extender resins; - pigments and preparations containing 80 wt. % or more titanium dioxide; - pigments and preparations made on the basis of chromium compounds; - polyalpha-olefins; - polyamides in primary forms; - polyacetals; - polyvinyl chloride in its primary form; - polyisobutylene; - polycarbonates; - propylene polymers in primary forms; 				

№	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		<ul style="list-style-type: none"> - ethylene polymers in primary forms; - polymethylene phenylisocyanate; - polymethylmethacrylate; - polyol; - polyurethanes; - linear polyethylene; - polyesters, complex, unsaturated, liquid; - polyesters are simple in primary form; - polyesters of alcohols are simple; - silicones in primary form; - coumarone, indene, coumarone-indene or polyterpene resins; - melamine resins; - phenalkamine resins; - means of dysenfication based on halogenated compounds; - ethylene vinyl acetate; - polyester fibers; - acrylic or modified acrylic fibers; - viscose fibers; - other fibers from armides; 				

No	TOP 10 chemical importing companies	Import position	Imports, thousand tons	Imports, million US dollars	Exporting countries	Brief description of the company
		- lubricating materials; - the diverter; - paints and varnishes based on synthetic polymers; - ready-made siccatives				

Source: customs statistics, company data, GidMarket assessment

5.6. Logistics: TOP 5 points (ports) of arrival and the transport network associated with these points (ports) of arrival

According to PortNews, by the end of 2023, cargo transshipment in Russian ports increased by 5.1% to the level of 2022 - to 884.7 million tons, which was the maximum value in recent years.

According to the Maritime Center-TEK, the container turnover of Russian seaports in 2023 amounted to 4.96 million TEU, which is 15% more than in 2022, in imports - 2.041 million TEU (+23% year-on-year). The share of container transshipment in the import direction was 41.2%.

According to the publication Marine News of Russia, the port of Vladivostok (Primorsky Krai), which came out on top in container transshipment in 2022, also remained the leader among all Russian ports by the end of 2023. In total, in 2023, the port handled 1.5 million TEU (+16.8%).

The large port of St. Petersburg continues to be in second place. By the end of 2023, the port's turnover reached 1.05 million TEU (+13.1%). According to the results of 2021, the port of St. Petersburg took the first place in the rating, and the port of Vladivostok - the second.

In third place, with a minimum margin from the second, is the port of Novorossiysk, where the volume of container transshipment reached a record level of 1 million TEU, which is 31.1% higher than the previous 2022.

The port of Vostochny (Primorsky Krai) is consistently in fourth place with a turnover of 639.3 thousand. TEU (+0.5%).

The port of Kaliningrad is in fifth place - 169.3 thousand. TEU (+35,0%).

Table 56. TOP 5 points (ports) of arrival and their transport network, Russia, 2023

Port	Region and city of location	The volume of container transshipment, thousand. TEU	Growth rate 2023 / 2022, %	Transport network
PJSC "Vladivostok Commercial Sea Port"	Primorsky Territory, Vladivostok	1 519	16,8%	The main external transport lines are from/to Southeast Asia (China, South Korea and other Asia-Pacific countries). 15 berths with a length of 3.2 km. Two vehicle checkpoints Vladivostok railway station on the territory of the VMTP receives and sends up to 10 trains with containers and general cargo daily
JSC "Bolshoy Port of St. Petersburg"	St. Petersburg	1 046	13,1%	The port is located in the Neva River delta in the eastern part of the Gulf of Finland of the Baltic Sea. Thanks to regular feeder services, it is connected to the largest container ports in Europe — Rotterdam, Hamburg, Bremerhaven and Antwerp. Direct ocean services carry out ship calls from ports in Central and South America
PJSC Novorossiysk Commercial Sea Port	Krasnodar Territory, Novorossiysk	1 000	31,1%	The Novorossiysk port intersects international transport corridors between Russia and the states of the Mediterranean, the Middle East, Africa, South and Southeast Asia, North and South America
JSC Vostochny Port	Primorsky Territory, Nakhodka	639,3	0,5%	Vostochny Port is directly connected to the Trans-Siberian Railway - Nakhodka-Vostochnaya Station is 8 km away. Forms accelerated container trains to the central part of the Russian Federation, CIS countries, Europe, China
Kaliningrad Commercial Sea Port JSC	Kaliningrad region, Kaliningrad	169,3	+35,0%	The port of Kaliningrad is connected by container lines with St. Petersburg, ports of Holland, England, Germany,

Port	Region and city of location	The volume of container transshipment, thousand. TEU	Growth rate 2023 / 2022, %	Transport network
				Belgium, Finland, Denmark and the Baltic States; ferry lines - with St. Petersburg, Ust-Luga and Sassnitz (Germany)

Source: Morcenter-TEK, company data

5.7. TOP 5 Russian logistics companies

Main Transport annually publishes a rating of transport and logistics companies in Russia.

By the end of 2023, the TOP 5 companies in Russia included: Business Lines, CDEK, PEC, FM Logistic, DPD.

Table 57. TOP 5 Russian logistics companies, 2023

Company	The main type of activity	Revenue 2023, million rubles.	Revenue growth rate 2023/2022, %	Brief description of the company
LLC "Business Lines"	All types of transportation	75 195	+26%	The company delivers small and large lots of goods in Russia and abroad: Europe (Turkey, Germany, Poland, Italy, etc.), Asia (China, Japan, India, etc.), middle East (UAE, Iran, Egypt, etc.), CIS countries (Azerbaijan, Georgia, Moldova, Tajikistan, Turkmenistan, Uzbekistan, Mongolia) and provides transportation in Russia
LLC "SDEK"	Express delivery	25 228	+15%	SDEK - courier delivery of goods and documents for organizations and individuals in Russia, the CIS and the world
PEK LLC	Combined cargo	25 209	+2%	A multiservice logistics services operator, an expert in the field of integrated solutions and organization of cargo transportation in Russia and abroad. The branch network of PEC has over 300 branches in Russia, Azerbaijan, Armenia, Belarus, Kazakhstan, Uzbekistan, Tajikistan, Kyrgyzstan, Turkey and China
JSC "FM Logistic Vostok" (FM Logistic)	Warehouse logistics	24 263	+2%	The company provides a full range of supply chain management services, such as warehousing, transportation by all modes of transport, packaging and packaging, customs clearance in

Company	The main type of activity	Revenue 2023, million rubles.	Revenue growth rate 2023/2022, %	Brief description of the company
				14 countries in Europe, Asia and Latin America
JSC "DPD Rus"(DPD)	Combined cargo	14 880	-24%	DPD in Russia is a large express parcel and cargo delivery company. DPD in Russia provides thousands of customers with a full range of transport and logistics services and delivers throughout Russia, to Armenia, Belarus, Kazakhstan, Kyrgyzstan and around the world. DPD in Russia is part of the DPDgroup network owned by the international holding company GeoPost

Source: Main Transport, company data

5.8. Analysis of chemical products imported to Russia from India

5.8.1. Dynamics of imports to Russia from India TOP 10 HS codes 2018-2023 in value terms

(the HS Codes in question: 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 3403, 271320)

An analysis of the dynamics of imports from India to Russia of the above HS codes for 2018-2023 revealed that the following HS codes belong to the TOP 10 in value terms.

Table 58. List of the TOP 10 HS codes of the Russian Federation, 2018-2023

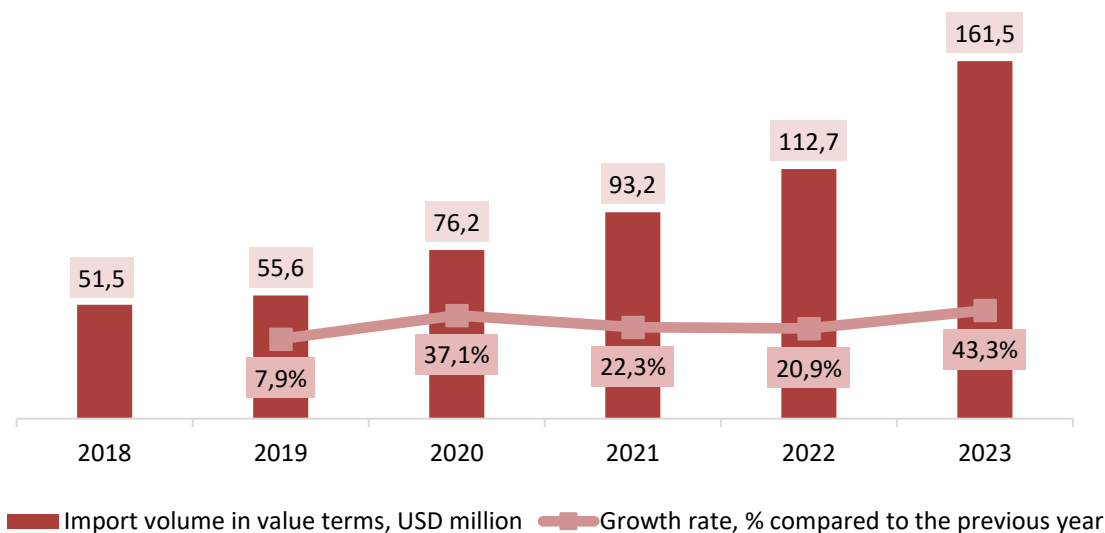
No	TOP 10 HS
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms

6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group
7	3901 Ethylene polymers in primary forms
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms
10	3906 Acrylic polymers in primary forms

Source: customs statistics, GidMarket assessment

During the study period 2018-2023, the volume of imports from India to Russia of the TOP 10 of the above HS codes in value terms increased 3.1 times from 51.5 million US dollars in 2018 to 161.5 million US dollars in 2023.

Diagram 59. Dynamics of imports to Russia from India TOP 10 HS codes in value terms, Russian Federation, 2018-2023, USD million



Source: customs statistics, GidMarket assessment

Table 59. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2018-2023, thousand US dollars

No	Import from India to Russia HS code	2018	2019	2020	2021	2022	2023
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)	9 724	9 604	22 290	15 855	15 256	34 216
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	27 221	27 951	31 543	40 456	31 118	29 962
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)	3 908	4 751	5 086	8 410	20 620	26 187
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	5 416	5 767	5 660	9 791	12 507	16 117
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	1 685	2 570	1 521	1 453	14 327	12 834
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	1 032	2 199	2 182	2 887	2 540	10 812
7	3901 Ethylene polymers in primary forms	1 737	2 001	314	908	5 696	10 480

№	Import from India to Russia HS code	2018	2019	2020	2021	2022	2023
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks	27	13	11	70	1 784	7 462
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms	361	342	6 924	8 357	4 610	7 010
10	3906 Acrylic polymers in primary forms	386	386	669	5 033	4 254	6 426
11	total	51 497	55 584	76 200	93 220	112 713	161 507

Source: customs statistics, GidMarket assessment

In 2019, the volume of supplies from India to Russia increased by 7.9% compared to 2018 and amounted to 55.6 million US dollars. The volume of imports in that period increased for the most part mainly due to the growth of supplies under HS codes:

- 3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group – by 13.1% (+1,167 thousand US dollars);
- 3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms – by 52.5% (+885 thousand US dollars);
- 3402 surfactants (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or soap-free (except for products of heading 3401) - by 21.6% (+834 thousand US dollars), etc.

Table 60. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2018-2019, %, thousand US dollars

No	Import from India to Russia HS code	2018	2019	2019 / 2018, %	2019 - 2018, thousand US dollars
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)	9 724	9 604	-1,2%	-120
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	27 221	27 951	2,7%	730
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)	3 908	4 751	21,6%	843
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	5 416	5 767	6,5%	351
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	1 685	2 570	52,5%	885
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	1 032	2 199	113,1%	1 167
7	3901 Ethylene polymers in primary forms	1 737	2 001	15,2%	264

№	Import from India to Russia HS code	2018	2019	2019 / 2018, %	2019 - 2018, thousand US dollars
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks	27	13	-51,9%	-14
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms	361	342	-5,3%	-19
10	3906 Acrylic polymers in primary forms	386	386	0,0%	-
11	total	51 497	55 584	7,9%	4 087

Source: customs statistics, GidMarket assessment

In 2020. Year-on-year, the volume of imports from India to Russia according to the TOP 10 HS codes increased by 37.1% to 76.2 million US dollars. The increase in import volumes by the end of 2020 was most influenced by the increase in HS codes:

- 3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and sticky fly paper) - by 132.8% (+USD12.7 million);
- 3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms – by 1924.6% (+6.6 million US dollars).

Table 61. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2019-2020, %, thousand US dollars

No	Import from India to Russia HS code	2019	2020	2020 / 2019, %	2020 - 2019, thousand US dollars
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)	9 604	22 290	132,1%	12 686
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	27 951	31 543	12,9%	3 592
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)	4 751	5 086	7,1%	335
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	5 767	5 660	-1,9%	-107
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	2 570	1 521	-40,8%	-1 049
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	2 199	2 182	-0,8%	-17
7	3901 Ethylene polymers in primary forms	2 001	314	-84,3%	-1 687
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks	13	11	-15,4%	-2
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates,	342	6 924	1924,6%	6 582

№	Import from India to Russia HS code	2019	2020	2020 / 2019, %	2020 - 2019, thousand US dollars
	alkyd resins, polyallyl esters and other polyesters in primary forms				
10	3906 Acrylic polymers in primary forms	386	669	73,3%	283
11	total	55 584	76 200	37,1%	20 616

Source: customs statistics, GidMarket assessment

In 2021, the volume of imports from India to Russia increased by 20.7% compared to 2020, increased to 93.2 million US dollars. The increase in imports in 2021 was mainly due to an increase in imports of the following foreign economic activity:

- 3204 Organic coloring substances, synthetic, of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a certain or indefinite chemical composition - by 28.3% (+8,913 thousand US dollars);
- 3906 Acrylic polymers in primary forms - by 652.3% (4,364 thousand US dollars);
- 3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a certain or indefinite chemical composition - by 73.0% (4,131 thousand US dollars);
- 3402 Surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) – by 65.4% (3,324 thousand US dollars).

Table 62. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2020-2021, %, thousand US dollars

№	Import from India to Russia HS code	2020	2021	2021 / 2020, %	2021 - 2020, thousand US dollars
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)	22 290	15 855	-28,9%	-6 435
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	31 543	40 456	28,3%	8 913
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary	5 086	8 410	65,4%	3 324

№	Import from India to Russia HS code	2020	2021	2021 / 2020, %	2021 - 2020, thousand US dollars
	detergents) and cleaning products containing or not containing soap (other than products of heading 3401)				
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	5 660	9 791	73,0%	4 131
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	1 521	1 453	-4,5%	-68
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	2 182	2 887	32,3%	705
7	3901 Ethylene polymers in primary forms	314	908	189,2%	594
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks	11	70	536,4%	59
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms	6 924	8 357	20,7%	1 433
10	3906 Acrylic polymers in primary forms	669	5 033	652,3%	4 364
11	total	76 200	93 220	22,3%	17 020

Source: customs statistics, GidMarket assessment

By the end of 2022, the volume of imports from India to Russia according to the TOP 10 HS codes increased in value terms by 20.9% compared to 2021 and amounted to 112.7 million US dollars. The following codes had the greatest impact on the growth rates of imports in the TOP 10 HS codes by the end of 2022:

- 3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms – by 886.0% (+12,874 thousand US dollars);

- 3402 surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) – by 145.2% (+12,210 thousand US dollars).

Table 63. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2021-2022, %, thousand US dollars

No	Import from India to Russia HS code	2021	2022	2022 / 2021, %	2022 - 2021, thousand US dollars
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)	15 855	15 256	-3,8%	-599
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	40 456	31 118	-23,1%	-9 338
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)	8 410	20 620	145,2%	12 210
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	9 791	12 507	27,7%	2 716
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	1 453	14 327	886,0%	12 874
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	2 887	2 540	-12,0%	-347
7	3901 Ethylene polymers in primary forms	908	5 696	527,3%	4 788
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks	70	1 784	2448,9%	1 714
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates,	8 357	4 610	-44,8%	-3 747

№	Import from India to Russia HS code	2021	2022	2022 / 2021, %	2022 - 2021, thousand US dollars
	alkyd resins, polyallyl esters and other polyesters in primary forms				
10	3906 Acrylic polymers in primary forms	5 033	4 254	-15,5%	-779
11	total	93 220	112 713	20,9%	19 493

Source: customs statistics, GidMarket assessment

In 2023, the volume of imports from India to Russia according to the TOP 10 HS codes increased by 43.3% to 161.5 million US dollars. In general, the volume of imports increased year-on-year for all HS codes, except 3204 Synthetic organic dyes, of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic dyes specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a certain or indefinite chemical composition (-3.7%, - 1,156 thousand dollars And 3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (-10.4%, -1,493 thousand US dollars). The growth rates for the following HS codes increased the most year-on-year:

- 3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and similar, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and sticky fly paper) – by 124.3% (+18,960 thousand US dollars);

- 3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group – by 325.6% (8,271 thousand US dollars);

- 3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt as the main components. % or more of oil or petroleum products obtained from bituminous rocks - by 318.2% (5,678 thousand US dollars);

- 3402 surfactants organic (except soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (except for products of heading 3401) – by 27.0% (+5,568 thousand US dollars).

Table 64. Dynamics of imports from India to Russia TOP 10 HS codes, Russia, 2022-2023, %, thousand US dollars

№	Import from India to Russia HS code	2022	2023	2023 / 2022, %	2023 - 2022, thousand US dollars
1	3808 Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products	15 256	34 216	124,3%	18 960

№	Import from India to Russia HS code	2022	2023	2023 / 2022, %	2023 - 2022, thousand US dollars
	(for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper)				
2	3204 Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors, of a definite or indefinite chemical composition	31 118	29 962	-3,7%	-1 156
3	3402 Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401)	20 620	26 187	27,0%	5 568
4	3206 Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition	12 507	16 117	28,9%	3 610
5	3909 Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms	14 327	12 834	-10,4%	-1 493
6	3208 Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group	2 540	10 812	325,6%	8 271
7	3901 Ethylene polymers in primary forms	5 696	10 480	84,0%	4 784
8	3403 Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, except for products containing 70 wt % or more of oil or petroleum products obtained from bituminous rocks	1 784	7 462	318,2%	5 678
9	3907 Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms	4 610	7 010	52,1%	2 400
10	3906 Acrylic polymers in primary forms	4 254	6 426	51,0%	2 171
11	total	112 713	161 507	43,3%	48 794

Source: customs statistics, GidMarket assessment

5.8.2. TOP 10 companies importing chemical products to Russia from India (with indication of import positions, volumes in kind and value terms, country and a brief description of the company) in 2023

The list of the TOP 10 companies importing chemical products to Russia from India by the end of 2023, indicating import positions, volumes in physical and monetary terms, country of origin, and a brief description of the importing company are presented in the table below.

Table 65. TOP 10 companies importing chemical products to Russia from India (with indication of import positions, volumes in kind and value terms, country and a brief description of the company), Russia, 2023

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
1	YUPL LLC	2 080,6	15 975,6	India	UPL is a world leader in the field of agriculture, which has its own production sites of traditional plant protection products and biologics around the world, which ensures timely supplies of drugs to agricultural producers
1.1	Insecticides based on organophosphorus compounds (superkill, ce (500 g/l chlorpyrifos +50 g/l cypermethrin)), is a homogeneous liquid from yellow to light brown in color without visible foreign substances	468,3	3 329,4	India	x
1.2	Other insecticides (quickfos, tab (560 g/kg aluminum phosphide)). The active substance is aluminum phosphide, the active substance content is 560 g / kg, the preparation form is tablets, density is 1.00 g / cm ³ , without ethyl alcohol content	328,0	2 907,5	India	x
1.3	Other herbicides (lifeline, bp (280 g/l ammonium glucosinate)). It is a transparent liquid from reddish to purplish-red in color, without visible suspended solids and sediment. The active substance is ammonium glucosinate	227,9	2 058,2	India	x
1.4	Other herbicides (stream, ce (960 g/l of c-metholachlor). It is	227,9	1 766,5	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
	a liquid from light brown to dark brown in color, without any visible impurities, the active substance is c-metolachlor, 960 g/l				
1.5	Other herbicides (everest, edg (700 g/kg sodium flucarbazone)). The active substance is sodium flucarbazone, the content of the active substance is 700 g / kg, the preparation form is edg, does not contain ethyl alcohol in its formulation	14,2	1 310,9	India	x
1.6	Other herbicides (metafol, sc (700 g/l of met amitron)). It is a stable suspension of white color without any visible foreign substances. The active substance is met amitron, the content of the active substance is 700 g/l min	61,7	931,9	India	x
1.7	Other fungicide (malvin, edg (800 g/kg of captain)). The active substance is captain, the content of the active substance is 800 g / k, the preparative form is edg, the density is 1.00 g / cm ³ , does not contain ethyl alcohol in its formulation.	96,9	892,1	India	x
1.8	Inorganic fungicides, except preparations based on copper compounds (microthiol special, edg (800 g/kg of sulfur)). It consists of small granules of light to dark brown color, free of impurities or additives	404,8	792,0	India	x
1.9	Fungicides based on dithiocarbamates (pennkoceb, sp (800 g/kg of mankoceb). The active substance is mankoceb, the content of the active substance is 800 g / kg, the preparation form is sp, the density is 1.00 g / cm ³ , does not contain ethyl alcohol in its formulation	131,0	738,3	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
1.10	Other insecticides (magna, tab (660 g/kg of magnesium phosphide)). The active substance is magnesium phosphide, the active substance content is 660 g / kg min, the preparation form is tablets, density is 1.00 g / cm ³ , without ethyl alcohol content	39,9	465,6	India	x
1.11	Fungicides based on diazoles or triazoles (tebuzole, ve (250 g/l tebuconazole)). It is a liquid from pale yellow to light brown in color, the active substance is tebuconazole, the active substance content is 250 g/ l	33,1	446,0	India	x
1.12	Herbicides based on dinitroaniline derivatives (fist, ce (330 g/l of pendimethalin)). It is a homogeneous brown liquid with a yellow tint, the active substance is pendimethalin, the active substance content is 330 g/l	37,7	218,3	India	x
1.13	Insecticides (kr. Based on organophosphorus compounds, based on carbamates, based on chlorinated hydrocarbons) for agricultural production	9,1	116,4	India	x
1.14	Fungicides for registration tests in the territory of the Russian Federation	0,07	2,23	India	x
1.15	Surfactants are organic, nonionic, not packaged for retail sale. For research purposes. (for testing plant protection products) (packaging 10 pcs. 1 liter each) (not for medical purposes)	0,01	0,4	India	x
2	FLEXO FILMS RUS LLC	3 447,5	11 215,5	India	The Russian division of Uflex Holding (India), the world leader in the production of polymer films and solutions related to the production of flexible packaging. Uflex Group is the largest company in India, established in 1985, the fastest

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
					growing company in the world for the production of flexible vacuum packaging, printing inks, coatings, PET resins, operating in more than 140 countries. Production sites are located in India, Russia, the United Arab Emirates, Mexico, Poland, Egypt and the United States. The Group occupies 13% of the global volume of BOPET film production
2.1	Universal polyurethane adhesives for high-speed lamination	1 005,5	3 880,4	India	x
2.2	Polyethylene terephthalate granulate with a viscosity of 62.0 ml/g, alcohol-free, monomer content of less than 1 wt.%, not for household drinking water supply, not for food production, for pet film production	1 753,5	2 431,5	India	x
2.3	Solvent-based printing varnish, not for military use, not for the food industry, does not contain ethyl and denatured alcohol	277,2	1 653,9	India	x
2.4	Printing inks, printing inks, of various colors, for flexographic printing, do not contain ethyl alcohol	191,7	1 538,8	India	x
2.5	Pigments for use as a dye in the production of industrial chemicals, paints and varnishes, polymers, printing inks	53,7	659,1	India	x
2.6	Pigment concentrates dispersed in non-aqueous media, liquid, used in the production of paints	77,9	644,5	India	x
2.7	Titanium dioxide for use as a dye in the production of industrial chemicals, paints and varnishes, polymers, printing inks	44,5	164,4	India	x
2.8	Surfactants for use in the production of industrial chemicals, paints and varnishes, polymers, printing inks	6,7	67,1	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
2.9	Propylene copolymers in primary forms, granular, used in the production of polypropylene film, alcohol-free, monomer content of less than 95% by weight, not for domestic drinking water supply	24	59,2	India	x
2.10	Surface-active organic cationic substances for the stabilization of pigments of paints and pastes, including flexographic inks	1,1	28,2	India	x
2.11	Polyurethane dissolved in a mixture of solvents is used as an additive for the manufacture of printing inks and giving them certain technological properties	4,4	20,6	India	x
2.12	Polyesters, complex, unsaturated, liquid, for the production of industrial chemicals, paints and varnishes, polymers, printing inks	1,6	17,2	India	x
2.13	Medium and highly effective two-component solvent-free adhesive based on polyurethane chemistry	1,7	11,1	India	x
2.14	Silicone oil for diffusion pumps	0,1	9	India	x
2.15	Acrylic polymers in primary forms, in an organic solvent for use in the production of printing inks	1,2	7,7	India	x
2.16	The concentrate is pigmented. Scope of application - as a dye in the production of industrial chemicals, paints and varnishes, polymers, printing inks	1,0	5,6	India	x
2.17	Polyamide resin used in the production of industrial chemicals, paints and varnishes, polymers, printing inks	0,2	3,9	India	x
2.18	Hueretan 5930 thermoplastic polyurethane resin is a carrier resin for liquid paints used in film packaging. For industrial use only	0,3	3,4	India	x
2.19	FGA14107 flag rus flag white ink ink does not contain ethanol	0,3	2,3	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
	and is designed for flexographic/deep reverse printing of ci and is suitable for cc pet and bopp films treated with corona discharge				
2.20	Solvent-based technical oil varnish, not for military use, not for the food industry, does not contain ethyl and denatured alcohol, for use in the production of PET film	0,1	2,1	India	x
2.21	HKR series diluent, not for military use, not for the food industry, does not contain ethyl and denatured alcohol	0,2	1,2	India	x
2.22	Copolymers of vinyl chloride and vinyl acetate for use in the production of printing inks	0,2	0,8	India	x
2.23	Chlorinated polyolefin for the production of paints	0,02	0,7	India	x
2.24	TEGO glide 410 polyester modified polysiloxane slip and slip additive	0,03	0,6	India	x
2.25	An adhesion enhancer based on aminoaldehyde resin. Composition 25-70% titanate-phosphate complex and 30-75% solvents	0,1	0,6	India	x
2.26	Acrylic varnish for subsequent use in the printing and advertising industry	0,02	0,5	India	x
2.27	Universal acrylic adhesives for high-speed lamination	0,2	0,5	India	x
2.28	Water-based coating, used as an oxygen barrier coating on BOPET film, not for military use, not for the food industry, does not contain ethyl and denatured alcohol	0,04	0,2	India	x
3	KIROVO-CHEPETSKY AGROCHEMIKAT PLANT LLC	395,2	7 501,1	India	Manufacturer of chemical plant protection products and liquid mineral fertilizers for the entire cycle of agricultural production from the moment of seed treatment to harvest. For more than 20 years of operation, the company has established a retail

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
					network in more than 50 regions of Russia
3.1	Plant protection products - other herbicides - axial 50, ce (50 g/l pinoxadene+12.5 g/l antidote kloquintose-mexil)	395,2	7 501,1	India	x
4	PHLOGISTON LLC	1 598,9	7 470,5	India	The company is based in Odintsovo (Moscow region), the main activity is wholesale trade in chemical products. Additional activities: production of paints, varnishes and similar materials for coating, printing inks and mastics; production of other chemical products not included in other groupings; wholesale trade in paints and varnishes, etc.
4.1	Paint and varnish materials - enamel, primer, based on synthetic polymers, with anticorrosive properties, do not contain ethyl alcohol, are intended for use in industry when painting rolled material	1 598,9	7 470,5	India	x
5	ART GROUP OF COMPANIES LLC	858,4	5 543,2	India	One of the largest distributors in Russia in the market of color pigments, dyes, chemical raw materials, additives for the production of paint and composite materials and coatings, PVC products, production, processing and coloring of plastics
5.1	Nonionic surfactants organic	0,2	2,4	India	x
5.2	Ready-made siccatives. They are used as an upper desiccant to accelerate the drying process in the production of varnishes, paints and inks. Scope of application: paint and varnish industry. Alcohol-free. Not for retail sale, do not contain ethyl alcohol	52,4	213,0	India	x
5.3	Inorganic coloring pigments made on the basis of chromium compounds, for use in the	323,0	1 644,5	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
	chemical industry, not in aerosol packages, do not contain ethyl alcohol, not for retail sale				
5.4	Organic coloring pigments, powdered, non-food use. It is used as a color component in coatings, paints	0,7	16,0	India	x
5.5	The final fireplace epoxy hardener, in the form of a transparent reddish liquid. It is used as a raw material component in the production of paint and varnish products: lacquers and coatings based on epoxy resins. Alcohol-free	15,2	50,2	India	x
5.6	The pigment is based on titanium dioxide, it is a yellow powder, contains 89-92% by weight. Titanium dioxide (tio2) in terms of dry matter. It is used in the production of varnishes, paints, plastics, does not contain ethyl alcohol, does not contain aerosol	24,0	32,4	India	x
5.7	The pigments are organic in powder form. They are used as a stabilizing and anticorrosive component in the production of varnishes, paints, plastics, do not contain ethyl alcohol, not aerosol. Not for retail	227,4	1 840,8	India	x
5.8	Organic phthalocyanine pigments are used as a dye in the production of plastics, in the paint and varnish industry, do not contain ethyl alcohol, do not aerosol, and are not waste. Not for retail	215,6	1 743,6	India	x
5.9	Surfactants for use in various industries, do not contain ethyl alcohol	0,001	0,3	India	x
6	BELIN LLC	717,6	4 256,3	India	The Russian division of the multinational Indian agrochemical company Parijat Industries, which has been supplying high-quality and cost-

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
					effective plant protection products worldwide for more than 10 years. The Russian company was founded in 2013 and currently has 14 high-quality drugs in its portfolio
	Fungicides based on diazoles or triazoles: caliber, ce (250 g/l propiconazole+80 g/l ciproconazole), preparation form-emulsion concentrate. It is used to protect agricultural crops from leaf and ear diseases. Without ethyl alcohol	130,4	1 478,5	India	x
6.1	Herbicide Imazabel, bp (40 g/l imazamox), the preparation form is an aqueous solution. It is used to protect agricultural crops from weeds. Without ethyl alcohol, not for use in personal household and veterinary medicine. It is supplied in plastic cans	153,0	831,6	India	x
	The insecticide Nurel, ce (500 g/l chlorpyrifos + 50 g/l cypermethrin), the preparation form is an emulsion concentrate. It is used to protect agricultural crops from insects. Without ethyl alcohol, not for use in personal household and veterinary medicine	173,0	806,6	India	x
	Other insecticides: Efrobel,ks (141 g/l thiamethoxam + 106 g/l lambda-cyhalothrin), preparation form- suspension concentrate. It is used to protect agricultural crops from insect pests. Without ethyl alcohol, not for use in personal household	128,9	639,9	India	x
	Herbicide Florabel, se (300g/l 2,4-d acid (complex 2-ethylhexyl ether) + 6.25 g/l florasulam), the preparative form is a suspension emulsion.	132,2	499,7	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
	It is used to protect agricultural crops from weeds. Without ethyl alcohol, not for use in personal household				
7	AVK JSC	620,0	3 818,6	India	A Russian petrochemical manufacturing company that sells a wide range of oil industry products — from fuel additives to equipment, has been developing and optimizing technologies in the metallurgical, petrochemical and chemical industries for 13 years. The company is an official distributor of BASF and a trading partner of a number of large international chemical manufacturing companies
7.1	Ethylene copolymers with vinyl acetate, in the form of a cloudy whitish liquid, chemicals for the oil industry, used as a component for the production of a complex depressant-dispersing additive	620,0	3 818,6	India	x
8	PRESSMAN SOFT PACKAGING NOVGOROD LLC	834,0	3 554,6	India	Pressman Soft Packaging Novgorod LLC (the former core division of Amcor Flexibles Novgorod LLC of the Amcor Flexibles division of Amcor Concern) was established in 2004. The main activity of the company is the production of packaging for confectionery products and animal feed, as well as films for cigarette packages
8.1	Universal two-component polyurethane adhesives for high-speed lamination, not for military use, not used in household water supply and in food production and industry	834,0	3 554,6	India	x
9	POLYEXIM LLC	1 621,5	3 534,8	India	One of the leading suppliers of supercenters of dyes and additives for polymers in Russia. Since 2008, it has been

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
					supplying premium dye supercenters (masterbatch) and modifying additives (additive) for all types of films and polymer products from the largest factories in India, China, Turkey and other Asian countries
9.1	Colored superconcentrates (masterbatches) based on inorganic and organic pigments on a polymer carrier in the form of granules for use in polymer production. In bags of 25 kg (do not contain ethyl alcohol)	889,2	1 895,8	India	x
9.2	Super concentrate (masterbatch) based on an inorganic pigment (titanium dioxide) on a polymer carrier in the form of granules, for use in polymer production	241,4	531,1	India	x
9.3	Super concentrate (masterbatch) based on an inorganic pigment on a polymer carrier in the form of granules for use in polymer production	256,3	508,9	India	x
9.4	Super concentrate (masterbatch) in the form of granules for use in polymer production based on linear polyethylene (Ildpe) with a modifying (processing) additive	176,0	408,4	India	x
9.5	Super concentrate (masterbatch) based on organic pigments on a polymer carrier, in the form of granules, for use in polymer production	48,8	159,4	India	x
9.6	Super concentrate (masterbatch) based on inorganic and organic pigments on a liquid polymer carrier for use in polymer production	0,1	1,6	India	x
9.7	Samples. Super concentrate (masterbatch) based on inorganic and organic pigments on a polymer carrier in the form of granules for use in polymer production	0,03	0,03	India	x

No	Importer, import position	Import, t	Imports of thousands of US dollars	Country of departure	Brief description of the company
10	PETROENGINEERING LLC	1 399,3	3 370,1	India	An engineering company specializing in the implementation of projects in the field of integrated development of facilities in the oil and gas, oil and gas processing and petrochemical industries from the design and development of technical specifications to the commissioning of the facility, including the supply of equipment, training of Customer personnel and post-warranty service
10.1	Surfactant organic substances, not packaged for retail sale, are used for drilling wells	1 399,3	3 370,1	India	x

Source: customs statistics, company data, GidMarket assessment

5.9. Marketing strategies of the 5 largest exporters of chemical products to Russia

The largest exporters of chemical products to Russia by the end of 2023. The following companies are represented.

Table 66. Marketing strategies of the 5 largest exporters of chemical products to Russia

Company	Marketing Strategy
SYNGENTA CROP PROTECTION AG	<p>One of the world's leading agricultural companies. In 2011, Syngenta moved away from the single product paradigm and developed fully integrated offerings for key crops, combining plant protection, seed protection and seed production portfolios. Based on the combined potential of the business, the company began to provide comprehensive integrated solutions for growing crops around the world. Syngenta offers comprehensive solutions for key crops such as corn, wheat, rice, vegetables, specialty products, a variety of field crops, soybeans and sugar cane.</p> <p>The company's goal is to provide greater food security in an environmentally sustainable way in an increasingly densely populated world by delivering a global leap in farm productivity. The company's ambitions cover 8 million large farms worldwide with an area of more than 100 hectares, as well as 450 million small farms with an area of 2 hectares or less.</p> <p>Syngenta's marketing strategy is based on 3 principles:</p> <ul style="list-style-type: none"> - integrate; - innovate; - outperform. <p>Integrate</p>

Company	Marketing Strategy
	<p>To create comprehensive local offers based on agricultural experience and a deep understanding of the needs of producers now and in the future.</p> <p>Syngenta has an unsurpassed product portfolio covering plant protection products, engaged in seed production and processing. The company's goal is to develop proposals that meet various market requirements and have obvious advantages on the ground. Environmental, social and value chain changes have led to a variety of options and solutions for farmers. Thanks to its experience, the company can help make growing crops easier and more productive.</p> <p>The advantages of an integrated strategy are most noticeable in emerging markets, which are stimulated by the intensification and introduction of technologies. Syngenta has identified the key success factors of the strategy in these markets and is using a number of new products to strengthen customer relationships and expand the scope of its integrated solutions.</p> <p>Innovate</p> <p>The goal is to bring strong new products to the market and combine genetics and chemistry to create new solutions and business models.</p> <p>The company maintains a clear focus on bringing powerful new products to the market. Each of these products offers many opportunities to combine with an existing product portfolio and create integrated solutions.</p> <p>Outperform</p> <p>The goal is to create value for shareholders, primarily by creating value for our customers through higher returns and better use of resources. Every day, customers measure the effectiveness of products in the field. In order to achieve the goal of increasing market share, the company believes that it is necessary to consistently demonstrate the advantages of the portfolio not only to manufacturers, but also to other participants in the value chain, as well as maintain the flow of innovation and develop new proposals that can be implemented on a large scale.</p>
	<p>SOCAR Polymer is the first public-private partnership in the oil and gas sector of Azerbaijan. The company is a resident of the Sumgayit Chemical Industrial Park (SHPP). It is assumed that the Sumgayit Chemical Industrial Park, located 30 kilometers north of the capital of Azerbaijan, Baku, which began to form in 2013, will become a new major petrochemical hub in Central Asia. The company has built two plants: one for the production of polypropylene (PP), the other for the production of high-density polyethylene (HDPE). The production capacity of plants for the production of polypropylene and high-density polyethylene is 184 and 120 thousand tons per year, respectively. The target segments are companies producing high-pressure gas and water pipes, various types of packaging, textiles, parts and components for the automotive industry, electronic and electrical appliances, medical devices, office supplies. The company's strategy is focused on the production of competitive products (PP and HDPE) with an emphasis on export development and import substitution.</p> <p>LyondellBasell and Ineos are licensors of SOCAR Polymer for PP and HDPE production technologies, respectively. Such cooperation with licensors guarantees that SOCAR</p>

Company	Marketing Strategy
	<p>Polymer products comply with the highest international standards.</p> <p>Целевой план продаж</p>
<p>SOCAR POLYMER LLC</p>	<p>Wanhua Chemical Group Co., Ltd. is one of the world's leading suppliers of innovative chemical products. Relying on constant innovation, commercialized equipment and efficient operation, the company provides customers with competitive products and solutions.</p> <p>Wanhua Chemical has always adhered to innovation and optimization of the industrial structure. The company's business covers the following products: polyurethanes, petrochemicals, chemicals and new materials. Industries-consumers of the company's products: household goods, furniture, sports and recreation, cars and transport, construction, electronics and electrical appliances, personal hygiene products and environmentally friendly energy.</p> <p>Wanhua Chemical has built ten key production complexes in Yantai, Penglai, Ningbo, Sichuan, Fujian, Zhuhai and Ningxia in China, as well as in Hungary, the Czech Republic, which are equipped with a full set of auxiliary facilities to provide its customers worldwide with competitive products and integrated solutions. Wanhua has opened research and development centers in Yantai, Ningbo and Beijing in China, North America and Europe, as well as subsidiaries and offices in more than ten countries and regions in Asia, Europe, and the United States.</p> <p>Understanding the needs of society and customers, paying special attention to the field of high technology, new chemical materials with high added value, guided by a culture focused on technological innovation based on operational excellence and talents, Wanhua strives to become a world-class Fortune Global 500 company. To become an innovative world-class chemical company that inspires the admiration of its employees and the respect of society. Wanhua implements a strategy aimed at high-quality, integrated, large-scale, environmentally friendly and intelligent, globalized and low-cost development.</p>
	<p>Dow is a diversified chemical company that uses the power of science and technology to improve life on a daily basis. The company offers a wide range of innovative products and services to customers in more than 175 countries, helping them meet their needs - from fresh water, food and pharmaceuticals to paints, packaging and personal care products. Relying on many years of research and development experience and a global presence, the company offers its customers a wide range of basic and specialized plastics and chemical products for various industries, including automotive, oil and gas, packaging, construction, furniture industry, cable industry, household appliances, water treatment and water treatment, as well as agriculture.</p> <p>Before the sanctions were imposed, Dow considered Russia and the CIS countries as a priority market with high growth potential, and sought to constantly strengthen relationships with customers, maintain an open dialogue with all stakeholders and improve the services provided.</p>

Company	Marketing Strategy
WANHUA CHEMICAL GROUP CO., LTD.	<p>A Japanese chemical company. The company's products include cellulose acetate, cigarette filter components, high-performance chemicals, engineering plastics such as liquid crystal polymers (Lpc), resinous compounds, airbag inflators, etc.</p> <p>The company's marketing strategy includes the following areas:</p> <ul style="list-style-type: none">- to study social needs and hidden consumer demand for the development of new businesses and applications through organizational restructuring;- create an autonomous organization, delegating authority to quickly and flexibly take measures to meet the needs of market participants and customers;- Optimize the cross-value chain by seeking business cooperation, mergers and acquisitions within supply chains both vertically and horizontally

Source: company data

6. The impact on the Russian chemical industry of the sanctions imposed on Russia since February 2022

Currently, the chemical industry is one of the key sectors of the Russian economy, but at the same time, it remains dependent on imports for a number of parameters. Sanctions against the chemical industry have a negative impact on the development of the Russian economy.

As part of the fifth package of sanctions of the European Union countries, a ban was imposed on the import of high-tech equipment, spare parts and components to Russia, as well as many types of raw materials for the production of chemical products. The import of certain chemical products, metal compounds, and some polymers necessary for use in chemical production was also restricted. The introduction of this package of sanctions led to a decrease in the production of chemicals and products with high added value, which in turn had a negative impact on the incomes of chemical industry enterprises. In addition, the imposed sanctions restrict the access of Russian companies to the latest technologies, which hinders the development and modernization of the industry.

Western restrictions in the field of technological cooperation have become a challenge for the Russian chemical industry. Under the conditions of sanctions, business quickly reacted to new challenges and found solutions to key issues. Domestic companies came to the aid of entrepreneurs, who were able to significantly increase the share of their developments and technologies, and there was time for this, since the first sanctions against Russia began to be imposed back in 2014. Currently, the key task of the authorities and industry remains to replace imported equipment with Russian equipment as much as possible without loss of productivity.

The production of large- and medium-tonnage chemicals faced significant difficulties due to the lack of additives, catalysts, and co-catalysts necessary for the manufacture of final products. Each chemical industry enterprise comes out of a deficit in a number of positions against the background of restrictions in different ways. The easiest and fastest way is to find alternative suppliers in the domestic or foreign market.

Russia remains quite dependent on imports of chemical industry products. Companies from Western countries have been among the main suppliers for a long time, but given the introduction of increasingly stringent sanctions against Russia, the usual supply chains were disrupted, so it became necessary to find alternative suppliers. Among other options, Indian chemical companies look like attractive trading partners. Firstly, there is an agreement between Russia and India on payments in national currencies, in connection with which there is no need to be pegged to the dollar, and secondly, the logistical leverage is significantly reduced due to the creation of a new North-South transport corridor.

In addition to finding new partners, especially in products that are difficult to replace, the Russian Government actively helps businesses by removing administrative barriers. In particular, in the middle of 2022. A parallel import mechanism has begun to operate in Russia, which involves the import of original foreign products into Russia without the consent of the copyright holders. The list of parallel import products includes products from unfriendly countries that have imposed sanctions against Russia (their list is presented in table 2, paragraph 2.1 "Customs procedures in Russia: general overview, import duties, relevant rules and regulations with a brief description (products under study: industrial gases, dyes and pigments, mineral fertilizers, plastics, synthetic rubbers, pesticides, paint products, soaps and detergents, cleaning and polishing agents, perfumery and cosmetic products, chemical fibers, oils and lubricants, bitumen)").

7. Regulation and barriers

7.1. Customs procedures in Russia: general overview, import duties, relevant rules and regulations with a brief description (products under study: industrial gases, dyes and pigments, mineral fertilizers, plastics, synthetic rubbers, pesticides, paint and varnish products, soaps and detergents, cleaning and polishing agents, perfumery and cosmetic products, chemical fibers, oils and lubricants, bitumen)

Customs regulation of the studied products: industrial gases, dyes and pigments, mineral fertilizers, plastics, synthetic rubbers, pesticides, paint and varnish products, soaps and detergents, cleaning and polishing agents, perfumery and cosmetic products, chemical fibers, oils and lubricants, bitumen in the Russian Federation is carried out in accordance with:

- The Customs Code of the EAEU:
- Federal Law No. 289-FZ dated 08/03/2018 "On Customs Regulation in the Russian Federation and on Amendments to Certain Legislative Acts of the Russian Federation";
- The Unified Commodity Nomenclature of Foreign Economic Activity of the Eurasian Economic Union and the Unified Customs Tariff of the Eurasian Economic Union;
- Appendix to the Recommendation of the Board of the Eurasian Economic Commission dated 30.08.2016 No. 14;
- Federal Law No. 164-FZ dated 08.12.2003 "On the Basics of State Regulation of Foreign Trade activities";
- Federal Law No. 165-FZ dated 08.12.2003 "On Special Protective, Anti-dumping and Countervailing measures for the import of goods";
- Federal Law No. 173-FZ dated 10.12.2003 "On Currency Regulation and Currency Control";
- Federal Law No. 183-FZ dated 07/18/1999 (as amended on 07/13/2015) "On Export Control";
- Federal Law No. 311-FZ dated 11/27/2010 "On Customs Regulation in the Russian Federation";
- The UN Customs Convention "On the International Carriage of Goods under Cover of a TIR Carnet" (TIR Convention, 1975).

The customs procedure is understood as a set of norms defining for customs purposes the requirements and conditions for the use and (or) disposal of goods in the customs territory of the Eurasian Economic Union or beyond. This is one of the schemes of import, export or other actions performed with the goods. Each procedure has its own procedure for the movement of goods across the customs border, as well as restrictions on the possession and use of goods, the presence or absence of benefits for the payment of customs duties.

The customs procedure is chosen by the declarant based on the purposes of using the goods and represents a set of conditions and norms that must be observed. These conditions include the payment of taxes and fees, if necessary, compliance with non-tariff restrictions and restrictions on the use and disposal of goods.

The declarant, at his own request, can also change the previously selected customs procedure at any time by submitting a new declaration, as well as suspend its validity.

Knowledge of the specific features of customs procedures allows you to make the right choice when declaring, which in turn reduces the processing time, and sometimes reduces the amount of payments.

The main customs procedures include:

Export, that is, the export of goods for permanent residence outside Russia. This procedure is characterized by mandatory payment of customs duties and compliance with prohibitions and restrictions.

Release for domestic consumption or import is the import of foreign goods without restriction of the right to own and use the goods on the territory of the Russian Federation. In order to import, it is necessary not only to pay customs duties and comply with prohibitions and restrictions, but also to provide permits to the customs authorities (certificates of conformity and origin of goods, certificates of expertise). Foreign products, with full payment of payments and compliance with non-tariff measures, are released by customs, further disposal is not limited.

International customs transit is the transportation of goods under customs control, their use is prohibited. In this case, the goods are transported through the customs territory of the Russian Federation without paying customs duties and taxes that would be payable upon import of these goods.

In addition to the main ones, there are the following customs procedures, which are most often divided into three groups:

1. Economic procedures. They include procedures under which benefits may be provided for the payment of customs duties:

- Processing for domestic consumption - foreign goods are imported for processing for up to one year, finished products are processed, placing them under the release procedure for domestic consumption;
- Processing outside the customs territory – Russian goods / EAEU goods leave the territory of Russia / EAEU for processing for up to two years, and then return tax-free (often used for equipment repairs);
- Processing in the customs territory - foreign goods are imported (without payment of payments, but with security) into the territory of Russia / the EAEU for further processing for up to three years, and the final product is then exported;
- Free customs zone - a regime involving the creation of a territory with preferential conditions for the registration of products. A free warehouse is a preferential procedure designed to support domestic manufacturers, allowing absolutely free not only to place products in a warehouse, but also to perform actions for their processing and sale;
- Customs warehouse - foreign products are stored for up to three years without payment of payments;
- Temporary import - Russian /EAEU goods leave the territory for a period determined by customs;

2. Final customs procedures that can be used to complete the procedures for exporting or importing goods:

- Reimport - previously exported goods are returned to the territory;

- Re-export - previously imported foreign goods or products of their processing are returned abroad of Russia / EAEU, while taxes and fees are not paid or returned;

- Destruction - under the control of customs, foreign products are destroyed at the expense of the declarant;

- Refusal in favor of the state - foreign goods are transferred to federal ownership free of charge;

3. Special customs procedures. These procedures are used to move certain types of goods:

- Temporary export - use of foreign goods without transferring them to third parties for up to two years with full or partial tax exemption;

- Duty-free trade - sale of products to individuals at border crossings;

- Movement of supplies - this procedure involves the movement of goods without payment of customs duties and taxes and without the application of non-tariff regulation measures. The customs procedure for moving supplies may not be used by every legal entity. Supplies are goods intended for consumption and sale to passengers and crew members, as well as goods necessary for the normal operation and maintenance of relevant ships, aircraft and trains (with the exception of spare parts and equipment). Based on the definition of supplies, it can be concluded that the procedure for moving supplies is used by transport companies engaged in international freight and passenger transportation;

- Other special procedures are used for certain categories of goods. Other special customs procedures can be divided into 5 categories, according to which different conditions apply:

- Moving vehicles;

- Movement of goods by individuals for personal use;

- Movement of goods by international mail;

- Movement of goods by diplomatic representatives, consular offices, etc.;

- Movement of goods by pipeline and power transmission lines.

The procedure for moving goods is general, but each of the procedures has certain features.

A participant in foreign economic activity has the right to change the customs procedure if the goods have already passed customs clearance according to the previous customs procedure.

If violations are detected during customs control, including non-payment or incomplete payment of customs duties, the customs procedure is suspended. When all violations are corrected, the selected customs procedure is resumed, otherwise the goods must be placed under another customs procedure, for example, under a "customs warehouse", or the final customs procedures. The declarant should have an accurate understanding of each procedure.

Import duty is a mandatory payment levied by customs when importing products into the territory of Russia. It is calculated based on the calculation base and the corresponding rate, which is determined in accordance with the Unified Customs Tariff of the EAEU. The basis for calculation is either the customs value of the product or its physical characteristics in kind.

Table 67. Import customs duty rates for the products under study: industrial gases, dyes and pigments, mineral fertilizers, plastics, synthetic rubbers, pesticides, paint and varnish products, soaps and detergents, cleaning and polishing agents, perfumery and cosmetic products, chemical fibers, oils and lubricants, bitumen

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	---- lubricating oils; other oils:		
2710 19 710 0	----- for specific processing processes	-	5
2710 19 750 0	----- for chemical transformations in processes other than those specified in the subheading	-	5
	----- for other purposes:		
2710 19 820 0	----- engine oils, compressor lubricating oil, turbine lubricating oil	-	5
2710 19 840 0	----- fluids for hydraulic purposes	-	5
2710 19 860 0	----- light oils, petroleum jelly oil	-	5
2710 19 880 0	----- gear oil and gear oil	-	5
2710 19 920 0	----- metalworking compounds, mold lubrication oils, anticorrosive oils	-	5
2710 19 940 0	----- electrical insulating oils	-	5
2710 19 980 0	----- other lubricating oils and other oils	-	5
2714	Bitumen and asphalt, natural; bituminous or oil-bearing shales and bituminous sandstones; asphaltites and asphalt rocks:		
2714 10 000 0	- bituminous or oil-bearing shales and bituminous sandstones	-	5
2714 90 000 0	- other	-	5
2715 00 000 0	Bitumen mixtures based on natural asphalt, natural bitumen, petroleum bitumen, mineral resins or pitch of mineral resins (for example, bitumen mastics, asphalt mixtures for road surfaces)	-	5
2804	Hydrogen, inert gases and other non-metals:		
2804 10 000 0	- hydrogen	m3	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	- inert gases:		
2804 21 000 0	-- argon	m3	5
2804 29	-- other:		
2804 29 100 0	--- helium	m3	5
2804 29 900 0	--- other	m3	5
2804 30 000 0	- nitrogen	m3	5
2804 40 000 0	- oxygen	m3	5
3101 00 000 0	Fertilizers of animal or vegetable origin, mixed or unmixed, chemically treated or untreated; fertilizers obtained by mixing or chemical processing of products of vegetable or animal origin	-	6,5
3102	Fertilizers, mineral or chemical, nitrogen:		
3102 10	- urea, including in aqueous solution:		
3102 10 100 0	-- urea containing more than 45 wt.% nitrogen in terms of dry anhydrous product	kg N	6,5
3102 10 900 0	-- other	kg N	6,5
	- ammonium sulfate; double salts and mixtures of ammonium sulfate and ammonium nitrate:		
3102 21 000 0	-- ammonium sulfate	kg N	6,5
3102 29 000 0	-- other	kg N	6,5
3102 30	- ammonium nitrate, including in aqueous solution:		
3102 30 100 0	-- in an aqueous solution	kg N	6,5
3102 30 900 0	-- other	kg N	6,5
3102 40	- mixtures of ammonium nitrate with calcium carbonate or other inorganic substances that are not fertilizers:		
3102 40 100 0	-- with a nitrogen content of no more than 28 wt.%	kg N	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3102 40 900 0	-- with a nitrogen content of more than 28 wt.%	kg N	6,5
3102 50 000 0	- sodium nitrate	kg N	6,5
3102 60 000 0	- double salts and mixtures of calcium nitrate and ammonium nitrate	kg N	5
3102 80 000 0	- mixtures of urea and ammonium nitrate in an aqueous or ammonia solution	kg N	6,5
3102 90 000 0	- other, including mixtures not named in the previous subheadings	kg N	6,5
3103	Fertilizers, mineral or chemical, phosphorous:		
	- superphosphates:		
3103 11 000 0	-- containing 35 wt.% or more of diphosphorus pentoxide (p2o5)	kg of P2O5	6,5
3103 19 000 0	-- other	kg of P2O5	6,5
3103 90 000 0	- other	kg of P2O5	6,5
3104	Fertilizers, mineral or chemical, potash:		
3104 20	- potassium chloride:		
3104 20 100 0	-- with a potassium content in terms of K2O not exceeding 40 wt.% in terms of a dry anhydrous product	kg of K2O	6,5
3104 20 500 0	-- with a potassium content in terms of K2O of more than 40 wt.%, but not more than 62 wt.% in terms of a dry anhydrous product	kg of K2O	6,5
3104 20 900 0	-- with a potassium content in terms of K2O of more than 62 wt.% in terms of a dry anhydrous product	kg of K2O	6,5
3104 30 000 0	- potassium sulfate	kg of K2O	6,5
3104 90 000	- other:		
3104 90 000 1	-- carnallite	kg of K2O	0
3104 90 000 9	-- other	kg of K2O	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3105	Mineral or chemical fertilizers containing two or three nutrients: nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms or in packages, the gross weight of which does not exceed 10 kg:		
3105 10 000 0	- products of this group in tablets or similar forms or in packages, the gross weight of which does not exceed 10 kg	-	6,5
3105 20	- mineral or chemical fertilizers containing three nutrients: nitrogen, phosphorus and potassium:		
3105 20 100 0	-- with a nitrogen content of more than 10% by weight in terms of a dry anhydrous product	-	6,5
3105 20 900 0	-- other	-	6,5
3105 30 000 1	-- diammonium hydrogen phosphate (diammonium phosphate) with a purity of at least 99 wt.% with a phosphorus content of at least 52 wt.%, but not more than 54 wt.% in terms of P ₂ O ₅ and nitrogen of at least 20 wt.%, but not more than 22 wt.%, with a mass fraction of particles of no more than 1 mm in size of at least 95 %	-	6,5
3105 30 000 9	-- other	-	6,5
3105 40 000 1	-- ammonium hydrogen phosphate (monoammonium phosphate) with a purity of at least 99 wt.% and containing ammonium hydrogen phosphate (monoammonium phosphate) of at least 99 wt.% of a mixture with diammonium hydrogen phosphate (diammonium phosphate), with a phosphorus content of at least 60 wt.%, but not more than 62 wt.% in terms of P ₂ O ₅ and nitrogen of at least 11 wt.%, but not more than 13 wt.%, with a mass fraction of particles of no more than 1 mm in size of at least 95 %	-	6,5
3105 40 000 9	-- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3105 5	- mineral or other chemical fertilizers containing two nutrients: nitrogen and phosphorus:		
3105 51 000 0	-- containing nitrates and phosphates	-	6,5
3105 59 000 0	-- other	-	6,5
3105 60 000 0	- mineral or chemical fertilizers containing two nutrients: phosphorus and potassium	-	6,5
3105 90	- other:		
3105 90 200 0		-	6,5
3105 90 800 0	-- with a nitrogen content of more than 10% by weight in terms of a dry anhydrous product	-	6,5
3201	-- other		
3201 10 000 0	Tannin extracts of vegetable origin; tannins and their salts, esters, simple and complex, and other derivatives:	-	0
3201 20 000 0	- quebracho extract	-	0
3201 90	- acacia extract		
3201 90 200 0	- other:	-	0
3201 90 900 0	-- sumac extract, valonea extract, oak extract or chestnut extract	-	5
3202	Organic tannins, synthetic; inorganic tannins; tanning preparations containing or not containing natural tannins; enzyme preparations for pre-tanning:		
3202 10 000 0	- organic tannins, synthetic	-	0
3202 90 000 0	- other	-	5
3203 00	Coloring substances of vegetable or animal origin (including coloring extracts, other than animal charcoal), of a definite or indefinite chemical composition; preparations made on the basis of coloring substances of vegetable or animal origin specified in note 3 to this group:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3203 00 100	- coloring substances of plant origin and preparations based on them:		
3203 00 100 1	-- black catechu (<i>Acacia catechu</i>)	-	5
3203 00 100 9	-- other	-	3
3203 00 900 0	- coloring substances of animal origin and preparations based on them	-	3
3204	Synthetic organic coloring substances of a certain or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group; synthetic organic products used as optical brighteners or phosphors of a certain or indefinite chemical composition:		
	- synthetic organic dyes and preparations based on them, specified in note 3 to this group:		
3204 11 000 0	-- dispersed dyes and preparations made on their basis	-	0
3204 12 000 0	-- acidic dyes, pre-metallized or non-metallized, and preparations made on their basis; mordant dyes and preparations made on their basis	-	0
3204 13 000 0	-- basic dyes and preparations made on their basis	-	5
3204 14 000 0	-- direct dyes and preparations made on their basis	-	5
3204 15 000 0	-- cube dyes (including those used as pigments) and preparations made on their basis	-	5
3204 16 000 0	-- chemically active dyes and preparations made on their basis	-	0
3204 17 000 0	-- pigments and preparations made on their basis	-	0
3204 18 000 0	-- caratenoid dyes and preparations made on their basis	-	5
3204 19 000 0	-- other, including mixtures of two or more coloring substances of subpositions 3204 11 - 3204 19	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3204 20 000 0	- organic synthetic products used as optical brighteners	-	5
3204 90 000 0	- other	-	5
3205 00 000 0	Colored varnishes; preparations based on colored varnishes specified in note 3 to this group	-	5
3206	Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition:		
	- pigments and preparations made on the basis of titanium dioxide:		
3206 11 000 0	-- containing 80 wt.% or more of titanium dioxide in terms of dry matter	-	5
3206 19 000 0	-- other	-	5
3206 20 000 0	- pigments and preparations made on the basis of chromium compounds	-	5
	- other coloring substances and preparations:		
3206 41 000 0	-- ultramarine and preparations made on its basis	-	5
3206 42 000 0	-- lithopone and other pigments and preparations made on the basis of zinc sulfide	-	5
3206 49	-- other:		
3206 49 100 0	--- magnetite	-	5
3206 49 700 0	--- other	-	5
3206 50 000 0	- inorganic products used as phosphors	-	5
3207	Ready-made pigments, ready-made glass silencers and ready-made paints, vitreous enamels and glazes, angobes (slips), liquid glosses and similar preparations used in the production of ceramics, enamel or glass; vitreous frit and other glass in powder, granules or flakes:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3207 10 000 0	- ready-made pigments, ready-made glass silencers, ready-made paints and similar preparations	-	5
3207 20	- vitreous enamels and glazes, angobes (slips) and similar preparations:		
3207 20 100 0	-- angobes (slickers)	-	5
3207 20 900 0	-- other	-	5
3207 30 000 0	- liquid glosses and similar preparations	-	5
3207 40	- vitreous frit and other glass in powder, granules or flakes:		
3207 40 400 0	-- glass in flakes with a length of 0.1 mm or more, but not more than 3.5 mm and a thickness of 2 microns or more, but not more than 5 microns; glass in powder or granules containing 99 wt.% or more of silicon dioxide	-	5
3207 40 850	-- other:		
3207 40 850 1	--- vitreous frit in flakes	-	0
3207 40 850 9	--- other	-	5
3208	Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group:		
3208 10	- based on polyesters:		
3208 10 100 0	-- solutions specified in note 4 to this group	-	5
3208 10 900 0	-- other	-	5
3208 20	- based on acrylic or vinyl polymers:		
3208 20 100 0	-- solutions specified in note 4 to this group	-	5
3208 20 900	-- other:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3208 20 900 1	--- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>)	-	0
3208 20 900 9	--- other	-	5
3208 90	- other:		
	-- solutions specified in note 4 to this group:		
3208 90 110 0	--- polyurethane 2,2'-(tretbutylimino) diethanol and 4,4' methylenedicyclohexyldiisocyanate in the form of a solution in N,N dimethylacetamide with a polymer content of 48 wt. % or more	-	5
3208 90 130 0	--- a copolymer of n-cresol and divinylbenzene in the form of a solution in N,Ndimethylacetamide with a polymer content of 48 wt.% or more	-	5
3208 90 190	--- other:		
3208 90 190 1	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>)	-	0
3208 90 190 9	---- other	-	5
	-- other:		
3208 90 910	--- based on synthetic polymers:		
3208 90 910 1	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>)	-	0
3208 90 910 9	---- other	-	5
3208 90 990 0	--- based on chemically modified natural polymers	-	5
3209	Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium:		
3209 10 000	- based on acrylic or vinyl polymers:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3209 10 000 1	-- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>)	-	0
3209 10 000 9	-- other	-	6,5
3209 90 000 0	- other	-	6,5
3210 00	Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments used for leather finishing:		
3210 00 100 0	- oil paints and varnishes (including enamels and polishes)	-	5
3210 00 900	- other:		
3210 00 900 1	-- for the leather and shoe industry <5>)	-	5
3210 00 900 9	-- other	-	5
3211 00 000 0	Ready-made siccatives	-	5
3212	Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the manufacture of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in molds or packages for retail sale:		
	- foil for embossing		
3212 10 000 0		-	The rate of import customs duty on foil for embossing, classified by the code 3212 10 000 0 HS of the EAEU, is set at 0 percent of the customs value from 03.03.2023 to 03.03.2026 inclusive (paragraph 1 of the Decision of the Board of the Eurasian Economic Commission dated 01/31/2023 N 13).

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3212 90 000 0		-	5
3213	- other		
3213 10 000 0	Art paints used by artists, students or for the decoration of signage, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages:	-	5
3213 90 000 0	- paints in sets	-	5
3214	Glass and garden putties, resin cements, compaction compounds and other mastics; putties for painting; non-refractory compounds for the preparation of surfaces of facades, internal walls of buildings, floors, ceilings or similar:		
3214 10	- glass and garden putties, resin cements, compaction compounds and other mastics; putties for painting:		
3214 10 100	-- glass and garden putties, resin cements, compaction compounds and other mastics:		
3214 10 100 1	--- polyurethane mounting foam in aerosol cans	-	5
3214 10 100 9	--- other	-	5
3214 10 900 0	-- putties for painting works	-	5
3214 90 000	- other:		
3214 90 000 1	-- for the production of aircraft engines <5>	-	0
3214 90 000 9	-- other	-	5
3215	Essential oils (containing or not containing terpenes), including concretes and absolutes; rubbers; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes or similar products obtained by anflerage or maceration; terpene by-products of deterpenation of essential oils; aqueous distillates and aqueous solutions of essential oils:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	- essential oils of citrus fruits:		
3215 11 000 0	-- orange:	-	5
3215 19 000 0	--- containing terpenes	-	0
3215 90 000 0	--- terpene-free	-	5
3301	Essential oils (containing or not containing terpenes), including concretes and absolutes; rubbers; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes or similar products obtained by anflerage or maceration; terpene by-products of deterpenation of essential oils; aqueous distillates and aqueous solutions of essential oils:		
	- essential oils of citrus fruits:		
3301 12	-- orange:		
3301 12 100 0	--- containing terpenes	-	5
3301 12 900 0	--- terpene-free	-	5
3301 13	-- lemon:		
3301 13 100 0	--- containing terpenes	-	5
3301 13 900 0	--- terpene-free	-	5
3301 19	-- other:		
3301 19 200 0	--- containing terpenes	-	5
3301 19 800 0	--- terpene-free	-	5
	- essential oils, except essential oils of citrus fruits:		
3301 24	-- peppermint (<i>Mentha piperita</i>):		
3301 24 100 0	--- containing terpenes	-	5
3301 24 900 0	--- terpene-free	-	5
3301 25	-- other types of mint:		
3301 25 100 0	--- containing terpenes	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3301 25 900 0	--- terpene-free	-	5
3301 29	-- other:		
	--- clove; tea tree; ylang-ylang:		
3301 29 110 0	---- containing terpenes	-	5
3301 29 310 0	---- terpene-free	-	5
	--- other:		
3301 29 410 0	---- containing terpenes	-	5
	---- terpene-free:		
3301 29 710 0	----- geranium; jasmine; vetiver	-	5
3301 29 790 0	----- lavender or lavandine	-	5
3301 29 910 0	----- other	-	5
3301 30 000 0	- rubbers	-	5
3301 90	- other:		
3301 90 100 0	-- terpene by-products of the deterpenation of essential oils	-	5
	-- extracted essential oils:		
3301 90 210 0	--- from licorice; from hops	-	5
3301 90 300 0	--- other	-	5
3301 90 900 0	-- other	-	5
3302	Mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages:		
3302 10	- used for the industrial production of food or beverages:		
	-- used for the industrial production of beverages:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	--- preparations containing all the components that give the taste and smell that characterize the drink:		
3302 10 100 0	---- containing more than 0.5 vol.% alcohol	-	5
	---- other:		
3302 10 210 0	----- not containing milk fats, sucrose, isoglucose, glucose or starch, or containing less than 1.5 wt.% milk fat, 5 wt.% sucrose or isoglucose, 5 wt.% glucose or starch	-	5
3302 10 290 0	----- other	-	5
3302 10 400 0	--- other	-	5
3302 10 900 0	-- used for industrial food production	-	0
3302 90	- other:		
3302 90 100 0	-- alcohol solutions	-	5
3302 90 900 0	-- other	-	5
3303 00	Perfumes and eau de toilette:		
3303 00 100 0	- perfumes	-	6,5
3303 00 900 0	- toilet water	-	6,5
3304	Cosmetics or make-up products and skin care products (other than medicinal products), including sunburn or tanning products; manicure or pedicure products:		
3304 10 000 0	- lip makeup products	-	6,5
3304 20 000 0	- eye makeup products	-	6,5
3304 30 000 0	- manicure or pedicure products	-	6,5
	- other:		
3304 91 000 0	-- powder, including compact	-	6,5
3304 99 000 0	-- other	-	6,5
3305	Hair products:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3305 10 000 0	- shampoos	-	6,5
3305 20 000 0	- means for permanent curling or straightening hair	-	6,5
3305 30 000 0	- hairspray	-	6,5
3305 90 000	- other:		
3305 90 000 1	-- hair lotions	-	6,5
3305 90 000 9	-- other	-	6,5
3306	Oral or dental hygiene products, including fixing powders and pastes for dentures; filaments used to clean interdental spaces (dental silk), individually packaged for retail sale:		
3306 10 000 0	- dental cleaning products	-	6,5
3306 20 000 0	- filaments used to clean the interdental spaces (dental silk)	-	6,5
3306 90 000 0	- other	-	6,5
3307	Products used before, during or after shaving, individual deodorants, bath formulations, hair removers and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, flavored or not flavored, having or not having disinfecting properties:		
3307 10 000 0	- products used before, during or after shaving	-	6,5
3307 20 000 0	- deodorants and antiperspirants for individual use	-	6,5
3307 30 000 0	- flavored salts and other bath products	-	6,5
	- means for perfuming or deodorizing indoor air, including incense for religious ceremonies:		
3307 41 000 0	-- "agarbatti" and other incense that spreads the smell during gorenje	-	6,5
3307 49 000 0	-- other	-	6,5
3307 90 000	- other:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3307 90 000 1	-- solutions for storing contact lenses or eye prostheses	-	5
3307 90 000 2	-- contact lens drops	-	5
3307 90 000 8	-- other	-	6,5
3401	Soap; surface-active organic substances and products used as soap, in the form of bars, pieces or in the form of molded products containing or not containing soap; surface-active organic substances and skin washing products in the form of liquid or cream and packaged for retail sale, containing or not containing soap; paper, cotton wool, felt or felt and non-woven materials soaked or coated with soap or detergent:		
	- soap and surfactants and products in the form of bars, pieces or in the form of molded products and paper, cotton wool, felt or felt and nonwovens impregnated or coated with soap or detergent:		
3401 11 000	-- toilet soap (including those containing medicinal products):		
3401 11 000 1	--- toilet soap (including soap containing medicinal products)	-	4.5 plus 0.02 euros per 1 kg
3401 11 000 9	--- other	-	6,5
3401 19 000 0	-- other	-	6,5
3401 20	- soap in other forms:		
3401 20 100 0	-- flakes, waffles, granules or powders	-	6,5
3401 20 900 0	-- other	-	6,5
3401 30 000 0	- surfactants and skin cleansers in the form of liquid or cream, packaged for retail sale, containing or not containing soap	-	6,5
3402	Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	cleaning products containing or not containing soap (other than products of heading 3401):		
	- surfactant organic anionic substances, whether or not packaged for retail sale:		
3402 31 000 0	-- linear alkylbenzenesulfonic acids and their salts	-	6,5
3402 39 000 0	-- other	-	6,5
	- other organic surfactants, whether or not packaged for retail sale:		
3402 41 000 0	-- cationic	-	6,5
3402 42 000 0	-- nonionic	-	5
3402 49 000 0	-- other	-	6,5
3402 50 000 0	- funds packaged for retail sale	-	6,5
3402 90	- other:		
3402 90 100	-- surfactants:		
3402 90 100 1	--- an aqueous solution with an alkylethoxysulfate content of 30 wt.% or more, but not more than 60 wt.% and alkylamine oxides of 5 wt.% or more, but not more than 15%	-	5
	by weight --- other:		
3402 90 100 2	---- for the leather and shoe industry <5>	-	6,5
3402 90 100 8	---- other	-	6,5
3402 90 900 0	-- detergents and cleaning products	-	6,5
3403	Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosive agents and preparations to facilitate the removal of products from molds made on the basis of lubricants) and means used for the oil or fat treatment of textile materials, leather, fur or other materials, in addition to products containing 70 wt as the main		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	components.% or more of oil or petroleum products obtained from bituminous rocks:		
	- containing petroleum or petroleum products obtained from bituminous rocks:		
3403 11 000 0	-- products for processing textile materials, leather, fur or other materials	-	5
3403 19	-- other:		
3403 19 100 0	--- containing 70% by weight not as the main component.% or more of oil or petroleum products obtained from bituminous rocks	-	5
3403 19 900 0	--- other	-	5
	- other:		
3403 91 000 0	-- products for processing textile materials, leather, fur or other materials	-	5
3403 99 000 0	-- other	-	5
3404	Artificial waxes and ready-made waxes:		
3404 20 000 0	- made of polyoxyethylene (polyethylene glycol)	-	6,5
3404 90 000	- other:		
3404 90 000 1	-- ready-made waxes, including sealing wax	-	6,5
	-- other:		
3404 90 000 2	--- for the production of aircraft engines <5>	-	0
3404 90 000 9	--- other	-	6,5
3405	Shoe waxes and creams, polishes and mastics for furniture, floors, vehicle bodies, glass or metal, cleaning pastes and powders and similar products (including paper, cotton wool, felt or felt, nonwovens, porous plastics or porous rubber, impregnated or coated with such products), except waxes of commodity positions 3404:		
3405 10 000 0	- waxes, creams and similar products for shoes or leather	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3405 20 000 0	- polishes, mastics and similar products for the care of wooden furniture, floors or other wood products	-	6,5
3405 30 000 0	- polishes and similar products for vehicle bodies, except polishing agents for metals	-	6,5
3405 40 000 0	- cleaning pastes and powders, and other cleaning products	-	6,5
3405 90	- other:		
3405 90 10	-- polishing agents for metals:		
3405 90 101 0	--- diamond paste	-	6,5
3808	Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper):		
	- the goods mentioned in the note to subheadings 1 to this group:		
3808 52 000 0	-- DDT (ISO) (clophenotane (INN)), in packages with a net weight of not more than 300 g	-	3
3808 59 000	-- other:		
3808 59 000 1	--- containing 4,6-dinitro-o-cresol (DNOC (ISO)) or its salts, or tributylamine compounds, or mixtures of these substances	-	5
	--- other:		
3808 59 000 5	---- insecticides, rodenticides, fungicides, herbicides, disinfectants containing alachlor (ISO) or aldicarb (ISO), or azinophos methyl (ISO), or carbofuran (ISO), or endosulfan (ISO), or perfluorooctanesulfonic acid and its salts, or perfluorooctanesulfonamides, or	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	perfluorooctanesulfonyl fluoride, or trichlorophone (ISO)		
3808 59 000 9	---- other	-	3
	- the goods mentioned in the note to subheadings 2 to this group:		
3808 61 000	-- in packages with a net weight of not more than 300 g:		
3808 61 000 1	--- containing alpha-cypermethrin (ISO), bifentrin (ISO), cyfluthrin (ISO), deltamethrin (INN, ISO), ethopphenprox (INN) or lambda-cyhalothrin (ISO)	-	3
3808 61 000 2	--- containing chlorphenapyr (ISO)	-	5
3808 61 000 3	--- containing bendiocarb (ISO), fenitrotion (ISO), malathion (ISO), pyrimiphos-methyl (ISO) or propoxur (ISO)	-	5
3808 62 000	-- in packages with a net weight of more than 300 g, but not more than 7.5 kg:		
3808 62 000 1	--- containing alpha-cypermethrin (ISO), bifentrin (ISO), cyfluthrin (ISO), deltamethrin (INN, ISO), ethopphenprox (INN) or lambda-cyhalothrin (ISO)	-	3
3808 62 000 2	--- containing chlorphenapyr (ISO)	-	5
3808 62 000 3	--- containing bendiocarb (ISO), fenitrotion (ISO), malathion (ISO), pyrimiphos-methyl (ISO) or propoxur (ISO)	-	5
3808 69 000	-- other:		
3808 69 000 1	--- containing alpha-cypermethrin (ISO), bifentrin (ISO), cyfluthrin (ISO), deltamethrin (INN, ISO), ethopphenprox (INN) or lambda-cyhalothrin (ISO)	-	3
3808 69 000 2	--- containing chlorphenapyr (ISO)	-	5
3808 69 000 3	--- containing bendiocarb (ISO), fenitrotion (ISO), malathion (ISO), pyrimiphos-methyl (ISO) or propoxur (ISO)	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	- other:		
3808 91	-- insecticides:		
3808 91 100 0	--- based on pyrethroids	-	3
3808 91 200 0	--- based on chlorinated hydrocarbons	-	5
3808 91 350 0	--- based on carbamates	-	5
3808 91 450 0	--- based on organophosphate compounds	-	5
3808 91 800 0	--- other	-	5
3808 92	-- fungicides:		
	--- inorganic:		
3808 92 100 0	---- preparations based on copper compounds	-	3
3808 92 200 0	---- other	-	5
	--- other:		
3808 92 300 0	---- based on dithiocarbamates	-	5
3808 92 400 0	---- based on benzimidazoles	-	5
3808 92 500 0	---- based on diazoles or triazoles	-	5
3808 92 600 0	---- based on diazines or morpholines	-	5
3808 92 800 0	---- other	-	5
3808 93	-- herbicides, anti-emergence agents and plant growth regulators:		
	--- herbicides:		
3808 93 110 0	---- based on phenoxyphythormones	-	3
3808 93 130 0	---- based on triazines	-	5
3808 93 150 0	---- based on amides	-	5
3808 93 190 0	---- based on carbamates	-	5
3808 93 210 0	---- based on dinitroaniline derivatives	-	5
3808 93 230 0	---- based on derivatives of carbamide, uracil or sulfonyl carbamide	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3808 93 290 0	---- other	-	5
3808 93 300 0	--- anti-waste products	-	5
3808 93 900 0	--- plant growth regulators	-	5
3808 94	-- disinfectants:		
3808 94 100 0	--- based on quaternary ammonium salts	-	5
3808 94 300 0	--- based on halogenated compounds	-	5
3808 94 800 0	--- other	-	5
3808 99	-- other:		
3808 99 200 0	--- rodenticides	-	5
3808 99 800 0	--- other	-	3
39	PLASTICS AND PRODUCTS MADE OF THEM		
	I. PRIMARY FORMS		
3901	Ethylene polymers in primary forms:		
3901 10	- polyethylene with a specific gravity of less than 0.94:		
3901 10 100 0	-- linear polyethylene	-	0
3901 10 900 0	-- other	-	6,5
3901 20	- polyethylene with a specific gravity of 0.94 or more:		
3901 20 100 0	-- polyethylene in one of the forms mentioned in note 6 (b) to this group, with a specific gravity of 0.958 or more at a temperature of 23 °C, containing: - 50 mg/kg or less of aluminum, - 2 mg/kg or less of calcium, - 2 mg/kg or less of chromium, - 2 mg/kg or less of iron, - 2 mg/kg or less of nickel, - 2 mg/kg or less of titanium, and - 8 mg/kg or less of vanadium, for the production of sulfochlorinated polyethylene	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3901 20 900	-- other:		
3901 20 900 1	--- polyethylene for applying a factory three-layer anticorrosive coating on large diameter pipes <5>	-	6,5
3901 20 900 9	--- other	-	6,5
3901 30 000 0	- ethylene copolymers with vinyl acetate	-	6,5
3901 40 000	- ethylene-alpha-olefin copolymers with a specific gravity of less than 0.94:		
3901 40 000 1	-- copolymers specified in the additional note of the Eurasian Economic Union 1 to this group	-	0
3901 40 000 9	-- other	-	0
3901 90	- other:		
3901 90 300 0	-- an ionomeric polymer consisting of a salt of a triple copolymer of ethylene with isobutylacrylate and methacrylic acid; A-B-A block copolymer of polystyrene, ethylene butylene copolymer and polystyrene, containing 35 wt.% or less of styrene, in one of the forms mentioned in note 6 (b) to this group	-	6,5
3901 90 800 0	-- other	-	0
3902	Polymers of propylene or other olefins in primary forms:		
3902 10 000 0	- polypropylene	-	6,5
3902 20 000 0	- polyisobutylene	-	6,5
3902 30 000 0	- propylene copolymers	-	6,5
3902 90	- other:		
3902 90 100 0	-- A-B-A block copolymer of polystyrene, ethylene butylene copolymer and polystyrene, containing 35 wt.% or less of styrene, in one of the forms mentioned in note 6 (b) to this group	-	6,5
3902 90 200 0	-- polybutene-1-ene, a copolymer of but-1-ene and ethylene containing 10 wt.% or less ethylene, or a	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	mixture of polybutene-1-ene with polyethylene and/or polypropylene, containing 10 wt.% or less polyethylene and/or 25 wt.% or less of polypropylene, in one of the forms mentioned in note 6 (b) to this group		
3902 90 900 0	-- other	-	6,5
3903	Styrene polymers in primary forms:		
	- polystyrene:		
3903 11 000 0	-- foaming	-	0
3903 19 000	-- other:		
3903 19 000 1	--- freon-resistant	-	0
3903 19 000 9	--- other	-	0
3903 20 000 0	- styrolacrylonitrile copolymers (SAN)	-	6,5
3903 30 000 0	- acrylonitrile butadiene styrene copolymers (ABS)	-	6,5
3903 90	- other:		
3903 90 100 0	-- a copolymer of styrene and allyl alcohol only, with an acetyl number of 175 or more	-	6,5
3903 90 200 0	-- brominated polystyrene containing 58 wt.% or more, but not more than 71 wt.% bromine, in one of the forms mentioned in note 6 (b) to this group	-	6,5
3903 90 900 0	-- other	-	6,5
3904	Polymers of vinyl chloride or other halogenated olefins, in primary forms:		
3904 10 000	- polyvinyl chloride, not mixed with other components:		
3904 10 000 1	-- paste-forming polyvinyl chloride emulsion, microsuspension and polyvinylchlorideextender resins with a mass of sulphate ash not exceeding 0.25%	-	0
3904 10 000 9	-- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	- other polyvinyl chloride:		
3904 21 000 0	-- non-plasticized	-	6,5
3904 22 000	-- plasticized:		
	--- for wallpaper production <5>		The rate of import customs duty in respect of polyvinyl chloride plasticized for the production of wallpaper, classified by the code 3904 22 000 1 of the Customs Code of the EAEU, is set at 0 percent of the customs value from 02/06/2023 to 02/29/2024 inclusive (paragraph 1 of the Decision of the Council of the Eurasian Economic Commission dated 01/25/2023 N 7).
3904 22 000 1		-	
3904 22 000 9	--- other	-	6,5
3904 30 000 0	- vinyl chloride and vinyl acetate copolymers	-	6,5
3904 40 000 0	- other vinyl chloride copolymers	-	6,5
3904 50	- polymers of vinylidene chloride:		
3904 50 100 0	-- a copolymer of vinylidene chloride and acrylonitrile, in the form of foaming granules with a diameter of 4 microns or more, but not more than 20 microns	-	6,5
3904 50 900 0	-- other	-	6,5
	- fluoropolymers:		
3904 61 000 0	-- polytetrafluoroethylene	-	6,5
3904 69	-- other:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3904 69 100 0	--- polyvinyl fluoride in one of the forms mentioned in note 6 (b) to this group	-	6,5
3904 69 200 0	--- FKM fluoroelastomer	-	6,5
3904 69 800 0	--- other	-	6,5
3904 90 000 0	- other	-	6,5
3905	Polymers of vinyl acetate or other vinyl esters, in primary forms; other vinyl polymers in primary forms:		
	- polyvinyl acetate:		
3905 12 000 0	-- in the form of aqueous dispersions	-	6,5
3905 19 000 0	-- other	-	6,5
	- vinyl acetate copolymers:		
3905 21 000 0	-- in the form of aqueous dispersions	-	6,5
3905 29 000 0	-- other	-	6,5
3905 30 000 0	- polyvinyl alcohol, containing or not containing non-hydrolyzed acetate groups	-	6,5
	- other:		
3905 91 000 0	-- copolymers	-	6,5
3905 99	-- other:		
3905 99 100 0	--- polyvinylformal in one of the forms mentioned in note 6 (b) to this group, with a molecular weight of 10,000 or more, but not more than 40,000 and containing: 9.5 wt.% or more, but not more than 13 wt.% of acetyl groups, in terms of vinyl acetate, and 5 wt.% or more, but not more than 6.5 wt.% of hydroxyl groups, in terms of vinyl alcohol	-	6,5
3905 99 90	--- other:		
3905 99 901 0	---- polyvinylpyrrolidone	-	5
3905 99 909 0	---- other	-	6,5
3906	Acrylic polymers in primary forms:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3906 10 000 0	- polymethylmethacrylate	-	0.13 euros per 1 kg
3906 90	- other:		
3906 90 100 0	-- poly[N-(3-hydroxyimino-1,1-dimethylbutyl)acrylamide]	-	6,5
3906 90 200 0	-- a copolymer of 2-diisopropylaminoethylmethacrylate and decylmethacrylate, in the form of a solution in N,N-dimethylacetamide containing 55 wt.% or more of the copolymer	-	6,5
3906 90 300 0	-- a copolymer of acrylic acid and 2-ethylhexylacrylate containing 10 wt.% or more, but not more than 11 wt.% 2-ethylhexylacrylate	-	6,5
3906 90 400 0	-- acrylonitrile and methyl acrylate copolymer modified with polybutadiene acrylonitrile (NBR)	-	6,5
3906 90 500 0	-- a product of polymerization of acrylic acid with alkylmethacrylate and small amounts of other monomers, for use as a thickener in the production of paste-like printing inks for textiles	-	6,5
3906 90 600 0	-- a triple copolymer of methyl acrylate, ethylene and a monomer containing a non-ring carboxyl group as a substituent group containing 50 wt.% or more of methyl acrylate, mixed or not mixed with silica	-	6,5
3906 90 900	-- other:		
3906 90 900 1	--- in an organic solvent	-	0
	--- other:		
	---- for the production of optical fiber		
3906 90 900 2		-	The rate of import customs duty on super absorbents for the production of diapers classified by the code 3906 90 900 3 HS of the EAEU is set at 0 percent

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
			of the customs value from 05.01.2024 to 12/31/2026 inclusive (paragraph 1 of the Decision of the Council of the Eurasian Economic Commission dated 12/25/2023 N 158).
3906 90 900 3	---- superabsorbents for the production of diapers <5>	-	6,5
3906 90 900 4	---- for wallpaper production <5>	-	6,5
3906 90 900 7	---- other	-	6,5
3907	Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms:		
3907 10 000 0	- polyacetals	-	4
	- other simple polyesters:		
3907 21 000	-- bis(polyoxyethylene)methylphosphonate:		
3907 21 000 1	--- with a hydroxyl number of not more than 100	-	0
3907 21 000 9	--- other	-	4
3907 29	-- other:		
3907 29 100 0	--- polyethylene glycols	-	4
3907 29 900	--- other:		
3907 29 900 1	---- simple polyesters of alcohols with a hydroxyl number of not more than 100	-	0
3907 29 900 9	---- other	-	4
3907 30 000	- epoxy resins:		The rate of import customs duty on certain types of epoxy resins

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
			and polyurethanes in primary forms for the production of optical fibers classified by the code 3907 30 000 1 of the Customs Code of the EAEU is set at 0 percent of the customs value from 01.01.2024 to 02/29/2024 inclusive (paragraph 1 of the Decision of the Council of the Eurasian Economic Commission dated 12/25/2023 N 159).
3907 30 000 1	-- for the production of optical fibers	-	4
3907 30 000 9	-- other	-	4
3907 40 000	- polycarbonates:		
3907 40 000 1	-- with a melt flow rate of at least 9.0 g/10 min, but not more than 15 g/ 10 min at a temperature of 250 ° C and a load of 1.2 kg or at least 55 g / 10 min, but not more than 70 g/ 10 min at a temperature of 300 ° C and a load of 1.2 kg	-	4
3907 40 000 9	-- other	-	4
3907 50 000 0	- alkyd resins	-	4
	- polyethylene terephthalate:		
3907 61 000 0	-- with a viscosity number of 78 ml/g or higher	-	4
3907 69 000 1	- - - fiber-forming, for the production of technical yarns <5>	-	4
3907 69 000 9	- - - other	-	4
3907 70 000 0	- polylactide	-	4
	- other complex polyesters:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3907 91	-- unsaturated:		
3907 91 100 0	--- liquid	-	5
3907 91 900 0	--- other	-	4
3907 99	-- other:		
3907 99 100 0	--- polyethylene naphthalene-2,6-dicarboxylate	-	4
3907 99 900 0	--- other	-	4
3908	Polyamides in primary forms:		
3908 10 000 0	- polyamide-6, -11, -12, -6,6, -6,9, -6,10 or -6.12	-	6,5
3908 90 000 0	- other	-	6,5
3909	Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms:		
3909 10 000 0	- carbamide and thiocarbamide resins	-	6,5
3909 20 000 0	- melamine resins	-	6,5
	- other amino-aldehyde resins:		
3909 31 000 0	-- polymethylene phenylisocyanate (crude MDI, polymer MDI)	-	0
3909 39 000 0	-- other	-	6,5
3909 40 000 0	- phenol-aldehyde resins	-	6,5
3909 50	- polyurethanes:		
3909 50 100 0	-- polyurethane, copolymer 2,2'-(tert-butylimino)diethanol and 4,4'-methylendicyclohexyldiisocyanate, in the form of a solution in N,N-dimethylacetamide with a polymer content of 50 wt.% or more	-	6,5
3909 50 900	-- other:		
3909 50 900 1	--- for the production of optical fibers <5>	-	6,5
3909 50 900 2	--- for the leather and shoe industry <5>	-	6,5
3909 50 900 8	--- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3910 00 000	Silicones in primary forms:		
3910 00 000 1	- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
	- other:		
3910 00 000 2	-- silicone resins	-	0
3910 00 000 8	-- other	-	6,5
	II. WASTE, SCRAPS AND SCRAPS; SEMI-FINISHED PRODUCTS; PRODUCTS		
3915	Waste, scraps and scraps, from plastics:		
3915 10 000 0	- ethylene polymers	-	5
3915 20 000 0	- styrene polymers	-	5
3915 30 000 0	- vinyl chloride polymers	-	5
3915 90	- other plastics:		
3915 90 110 0	-- propylene polymers	-	5
3915 90 800 0	-- other	-	5
3916	Monofilament with a cross-sectional size of more than 1 mm, bars, rods and shaped profiles, with a treated or untreated surface, but not otherwise processed, made of plastics:		
3916 10 000 0	- made of ethylene polymers	-	6,5
3916 20 000 0	- made of vinyl chloride polymers	-	6,5
3916 90	- made of other plastics:		
3916 90 100 0	-- from condensation products or polymerization products with rearrangement, chemically modified or unmodified	-	6,5
3916 90 500 0	-- from polycondition products	-	6,5
3916 90 900 0	-- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3917	Pipes, tubes, hoses and their fittings (e.g. joints, elbows, flanges), made of plastics:		
3917 10	- artificial casings (for sausages) made of cured proteins or cellulose materials:		
3917 10 100 0	-- from cured proteins	-	6,5
3917 10 900 0	-- made of cellulosic materials	-	6,5
	- pipes, tubes and hoses, rigid:		
3917 21	-- made of ethylene polymers:		
3917 21 100 0	--- seamless and cut into segments, the length of which exceeds the maximum size of the cross-section, with a treated or untreated surface, but not subjected to any other treatment	-	6,5
3917 21 900	--- other:		
3917 21 900 1	---- with installed fittings intended for civil aircraft <5>	-	5
3917 21 900 9	---- other	-	6,5
3917 22	-- made of propylene polymers:		
3917 22 100 0	--- seamless and cut into segments, the length of which exceeds the maximum size of the cross-section, with a treated or untreated surface, but not subjected to any other treatment	-	6,5
3917 22 900	--- other:		
3917 22 900 1	---- with installed fittings intended for civil aircraft <5>	-	5
3917 22 900 9	---- other	-	6,5
3917 23	-- made of vinyl chloride polymers:		
3917 23 100	--- seamless and cut into segments, the length of which exceeds the maximum size of the cross-section, with a treated or untreated surface, but not subjected to any other processing:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3917 23 100 1	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
3917 23 100 9	---- other	-	6,5
3917 23 900	--- other:		
3917 23 900 1	---- with installed fittings intended for civil aircraft <5>	-	5
3917 23 900 9	---- other	-	6,5
3917 29 000	-- made of other plastics:		
3917 29 000 1	--- for civil aircraft <5>	-	0
3917 29 000 9	--- other	-	6,5
	- pipes, tubes and hoses, other:		
3917 31 000	-- pipes, tubes and hoses, flexible, withstanding a pressure of at least 27.6 MPa:		
3917 31 000 1	--- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
3917 31 000 2	--- with installed fittings designed for civil aircraft <5>	-	5
3917 31 000 8	--- other	-	6,5
3917 32 000	-- other, not reinforced or combined with other materials, without fittings:		
3917 32 000 1	--- seamless and cut into segments, the length of which exceeds the maximum size of the cross-section, with a treated or untreated surface, but not subjected to any other treatment	-	6,5
	--- other:		
3917 32 000 2	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
3917 32 000 9	---- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3917 33 000	-- other, not reinforced or combined with other materials, with fittings:		
3917 33 000 1	--- with installed fittings designed for civil aircraft <5>	-	5
3917 33 000 9	--- other	-	6,5
3917 39 000	-- other:		
3917 39 000 1	--- seamless and cut into segments, the length of which exceeds the maximum size of the cross-section, with a treated or untreated surface, but not subjected to any processing	-	6,5
	--- other:		
3917 39 000 2	---- for the production of aircraft engines <5>	-	0
	---- other:		
3917 39 000 3	----- with installed fittings designed for civil aircraft <5>	-	5
3917 39 000 8	----- other	-	6,5
3917 40 000	- fittings:		
3917 40 000 1	-- for civil aircraft <5>	-	5
3917 40 000 9	-- other	-	6,5
3918	Floor coverings made of plastics, self-adhesive or non-self-adhesive, in rolls or plates; coverings for walls or ceilings made of plastics specified in note 9 to this group:		
3918 10	- made of vinyl chloride polymers:		
3918 10 100 0	-- consisting of a base impregnated or coated with polyvinyl chloride	m2	6.5, but not less than 0.096 euros per 1 kg
3918 10 900 0	-- other	m2	6.5, but not less than 0.096 euros per 1 kg
3918 90 000 0	- made of other plastics	m2	0.096 euros per 1 kg

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3919	Plates, sheets, film, tape, strip and other flat shapes, of plastics, self-adhesive, in rolls or not in rolls:		
3919 10	- in rolls no more than 20 cm wide:		
	-- strips or tapes coated with non-vulcanized natural or synthetic rubber:		
3919 10 120 0	--- made of polyvinyl chloride or polyethylene	-	6,5
3919 10 150 0	--- made of polypropylene	-	6,5
3919 10 190 0	--- other	-	6,5
3919 10 800 0	-- other	-	6,5
3919 90 000 0	- other	-	6,5
3920	Plates, sheets, film and strips or tapes, other, of plastics, non-porous and non-reinforced, non-porous, without substrate and not connected in a similar way with other materials:		
3920 10	- made of ethylene polymers:		
	-- not more than 0.125 mm thick:		
	--- made of polyethylene with a specific gravity of:		
	---- less than 0.94:		
3920 10 230 0	---- polyethylene film with a thickness of 20 microns or more, but not more than 40 microns, for obtaining a photoresist film used in the manufacture of semiconductor or printed circuits	-	6,5
3920 10 240 0	---- stretchable film	-	6,5
3920 10 250 0	---- other	-	6,5
3920 10 280 0	---- 0.94 or more	-	6,5
3920 10 400	--- other:		
3920 10 400 1	---- film for fixing electrodes of photovoltaic cells, consisting of a layer of polyethylene terephthalate with a thickness of at least 10.8 microns, but not	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	more than 13.2 microns and a layer of ethylene polymers with a thickness of at least 59.2 microns, but not more than 72.8 microns, in rolls with a width of at least 144.6 mm, but not more than 145.4 mm, used for the production of solar panels <5>		
3920 10 400 9	---- other	-	6,5
	-- thickness of more than 0.125 mm:		
3920 10 810 0	--- synthetic paper pulp in the form of wet sheets obtained from unbound thinly branched polyethylene fibrils, mixed or unmixed with cellulose fibers in an amount not exceeding 15%, containing polyvinyl alcohol dissolved in water as a moisturizing agent	-	6,5
3920 10 890	--- other:		
3920 10 890 1	---- insulating film consisting of a layer of polyethylene terephthalate with a thickness of 50 microns with a double-sided coating of ethylene polymers with a thickness of 100 microns each, in rolls with a width of at least 100 mm, but not more than 1150 mm, used for the production of solar panels <5>	-	6,5
3920 10 890 2	---- a film of ethylene polymers with a thickness of 450 microns in rolls with a width of at least 650 mm, but not more than 1100 mm, used for the production of solar panels <5>	-	6,5
3920 10 890 9	---- other	-	6,5
3920 20	- made of propylene polymers:		
	-- not more than 0.10 mm thick:		
3920 20 210	--- biaxially oriented:		
3920 20 210 1	---- film for the production of electrical capacitors <5>	-	0
3920 20 210 9	---- other	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3920 20 290 0	--- other	-	6,5
3920 20 800 0	-- thickness of more than 0.10 mm	-	6,5
3920 30 000	- made of styrene polymers:		
3920 30 000 1	-- sheets for decorative surface cladding by pressing in furniture production <5>	-	6,5
3920 30 000 9	-- other	-	6,5
	- made of vinyl chloride polymers:		
3920 43	-- containing at least 6 wt.% of plasticizers:		
3920 43 100	--- not more than 1 mm thick:		
3920 43 100 1	---- film in rolls for decorative surface cladding by pressing in furniture production <5>	-	6,5
3920 43 100 9	---- other	-	6,5
3920 43 900 0	--- thickness of more than 1 mm	-	6,5
3920 49	-- other:		
3920 49 100	--- not more than 1 mm thick:		
3920 49 100 1	---- rigid non-plasticized	-	6,5
3920 49 100 9	---- flexible	-	6,5
3920 49 900 0	--- thickness of more than 1 mm	-	6,5
	- made of acrylic polymers:		
3920 51 000 0	-- from polymethylmethacrylate	-	6,5
3920 59	-- other:		
3920 59 100 0	--- a film with a thickness of no more than 150 microns made of a copolymer of esters of acrylic and methacrylic acids	-	6,5
3920 59 900 0	--- other	-	6,5
	- of polycarbonates, alkyd resins, polyallyl esters or polyesters of other complex:		
3920 61 000 0	-- made of polycarbonates	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3920 62	-- made of polyethylene terephthalate:		
	--- not more than 0.35 mm thick:		
3920 62 120 0	---- polyethylene terephthalate film with a thickness of 72 microns or more, but not more than 79 microns, for the production of flexible magnetic disks; polyethylene terephthalate film with a thickness of 100 microns or more, but not more than 150 microns, for the production of photopolymer printed plates	-	6,5
3920 62 190	---- other:		
	----- film:		
3920 62 190 2	----- in rolls for decorative surface cladding by pressing in furniture production <5>	-	6,5
3920 62 190 4	----- film consisting of a layer of polyethylene terephthalate containing carbodiimide and titanium oxide, 60 microns thick, a layer of polyethylene terephthalate 130 microns thick, a layer made of ethylene polymers with a thickness of 120 microns and a sprayed layer of aluminum with a thickness of 20 microns, in rolls with a width of 1016 mm, used for the production of solar panels <5>	-	6,5
3920 62 190 5	----- other	-	6,5
3920 62 190 9	----- other	-	6,5
3920 62 900	--- thickness of more than 0.35 mm:		
3920 62 900 1	---- film in rolls for decorative surface cladding by pressing in furniture production <5>	-	6,5
3920 62 900 9	---- other	-	6,5
3920 63 000 0	-- from unsaturated polyesters of complex	-	6,5
3920 69 000 0	-- made of other complex polyesters	-	6,5
	- from cellulose or its chemical derivatives:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3920 71 000 0	-- from regenerated cellulose	-	6,5
3920 73	-- made of cellulose acetate:		
3920 73 100 0	--- film in rolls or in the form of strips or tapes for cinematography or photography	-	6,5
3920 73 800 0	--- other	-	6,5
3920 79	-- from other cellulose derivatives:		
3920 79 100 0	--- made of vulcanized fiber	-	6,5
3920 79 900 0	--- other	-	6,5
	- made of other plastics:		
3920 91 000 0	-- from polyvinyl butyral	-	6,5
3920 92 000 0	-- made of polyamides	-	6,5
3920 93 000 0	-- from amino-aldehyde resins	-	6,5
3920 94 000 0	-- from phenol-aldehyde resins	-	6,5
3920 99	-- made of other plastics:		
	--- of condensation products or polymerization products with rearrangement, chemically modified or unmodified:		
3920 99 210 0	---- polyimide sheet and strip or tape, uncoated or coated only with plastic	-	6,5
3920 99 280 0	---- other	-	6,5
	--- from polycondition products:		
3920 99 520 0	---- polyvinyl fluoride sheet;	-	6,5
3920 99 530 0	polyvinyl alcohol film is biaxially oriented, containing 97 wt.% or more polyvinyl alcohol, uncoated, not more than 1 mm thick	-	6,5
3920 99 590 0	---- ion-exchange membranes made of fluorinated plastics, for use in chlor-alkali electrolyzers	-	6,5
3920 99 900 0	---- other	-	6,5
3921	--- other		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	Plates, sheets, film and strips or tapes made of plastics, other:		
3921 11 000 0	- porous:	-	6,5
3921 12 000 0	-- made of styrene polymers	-	6,5
3921 13	-- made of vinyl chloride polymers		
3921 13 100 0	-- made of polyurethane:	-	6,5
3921 13 900 0	--- flexible	-	6,5
3921 14 000 0	--- other	-	6,5
3921 19 000 0	-- from regenerated cellulose	-	6,5
3921 90	- other:		
	-- from products of condensation or polymerization with rearrangement, chemically modified or unmodified:		
3921 90 100 0	--- made of complex polyesters	-	6,5
3921 90 300 0	--- from phenol-aldehyde resins	-	6,5
	--- from amino-aldehyde resins:		
	---- layered:		
3921 90 410 0	----- high-pressure laminated with a decorated surface on one or both sides	-	6,5
3921 90 430 0	----- other	-	6,5
3921 90 490 0	---- other	-	6,5
3921 90 550 0	--- other	-	6,5
3921 90 600 0	-- from polycondition products	-	6,5
3921 90 900 0	-- other	-	6,5
3922	Bathtubs, showers, sinks for draining water, wash basins, bidets, toilet bowls, seats and covers for them, drain cisterns and similar sanitary products, made of plastics:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3922 10 000 0	- bathtubs, showers, sinks for draining water and sinks for washing	-	6,5
3922 20 000 0	- toilet seats and covers	-	6,5
3922 90 000 0	--- other	-	6,5
3923	Products for the transportation or packaging of goods, made of plastics; stoppers, lids, caps and other closures, made of plastics:		
3923 10 000 0	- boxes, crates, baskets and similar products	-	6,5
	- bags and bags (including conical ones):		
3923 21 000 0	-- made of ethylene polymers	-	6,5
3923 29	-- made of other plastics:		
3923 29 100 0	--- made of polyvinyl chloride	-	6,5
3923 29 900 0	--- other	-	6,5
3923 30	- bottles, bottles, vials and similar products:		
3923 30 10	-- with a capacity of not more than 2 liters:		
3923 30 101 0	--- preforms for the manufacture of products with a capacity of not more than 2 liters	-	6,5
3923 30 109 0	--- other	-	6,5
3923 30 90	-- with a capacity of more than 2 liters:		
3923 30 901 0	--- preforms for the manufacture of products with a capacity of more than 2 liters	-	6,5
3923 30 909 0	--- other	-	6,5
3923 40	- coils, bobbins, bobbins and similar products:		
3923 40 100	-- reels, bobbins and similar articles for photographic and film films or tapes, films and similar materials of heading 8523:		
3923 40 100 1	--- cassettes for magnetic tapes of subheadings 8523 29 150 1, 8523 29 150 2, 8523 29 330 1, 8523 29 330 2, 8523 29 390 1, 8523 29 390 2	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3923 40 100 2	--- cassettes for magnetic tapes of subheadings 8523 29 150 5, 8523 29 150 8, 8523 29 330 5, 8523 29 330 7, 8523 29 390 5, 8523 29 390 7	-	6,5
3923 40 100 9	--- other	-	6,5
3923 40 900 0	-- other	-	6,5
3923 50	- stoppers, caps, caps and other closures:		
3923 50 100 0	-- caps and screw-on bottle caps	-	6,5
3923 50 900 0	-- other	-	6,5
3923 90 000 0	- other	-	6,5
3924	Tableware and kitchen utensils, cutlery and kitchen utensils, other household items and hygiene or toilet items, made of plastics:		
3924 10 000 0	- dinnerware and kitchen utensils	-	6,5
3924 90 000	- other:		
3924 90 000 1	-- from regenerated cellulose	-	6,5
3924 90 000 9	-- other	-	6,5
3925	Construction parts made of plastics, not elsewhere specified or included:		
3925 10 000 0	- tanks, cisterns, tanks and similar containers with a volume of more than 300 liters	-	6,5
3925 20 000 0	- doors, windows and their frames, door sills	-	6,5
3925 30 000 0	- shutters, curtains (including Venetian blinds) and similar products and parts thereof	-	6,5
3925 90	- other:		
3925 90 100 0	-- fittings and fasteners designed for permanent installation in/or on doors, windows, stairs, walls or other parts of buildings	-	6,5
3925 90 200 0	-- trunk, duct and cable gutters for electrical circuits	-	6,5
3925 90 800	-- other:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
3925 90 800 1	--- made of polyurethane	-	6,5
3925 90 800 9	--- other	-	6,5
3926	Other products made of plastics and products made of other materials of headings 3901 - 3914:		
3926 10 000 0	- stationery or school supplies	-	6,5
3926 20 000 0	- clothing and clothing accessories (including gloves, mittens and mittens)	-	6,5
3926 30 000 0	- fasteners and accessories for furniture, vehicles or similar products	-	0
3926 40 000 0	- other decorative figurines and products	-	6,5
3926 90	- other:		
3926 90 500 0	-- perforated containers and similar products designed for filtering water at the entrances to the drainage system	-	6,5
	-- other:		
3926 90 920 0	--- made of sheet material	-	6,5
3926 90 970	--- other:		
3926 90 970 1	---- filter elements (including membranes for hemodialysis) for the medical industry	-	6,5
3926 90 970 2	---- cylinders with a height of not less than 5 mm, but not more than 8 mm, with a diameter of not less than 12 mm, but not more than 15 mm, without optical processing, with a spherical hole on one end, for the production of contact lenses of subposition 9001 30 000 0	-	0
3926 90 970 3	---- filter elements for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	6,5
3926 90 970 4	---- natural gas tanks designed for an operating pressure of 20 MPa or more, intended for	-	6,5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	installation on vehicles using natural gas as motor fuel <5>		
	---- for technical purposes intended for civil aircraft:		
3926 90 970 5	----- for the production of aircraft engines and/or civil aircraft <5>	-	0
3926 90 970 6	----- other	-	5
3926 90 970 7	---- cylinders with a height of not less than 5 mm, but not more than 30 mm, a diameter of not less than 30 mm, but not more than 150 mm, without optical processing, with convex and/or concave and/or flat end surfaces, for the production of lenses for glasses of subposition 9001 50	-	6,5
3926 90 970 9	---- other	-	6,5
4001	Natural rubber, balata, gutta-percha, guaiula, chicle and similar natural resins, in primary forms or in the form of plates, sheets or strips, or tapes:		
4001 10 000 0	- natural rubber latex, whether or not vulcanized	-	0
	- natural rubber in other forms:		
4001 21 000 0	-- smokedshits (a brand of natural rubber)	-	0
4001 22 000 0	-- natural rubber, technically specified (TSNR)	-	0
4001 29 000 0	-- other	-	0
4001 30 000 0	- balata, gutta-percha, guaiula, chicle and similar natural resins	-	2
4002	Synthetic and factual rubber obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	forms or in the form of plates, sheets or strips, or tapes:		
	- styrene butadiene rubber (SBR); carboxylated Styrene butadiene rubber (XSBR):		
4002 11 000	-- latex:		
4002 11 000 1	--- for carpet production <5>	-	5
The rate of import customs duty on latex for carpet production, classified by the code 4002 11 000 1 of the Customs Code of the EAEU, is set at 0 percent of the customs value from 01.01.2022 to 12/31/2024 inclusive (paragraph 1 of the Decision of the Board of the Eurasian Economic Commission of 11.01.2022 N 7).			
4002 11 000 9	--- other	-	5
4002 19	-- other:		
4002 19 100 0	--- styrene butadiene rubber, obtained by emulsion polymerization (E-SBR), in bales	-	5
4002 19 200 0	--- block copolymer of butadiene and styrene, obtained by polymerization in solution (SBS, thermoplastic elastomer), in granules, crumbs or powder	-	5
4002 19 300 0	--- styrene butadiene rubber, obtained by polymerization in solution (S-SBR), in bales	-	5
4002 19 900 0	--- other	-	5
4002 20 000 0	- butadiene rubber (BR)	-	5
	- isobutylenizoprene rubber (butyl rubber) (IIR); halogenated isobutylenizoprene rubber (CIIR or BIIR):		
4002 31 000 0	-- isobutylenizoprene rubber (butyl rubber) (IIR)	-	5
4002 39 000 0	-- other	-	5
	- chloroprene rubber (chlorobutadiene) (CR):		
4002 41 000 0	-- latex	-	5
4002 49 000 0	-- other	-	5
	- nitrile butadiene rubber (NBR):		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4002 51 000 0	-- latex	-	5
4002 59 000 0	-- other	-	5
4002 60 000 0	- isoprene rubber (IR)	-	5
4002 70 000 0	- ethylene propylene diene non-conjugated rubber (EPDM)	-	5
4002 80 000 0	- mixtures of any product of heading 4001 with any product of this heading	-	5
	- other:		
4002 91 000 0	-- latex	-	5
4002 99	-- other:		
4002 99 100 0	--- products modified by the inclusion of plastics	-	5
4002 99 900 0	--- other	-	5
4003 00 000 0	Rubber regenerated in primary forms or in the form of plates, sheets or strips, or tapes	-	5
4004 00 000 0	Waste, scraps and scraps of rubber (other than hard rubber), powders and granules obtained from them	-	5
4005	Non-vulcanized rubber mixture, in primary forms or in the form of plates, sheets or strips, or tapes:		
4005 10 000 0	- rubber mixture filled with technical carbon or silicon dioxide	-	5
4005 20 000 0	- solutions; other dispersions, other than those specified in subheading 4005 10	-	5
	- other:		
4005 91 000 0	-- plates, sheets and strips or tapes	-	5
4005 99 000 0	-- other	-	0
4006	Other shapes (e.g. bars, pipes and shaped profiles) and products (e.g. discs and rings) made of non-vulcanized rubber:		
4006 10 000 0	- tread blanks for tire repair	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4006 90 000 0	- other	-	5
4007 00 000 0	Vulcanized rubber threads and cord	-	5
4008	Plates, sheets, strips or tapes, rods and shaped profiles made of vulcanized rubber, except hard rubber:		
	- made of porous rubber:		
4008 11 000 0	-- plates, sheets and strips or tapes	-	5
4008 19 000 0	-- other	-	5
	- made of non-porous rubber:		
4008 21	-- plates, sheets and strips or tapes:		
4008 21 100 0	--- floor coverings and mats	m2	5
4008 21 900 0	--- other	-	5
4008 29 000 0	-- other	-	5
4009	Pipes, tubes and hoses made of vulcanized rubber, other than hard rubber, without fittings or with fittings (for example, connections, nozzles, flanges):		
	- not reinforced or otherwise combined with other materials:		
4009 11 000 0	-- without fittings	-	3
4009 12 000	-- with fittings:		
4009 12 000 1	--- for the industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
4009 12 000 9	--- other	-	3
	- reinforced or otherwise combined with metal only:		
4009 21 000 0	-- without fittings	-	3
4009 22 000	-- with fittings:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4009 22 000 1	--- for the industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
4009 22 000 9	--- other	-	3
	- reinforced or otherwise combined only with textile materials:		
4009 31 000 0	-- without fittings	-	3
4009 32 000 0	-- with fittings	-	3
	- reinforced or otherwise combined with other materials:		
4009 41 000 0	-- without fittings	-	3
4009 42 000 0	-- with fittings	-	3
4010	Conveyor belts or drive belts, or belting, made of vulcanized rubber:		
	- belts or belting, conveyor belts:		
4010 11 000 0	-- reinforced with metal only	-	5
4010 12 000 0	-- reinforced only with textile materials	-	5
4010 19 000 0	-- other	-	5
	- belts or belting, drive:		
4010 31 000 0	-- endless drive belts of trapezoidal cross-section (V-belts), ribbed, with an outer circumference of more than 60 cm, but not more than 180 cm	-	5
4010 32 000 0	-- endless drive belts of trapezoidal cross-section (V-belts), except ribbed, with an outer circumference of more than 60 cm, but not more than 180 cm	-	5
4010 33 000 0	-- endless drive belts of trapezoidal cross-section (V-belts), ribbed, with an outer circumference of more than 180 cm, but not more than 240 cm	-	5
4010 34 000 0	-- endless drive belts of trapezoidal cross-section (V-belts), except ribbed, with an outer	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	circumference of more than 180 cm, but not more than 240 cm		
4010 35 000 0	-- endless toothed drive belts, with an outer circumference of more than 60 cm, but not more than 150 cm	-	5
4010 36 000 0	-- endless toothed drive belts, with an outer circumference of more than 150 cm, but not more than 198 cm	-	5
4010 39 000 0	-- other	-	5
4011	New pneumatic rubber tires and tires:		
4011 10 000	- for passenger cars (including cargo and passenger vans and sports cars):		
4011 10 000 3	-- with a landing diameter of no more than 16 inches	Pcs.	10
4011 10 000 9	-- other	Pcs.	10
4011 20	- for buses or motor vehicles for the transportation of goods:		
4011 20 100 0	-- with a load index of no more than 121	Pcs.	10
4011 20 900 0	-- with a load index of more than 121	Pcs.	10
4011 30 000 0	- for use on aircraft	Pcs.	0
4011 40 000 0	- for motorcycles	Pcs.	5
4011 50 000	- for bicycles:		
4011 50 000 1	-- for the production of bicycles <5>	Pcs.	5
The rate of import customs duty in respect of certain types of components for the production of bicycles classified by the code 4011 50 000 1 of the Customs Code of the EAEU is set at 0 percent of the customs value from 04/10/2022 to 03/31/2025 inclusive (paragraph 1 of the Decision of the Board of the Eurasian Economic Commission dated 03/29/2022 N 50).			
4011 50 000 9	-- other	Pcs.	5
4011 70 000 0	- for agricultural or forestry vehicles and machinery	Pcs.	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4011 80 000 0	- for vehicles and machines used in construction, mining or industry	Pcs.	5
4011 90 000 0	- other	Pcs.	5
4012	Pneumatic rubber tires and tires, refurbished or used; solid or semi-pneumatic tires and tires, tire treads and rim bands, rubber:		
	- refurbished tires and tires:		
4012 11 000 0	-- for passenger cars (including cargo and passenger vans and sports cars)	Pcs.	15, but not less than 2.02 euros for 1 Pcs.
4012 12 000 0	-- for buses or motor vehicles for the transportation of goods	Pcs.	10
4012 13 000	-- for use on aircraft:		
4012 13 000 1	--- for civil aircraft <5>	Pcs.	5
4012 13 000 9	--- other	Pcs.	15
4012 19 000 0	-- other	Pcs.	15
4012 20 000	- used pneumatic tires and tires:		
4012 20 000 1	-- for civil aircraft <5>	Pcs.	5
4012 20 000 9	-- other	Pcs.	15
4012 90	- other:		
4012 90 200 0	-- tires and tires are massive or semi-pneumatic	Pcs.	15
4012 90 300 0	-- tire treads	Pcs.	15
4012 90 900 0	-- rim tapes	Pcs.	15
4013	Rubber chambers:		
4013 10 000	- for passenger cars (including passenger vans and sports cars), buses or motor vehicles for the transportation of goods:		
4013 10 000 1	-- for passenger cars (including cargo and passenger vans and sports cars)	Pcs.	15

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4013 10 000 9	-- for buses or motor vehicles for the transportation of goods	Pcs.	10
4013 20 000	- for bicycles:		
4013 20 000 1	-- for the production of bicycles <5>	Pcs.	10
The rate of import customs duty in respect of certain types of components for the production of bicycles classified by the code 4013 20 000 1 of the Customs Code of the EAEU is set at 0 percent of the customs value from 04/10/2022 to 03/31/2025 inclusive (paragraph 1 of the Decision of the Board of the Eurasian Economic Commission dated 03/29/2022 N 50).			
4013 20 000 9	-- other	Pcs.	10
4013 90 000 0	- other	Pcs.	13
4014	Hygienic or pharmaceutical products (including nipples) made of vulcanized rubber, other than hard rubber, with or without hard rubber fittings:		
4014 10 000 0	- contraceptives	-	0
4014 90 000 0	- other	-	0
4015	Clothing and clothing accessories (including gloves, mittens and mittens) made of vulcanized rubber, except hard rubber, for various purposes:		
- gloves, mittens and mittens:			
4015 12 000	-- used for medical, surgical, dental or veterinary purposes:		
4015 12 000 1	--- surgical	pairs	10
4015 12 000 9	--- other	pairs	10
4015 19 000 0	-- other	pairs	10
4015 90 000 0	- other	-	10
4016	Vulcanized rubber products, other than hard rubber, other:		
4016 10 000	- made of porous rubber:		
4016 10 000 1	-- for technical purposes intended for civil aircraft <5>	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4016 10 000 9	-- other	-	10
	- other:		
4016 91 000 0	-- floor coverings and floor mats	-	10
4016 92 000 0	-- stationery elastic bands	-	10
4016 93 000	-- gaskets, washers and other seals:		
4016 93 000 1	--- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	0
4016 93 000 4	--- for the production of aircraft engines and/or civil aircraft <5>	-	0
4016 93 000 5	--- other	-	5
4016 94 000 0	-- boat or mooring shock absorbers, inflatable or non-inflatable	-	9
4016 95 000 0	-- other inflatable products	-	10
4016 99	-- other:		
	--- for motor vehicles of headings 8701 - 8705:		
4016 99 520	---- parts made of metal-filled rubbers:		
4016 99 520 1	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	5
4016 99 520 9	---- other	-	8
4016 99 570	---- other:		
4016 99 570 1	---- for industrial assembly of motor vehicles of headings 8701 - 8705, their components and assemblies <5>	-	5
4016 99 570 9	---- other	-	8
	--- other:		
4016 99 910	---- parts made of metal-filled rubbers:		

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
4016 99 910 1	---- for technical purposes intended for civil aircraft <5>	-	5
4016 99 910 9	---- other	-	9
4016 99 970	---- other:		
4016 99 970 1	---- rubber insulin plugs	-	0
4016 99 970 2	---- manual expanders	-	9
4016 99 970 3	---- for technical purposes intended for civil aircraft <5>	-	5
4016 99 970 8	---- other	-	10
4017 00 000	Hard rubber (for example, ebonite) in all forms, including waste and scrap; hard rubber products:		
4017 00 000 1	- pipelines with installed fittings suitable for the transportation of gases or liquids intended for civil aircraft <5>	-	5
4017 00 000 9	- other	-	10
5501	Synthetic thread harness:		
	- nylon or other polyamides:		
5501 11 000 0	-- from the Aramids	-	10
5501 19 000 0	-- other	-	5
5501 20 000 0	- polyester	-	5
5501 30 000 0	- acrylic or modacrylic	-	5
5501 40 000 0	- polypropylene	-	5
5501 90 000 0	- other	-	5
5502	Artificial Thread Harness:		
5502 10 000 0	- cellulose acetate	-	5
5502 90	- other:		
5502 90 100 0	-- viscose	-	5
5502 90 900 0	-- other	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
5503	Synthetic fibers, not subjected to carding, combing or other preparation for spinning:		
	- nylon or other polyamides:		
5503 11 000 1	--- of meta-aramides intended for the manufacture of non-woven materials used in the manufacture of personal protective equipment <5>	-	5
5503 11 000 9	--- other	-	5
5503 19 000 0	-- other	-	5
5503 20 000 0	- polyester	-	5
5503 30 000 0	- acrylic or modacrylic	-	5
5503 40 000 0	- polypropylene	-	5
5503 90 000 0	- other	-	5
5504	Artificial fibers, not subjected to carding, combing or other preparation for spinning:		
5504 10 000 0	- viscose	-	5
5504 90 000 0	- other	-	5
5505	Waste of chemical fibers (including combed combs, spinning waste and plucked raw materials):		
5505 10	- synthetic fibers:		
5505 10 100 0	-- nylon or other polyamides	-	5
5505 10 300 0	-- polyester	-	5
5505 10 500 0	-- acrylic or modacrylic	-	5
5505 10 700 0	-- polypropylene	-	5
5505 10 900 0	-- other	-	5
5505 20 000 0	- artificial fibers	-	5
5506	Synthetic fibers subjected to carding, combing or other preparation for spinning:		
5506 10 000 0	- nylon or other polyamides	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
5506 20 000 0	- polyester	-	5
5506 30 000 0	- acrylic or modacrylic	-	5
5506 40 000 0	- polypropylene	-	5
5506 90 000 0	- other	-	5
5507 00 000 0	Artificial fibers subjected to carding, combing or other preparation for spinning	-	5
5508	Sewing threads made of chemical fibers, whether or not packaged for retail sale:		
5508 10	- made of synthetic fibers:		
5508 10 100 0	-- not packaged for retail sale	-	5
5508 10 900 0	-- packaged for retail sale	-	5
5508 20	- made of artificial fibers:		
5508 20 100 0	-- not packaged for retail sale	-	5
5508 20 900 0	-- packaged for retail sale	-	5
5509	Yarn made of synthetic fibers (except sewing threads), not packaged for retail sale:		
	- containing 85 wt.% or more of nylon or other polyamide fibers:		
5509 11 000 0	-- single-thread yarn	-	5
5509 12 000 0	-- multi-spun (twisted) or single-spun yarn	-	5
	- containing 85 wt.% or more of polyester fibers:		
5509 21 000 0	-- single-thread yarn	-	5
5509 22 000 0	-- multi-spun (twisted) or single-spun yarn	-	5
	- containing 85 wt.% or more of acrylic or modacrylic fibers:		
5509 31 000 0	-- single-thread yarn	-	5
5509 32 000 0	-- multi-spun (twisted) or single-spun yarn	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
	- other yarn containing 85 wt.% or more of synthetic fibers:		
5509 41 000 0	-- single-thread yarn	-	5
5509 42 000 0	-- multi-spun (twisted) or single-spun yarn	-	5
	- other yarn made of polyester fibers:		
5509 51 000 0	-- mixed mainly or exclusively with artificial fibers	-	5
5509 52 000 0	-- mixed mainly or exclusively with animal hair or fine hair	-	5
5509 53 000 0	-- mixed mainly or exclusively with cotton fibers	-	5
5509 59 000 0	-- other	-	5
	- other yarn made of acrylic or modacrylic fibers:		
5509 61 000 0	-- mixed mainly or exclusively with animal hair or fine hair	-	5
5509 62 000 0	-- mixed mainly or exclusively with cotton fibers	-	5
5509 69 000 0	-- other	-	5
	- other yarn:		
5509 91 000 0	-- mixed mainly or exclusively with animal hair or fine hair	-	5
5509 92 000 0	-- mixed mainly or exclusively with cotton fibers	-	5
5509 99 000 0	-- other	-	5
5510	Yarn made of artificial fibers (except sewing threads), not packaged for retail sale:		
	- containing 85 wt.% or more of artificial fibers:		
5510 11 000 0	-- single-thread yarn	-	5
5510 12 000 0	-- multi-spun (twisted) or single-spun yarn	-	5
5510 20 000 0	- other yarn mixed mainly or exclusively with wool or fine animal hair	-	5
5510 30 000 0	- other yarns mixed mainly or exclusively with cotton fibers	-	5

HS code	Name of the item	Additional units.	The rate of import customs duty (as a percentage of the customs value, either in euros or in US dollars), %
5510 90 000 0	- other yarn	-	5
5511	Yarn made of chemical fibers (except sewing threads), packaged for retail sale:		
5511 10 000 0	- made of synthetic fibers, containing 85 wt.% or more of these fibers	-	5
5511 20 000 0	- made of synthetic fibers containing less than 85% by weight.% of these fibers	-	5
5511 30 000 0	- made of artificial fibers	-	5

Source: The Common Commodity Nomenclature of Foreign Economic Activity of the Eurasian Economic Union and the Common Customs Tariff of the Eurasian Economic Union

In 2022, parallel imports were introduced in Russia. The mechanism of parallel imports allows various products to be imported into Russia without the consent of the rights holder. The mechanism of parallel imports started operating in the summer of 2022 in response to sanctions imposed against Russia. The list of products subject to parallel import included chemical products, the supply of which was limited by sanctions. The list of products allowed for parallel import is adjusted by the Government of the Russian Federation (Ministry of Industry and Trade of Russia), with new items periodically added or previous ones excluded.

As of 2024, the mechanism of parallel imports is extended. According to the Ministry of Industry and Trade, the list of products allowed to be imported without the consent of the rights holders will continue to decrease. Parallel import is a temporary measure because the list of goods is dynamic: if a brand decides to resume sales in Russia, it is removed from the list for parallel import.

Table 68. List of goods (groups of goods) in respect of which the provisions of Articles 1252, 1254, paragraph 5 of Article 1286.1, Articles 1301, 1311, 1406.1, subparagraph 1 of Article 1446, Articles 1472, 1515 and 1537 of the Civil Code of the Russian Federation are not applied, provided that the specified goods (groups of goods) are put into circulation for outside the territory of the Russian Federation by right holders (patent holders), as well as with their consent (in terms of chemical products)

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
27	Mineral fuels, petroleum and products of their distillation;	8) Bauer Kompressoren, Bitzer, Case, Case Ih Agriculture, Castrol, Chevron, Claas, Deutz-Fahr,

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
bituminous substances; mineral waxes		Eastman, Exxonmobil, Fendt, Fuchs, Grimme, Holmer, Jcb, John Deere, Kubota, Liqui Moly, Massey Ferguson, Mercedes-Benz, Mitsubishi, Mobil, New Holland, Redexim, Ropa, Shell, Tld, Valtra, Victaulic, Wintersteiger 9)2710 Acura, Advance, Alfa Romeo, Aston Martin, Audi, Bentley, Bmw, Brp, Bugatti, Cadillac, Caterpillar, Chevrolet, Chrysler, Corena, Daf Trucks, Daewoo, Daihatsu, Daimler, Datsun, Diala, Dodge, Elf, Febi, Ferrari, Fiat, Freightliner, Gadinia, Gadus, General Motors (Gm), Gmc, Hewlett Packard (Hp), Honda, Hummer, Infiniti, Jaguar, Jeep, Kenworth, Kluber, Lamborghini, Land Rover, Lexus, Lincoln, Mack Trucks, Maserati, Maybach, Mini, Morlina, Nissan, Peterbilt, Porsche, Rimula, Rolls-Royce, Rover, Saab, Scania, Seat, Shell Helix, Shell Omala, Shell Tonna, Shimano, Sirius, Skoda, Smart, Spirax, Subaru, Suzuki, Swag, Tellus, Tesla, Total, Toyota, Turbo, Volkswagen, Volvo, Yamalube
28	Products of inorganic chemistry; inorganic or organic compounds of precious metals, rare earth metals, radioactive elements or isotopes	10) 2818 20 000 0 Acer, Adata, Aerocool, Alienware, Aoc, Aopen, Apacer, Asrock, Asus, Benq, Chieftec, Cooler Master, Creative, Crucial, Dell, Epos, Gigabyte, Goodram, Hewlett Packard (Hp), Hyperx, Iiyama, Kingston, Lg, Msi, Palit, Patriot, Philips, Pioneer, Samsung, Sandisk, Seagate, Silicon Power, Silverstone, Smartbuy, Toshiba, Transcend, Viewsonic, Wd, Zowie 11) 2827 49 900 0 Envirofalk 12) 2828 10 000 0 13) 2837 11 000 0
29	Organic chemical compounds	14) 2901 29 000 0 Chevron, Shell 15) 2903 23 000 0 16) 2914 12 000 0 Linx, Markem-Imaje 17) 2918 15 000 0 Merck 18) 2922 49 850 0 Dissolvine Trilon 19) 2931 49 000 9 2931 90 000 Pvp, Sequion 20) 2933 39 980 0

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		21) 2933 69 400 0 Bonderite 22) 2934 99 800 0 Celanese
32	Tanning or dyeing extracts; tannins and their derivatives; dyes, pigments and other coloring substances; paints and varnishes; putties and other mastics; printing ink, ink, ink (with the exception of goods registered as medical devices)	25) Acura, Alfa Romeo, Audi, Bentley, Bmw, Cadillac, Chevrolet, Chrysler, Daewoo, Daihatsu, Datsun, Dodge, Ferrari, Fiat, General Motors (Gm), Gmc, Hempel, Henkel, Honda, Hummer, Infiniti, Jaguar, Jeep, Jotun, Kcc, Land Rover, Lexus, Lincoln, Loctite, Maserati, Maybach, Mercedes-Benz, Mini, Mitsubishi, Nissan, Porsche, Rover, Saab, Seat, Skoda, Smart, Subaru, Suzuki, Tesla, Toyota, Volkswagen, Volvo 26) 3204 17 000 0 3204 19 000 0 3204 20 000 0 Cosmenyl, Cosmetic Color, Nalco, Pigmosol, Puricolor, Tinopal 27) 3208 Flint Group, Siegwark 28) 3212 29) 3213 (Except For Auchan) 30) 3214 31) 3215 Brother, Canon, Domino, Epson, Flint Group, Hewlett Packard (Hp), Linx, Ricoh, Siegwark, Weber, Xerox
33	Essential oils and rubbers; perfumes, cosmetics or toiletries (with the exception of goods registered as medicines and medical devices)	32) 3303 00 (Except 27 87 Perfumes Barcelona, A Atkinsons London 1799, Abercrombie & Fitch, Acqua Di Parma, Adopt, Agatha, Alex Simone, Amouroud, Antonio Banderas, Antonio Croce, Apivita, Arabesque, Arnaud Paris, Atkinsons, Aveda, Avon, Baldessarini, Barba Italiana, Belesthetique, Benefit Cosmetics, Beverly Hills Polo Club, Biostheticien, Blumarine, Boellis, Bon Parfumeur, Boucheron, Braccialini, Bring Green, Brioni, Brmud, Bronx Colors, Burberry, Buxom, By Terry, Carlotha Ray, Carner Barcelona, Carolina Herrera, Carven, Cell Fusion C, Chabaud Maison De Parfum France, Charmzone, Cherigan, Chopard, Christian Dior, Christian Louboutin, , Clarins, Cle De Peau Beaute, Collistar, Comme Des Garcons, Costume National, Cropp, Desigual, Detaille 1905 Paris, Diego Dalla Palma, Dose Of Colors, Dotted Zebra, Dr. Pierre Ricaud, Dries Van Noten, Drunk Elephant, Dsquared, Ecococo, Eisenberg, El Ganso, Elemis, Elie Saab, Erborian, Ermanno Scervino, Essential Parfums Paris, Eugene -

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		<p>Perma, Evian, Fanelan, Formula 1, Frapin, , Fresh Line, From Wilds, Fugazzi, Furla, Garnier, Genyum, Giardino Benessere, Givenchy, Gli Elementi, Glov, Goodal, Goutal, Graceful, Graff, Gritti, Grown Alchemist, Guerlain, Guess, H2O Plus, Hair Rituel By Sisley, Halloween, Hej:Pure, Hello Sunday, Hollister, House, Iceberg, Id Parfums, Illamasqua, Issey Miyake, J.Cat Beauty, J.U.S, Jaguar, Janssen Cosmetics, Jayjun, Jean Paul Gaultier, Jeffree Star Cosmetics, Jimmy Choo, John Richmond, Jusbox, Kajal, Karl Lagerfeld, Kate Spade, Kenzo, Kundal, La Biosthetique, La Biosthetique Marcel Contier, La Roche-Posay, Lalique, Lanvin, L'artisan Parfumeur, , , Laura Mercier, Le Monde Gourmand, Le Petit Olivier, Leif, Les Bains Guerbois, Les Destinations, Les Eaux Primordiales, Lesquendieu, Liu.Jo, L'occitane, Locherber Milano, Loewe, Logically, Skin, , , Lottie, Lovea, Lpdo, Lucens Umbria, Lulu Castagnette, Maison Francis Kurkdjian, Maison , Maison Matine, Make Up For Ever, Mandarinina Duck, Manoush, Marc Anthony, Mary Kay, Masaki Matsushima, Matrix, , Mauboussin, Maybelline, Mcm, Medi-Peel, Mohito, Molinard, Moncler, Montblanc, Morgan, Morph, Moschino, My Blend, Narciso Rodriguez, Nars, Nasomatto, Nightology, Nina Ricci, Nip & Fab, Nomenclature, Nuggela & , Numee, Obvious, Once, Oribe, Orto Parisi, Oscar De La Renta, Otto Kern, Paco Rabanne, Penhaligon's, Pepe Jeans, Perfumes Loewe, Perlier, , Philipp Plein, Philly & Phill, Phytorelax, Pink Sugar, Place Des Lices, Pretty Vulgar, Reistill, Replay, Reserved, Reuzel, Revox B77, Rochas, Room 1015, Rosette, Route 66, S.Oliver, S.T, Dupont, Salvatore Ferragamo, Sawalef, Scalpers, Serge Lutens, Sergio Tacchini, Shakira, Shiseido, Shiseido Ginza Tokyo, Sinsay, Sisley-Paris, Skin Proud, Skinceuticals, Skintsugi, Skybottle, Sol De Janeiro, Somens, Sothys, Supermood, Swiss Arabian, Sylvaine Delacourte, Tabac, Terre De Mars, The Different Company, Thomas Kosmala, Tiziana Terenzi, Tocca, Too Cool For School, Tous, Trussardi, Unic Naturals, United Colors Of Benetton, Uriage, V Canto By Terenzi, Van Cleef, Venus, Versace, Vichy, Victorinox, Vivienne Sabo, W7, Wide Society Le Parfum En Liberte, Yohji Yamamoto, Yves Rocher, Zadig & Voltaire, Zarkoperfume)</p> <p>33) 3304 (Except For Barhatniye ruchki, sto receptov krasoti, cherniy zhemchug, chistaya linia, Abercrombie & Fitch, Acqua Di Parma, Ahc, Ainhua, Alex Simone,</p>

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		<p>Alma K, Amouroud, Andalou Naturals, Antonio Banderas, Apivita, Arabesque, Arnaud Paris, Aveda, Avon, Avotte, Axe, Baldessarini, Barba Italiana, , Bayer, Beiersdorf, Belesthetique, Benefit Cosmetics, Bepanthen, Biobalance, Bioderma, Bio-Oil, Biostheticien, Blithe, Blumarine, Boucheron, Bring Green, Brioni, Brmud, Bronx Colors, Bueno, Burberry, Buxom, By Terry, Camay, Carenology, Carner Barcelona, Carolina Herrera, Carven, Cell Fusion C, Cettua, Charmzone, Christian Breton, Christian Dior, Christian Louboutin, , Clarins, Cle De Peau Beaute, Collistar, Cottage, Cropp, Deborah, Detaille 1905 Paris, D&G Dolce & Gabbana, Diego Dalla Palma, Dose Of Colors, Dotted Zebra, Dove, Dr. Ceuracle, Dr. G, Dr. Pierre Ricaud, Dries Van Noten, Drunk Elephant, Dsquared, Ecococo, Eisenberg, Elemis, Embryolisse, Equilibra, Erborian, Ermanno Scervino, Etat Pur, Eucerin, Eugene - Perma, Evian, Evidense De , Evo, Evo Bottle Blonde, Evo Fab Pro, Evo Fabuloso, Fanelan, Filorga, Flor De Man, Flormar, Fontana Contarini, Formula 1, Frapin, , Fresh Line, From Wilds, Furla, Garnier, Gemology, Giardino Benessere, Givenchy, Gli Elementi, Glov, Goodal, Gosh, Goutal, Graceful, Graff, Gritti, Grown Alchemist, Guerlain, Guess, H2O Plus, Hair Rituel By Sisley, Happy Moments, Hej:Pure, Hello Ganic, Hello Sunday, Holika Holika, Hollister, House, Hue-Verse, Huxley, Id Parfums, Illamasqua, Institut Esthederm Paris, Issey Miyake, It's Skin, J.Cat Beauty, Jaguar, Janssen Cosmetics, Jean Paul Gaultier, Jeffree Star Cosmetics, Jimmy Choo, John Richmond, , Juice Beauty, Kajal, Karl Lagerfeld, Kate Spade, Kenzo, Kevin.Murphy, Kleenex, Kundal, Kydra, La Biosthetique, La Biosthetique Marcel Contier, La Colline, La Prairie, La Prairie Caviar Premier, La Prairie Dermo Caviar, La Prairie Haute-Rejuvenation, La Prairie Platinum Rare, La Prairie Skin Caviar, La Prairie White Caviar, La Ric, La Roche-Posay, Labolatories Filorga, Labolatories Filorga Paris, Lacabine, L'action, Lalique, Lanvin, Lapalette Beauty, L'artisan Parfumeur, , , Laura Mercier, Le Monde Gourmand, Le Petit Olivier, Leif, Les Destinations, Lesquendieu, Life Threads, Lipsmacker, Liu.Jo, L'occitane, Loewe, Logically, Skin, Loivie, Lorac, , , Lottie, Love Beauty And Planet, Lovea, Lucens Umbria, Lululun, Lumidose, Mades Cosmetics, Maison Francis Kurkdjian, Make Up For Ever, Marc Anthony, Mary Kay, Masaki Matsushima, Matrix, , Mauboussin, Maxclinic,</p>

The EAEU
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Product name

Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)

Maybelline, Mbr, Mcm, Mediheal, Medi-Peel, Meine Liebe, Midnight Rain, Misoli, Missha, Mohito, Molinard, Moncler, Montblanc, Morph, Moschino, Muto, My Blend, Naj-Oleari, Naos, Narciso Rodriguez, Nars, Naturaverde, Nina Ricci, Nip & Fab, Nivea, Nivea Baby, Nivea Men, Nivea Sun, Nouba, Novexpert, Nuggela & , Numee, Oribe, Orjena, Oscar De La Renta, Otto Kern, Paco Rabanne, Payot, Penhaligon's, Pepe Jeans, Perlier, , Philipp Plein, Philly & Phill, Physicians Formula, Phytorelax, Pigeon, Pippa Of London, Place Des Lices, , Pretty Vulgar, Pro-Dermasil, Profhilo, Profusion, Pupa, R+Co, Reistill, Reserved, Revive, Revox B77, Rexona, Reuzel, Rochas, Rosette, Route 66, S.Oliver, S.T, Dupont, Salvatore Ferragamo, Sawalef, Schmidt's, Secret Professionnel, Serge Lutens, Sesderma, Sim Sensitive, Shakira, Shiseido, Shiseido Ginza Tokyo, Silver Rain, Sinsay, Sisley-Paris, Skin Proud, Skinceuticals, Skinrx Lab, Skintsugi, Skybottle, Smith & Cult, Snp, Sol De Janeiro, Sothys, Staino By Evo Fab Pro, Starskin, Stendhal, Sudocrem, Supermood, Swiss Arabian, Tabac, Terre De Mars, Tiziana Terenzi, Tocca, Too Cool For School, Trussardi, Ultraceuticals, Unilever, United Colors Of Benetton, Uriage, V76, Van Cleef, Venus, Versace, Vichy, Viscoderm, W7, When, Yohji Yamamoto, Youth Lab, Yunjac, Yves Rocher, Zadig & Voltaire, Zarkoperfume, Zelens)

34) 3305 (With The Exception Of Sto receptov krasoti, Chistaya Liniya, Abercrombie & Fitch, Acqua Di Parma, Alex Simone, Alterna, Amouroud, Andalou Naturals, Antonio Banderas, Apivita, Arabesque, Arnaud Paris, Authentic Beauty Concept, Aveda, Avon, Avotte, Axe, Baldessarini, Barba Italiana, Beiersdorf, Belesthétique, Benefit Cosmetics, Bioderma, Biostheticien, Blondme, Blumarine, Bonacure, Boucheron, Bring Green, Brioni, Brmud, Bronx Colors, Burberry, Buxom, Carner Barcelona, Carolina Herrera, Cell Fusion C, Charmzone, Christian Dior, Christian Louboutin, , Clarins, Clear, Cloud Nine, Collistar, Color.Me By Kevin.Murphy, Confume, Cottage, Deborah, Detaille 1905 Paris, Diego Dalla Palma, Dose Of Colors, Dotted Zebra, Dove, Dr. Pierre Ricaud, Dries Van Noten, Drunk Elephant, Dsquared, Ecococo, Eisenberg, Elastine, Elemis, Erayba, Erborian, Etat Pur, Eucerin, Eugene - Perma, Evian, Evidens De , Evo, Evo Bottle Blonde, Evo Fab Pro, Evo Fabuloso, Fanelan, Flor De Man, Formula 1, Frapin, ,

The EAEU
HS Group

Product name

Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)

Fresh Line, From Wilds, Garnier, Gemology, Givenchy, Gli Elementi, Gliss Kur, Glov, Goodal, Gosh, Got2b, Graceful, Graff, Gritti, Grown Alchemist, Guerlain, Guess, H2O Plus, Hair Rituel By Sisley, Happy Moments, Head & Shoulders, Hej:Pure, Hello Sunday, Herbal Essences, Holika Holika, Hollister, Hue-Verse, Id Parfums, Igora, Illamasqua, Indola, Institut Esthederm Paris, Its Skin, J.Cat Beauty, Jaguar, Janssen Cosmetics, Jean Paul Gaultier, Jeffree Star Cosmetics, Jimmy Choo, John Richmond, Jusbox, Kajal, Karl Lagerfeld, Kate Spade, Kenzo, Kevin.Murphy, Kundal, Kydra, K18 Biomemetic Hairsience, La Biosthetique, La Biosthetique Marcel Contier, La Prairie, La Prairie Caviar Premier, La Prairie Dermo Caviar, La Prairie Haute-Rejuvenation, La Prairie Platinum Rare, La Prairie Skin Caviar, La Prairie White Caviar, La Roche-Posay, L'action, Laliq, Lanvin, L'artisan Parfumeur, , , Laura Mercier, Le Monde Gourmand, Le Petit Olivier, Lee Stafford, Leif, Les Destinations, Lesquendieu, Life Threads, L'occitane, Lock Stock & Barrel, Loewe, Logically, , , Lottie, Love Beauty And Planet, Lovea, Lucens Umbria, Lumidose, Luminance, Mades Cosmetics, Maison Francis Kurkdjian, Make Up For Ever, Marc Anthony, Matrix, , Mauboussin, Maybelline, Mbr, Mcm, Mediheal, Meine Liebe, Men Perfect, Midnight Rain, Missha, Moncler, Montblanc, Morfose, Naos, Nars, Naturaverde, Nina Ricci, Nip & Fab, Nivea, Nivea Baby, Nivea Men, Nivea Sun, Nizocare, Nizoral, Nuggela & , Numee, Olaplex, Oribe, Oscar De La Renta, Osis, Otto Kern, Paco Rabanne, Palette, Palmolive, Pantene Pro-V, Penhaligon's, Pepe Jeans, Perfect Mousse, Perlier, , Philipp Plein, Philly & Phill, Phytorelax, Pigeon, Pippa Of London, Pretty Vulgar, Professionnelle, Proseries, R+Co, R+Co Bleu, Reen, Reistill, Revox B77, Reuzel, Rochas, Rosette, Route 66, S.Oliver, S.T. Dupont, Salvatore Ferragamo, Sawalef, Schauma, Schwarzkopf Professional, Secret Professional, Sesderma, Shakira, Shantu, Silhouette, Silver Rain, Sim Sensitive, Sisley-Paris, Skin Proud, Skinceuticals, Skintsugi, Skybottle, Sol De Janeiro, Sothys, Staino By Evo Fab Pro, Starskin, Stmnt Statement Grooming Goods, Supermood, Swiss Arabian, Syoss, Tabac, Taft, Terre De Mars, Tigi, Timotei, Tiziana Terenzi, Too Cool For School, Tresemme, Trussardi, Unilever, United Colors Of Benetton, Uriage, V76, Van

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		<p>Cleef, Venus, Vichy, W7, Yohji Yamamoto, Yves Rocher, Zadig & Voltaire, Zarkoperfume)</p> <p>35) 3306 (With The Exception Of "Lesnoy balzam", "Chistaya liniya" Antonio Banderas, Aquafresh, Belesthetique, Biomed, Biostheticien, Blend-A-Med, Carolina Herrera, Christian Louboutin, Close Up, Colgate, Dr. Pierre Ricaud, Dries Van Noten, Elemis, Elmex, Equilibra, Erborian, Fanelan, Grown Alchemist, Happy Moments, Id Parfums, Innova, Janssen Cosmetics, Jean Paul Gaultier, Kamistad Baby, La Biosthetique, La Biosthetique Marcel Contier, L'artisan Parfumeur, L'occitane, Love Beauty And Planet, Nina Ricci, Oral-B, Paco Rabanne, Parodontax, Penhaligon's, Pepsodent, Perioe, Pro-Dermasil, Promedent, Reach, Rosette, Sensodyne, Sesderma, Shakira, Sothys, Splat, Unilever, United Colors Of Benetton, Yves Rocher, Zhong Hua)</p> <p>36) 3307 (With The Exception Of "Lesnoy balzam", "Chistaya liniya" Abercrombie & Fitch, Acqua Di Parma, Ahc, Air Wick, Alex Simone, Amouroud, Andalou Naturals, Antonio Banderas, Aqualor, Apivita, Arabesque, Arnaud Paris, Aveda, Avon, Avotte, Axe, Baldessarini, Barba Italiana, Beiersdorf, Belesthetique, Benefit Cosmetics, Beverly Hills Polo Club, Biostheticien, Blumarine, Boellis, Botanica, Boucheron, Bring Green, Brioni, Brmud, Bronx Colors, Burberry, Buxom, Camay, Carner Barcelona, Carolina Herrera, Carven, Cell Fusion C, Cettua, Charmzone, Christian Dior, Christian Louboutin, , Clarins, Collistar, Confume, Cropp, Deborah, Detaille 1905 Paris, Diego Dalla Palma, Dose Of Colors, Dotted Zebra, Dove, Dr. Pierre Ricaud, Dries Van Noten, Drunk Elephant, Dsquared, Ecococo, Eisenberg, Elemis, Erborian, Eucerin, Eugene - Perma, Evian, Evo, Evo Bottle Blonde, Evo Fab Pro, Evo Fabuloso, Fa, Fanelan, Finish, Flor De Man, Formula 1, Frapin, , Fresh Line, From Wilds, Garnier, Gemology, Gillette, Givenchy, Gli Elementi, Glov, Goodal, Graceful, Graff, Gritti, Grown Alchemist, Guerlain, Guess, H2O Plus, Hair Rituel By Sisley, Hej:Pure, Hello Sunday, Holika Holika, Hollister, House, Hue-Verse, , Id Parfums, Illamasqua, It's Skin, J.Cat Beauty, Jaguar, Janssen Cosmetics, Jean Paul Gaultier, Jeffree Star Cosmetics, Jimmy Choo, John Richmond, , Kajal, Karl Lagerfeld, Kate Spade, Kenzo, Kevin.Murphy, Kimberly-Clark Professional, Kleenex, Kundal, La Biosthetique, La Biosthetique Marcel Contier,</p>

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
34	Soap, surfactants, detergents, lubricants, artificial and ready-made waxes, cleaning or polishing compounds, candles and similar products, modeling pastes, plasticine, "dental wax" and dental compositions based on gypsum (with the exception of goods registered as medical devices)	<p>La Perla, La Prairie, La Prairie Caviar Premier, La Prairie Dermo Caviar, La Prairie Haute-Rejuvenation, La Prairie Platinum Rare, La Prairie Skin Caviar, La Prairie White Caviar, La Ric, La Roche-Posay, Lady Speed Stick, Lalique, Lanvin, L'artisan Parfumeur, , , Laura Mercier, Le Monde Gourmand, Le Petit Olivier, Leif, Les Destinations, Lesquendieu, Life Threads, Liu Jo, L'occitane, Locherber Milano, Lock Stock & Barrel, Loewe, Logically, , Lottie, Love Beauty And Planet, Lovea, Lucens Umbria, Lumidose, Makes Cosmetics, Maison Francis Kurkdjian, , Make Up For Ever, Marc Anthony, Mary Kay, Matrix, , Mauboussin, Max Benjamin, Maybelline, Mbr, Mcm, Meine Liebe, Mennen Speed Stick, Midnight Rain, Missha, Mohito, Molinard, Moncler, Montblanc, Morph, My Blend, Nars, Nina Ricci, Nip & Fab, Nivea, Nivea Baby, Nivea Men, Nivea Sun, Nuggela & Sule, Numee, Old Spice, Oscar De La Renta, Otrivin Monodose, Otto Kern, Paco Rabanne, Payot, Penhaligon's, Pepe Jeans, Perlier, , Philipp Plein, Philly & Phill, Phytorelax, Pigeon, , Pretty Vulgar, Pupa, Reistill, Reserved, Reuzel, Revox B77, Rexona, Rochas, Rosette, Route 66, S.Oliver, S.T. Dupont, Salvatore Ferragamo, Sawalef, Schmidt's, Sesderma, Shakira, Silver Rain, Sinsay, Sisley-Paris, Skin Proud, Skinceuticals, Skintsugi, Skybottle, Sol De Janeiro, Somat, Sothys, Staino By Evo Fab Pro, Supermood, Swiss Arabian, Tabac, Terre De Mars, Timotei, Tiziana Terenzi, Too Cool For School, Skin, Trussardi, Unilever, United Colors Of Benetton, Uriage, V76, Van Cleef, Venus, Versace, Vichy, Vismed, W7, Yohji Yamamoto, Yves Rocher, Zadig & Voltaire, Zarkoperfume)</p> <p>37) Acura, Alfa Romeo, Audi, Bentley, Bmw, Borgwarner, Cadillac, Castrol, Chevrolet, Chrysler, Daewoo, Daihatsu, Datsun, Dodge, Ferrari, Fiat, General Motors (Gm), Gmc, Honda, Hummer, Infiniti, Jaguar, Jeep, Land Rover, Lexus, Lincoln, Liqui Moly, Maserati, Maybach, Mercedes-Benz, Mini, Mitsubishi, Nissan, Porsche, Rover, Saab, Seat, Smart, Subaru, Suzuki, Tesla, Toyota, Volkswagen, Volvo</p> <p>38) 3401 30 000 0 (Except For Barhatnie ruchki, sto receptov krasoti, chistaya linia, Acqua Di Parma, Andalou Naturals, Apivita, Aveda, Avon, Axe, , Beiersdorf, , Benefit Cosmetics, Bioderma, Biomio,</p>

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
38	Other chemical products (with the exception of goods registered as medical devices)	<p>Blithe, Boellis, Buxom, Camay, Carven, Christian Dior, Clear, Cottage, Deborah, Dove, Dr. Ceuracle, Dr. Pierre Ricaud, Drunk Elephant, Ermanno Scervino, Eucerin, , Evo, Evo Bottle Blonde, Evo Fab Pro, Evo Fabuloso, Fa, Fresh Line, Gemology, Giardino Benessere, Givenchy, Guerlain, Hair Rituel By Sisley, Happy Moments, Hello Ganic, Hue-Verse, Huggies, Huxley, Id Parfums, Institut Esthederm Paris, Jayjun, Kenzo, Kimcare, Kleenex, La Prairie, La Prairie Caviar Premier, La Prairie Dermo Caviar, La Prairie Haute-Rejuvenation, La Prairie Platinum Rare, La Prairie Skin Caviar, La Prairie White Caviar, La Ric, Laura Mercier, Lee Stafford, Life Threads, Locherber Milano, Loewe, Lookdore, Love Beauty And Planet, Lumidose, Mades Cosmetics, Maison Francis Kurkdjian, , Make Up For Ever, Mary Kay, Masaki Matsushima, , Mbr, Meine Liebe, Midnight Rain, Missha, Molinard, Moschino, Naos, Nars, Naturaverde, Nivea, Nivea Baby, Nivea Men, Nivea Sun, Old Spice, On: The Body, Oribe, Orjena, Palmolive, Pampers, Payot, Pigeon, Pippa of London, Place Des Lices, Protex, Pupa, R+Co, Rexona, Rosette, Safeguard, Scott, Sesderma, Silver Rain, Sisley-Paris, Snp, Staino by Evo Fab Pro, Timotei, Tiziana Terenzi, Ultraceuticals, Unilever, Uriage, Versace, Victorinox, Wypall, Yves Rocher, Zadig & Voltaire)</p> <p>39) 3402 Amway, Bonderite, Dr. Beckmann, Easy-Wet, Ecover, Frosch, Hewlett Packard (Hp) (Except For Finish, Vanish)</p> <p>40) 3403 Advance, Bechem, Blaser, Bonderite, Bpw, Brp, Caterpillar, Corena, Diala, Elf, Eni, Exxonmobil, Febi, Felix, Gadinia, Gadus, , Leybold, Mobil, Morlina, Motorex, Mysella, Quaker, Rimula, Shell, Shell Helix, Shell Omala, Shell Tonna, Shimano, Sirius, Spirax, Struers, Swag, Tellus, Texaco, Total, Turbo, Valvoline, Wabco, Wd-40, Yamalube</p> <p>41) 3407 00 000 0 Spin Master</p> <p>49) Acura, Alfa Romeo, Audi, Bentley, Bmw, Cadillac, Castrol, Chevrolet, Chrysler, Daewoo, Daihatsu, Datsun, Dodge, Elf, Ferrari, Fiat, General Motors (Gm), Gmc, Honda, Hummer, Infiniti, Jaguar, Jeep, Land Rover, Lexus, Lincoln, Maserati, Maybach, Mercedes-Benz,</p>

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		Mini, Mitsubishi, Nissan, Porsche, Rover, Saab, Seat, Siemens, , Smart, Subaru, Suzuki, Tesla, Total, Toyota, Volkswagen, Volvo (Except For Air Wick, Finish, Vanish) 50) 3808 99 800 0 Rocima (Except for Air Wick, Finish, Vanish) 51) 3810 Esab 52) 3811 Afton, Brp, Chevron, Infineum, Lubrizol, Yamalube 53) 3814 00 900 0 Domino 54) 3815 11 000 0 Nysosel 55) 3816 00 000 0 Fiberfrax, , Rhi Magnesita, Refratechnik, Wagstaff 56) 3817 00 800 0 Mato, Rema Tip Top 57) 3819 00 000 0 58) 3820 00 000 0 59) 3822 Bentonorit, Flop Am, Hydraizer (Polymer Systems), Magnafloc 60) 3824 40 000 0 3824 50 3824 99 960 Bentonorit, Bonderite, Domino, Gcp (Gcp Applied Technologies), Flopam, Hydraizer (Polymer Systems), Iluka, Magnafloc, Miltenyi Biotec (Except for Air Wick, Finish, Vanish)
39	Plastics and products made from them (with the exception of goods registered as medical devices)	61) Acura, Ae, Alfa Romeo, Aston Martin, Audi, Basf, Bentley, Beral, Beru, Blueprint, Bmw, Bosch, Brembo, Bugatti, Cadillac, Case, Case Ih Agriculture, Champion, Chevrolet, Chrysler, Claas, Contitech, Daewoo, Daf Trucks, Daihatsu, Daimler, Datsun, Dayco, Delphi, Denso, Deutz-Fahr, Dodge, Elring, Evasin, Eval, Fag, Febi, Federal Mogul, Fendt, Ferodo, Ferrari, Fiat, Filtron, Fp Diesel, Fram, Freightliner, Gates, General Motors (Gm), Gmc, Glyco, Goetze, Grimme, Gsp, Hella, Holmer, Honda, Hummer, Ina, Infiniti, Jaguar, Jcb, Jeep, John Deere, Kenworth, Kubota, Kyb, Lamborghini, Land Rover, Lexus, Lincoln, Luk, Mack Trucks, Mahle, Mann, Maserati, Massey Ferguson, Maybach, Mercedes-Benz, Mini, Mitsubishi, Moog, Narva, Neolux, New Holland, Ngk/Ntk, Nissan, Nissens, Ntn Snr, Nural, Osram, Payen,

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		Peterbilt, Philips, Porsche, Redexim, Rexroth, Rolls-Royce, Ropa, Rover, Saab, Sachs, Scania, Seat, Siemens, , Smart, Soamol, Subaru, Suzuki, Swag, Tesla, Tld, Toyota, Trw, Valtra, Ube, Vickers, Victor Reinz, Volkswagen, Volvo, Wabco, Wagner, Wintersteiger 62) 3901 Borshape, Daelim, Dowlex, Estalene, Exceed, Exxonmobil, Lotte Chemical, Lucene, Lyondellbasell, Sabic, Yuclair 63) 3902 10 000 0 3902 30 000 0 Admer, Adsyl, Affinity, Borpact, Borpure, Borseal, Elf, Eltex, Modic, Moplen, Sabic, Topilene, Total, Vistamaxx 64) 3903 Lotte Chemical, Lucene, Styrolution, Styrolux 65) 3905 91 000 0 3905 99 Eval, Evasin, Fhf, Soamol 66) 3906 10 000 0 3906 90 900 7 Acusol, Expanel, Lucite, Matsumoto, Rheosolve 67) 3907 29 900 1 3907 29 900 9 3907 99 900 0 Aquence, Basf, Sun Chemical, Covestro, Dow, Liofol, Loctite, Shell, Sunlam, Repsol, Technomelt 68) 3908 90 000 0 Durethan, Ube, Ultramid 69) 3909 50 900 8 Aquence, Basf, Loctite, Liofol, Selar, Sun Chemical, Sunlam, Technomelt 70) 3910 00 000 Acer, Adata, Aerocool, Alienware, Aoc, Aopen, Apacer, Asrock, Asus, Benq, Chieftec, Cooler Master, Creative, Crucial, Dell, Dupont, Epos, Flofoam, Gigabyte, Goodram, Hewlett Packard (Hp), Hyperx, Iiyama, Kingston, Lg, Msi, Palit, Patriot, Philips, Pioneer, Samsung, Sandisk, Seagate, Silicon Power, Silverstone, Smartbuy, Toshiba, Transcend, Viewsonic, Wd, Zowie 71) 3911 90 980 0 Bondyram, Bynel 72) 3914 00 000 0 Dupont 73) 3917 Hans Pries 74) 3917 10

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		3917 21 900 1 3917 22 900 1 3917 23 900 1 3917 29 000 1 3917 31 000 2 3917 32 000 3917 33 000 3917 39 000 3917 40 000 1 75) 3919 3m, Tesa 76) 3920 Dupont, Eagleburgmann, Fumasep, Fumatech, Gore 77) 3920 10 3920 20 210 9 3920 20 290 0 3920 62 190 3 Agfa, Hewlett-Packard (Hp), Lenzing, Taghleef, Torayfan 78) 3921 Anza, Armaflex, Epson, K-Flex 79) 3923 (with the exception of Aveda, Color.Me By Kevin.Murphy, Cropp, House, La Ric, Mary Kay, Mohito, Oribe, Reserved, Sinsay) 80) 3924 (Except For Aquarius, Cropp, House, Karl Lagerfeld, Kimberly-Clark Professional, Kimtech, La Ric, Mary Kay, Mohito, Reserved, Sinsay, Speedo) 81) 3925 Danfoss, Fhf, Schneider Electric 82) 3926 3m, Abb, Alfa Laval, Ate, Atemi, Bosch, Brp, Casio, Carbon, Clear Fit, Cognex, Dender, Dewalt, Eagleburgmann, Edding, Elma, Fhf, Gopro, Hans Pries, Harting, Honeywell, Kipp, Life Fitness, Makita, Metabo, Miltenyi Biotec, Nintendo, Nordictrack, Odu, Oxygen Fitness, Paper Mate, Parker, Phoenix Contact, Post-It, Precor, Schneider Electric, Scotch, Shimano, Sole, Stanley, Technogym, Torneo, Tsc, Unixfit, Yamaha, Zebra
40	Rubber, rubber and products made from them (with the exception of goods registered as medical devices)	83) Acura, Ae, Alfa Romeo, Amazone, Agro-Masz, Audi, Bednar, Bentley, Beral, Beru, Blueprint, Bmw, Bosch, Brembo, Cadillac, Case, Case Ih Agriculture, Champion, Chevrolet, Chrysler, Claas, Daewoo, Daihatsu, Datsun, Dayco, Delphi, Denso, Deutz-Fahr, Dodge, Elring, Fag, Febi, Federal Mogul, Fendt, Ferodo, Ferrari, Fiat, Filtron,

The EAEU HS Group	Product name	Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)
		Fp Diesel, Fram, Glyco, Gmc, Goetze, , Grimme, Gsp, Hella, Holmer, Honda, Hummer, Husqvarna, Ina, Infiniti, Jaguar, Jcb, Jeep, John Deere, Kelly, Kubota, Kverneland, Kyb, Land Rover, , Lemken, , Lexus, Lincoln, Luk, Mann, Maschio, Maserati, Massey Ferguson, Maybach, Mercedes-Benz, Mf Metal-Fach, Mini, Mitsubishi, Moog, Narva, Neolux, New Holland, Ngk, Nissan, Nissens, Ntk, Ntn Snr, Nural, Osram, Parker, Payen, Philips, Porsche, Quivogne, Redexim, Ropa, Rover, Saab, Sachs, Seat, Siemens, Skf, , Smart, Subaru, Summers, Suzuki, Swag, Tesla, Tld, Tolmet, Toyota, Trelleborg, Trw, Valtra, Victor Reinz, Volkswagen, Volvo, Wagner, Wintersteiger 84) 4006 10 000 0 Rema Tip Top, Loctite, Henkel 85) 4008 Eagleburgmann 86) 4008 29 000 0 Flexowell, Kellve, Contitech, Rema Tip Top 87) 4009 Ate, Bomag, Brueninghaus-Hydromatik, Brp, E Emer, Faro, Hans Pries, Mahle, Parker, Provia, Thunderflex, Wabco, Yamaha 88) 4010 Brp, Contitech, Flexowell, Gates, Hans Pries, Kellve, Metelli, Micro-V, Optibelt, Rema Tip Top, Stellox, Yamaha, Yanmar, Zebra 89) 4011 Bridgestone, Brp, Goodyear, Michelin, Mites, Rubena, Sram, Wilderness Trail Bikes (Wtb), Yamaha 90) 4012 13 000 4012 20 000 1 91) 4012 90 900 0 Shimano 92) 4013 Brp, Mitas, Rubena, Sram, Wilderness Trail Bikes (Wtb), Yamaha 93) 4014 94) 4015 (Except For Kimtech, Kimtech Pure, Kimtech Science, Kleenguard), Speedo 95) 4016 Abb, Alfa Laval, Apple, Arnott, Ate, Bahco, Brp, Casio, Caterpillar, Danfoss, Eagleburgmann, Elring, Hans Pries, Hewlett-Packard (Hp), Kipp, Knipex, Mahle, Metelli, Nws, Scania, Stabilo, Stanley, Yamaha 96) 4017 00 000 1

The EAEU
HS Group

Product name

Product code and/or means of individualization (you should be guided by the EAEU HS code and/or trademarks that belong to copyright holders registered in unfriendly countries)

Aston Martin, Brp, Bugatti, Daf Trucks, Daimler, Freightliner, Gates, General Motors (Gm), Kenworth, Lamborghini, Mack Trucks, Mahle, Peterbilt, Rexroth, Rolls-Royce, Scania, Vickers, Wabco, Viton, Yamaha

Source: Ministry of Industry and Trade of Russia

7.2. Customs procedures of the Eurasian Economic Union (EAEU)

In accordance with Article 127 "Application of customs procedures" of the Customs Code of the EAEU, goods transported across the customs border of the Union and other goods, in cases established by the Code, for location and use in the customs territory of the Union, export from the customs territory of the Union and (or) location and use outside the customs territory of the Union are subject to placement under customs procedures, unless otherwise established by the Code, i.e. goods that move across the customs border of the EAEU must necessarily be placed under one or another customs procedure.

The customs procedure defines the requirements and conditions for the use and disposal of goods in the customs territory or outside it. Depending on the purposes of finding and using goods in the customs territory of the Union, their export from the customs territory of the Union and (or) finding and using outside the customs territory of the Union, the following customs procedures are applied to goods, which were also described in detail in paragraph 2.1.:

- release for domestic consumption;
- export;
- customs transit;
- customs warehouse;
- processing in the customs territory;
- processing outside the customs territory;
- processing for domestic consumption;
- free customs zone;
- free warehouse;
- temporary importation (admission);
- temporary export;
- reimport;

- re-export;
- duty-free trade;
- destruction;
- refusal in favor of the state;
- special customs procedure.

Based on the specifics of the movement of goods (import / export), customs procedures can be distributed as follows.

Table 69. Distribution of customs procedures for imported or exported goods

For imported goods, the following are used:	Applicable for exported goods:
<ul style="list-style-type: none"> ➤ release for domestic consumption ➤ customs warehouse ➤ processing in the customs territory ➤ processing for domestic consumption ➤ temporary import (admission) ➤ reimport ➤ duty-free trade (in respect of foreign goods) ➤ destruction ➤ refusal in favor of the state ➤ free customs zone (in respect of foreign goods) ➤ free warehouse (in respect of foreign goods) ➤ special customs procedure 	<ul style="list-style-type: none"> ➤ export ➤ processing outside the customs territory ➤ temporary export ➤ re ➤ -export duty-free trade (in relation to goods of the Union) ➤ free customs zone (in relation to goods of the Union) ➤ free warehouse (in relation to goods of the Union) ➤ special customs procedure

Source: EAEU Customs Code

Special customs procedures are usually applied to:

- goods and vehicles moved by individuals;
- goods transported in international mail;
- goods transported by pipeline and power transmission lines;
- certain categories of goods transported by foreign persons.

Terms of use of customs procedures

Each customs procedure has its own distinctive conditions, but for all procedures, without exception, there are several general rules:

- compliance with prohibitions and restrictions when placing goods under the procedure;
- the permissive procedure for the release of goods in accordance with the stated procedure;
- the obligation to comply with the conditions and requirements of the selected customs procedure;

- the day of placing the goods under the procedure is considered to be the day of release of the goods by the customs authority;
- the right to change the selected customs procedure to a different one.

The conditions of the premises, the content of customs procedures, and the procedure for their application are regulated by Section IV of the Customs Code of the EAEU, taking into account the specifics of customs regulation in the Russian Federation.

The customs procedure is determined by the declarant, in connection with which the declarant is fully responsible for non-compliance with the conditions and requirements of the procedure.

The choice of the customs procedure for declaration depends on:

- the specifics of the movement of goods (import or export);
- the status of the goods for customs purposes (foreign or Union goods);
- the conditions under which the products are purchased;
- the period of import or export of products;
- the purpose of movement (purpose and product description),
- prospects for further use of the product (for example, sale, repair, exhibition).

When choosing a customs procedure, the declarant independently determines the boundaries in which the products will be used, the requirements for it, as well as his rights and obligations in relation to the products.

7.3. List of laws and regulations related to the chemical industry

■ List of laws related to the chemical industry

- Federal Law No. 7-FZ of 10.01.2002 (as amended on 12/25/2023) "On Environmental Protection" (with amendments and additions, will enter into force on 01.01.2024);
- Federal Law No. 96-FZ dated 05/04/99 "On the Protection of Atmospheric Air";
- Federal Law No. 116-FZ dated 07/21/97 "On Industrial Safety of Hazardous Production Facilities";
- Federal Law No. 93-FZ dated 06/25/2012 "On Amendments to Certain Legislative Acts of the Russian Federation on Issues of State Control (Supervision) and Municipal Control";
- Federal Law No. 242-FZ dated 07/18/2011 "On Amendments to Certain Legislative Acts of the Russian Federation on the Implementation of State Control (Supervision) and Municipal Control";
- Federal Law No. 170-FZ dated 06/11/2021 "On Amendments to Certain Legislative Acts of the Russian Federation in Connection with the Adoption of the Federal Law "On State Control (Supervision) and Municipal Control in the Russian Federation";
- Federal Law No. 109-FZ dated 07/19/97 "On the Safe Handling of Pesticides and Agrochemicals";

- Federal Law No. 67-FZ dated 03/18/2023 "On Amendments to Article 16 of the Federal Law "On Radiation Safety of the Population" and the Federal Law "On the Safe Handling of Pesticides and Agrochemicals";
- Federal Law No. 221-FZ dated 06/28/2021 "On Amendments to Certain Legislative Acts of the Russian Federation";
- Federal Law No. 522-FZ dated 12/30/2020 "On Amendments to the Federal Law "On the Safe Handling of Pesticides and Agrochemicals" regarding the improvement of State control (Supervision) in the field of safe handling of pesticides and Agrochemicals";
- Federal Law No. 100-FZ dated 04/03/2023 "On Amendments to the Federal Law "On the Safe Handling of Pesticides and Agrochemicals" and Article 2 of the Federal Law "On State Control (Supervision) and Municipal Control in the Russian Federation";
- Federal Law No. 174-FZ dated 11/23/95 "On Environmental Expertise";
- Federal Law No. 3-FZ dated 09.01.96 "On Radiation Safety of the population";
- Federal Law No. 280-FZ dated 08/03/2018 "On Organic Products and on Amendments to Certain Legislative Acts of the Russian Federation";
- The Tax Code of the Russian Federation (Part Two) dated 08/05/2000 No. 117-FZ (As amended on 12/25/2023, Chapter 26. Mineral extraction tax);
- Customs Code of the Eurasian Economic Union;
- Federal Law No. 311-FZ dated 11/27/2010 "On Customs Regulation in the Russian Federation";
- Federal Law No. 289-FZ dated 08/03/2018 "On Customs Regulation in the Russian Federation and on Amendments to Certain Legislative Acts of the Russian Federation" (as amended on 12/19/2022);
- The Code of the Russian Federation on Administrative Offenses of 12/30/2001 No. 195-FZ;
- Decree of the President of the Russian Federation dated 04/18/2022 No. 210 "On the temporary procedure for the import of pesticides and agrochemicals into the Russian Federation", as amended on 11/28/2022;
- Decree of the President of the Russian Federation dated 11/28/2022 No. 860 "On Amendments to the Decree of the President of the Russian Federation dated April 18, 2022 No. 210 "On the temporary procedure for the import of pesticides and agrochemicals into the Russian Federation";
- The Unified Commodity Nomenclature of Foreign Economic Activity of the Eurasian Economic Union and the Unified Customs Tariff of the Eurasian Economic Union;
- Commodity nomenclature of foreign economic activity of the Commonwealth of Independent States (HS CIS);
- Decision of the Council of the Eurasian Economic Commission dated 08/29/2023 No. 84 "On Amendments to the decision of the Council of the Eurasian Economic Commission dated July 20, 2012 No. 58";
- Decision of the Council of the Eurasian Economic Commission dated 11/23/2020 No. 105 "On approval of the Rules for determining the country of Origin certain types of goods for the purposes of state (municipal) procurement";

- Decision of the Council of the Eurasian Economic Commission dated 05.10.2021 No. 99 "On amendments to the list of goods originating from developing countries or from least developed countries, in respect of which tariff preferences are provided when imported into the customs territory of the Eurasian Economic Union";
- Decision of the EurAsEC Customs Union Commission No. 299 dated 05/28/2010 "On the application of sanitary measures in the Customs Union";
- Decision of the Commission of the EurAsEC Customs Union dated 09/23/2011 No. 799 "On the adoption of the technical regulations of the Customs Union "On the safety of perfumery and cosmetic products";
- Decision of the Council of the Eurasian Economic Commission dated 04/15/2022 No. 64 "On Amendments to the Technical Regulations of the Customs Union "On the safety of Perfumery and cosmetic products" (TR CU 009/2011)";
- Decision of the Council of the Eurasian Economic Commission dated 10/17/2022 No. 159 "On amendments to the decision of the Commission of the Customs Union dated November 27, 2009 No. 130 and some decisions of the Council of the Eurasian Economic Commission regarding certain types of goods for the production and sale of food and perfumery and cosmetic products, as well as fabrics and threads";
- Decision of the Council of the Eurasian Economic Commission dated 03/29/2019 No. 32 "On Amendments to the Technical Regulations of the Customs Union "On the safety of Perfumery and cosmetic products" (TR CU 009/2011)";
- Decision of the Board of the Eurasian Economic Commission dated 09/28/2022 No. 133 "On the procedure for introducing amendments to the Technical Regulations of the Customs Union "On the Safety of Perfumery and cosmetic products" (TR CU 009/2011)";
- Decision of the Commission of the EurAsEC Customs Union dated 08/17/2010 No. 341 "On the application of sanitary measures in the Customs Union";
- Decision of the Board of the Eurasian Economic Commission dated 08/18/2015 No. 95 "On amendments to the List of standards, as a result of which compliance with the requirements of the Technical Regulations of the Customs Union "On the Safety of Perfumery and cosmetic products" (TR CU 009/2011) is ensured on a voluntary basis";
- Decision of the Board of the Eurasian Economic Commission dated 06/22/2012 No. 91 "On the introduction of amendments to the decision of the Customs Union Commission No. 799 dated September 23, 2011 "On the adoption of the Technical Regulations of the Customs Union "On the safety of perfumery and cosmetic products";
 - ▶ - Decision of the Council of the Eurasian Economic Commission No. 59 dated 07/20/2012 "On the adoption of the Technical Regulations of the Customs Union "On requirements for lubricants, oils and special liquids";
 - ▶ - Decision of the Board of the Eurasian Economic Commission dated 04/21/2015 No. 30 "On non-tariff regulation measures".

List of resolutions, orders, and orders related to the chemical industry

- Order No. 2909-r dated October 20, 2023 (as amended. Decree of the Government of the Russian Federation dated December 23, 2023 n 3885-r). In accordance with Article 4.1 of the Federal Law "On Environmental Protection", a list of pollutants has been approved for which state regulation measures in the field of environmental protection are applied;
- Decree of the Government of the Russian Federation dated 02/14/97 No. 166 "On measures to provide agricultural producers with mineral fertilizers and chemical plant protection products in 1997";
- Decree of the Government of the Russian Federation dated 02/16/95 No. 137 "On measures to provide mineral fertilizers and plant protection products for the 1995 harvest";
- Decree of the Government of the Russian Federation dated 03/04/99 No. 256 "On measures to accelerate the provision of agricultural producers with chemicals in 1999";
- Decree of the Government of the Russian Federation dated 11/23/2023 N 1961 "On the introduction of temporary quantitative restrictions on the export of certain types of fertilizers";
- Decree of the Government of the Russian Federation dated 12/21/99 No. 1405 "On measures to provide agricultural producers with mineral fertilizers and plant protection products in 2000";
- Resolution of the State Standard of the Russian Federation dated 03/31/94 No. 8 "On approval of the "Nomenclature of products and services subject to mandatory certification in the Russian Federation" (together with the nomenclature);
- Resolution of the Chief State Sanitary Doctor of the Russian Federation dated 01/28/2021 No. 2 "On approval of sanitary rules and norms of SanPiN 1.2.3685-21 "Hygienic standards and requirements for ensuring safety and (or) harmlessness of environmental factors to humans";
- Resolution of the Chief State Sanitary Doctor of the Russian Federation dated 08/02/2010 No. 101 "On approval of GN 1.2.2701-10 "Hygienic standards for the content of pesticides in environmental objects (list)";
- Decree of the Government of the Russian Federation dated 11/23/2023 No. 1967 "On approval of the Rules for the inspection and assessment of objects of accumulated environmental damage";
- Decree of the Government of the Russian Federation dated 12/31/2020 No. 2398 "On approval of criteria for classifying objects that have a negative impact on the environment as objects of categories I, II, III and IV";
- Decree of the Government of the Russian Federation dated 05/27/2023 No. 845 "On Amendments to the Annex to the Decree of the Government of the Russian Federation dated July 17, 2015 No. 719";
- Decree of the Government of the Russian Federation dated 05/16/2006 No. 303 "On the delimitation of powers of Federal executive authorities in the field of ensuring biological and chemical safety of the Russian Federation";
- Resolution of the Gosgortekhnadzor of the Russian Federation dated 05/27/2003 No. 41 "On approval of the Rules of Industrial safety of rubber industries";
- Decree of the Government of the Russian Federation dated 02/25/2000 No. 163 "On approval of the list of heavy work and work with harmful or dangerous working conditions, during which the use of labor by persons under eighteen years of age is prohibited";

- Decree of the Government of the Russian Federation dated 05/07/2022 No. 828 "On the Federal State Information System for traceability of pesticides and agrochemicals";
- Decree of the Government of the Russian Federation dated 04/20/2022 No. 709 "On approval of the Rules for the Formation and Maintenance of the Register of Organizations Engaged in the Storage of Pesticides and Agrochemicals as a business activity and providing storage-related services in the Federal State Information System for the traceability of pesticides and agrochemicals";
- Decree of the Government of the Russian Federation dated 12/29/2023 No. 2405 "On conducting an experiment on labeling by means of identification of certain types of perfumery and cosmetic products and household chemicals on the territory of the Russian Federation";
- Decree of the Government of the Russian Federation dated 08/27/99 No. 967 "On the production and turnover of alcohol-containing medicines and perfumery and cosmetic products (products)";
- Resolution of the State Standard of the Russian Federation dated 02/14/2001 No. 16 "On approval and Enactment of the Rules for Organizing Acceptance tests of fuels, oils, lubricants and special liquids for various types of equipment";
- Resolution of the State Standard of the Russian Federation dated 07/09/2002 No. 58 "On approval of amendments to the Rules for Organizing Acceptance tests of Fuels, oils, lubricants and Special Liquids for various types of equipment";
- Resolution of the State Standard of the Russian Federation No. 1 dated 12.01.2004 "On approval of Amendment No. 2 of the Rules for Organizing Acceptance Tests of Fuels, Oils, lubricants and Special Liquids for various types of equipment";
- Decree of the Government of the Russian Federation dated 03.12.2020 N 3186-R "On approval of the list of perfumery and cosmetic products, household chemicals and personal hygiene products in accordance with OKPD 2, the turnover activities of which are not covered by Federal Law No. 171-FZ dated 11/22/95, and the list of perfumery and cosmetic products, household chemicals and personal hygiene products in accordance with the unified Commodity nomenclature of foreign economic activity of the Eurasian Economic Union, the turnover of which is not subject to Federal Law No. 171-FZ dated 11/22/95";
- Decree of the Government of the Russian Federation dated 04/28/2018 No. 792-R "On approval of the list of individual goods subject to mandatory labeling by means of identification";
- Rostekhnadzor Order No. 140 dated 08.04.2019 "On approval of the Administrative Regulations of the Federal Service for Environmental, Technological and Nuclear Supervision for the Provision of State Services for the Registration of hazardous Production Facilities in the State Register of Hazardous Production Facilities";
- Rostekhnadzor Order No. 454 dated 11/25/2020 "On approval of the Administrative Regulations of the Federal Service for Environmental, Technological and Nuclear Supervision for the provision of state services for licensing the operation of explosive and chemically hazardous production facilities of Hazard Classes I, II and III";
- Order of the Ministry of Agriculture of the Russian Federation dated 01/21/2022 No. 23 "On establishing requirements for the form and procedure for approving recommendations on the transportation, use, storage of pesticides and agrochemicals, on their neutralization, disposal, destruction, burial, as well as to the packaging label";

- Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated 02/01/2021 No. 67 "On approval of a regulatory document in the field of environmental protection "Technological indicators of the best available technologies for the production of ammonia, mineral fertilizers and inorganic acids";
- Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated 03/13/2023 No. 120 "On Amendments to the regulatory document in the field of environmental protection "Technological indicators of the best available technologies for the production of ammonia, mineral fertilizers and inorganic acids", approved by Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated February 1, 2021 No. 67";
- Order of the Ministry of Industry and Trade of the Russian Federation dated 09/16/2020 No. 3092 "On approval of the List of high-tech products, works and services, taking into account priority areas of modernization of the Russian economy";
- Instructions for sanitary and chemical examination of products made of polymer and other synthetic materials intended for contact with food;
- Rosselkhoznadzor Order No. 1435 dated 09/14/2022 "On Approval of the Administrative Regulations of the Federal Service for Veterinary and Phytosanitary Supervision for the Provision of Public Services for the Inclusion of an Organization in the Register of Organizations Engaged in the Storage of Pesticides and Agrochemicals as a Business Activity and Providing Storage-related Services in the Federal State Information System for the Traceability of Pesticides and Agrochemicals, as well as Changes and (or) providing information contained in the specified register";
- Order of the Ministry of Agriculture and Food of the Russian Federation dated 08/28/98 No. 533 "On state registration of denatured alcohol, denatured alcohol-containing solutions, perfumery and cosmetic products based on ethyl alcohol from food raw materials";
- Rospatent Order No. 92 dated 06/20/2003 "On approval of Forms of Trademark (Service Mark) Certificates, Collective Mark Certificates, Well-known Trademark Certificates, Certificates for the right to use the Name of the Place of Origin of goods and forms "Appendix" to certificates for trademark (service Mark), collective mark, well-known trademark for the right to use the name of the place of origin of the goods";
- Order of the Ministry of Industry and Trade of the Russian Federation dated 03/23/2022 No. 933 "On the organization in the Ministry of Industry and Trade of the Russian Federation of work to confirm the intended purpose of imported synthetic fibers from meta-aramides intended for the manufacture of nonwovens used in the manufacture of personal protective equipment";
- Rostekhnadzor Order No. 529 dated 12/15/2020 "On approval of Federal Norms and Rules in the field of industrial safety "Rules for industrial safety of oil and petroleum products warehouses";
- Order of the State Customs Committee of Russia dated 04/25/2003 No. 453 "On places of delivery and customs clearance of goods of a separate category".

7.4. Russia's strategy in the chemical industry

The main directions, as well as targets for the development of the Russian chemical industry, are reflected in the following documents.

■ **Consolidated strategy for the development of the manufacturing industry of the Russian Federation until 2030 and for the period up to 2035**

Within the framework of the strategy, the key objectives of the development of the chemical complex are:

- increasing the role and place of the chemical complex in the economy of the Russian Federation;
- improving the quality of life of the population by increasing the consumption of chemical products to the level of industrialized countries;
- strengthening national security by providing the military-industrial complex and strategic sectors of the economy with high-quality domestic chemical products;
- an increase in the volume of output of low- and medium-tonnage chemicals by 2025 and 2030 by 30% and 70%, respectively (compared to 2020).

Priority areas for the development of the chemical complex are:

- providing a cluster approach to the development of the industry, synchronized development of residential, road and digital infrastructure of industrial parks, industrial technoparks and industrial clusters, taking into account potential traffic;
- development of chemical engineering;
- development of high-tech production of products that are competitive in the domestic and foreign markets;
- export promotion;
- development of competencies and human resources;
- popularization of the profession of a chemist and the chemical industry;
- development of reverse engineering in the chemical industry;
- support for the implementation of projects (including those that do not have economic efficiency) to create in the Russian Federation the production of chemical products in demand in small volumes;
- creation of an ecosystem of technological development of the chemical industry, development and scaling of competitive domestic technologies for large-scale chemical products;
- involvement of educational institutions of higher education and scientific organizations in the production of chemical products;
- increasing the share of high-performance jobs in the chemical industry by facilitating investment;
- development of industrial and related infrastructure.

The priority product groups of the chemical complex by 2035 are:

- monochloroacetic acid and its derivatives;
- phosphorus and its remediation;

- hydrazine and its remediation;
- raw materials for the production of polyurethanes (isocyanates and polyols);
- organochlorine compounds;
- organosilicon compounds; fatty acids and their derivatives;
- formic acid and its derivatives;
- fiber polyethylene terephthalate and polyester yarns;
- synthetic fatty alcohols and their derivatives;
- epichlorohydrin and epoxy resins;
- aramides and raw materials for their derivatives;
- butanediol and its derivatives;
- amines and nitro compounds;
- phosgenation products;
- derivatives of hydrocyanic acid;
- biotechnological products;
- polyamide 6,6 and 12;
- ultrahigh molecular weight polyethylene;
- polyester resins and raw materials for their production;
- products of coke chemistry, forestry chemistry;
- catalysts for the chemical industry;
- organometallic compounds;
- derivatives of fluorine, bromine and iodine;
- sulfur compounds.

In addition, the priority products of the chemical industry include functional products such as adhesives and adhesives, dyes and pigments, products for the textile industry, ingredients for the cosmetic industry, active ingredients for chemical plant protection products, intermediates for the production of active pharmaceutical substances, special plastics and rubbers, food additives, additives in plastics, aromatic additives, solvents, cleaning agents, disinfectants, additives in lubricants, oils and technical liquids.

The target indicators for the development of the chemical industry until 2024 are (by the level of 2020):

- the number of jobs created as part of the implementation of investment projects for the production of chemical products - 800 people;
- launch of at least 8 investment projects for the production of chemical products;
- an increase in the volume of domestic production of chemical products by 24%;
- an increase in domestic production to 538 billion rubles;
- the volume of additional attracted private investments in the industry - 50.66 billion rubles.

The target indicators for the development of the chemical industry until 2030 are (by the level of 2020):

- the number of jobs created as part of the implementation of investment projects for the production of chemical products - 3,300 people;
- launch of at least 18 investment projects for the production of chemical products;
- an increase in the volume of domestic production of chemical products by 70%;
- an increase in domestic production to 740 billion rubles;
- the volume of additional attracted private investments in the industry - 363.5 billion rubles.

The target indicators for the development of the chemical industry until 2035 are (by the level of 2020):

- the number of jobs created as part of the implementation of investment projects for the production of chemical products - 3465 people;
- launch of at least 35 investment projects for the production of chemical products;
- an increase in the volume of domestic production of chemical products by 75%;
- maintaining the volume of domestic production at

As part of the Strategy, mechanisms for special investment contracts, industrial development funds at the federal and regional levels, subsidiary support measures aimed at attracting private investment in industry have been formed and implemented, and an export support infrastructure has been created.

Strategy for the development of the chemical and petrochemical complex for the period up to 2030

The main objectives of the strategy are:

- the growing importance of the chemical industry in the Russian economy and the development of related industries;
- creation of high-performance jobs;
- import substitution of chemical industry products;
- realization of the raw material potential by increasing the depth of processing in Russia;
- realization of innovative potential.

To assess the effectiveness of the implementation of the objectives of this Strategy, a number of quantitative indicators have been identified (table 70).

Table 70. Targets for the implementation of the Strategy for the Development of the chemical and petrochemical complex for the period up to 2030

Target	Indicator	Value* 2014	Target value 2015	Target value 2020	Target value 2025	Target value 2030
The growing importance of the chemical and petrochemical industry in the Russian economy and the development of related industries	The volume of shipped goods of own production, completed works and services on its own, for the chemical complex, billion rubles.	2729	2 625	4 482	5 689	6 652
	The index of growth in the volume of production of chemical complex products, in% by 2014 (in current prices)	100,0	104,2	178,0	225,9	260,2
	The share of the chemical complex in the GDP structure of the Russian Federation, %	1,18	1D9	1,75	1,96	2,07
	Volume of investments in the development of the chemical complex, billion rubles (in 2014 prices)	291,6	241,0	271,0	192,0	243,0
	Average annual growth of investments in the chemical industry,	100,0	82,6	80,4	101,1	105,2
Increasing the consumption of chemical and petrochemical products to the level of industrialized countries	Consumption of chemical complex products per capita, kg/person	223,6	228,7	283,0	355,9	460,0
	mineral fertilizers, kg/ha	40,8	41,6	45,8	50,5	55,7
	chemical fibers and filaments	2,6	2,4	3,4	5,3	8,5
	paint and varnish materials	10,8	12,0	15,4	19,7	25,7
	plastic products	36,1	34,7	47,0	64,3	89,8
	passenger and light truck tires, Pci./thousand people.	363,5	368,2	416,5	500,1	604,4
	truck, agricultural and industrial tires, Pcs./thousand people.	59,6	57,3	65,9	79,5	97,1
	Index of growth in consumption of chemical complex products (by 2012)	111,7	99,6	123,3	155,0	200,4
Creating high-performance jobs	Labor productivity in the chemical complex, million rubles/person.	5,1	6,0	10,2	14,4	21,1
	Index of labor productivity growth in the chemical complex (by 2014)	127,0	122,7	208,0	293,8	430,2
	Growth of high-performance jobs, in% compared to the previous year	-	125,1	100,7	99,9	99,0
Transition to an innovative investment model of development by increasing the depth of processing	The share of volumes of output of deep processing products in the structure of output of the chemical complex (in kind), %	12,5	13,5	15,3	17,4	19,7
	Share of imports in the structure of consumption of products of the deep processing chemical complex, %	46,7**	43,2	36,3	31,2	28,2

	Share of exports in the structure of output of the deep processing chemical complex, %	21,5	21,0	35,0	39,7	45,1
Realization of the innovative potential of the chemical complex	The share of R&D investments in total revenue in the chemical complex, %	0,09	0,11	0,23	0,48	1,00
Import substitution in the consumption of chemical products	The share of imports in the structure of consumption of chemical complex products, %	15,7	14,1	ID	10,5	10,3
	The share of imports in the structure of tire consumption, %	59,40	55,92	41,10	28,68	20,00
Providing the defense industry and strategic industries with high-quality domestic products of special chemicals	The share of imports in the structure of consumption of specialty chemicals, %	62,30	60,17	51,87	47,14	45,18

Source: Government of the Russian Federation

■ Action plan for the development of the petrochemical complex in Russia for the period up to 2025 ("roadmap")

The development of the Russian petrochemical industry is aimed at achieving the following main goals:

- achieving a new level of competitiveness of the petrochemical production base, in which domestic enterprises would have long-term competitive advantages in both domestic and foreign markets through the creation of new efficient capacities;
- minimization of the negative impact on the environment based on the introduction of the best available technologies.

The achievement of the goals of state policy in the field of the petrochemical complex of the Russian Federation is ensured by solving the following tasks (expected effect):

- stimulating the investment activity of manufacturers of Russian products in order to create new production facilities to increase the volume of production of petrochemical products with high added value;
- modernization of existing petrochemical facilities to increase the share of the use of hydrocarbons as a raw material in petrochemistry;
- reducing the impact of infrastructure constraints;
- improving the effectiveness of regulation of relations in the field of environmental protection, industrial safety and urban development;
- provision of tax and (or) customs privileges to launch a large-scale investment program on the territory of the Russian Federation.

Table 71. Targets for the implementation of the action plan (roadmap) for the development of the petrochemical complex of the Russian Federation for the period up to 2025

Name of the target	Value (2022)	Target value		
		2023	2024	2025
The volume of production of large-tonnage polymers (million tons)	6,9	7,4	7,7	9,9
For the use of hydrocarbon raw materials as raw materials in petrochemistry (percent)	26,7	26,2	29,3	35,2

Source: Government of the Russian Federation

Action plan ("roadmap") for the development of low-tonnage chemical production in the Russian Federation for the period up to 2030

The main directions of development of the national market of low-tonnage and medium-tonnage chemical products and proposed measures of state regulation and support:

- advanced development of products and technologies (preparation of proposals for the creation of an information and reference section on the developed and required technologies in the field of production of low-tonnage and medium-tonnage chemical products and scarce raw materials for its production on the basis of the state information system of industry);
- stimulating the creation of low-tonnage and medium-tonnage chemical production facilities (updating the list of priority projects for the production of low-tonnage and medium-tonnage chemical products that have a complex impact on the development of related sectors of the economy; amendments to the action plan for import substitution in the chemical industry of the Russian Federation, approved by order of the Ministry of Industry and Trade of the Russian Federation dated July 6, 2021 No. 2471, by including products included in the list of priority projects for the production of low-tonnage and medium-tonnage chemical products that have a complex impact on the development of related sectors of the economy, amending Resolution No. 3 of the Government of the Russian Federation dated January 3, 2014 "On Approval of the Rules for Granting Subsidies from the Federal Budget to Russian Organizations to Reimburse part of the costs of payment of interest on loans received in 2014-2019 from Russian credit institutions and the State Development Corporation VEB.Russian Federation);
- stimulating domestic demand (addition of Section XXI of the annex to the Decree of the Government of the Russian Federation dated July 17, 2015 No. 719 "On confirmation of production of industrial products in the territory of the Russian Federation" with positions concerning low-tonnage and medium-tonnage chemical products, amendments to the annexes to the resolutions of the Government of the Russian Federation dated December 3, 2020 No. 2013 "On minimum the share of purchases of goods of Russian origin" and dated December 3, 2020 No. 2014 "On the minimum mandatory share of purchases of Russian goods and its achievement by the customer" in terms of adding items related to low-tonnage and medium-tonnage chemical products).

Table 72. Indicators of production, import, export and consumption of low-tonnage and medium-tonnage chemical products in the Russian Federation until 2030

The name of the indicator	2020 (fact)	2021	2022	2023	2024	2025	2030
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In physical terms, thousand tons							
Production volume	3711	3762	3858	3994	4146	4316	5100
Export volume	782	793	810	852	956	1002	1222
The volume of imports	1718	1823	1858	1907	2021	2053	2225
Volume of consumption	4648	4792	4907	5049	5211	5367	6102
In value terms, billion rubles.							
Production volume	422	450	473	502	533	567	723
Export volume	100	103	103	109	125	132	170
The volume of imports	351	380	379	393	423	434	497
Volume of consumption	674	727	749	785	831	869	1050

Source: Government of the Russian Federation

7.5. Government agencies involved in the chemical industry

Table 73. Government agencies involved in the chemical industry

Government structure	Information about the government agency
Ministry of Industry and Trade of the Russian Federation (Ministry of Industry and Trade of the Russian Federation)	<p>Department of Chemical Industry of the Ministry of Industry and Trade of the Russian Federation, tasks:</p> <ul style="list-style-type: none"> - preparation of proposals for the formation of state policy and regulatory regulation in the chemical industry, including the perfumery and cosmetics industry (except for the production of composite materials, the production of petrochemical products, the production of pharmaceutical products), as well as in the field of industrial biotechnology (except for food production), coordination and stimulation of technical re-equipment, modernization of production and technical complexes, eco-technology parks, processing, recycling, disposal of industrial and consumer waste (except solid municipal and construction waste); - organization of work on the implementation by the Ministry of the functions of the authorized (national) body of the Russian Federation for the implementation of the Convention on the Prohibition of the Development, Production, Accumulation and Use of Chemical Weapons and Their Destruction; - development of draft strategies, federal targeted, departmental programs, subprograms of state programs for the development of industries within the scope of the Department's activities; - preparation of proposals to identify priority areas of scientific, technical and innovative development of industries within the scope of the Department's activities; - preparation of proposals to protect the economic interests of Russian manufacturers of industrial products in the foreign and domestic markets and measures of state support for the export of competitive products of Russian manufacturers in the established field of activity of the Department; - participation in the preparation of proposals on foreign and domestic trade in the established field of activity of the Department; - preparation of proposals related to the management of state property in the established field of activity of the Department; - implementation of measures for the protection of state secrets and anti-terrorist protection in the Department and at facilities assigned to the sphere of competence and established field of activity of the Department

Government structure	Information about the government agency
Federal Service for Environmental, Technological and Nuclear Supervision (Rostekhnadzor)	<p>The Federal Service for Environmental, Technological and Nuclear Supervision (Rostekhnadzor) is:</p> <ul style="list-style-type: none"> - the authorized body of state regulation of safety in the use of atomic energy; - the body of state regulation of industrial safety (including in the chemical industry); - the body of the state mining supervision; - the body of the federal state construction supervision; - the regulatory body in accordance with the Convention on Nuclear Safety and the Joint Convention on the Safety of Spent Fuel Management and on the Safety of Radioactive Waste Management, as well as the competent authority of the Russian Federation in accordance with the Amendment to the Convention on the Physical Protection of Nuclear Material
Federal Accreditation Service (Rosaccreditation)	<p>The Federal Accreditation Service (Rosaccreditation) is a federal executive body that performs the functions of the national accreditation body of the Russian Federation. Rosaccreditation was established in 2011. Rosaccreditation is under the jurisdiction of the Ministry of Economic Development of the Russian Federation.</p> <p>The scope of activity of Rosaccreditation consists of:</p> <ul style="list-style-type: none"> - formation of a unified national accreditation system; - monitoring the activities of accredited persons. <p>Rosaccreditation exercises the following main powers:</p> <ul style="list-style-type: none"> - conducting accreditation of legal entities and individual entrepreneurs in the national accreditation system; - federal state control over the activities of accredited persons;
The Expert Council for the Development of the Chemical Industry of the Committee for Industry and Trade of the State Duma of the Russian Federation	<p>The competence of the Committee includes:</p> <ul style="list-style-type: none"> - Legislative work. Legal regulation in the field of industrial policy aimed at: development of the industrial potential of the Russian Federation; ensuring the production of competitive industrial products; ensuring national defense and state security; creation and development of modern industrial infrastructure; stimulation of subjects of activity in the field of industry to implement the results of intellectual activity and the development of innovative industrial products; increase the output of products with a high share of added value and support the export of such products; support for technological re-equipment. - Legal regulation in the field of industrial safety and reducing the risk of man-made emergencies at industrial infrastructure facilities, technical regulation, standardization, ensuring the uniformity of measurements, foreign and domestic trade, retail markets, consumer protection; - Monitoring the progress of the implementation of state programs within the scope of the Committee's activities
VEB.RF	<p>WEB. The Russian Federation helps to develop the chemical industry. This industry is important for achieving the technological sovereignty of the Russian Federation. At the WEB group. The Russian Federation has tools for the development of the chemical industry:</p> <ul style="list-style-type: none"> - Project Finance Factory <p>Under this program, enterprises receive funds, and the risk of an increase in the interest rate is insured with a subsidy;</p>

Government structure	Information about the government agency
	<p>- Loans from the FRP. The Fund provides funds to chemical industry enterprises. According to the results of last year, this area was in the top 3 in terms of the number of funded projects.</p>
<p>Industrial Development Fund</p>	<p>The Industrial Development Fund offers preferential financing conditions for projects aimed at the development of new high-tech products, import substitution, leasing of production equipment, machine tool construction, digitalization of existing production facilities, production by defense industry enterprises of high-tech products for civil or dual-use, production of components, labeling of goods and increasing labor productivity (including for the chemical industry).</p> <p>To implement new industrial projects, the Fund provides targeted loans at 3% and 5% per annum for up to 7 years in the amount of 5 million to 5 billion rubles (within the framework of the main financing programs), stimulating the inflow of direct investments into the real sector of the economy.</p> <p>FRP also jointly finances projects that require loans of up to 200 million rubles with regional industrial development funds (RFDP) in a ratio of 90% (federal funds) to 10% (funds from the regions).</p> <p>The Fund was established in 2014 on the initiative of the Ministry of Industry and Trade of the Russian Federation through the transformation of the Federal State Autonomous Institution Russian Technological Development Fund</p>
<p>ANO "Agency for Technological Development"</p>	<p>An international expert organization and an integrator of modern technologies. The Agency was established in order to create conditions for technology transfer and the development of high-tech industrial production, as well as to assist Russian enterprises in implementing world-class technological solutions in order to achieve the competitiveness of domestic products (including the chemical industry). The autonomous non-profit organization Agency for Technological Development was established on May 26, 2016 in accordance with the decree of the Government of the Russian Federation</p>
<p>JSC "Russian Export Center"</p>	<p>REC is the state Institute for Support of Non-primary exports (part of the VEB Group. Russian Federation), consolidating a group of companies providing Russian exporters with a wide range of financial and non-financial support measures, including chemical industry enterprises</p>
<p>Federal Customs Service of Russia</p>	<p>The mission of the Federal Customs Service of the Russian Federation is to promote the development of international trade, the growth of trade turnover and non-commodity exports, ensuring the national security of the Russian Federation, the completeness of customs duties, achieving high quality customs administration, creating competitive advantages for law-abiding participants in foreign trade</p>

Source: government data

7.6. Barriers to India's entry into the market (tariff/non-tariff)

Tariff restrictions on imports imply the establishment of customs duties and tariff quotas. Customs duties are most often applied – an indirect tax that Indian companies will have to pay when importing goods into the customs territory of Russia or the EAEU.

The higher the customs duty, the higher the cost of imported products will be. Importers may refuse to import goods if the amount of duty is very high. The amounts of import duties are shown in table 2, paragraph 2.1. "Customs procedures in Russia: general overview, import duties, relevant rules and regulations with a brief

description (products under study: industrial gases, dyes and pigments, mineral fertilizers, plastics, synthetic rubbers, pesticides, paint and varnish products, soaps and detergents, cleaning and polishing agents, perfumery and cosmetic products, chemical fibers, oils and lubricants, bitumen)".

Currently, high import customs duties have been imposed by Russia against "unfriendly" countries that have imposed sanctions against the Russian Federation. India, on the contrary, is a friendly country of Russia and the increased import duties in the vast majority of cases do not apply to Indian chemical products.

Non-tariff barriers:

- the organization of the import of chemical industry products is a complex process that requires special knowledge, as well as transportation features, since chemical products can be dangerous goods requiring special transportation conditions;

- it is also necessary to go through the customs clearance procedure, certify products, for example, for the import and sale of certain types of gas: artificial, natural fuels, helium in Russia, you will need to obtain a mandatory certificate. This document is issued in the GOST R system to confirm the products to the norms of national standards;

- some chemical compounds are prohibited for import into the Russian Federation, while they may not differ much in formula and composition from those allowed for import, so if the content of any chemical element is slightly exceeded, the product may turn out to be different from the one that needs to be imported, including its properties and the procedure for applying prohibitions and restrictions by the customs authority;

- the introduction of regulatory documents adopted by the Federal Customs Service of the Russian Federation to strengthen customs control over certain categories of goods, for example, chemical products imported into Russia can be sent by customs authorities only to certain customs posts. Such orders usually do not apply to goods that are imported to the diplomatic missions of foreign states in the Russian Federation; by individuals not for commercial purposes; for exhibition events and placed under the customs regime of temporary import;

- The decision of the Board of the Eurasian Economic Commission dated 04/21/2015 No. 30 "On non-tariff regulation measures" regulates the prohibition of import into the customs territory of the Eurasian Economic Union and (or) export from the customs territory of the Eurasian Economic Union of goods according to the list according to Appendix No. 1 to it;

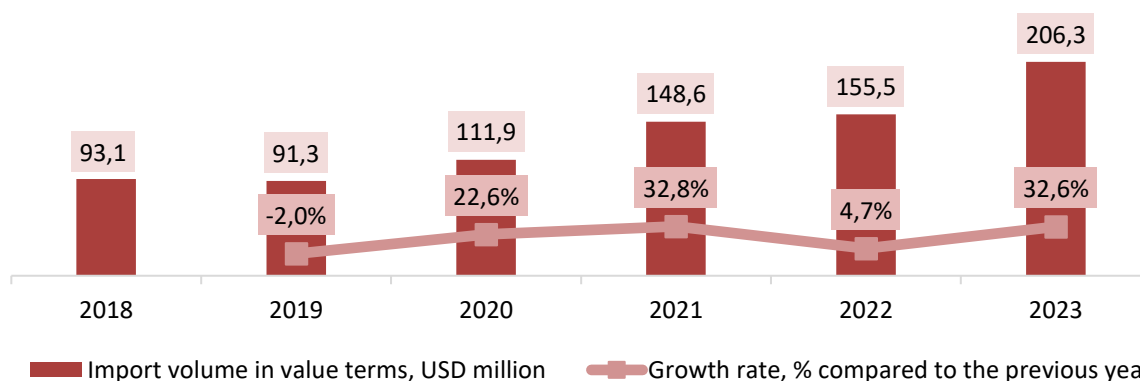
- The Ministry of Industry and Trade of Russia proposes to extend the mechanism of quotas for the import of chemical plant protection products (CPPR) to the entire territory of the Eurasian Economic Union (EAEU). If the decision is approved, the restrictions will be phased in — by no more than 15% annually until 2030. The import of chemical fertilizers to Russia accounts for 30% of the total pesticide market. Earlier in 2023, a draft government decree was developed, according to which the quota for the import of agricultural raw materials to the Russian Federation was planned to be set in the first half of 2024 at the level of 16.748 thousand tons. Currently, a mechanism is being worked out to establish a quota for the import of agricultural fertilizers throughout the EAEU, the quota size will be changed and in accordance with the recommendations of the State Duma Committee on Agrarian Issues, fixed by decision No. 73.1 of November 1, 2023, "a phased reduction in the volume of imported pesticides will be provided until 2030, but not more than 15% annually."

8. Opportunities for India

8.1 Conclusions on trade in chemical products between India and Russia 2018-2023 (the HS Codes in question: 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5506, 3403, 271320)

- ✓ During the analyzed period 2018-2023, the volume of imports of chemical products from India to Russia according to the above listed HS codes in value terms increased 2.2 times from 93.1 million US dollars in 2018 to 206.3 million US dollars in 2023.

Diagram 60. Dynamics of imports of chemical products from India to Russia by HS codes 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5506, 3403, 271320 in value terms, Russia, 2018-2023, USD million



Source: customs statistics, GidMarket assessment

- ✓ The volume of imports according to the analyzed HS codes in value terms increased annually, except in 2019, when it decreased by 2.0% year-on-year. The decrease in import volumes in 2019, according to the totality of the analyzed HS codes, was most influenced by a decrease in imports according to HS code 5504 artificial fibers that were not subjected to carding, combing or other preparation for spinning (-65.8%, -7.5 million US dollars compared to 2018).
- ✓ With double-digit growth rates, the volume of Russian imports from India developed in 2020, 2021 and 2023 at the level of 22.6-32.8%.
- ✓ In general, the volume of Russian imports from India in the total volume of imports of chemical products according to the studied HS codes 2804, 281410, 3204, 3206, 320710, 3212, 3102, 3103, 3104, 3105, 3901, 3902, 3903, 3904, 3905, 3906, 3907, 3908, 3909, 3910, 3911, 3913, 3914, 4002, 3808, 3208, 3209, 3210, 3211, 3213, 3215, 3401, 3402, 3301, 3302, 330300, 3304, 3307, 5501, 5502, 5503, 5504, 5506, 5507, 3403, 271320 they are not large and amount to 1.6%, due to than they have a great export potential.

8.2. Assessment of the potential of Indian-Russian trade in the chemical industry

Export potential is an abstract value that shows the potential volume that can be replenished due to a decrease in imports to Russia. Whether the identified export potential will be realized depends on both the production capacities and strategies of the partner country, as well as on the activity of other partner countries, the general vector of foreign policy relations in the world, as well as the development of import-substituting industries directly in Russia.

The total export potential of India for the supply of chemical products to Russia is calculated as the sum of the export potentials of each of the studied HS, the information is presented in Table 74.

According to GidMarket, the development of India's export potential for the supply of chemical products to Russia in 2024 amounts to 1.7 billion US dollars, in 2026 – 2.05 billion US dollars, in 2026 - 2.4 billion US dollars.

Table 74. Assessment of India's export potential for the supply of chemical products to Russia in value terms, Russia, 2024-2026, thousand US dollars, %

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
TOTAL export potential of India for the supply of chemical products to Russia	x	1 716 800	2 053 105	2 427 391
Petroleum bitumen (2713200000)	11,3%	3 048	6 441	10 219
Hydrogen, inert gases and other non-metals (2804000000)	13,8%	121 440	141 566	164 460
Anhydrous ammonia (2814100000)	-25,9%	-14	-24	-32
Fertilizers, mineral or chemical, nitrogen (3102000000)	3,8%	849	1 731	2 645
Fertilizers, mineral or chemical, phosphorous (3103000000)	-30,8%	-18	-30	-38
Fertilizers, mineral or chemical, potash (3104000000)	17,5%	10 918	23 752	38 837
Mineral or chemical fertilizers containing two or three nutrients nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms or in packages, the gross weight of which does not exceed 10 kg (3105000000)	16,5%	30 822	66 716	108 517
Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group (3204000000)	6,1%	10 227	21 077	32 588
Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition (3206000000)	1,1%	3 786	7 614	11 484
Ready-made pigments, glass silencers, paints and similar preparations (3207100000)	-6,3%	-1 081	-2 094	-3 043
Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group (3208000000)	-5,1%	430 234	402 750	376 673
Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed	2,3%	43 407	48 118	52 936

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
or dissolved in an aqueous medium (3209000000)				
Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for leather finishing (3210000000)	1,2%	17 428	17 873	18 322
Ready-made siccatives (3211000000)	6,9%	320	663	1 030
Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the manufacture of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in (3212000000)	3,7%	3 247	6 615	10 109
Art paints used by artists, students or for the design of signage, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages (3213000000)	1,7%	220	444	672
Printing ink, ink or ink for writing or drawing and other inks, concentrated or non-concentrated, solid or non-solid (3215000000)	-0,1%	26 182	25 864	25 546
Essential oils (containing or not containing terpenes), including concretes and absolutes; resinoids; extracted essential oils; concentrates of essential oils in fats, non-volatile oils, waxes or similar products obtained by the anflerage method (3301000000)	7,2%	1 507	3 123	4 854
Mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages (3302000000)	0,9%	6 133	12 322	18 568
Perfumes and eau de toilette (3303000000)	0,2%	1 470	2 944	4 422
Cosmetics or make-up products and skin care products (other than medicinal products), including sunburn or tanning products;	1,4%	18 041	36 327	54 863

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
manicure or pedicure products (3304000000)				
Products used before, during or after shaving, individual deodorants, bath formulations, hair removers and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants, scented or non-scented, with or without disinfectant properties (3307000000)	-3,7%	-12 887	-25 299	-37 252
Soap; surface-active organic substances and products used as soap, in the form of bars, pieces or in the form of molded products, containing or not containing soap; surface-active organic substances and skin washing products in the form of liquid or cream and packaged for retail sale, containing or not containing soap; paper, cotton wool, felt or felt and non-woven materials soaked or coated with soap or detergent (3401000000)	-0,8%	-2 302	-4 584	-6 846
Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401) (3402000000)	1,3%	10 950	22 038	33 264
Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosion agents and preparations to facilitate the removal of products (3403000000)	-0,2%	-1 033	-2 063	-3 092
Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper) (3808000000)	7,5%	120 571	213 396	313 176
Ethylene polymers in primary forms (3901000000)	-2,3%	221 286	194 583	168 497

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Polymers of propylene or other olefins in primary forms (3902000000)	3,5%	18 064	36 768	56 137
Styrene polymers in primary forms (3903000000)	-1,2%	133 751	129 904	126 103
Polymers of vinyl chloride or other halogenated olefins, in primary forms (3904000000)	-5,4%	130 323	107 974	86 825
Polymers of vinyl acetate or other vinyl esters, in primary forms; other vinyl polymers in primary forms (3905000000)	3,0%	5 471	11 105	16 906
Acrylic polymers in primary forms (3906000000)	1,1%	81 475	86 567	91 714
Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms (3907000000)	2,9%	38 598	78 330	119 227
Polyamides in primary forms (3908000000)	4,8%	4 850	9 932	15 259
Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (3909000000)	6,0%	43 046	88 671	137 031
Silicones in primary forms (3910000000)	8,7%	14 262	29 772	46 638
Petroleum resins, coumarone-indene resins, polyterpenes, polysulfides, polysulfones and other products specified in note 3 to this group, in primary forms, not elsewhere named or included (3911000000)	7,6%	8 388	17 417	27 135
Natural polymers (e.g. alginic acid) and modified natural polymers (e.g. cured proteins, chemical derivatives of natural rubber), in primary forms, not elsewhere specified or included (3913000000)	16,2%	30 138	65 173	105 901
Ion-exchange resins obtained on the basis of polymers of headings 3901-3913, in primary forms (3914000000)	3,2%	2 245	4 562	6 953

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Synthetic rubber and facts obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets or strips, or tapes (4002000000)	0,8%	121 110	123 036	124 978
Synthetic Thread Harness (5501000000)	-0,5%	-44	-87	-130
Artificial Thread Harness (5502000000)	6,8%	14 414	29 802	46 230
Synthetic fibers, not subjected to carding, combing or other preparation for spinning (5503000000)	0,6%	1 249	2 506	3 772
Artificial fibers, not subjected to carding, combing or other preparation for spinning (5504000000)	8,3%	4 696	9 784	15 295
Synthetic fibers subjected to carding, combing or other preparation for spinning (5506000000)	1,5%	13	26	39
Artificial fibers subjected to carding, combing or other preparation for spinning (5507000000)	-2,5%	-0,2	-0,5	-0,7

Source: customs statistics, GidMarket assessment

8.3. Potential Russian partners for India

On September 12, 2023, the Russia-India Business Dialogue session was held within the framework of the Eastern Economic Forum (EEF). Alexander Shokhin, head of the Russian Union of Industrialists and Entrepreneurs (RSPP), noted the great prospects for trade and mutual investment with India. Russian RSPP member companies have been actively cooperating with Indian partners for many years in such industries as mechanical engineering, energy, chemical industry, agriculture, and transport. The head of the business association noted a more than twofold increase in trade turnover, primarily due to Russian exports, which increased three and a half times. "The potential in the field of industrial cooperation is clearly underutilized," the RSPP President believes, further expansion and diversification of supplies will be facilitated by the promotion of trade negotiations with India, the elimination of non-tariff barriers, and the reduction of duties. Business is interested in promoting and successfully completing negotiations on the creation of a free trade zone between the EAEU and India.

The development of partnership between India and Russia can be facilitated by the activities of trading houses and trading companies that contribute to increasing mutual trade flows and using untapped trade potential. Table 73 provides a list of potential Russian partners for Indian companies.

Table 75. List of potential Russian partners for India

Company	Type of activity	Brief description of the company, website, phone, email
PHLOGISTON LLC	Wholesale of chemical products	The company is based in Odintsovo (Moscow region), the main activity is wholesale trade in chemical products. Additional activities: production of paints, varnishes and similar materials for coating, printing inks and mastics; production of other chemical products not included in other groupings; wholesale trade in paints and varnishes, etc. +79168625740 info@phlogiston.ru
ART GROUP OF COMPANIES LLC	Wholesale of solid, liquid and gaseous fuels and similar products	One of the largest distributors in Russia in the market of color pigments, dyes, chemical raw materials, additives for the production of paint and composite materials and coatings, PVC products, production, processing and coloring of plastics https://gk-art.pro/kontakty +7 (495) 241-22-75 info@gk-art.pro
LTD "ONLINE SYSTEMS"	Other auxiliary activities related to transportation	Provides foreign economic activity services as an authorized economic operator, repeatedly simplifying and speeding up the customs clearance procedure. https://onlogsystem.com/kontakty/ +7 (495) 651-06-31 moscow@onlogsystem.com
PETROENGINEERING LLC	Wholesale of other machinery, equipment and accessories	An engineering company specializing in the implementation of projects of any complexity in the field of integrated development of facilities in the oil and gas, oil and gas processing and petrochemical industries from the design and development of technical specifications to the commissioning of the facility, including the supply of equipment, training of Customer personnel and post-warranty service. https://www.petroin.ru/about/contacts/ +7 (499) 372-07-07 info@petroin.ru
POLYEXIM LLC	Wholesale of industrial chemicals	Since 2008, it has been supplying premium dye supercenters (masterbatch) and modifying additives (additive) for all types of films and polymer products from the largest factories in India, China, Turkey and other Asian countries. https://polyexim.ru/contacts/ +7(495) 222-69-01 +7(499) 504-42-48 zakaz@polyexim.ru
AFAYA JSC	Wholesale of industrial chemicals	Afaya company has been successfully operating since 1998 and is one of the leading Russian suppliers of chemical raw materials for the production of paints, dry building mixes, coloring of building materials, plastics, rubbers, etc.

Company	Type of activity	Brief description of the company, website, phone, email
		https://www.afaya.ru/contacts.html +7 (812) 600-70-39 info@afaya.ru
RADIANT CHEMICALS LLC	The activities of agents in the wholesale trade of industrial and technical chemicals, fertilizers and agrochemicals	Radiant Chemicals operates in the Russian market in the field of providing partners with pigments, chemicals, additives for the production of paints, composite materials and coatings, polymer products, production, processing and coloring of plastics. https://radiantchem.ru/kontakty/ +7 499 426-26-07 info@radiantchem.ru
REVDA-NEVA LLC	Wholesale of industrial chemicals	Supply to the Russian market of raw materials for the cosmetic industry, household chemicals and industrial cleaning, plastics processing and the food industry. https://revada-group.com/kontakty/ +7 495 955-24-42 info@revada-group.com
JSC"TECHNOATOM"	Wholesale trade in gold and other precious metals	Technoatom Company implements complex supplies of equipment to nuclear power facilities, and also provides manufacturers with components. Technoatom supplies not only throughout Russia and the near abroad, but also in Europe, Asia and Africa. +7 (812) 413-99-09 office@tehnoatom.ru
LLC"SYNTHESIS OF COLORS"	Wholesale of industrial chemicals	The company was founded in 2018 and carries out wholesale sales of dry pigments, pigment pastes and dyes for a wide range of chemical industries. https://sintezcveta.ru/contacts 8 (812) 309-87-60 info@sintezcveta.ru
LLC "RAV CHEMICALS"	Wholesale of chemical products	RAV Chemicals is a major supplier of color pigments in Russia and the CIS countries. +7 (495) 225-43-20 info@ravchem.ru
LLC"SAMARA WATER TREATMENT-PIKE TECHNOLOGIES"	Wholesale of chemical products	SVT Group is known on the market as a reliable supplier of many materials necessary for the operation and maintenance of water treatment plants and installations, providing qualified assistance to the consumer in their application, if necessary. https://swtsamara.ru/kontakty +7 (846) 342-51-51 ko_swt@sama.ru, swt@sama.ru
LLC "KEMPARTNERS"	Wholesale of chemical products	Chemical Partners are a 4PL logistics operator. Customized logistics solutions for the supply of chemicals, industrial raw materials, equipment and non-standard products. https://propartners.world/?ysclid=lt41pel070534747441 +7 (495) 110-21-45 zapros@propartners.world

Company	Type of activity	Brief description of the company, website, phone, email
LLC "ICES-CHEMICAL MATERIALS"	Wholesale of chemical products	GC ETS is one of the leaders in the market of distribution of chemical products and a supplier of customized solutions in the construction systems market. https://utsrus.com/contacts +7 (812) 389 55 55 uts@utsrus.com
LLC "AVENTEL RUS"	Wholesale of non-food consumer goods	AVENTEL company has been engaged in international trade and turnkey supply of chemical raw materials and petrochemical products for various industries for several decades. https://aventelrus.ru/contacts/ +7 (812) 313-95-65 +7 (812) 313-95-66 aventelrus@aventelfrance.com
JSC "RUSKHIMSET"	Wholesale of chemical products	Ruskhimset is the first national chemical distributor in Russia and the CIS countries. https://www.rushimset.ru/contacts/moscow/ +7 (495) 730-12-12, +7 (495) 789-83-99, +7 (495) 374-62-20 mail@rushimset.ru
LLC "MASTERBATCH SV"	The activities of agents in the wholesale trade of industrial and technical chemicals, fertilizers and agrochemicals	The Masterbatch SV company was founded in 1997. as one of the first suppliers of super concentrates for coloring and modification of polymers in the Russian market, and today occupies one of the leading positions in this field. https://masterbatchsv.ru/contacts/ +7 (495) 787-55-99 moscow@masterbatchsv.ru
INTERDISK GROUP JSC	Wholesale of industrial chemicals	Interdisp has been operating in the Russian and CIS markets since 1996, importing chemical raw materials for the production of cosmetics and household chemicals from well-known manufacturers. https://interdisp-group.ru/contacts/ +7 (495) 363-50-45 zakaz@interdisp-group.ru
PROMCOAT LLC	Wholesale of industrial chemicals	Promcoat has been operating in the Russian and CIS markets since 2011, importing high-quality chemical raw materials for industrial production, is an official distributor of leading European manufacturers, has a wide warehouse network and its own vehicles. https://promcoat.ru/ +7 (812) 441-38-31 zakazpromcoat.ru
LLC "NORTEX"	Wholesale of chemical products	Nortex is one of the market leaders in the distribution of chemical raw materials and construction systems in Russia and the CIS countries. The company has concentrated its activities on importing chemical raw materials from the largest producers in Europe, Asia, as well as North and Latin

Company	Type of activity	Brief description of the company, website, phone, email
		America. Nortex is among the TOP 100 leading global chemical distributors according to the ICIS rating https://nortex-chem.ru/contacts/ +7 (495) 225-44-40 +7 (495) 933-00-53 info@nortex.ru

Source: enterprise data, GidMarket assessment

8.4. Recommended 10 steps for companies from India to enter the Russian market

- ✓ According to the Ministry of Industry and Trade of Russia, the demand for chemical industry products in the Russian Federation in 2023 increased by 11.5% compared to 2022 and amounted to 8.3 trillion rubles. The largest increase in production in physical terms was shown by the polymer processing industries, the production of polymer products, dyes, pigments and mineral fertilizers. It is recommended to pay attention to the development of these areas in the long term, since the growth of domestic production in the future may affect a decrease in export potential.
- ✓ Russia does not fully provide itself with chemical industry products. The share of imports varies from 30% to 100% depending on the type of chemical products. There is a need for imports, which has worsened under the conditions of sanctions pressure. According to GidMarket, India's export potential for the supply of chemical products to Russia will amount to more than \$1.7 billion by the end of 2024. In this regard, companies from India are recommended to increase the import of chemical products to Russia.
- ✓ It is recommended to pay attention to the development of imports of the following groups of chemical products. The table shows an assessment of India's export potential for specific HS, for which positive indicators are projected in the medium term. The export potential of India's supplies of chemical products to Russia is ranked according to HS codes from higher to lower by 2024.

Table 76. Assessment of India's export potential for the supply of chemical products to Russia according to HS, which have a positive development in value terms, 2024-2026, thousand US dollars, %

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in a non-aqueous medium; solutions specified in note 4 to this group (3208000000)	-5,1%	430 234	402 750	376 673
Ethylene polymers in primary forms (3901000000)	-2,3%	221 286	194 583	168 497
Styrene polymers in primary forms (3903000000)	-1,2%	133 751	129 904	126 103

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Polymers of vinyl chloride or other halogenated olefins, in primary forms (3904000000)	-5,4%	130 323	107 974	86 825
Hydrogen, inert gases and other non-metals (2804000000)	13,8%	121 440	141 566	164 460
Synthetic rubber and factis obtained from oils, in primary forms or in the form of plates, sheets or strips, or tapes; mixtures of any product of heading 4001 with any product of this heading, in primary forms or in the form of plates, sheets or strips, or tapes (4002000000)	0,8%	121 110	123 036	124 978
Insecticides, rodenticides, fungicides, herbicides, anti-emergence agents and plant growth regulators, disinfectants and the like, packaged in molds or packages for retail sale or presented as finished preparations or products (for example, sulfur-treated tapes, wicks and candles, and fly-sticky paper) (3808000000)	7,5%	120 571	213 396	313 176
Acrylic polymers in primary forms (3906000000)	1,1%	81 475	86 567	91 714
Paints and varnishes (including enamels and polishes) based on synthetic polymers or chemically modified natural polymers, dispersed or dissolved in an aqueous medium (3209000000)	2,3%	43 407	48 118	52 936
Amino-aldehyde resins, phenol-aldehyde resins and polyurethanes in primary forms (3909000000)	6,0%	43 046	88 671	137 031
Polyacetals, other simple polyesters and epoxy resins in primary forms; polycarbonates, alkyd resins, polyallyl esters and other polyesters in primary forms (3907000000)	2,9%	38 598	78 330	119 227
Mineral or chemical fertilizers containing two or three nutrients nitrogen, phosphorus and potassium; other fertilizers; goods of this group in tablets or similar forms or in packages, the gross weight of which does not exceed 10 kg (3105000000)	16,5%	30 822	66 716	108 517

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Natural polymers (e.g. alginic acid) and naturally modified polymers (e.g. cured proteins, chemical derivatives of natural rubber), in primary forms, not elsewhere named or included (3913000000)	16,2%	30 138	65 173	105 901
Printing ink, ink or ink for writing or drawing and other inks, concentrated or non-concentrated, solid or non-solid (3215000000)	-0,1%	26 182	25 864	25 546
Polymers of propylene or other olefins in primary forms (3902000000)	3,5%	18 064	36 768	56 137
Cosmetics or make-up products and skin care products (other than medicinal products), including sunburn or tanning products; manicure or pedicure products (3304000000)	1,4%	18 041	36 327	54 863
Other paints and varnishes (including enamels, polishes and adhesive paints); ready-made aqueous pigments of the type used for leather finishing (3210000000)	1,2%	17 428	17 873	18 322
Artificial Thread Harness (5502000000)	6,8%	14 414	29 802	46 230
Silicones in primary forms (3910000000)	8,7%	14 262	29 772	46 638
Organic surfactants (other than soap); surfactants, detergents (including auxiliary detergents) and cleaning products containing or not containing soap (other than products of heading 3401) (3402000000)	1,3%	10 950	22 038	33 264
Fertilizers, mineral or chemical, potash (3104000000)	17,5%	10 918	23 752	38 837
Organic coloring substances, synthetic, of a definite or indefinite chemical composition; preparations made on the basis of synthetic organic coloring substances specified in note 3 to this group (3204000000)	6,1%	10 227	21 077	32 588

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Petroleum resins, coumarone-indene resins, polyterpenes, polysulfides, polysulfones and other products specified in note 3 to this group, in primary forms, not elsewhere named or included (3911000000)	7,6%	8 388	17 417	27 135
Mixtures of fragrant substances and mixtures (including alcoholic solutions) based on one or more such substances used as industrial raw materials; other preparations based on fragrant substances used for the manufacture of beverages (3302000000)	0,9%	6 133	12 322	18 568
Polymers of vinyl acetate or other vinyl esters, in primary forms; other vinyl polymers in primary forms (3905000000)	3,0%	5 471	11 105	16 906
Artificial fibers, not subjected to carding, combing or other preparation for spinning (5504000000)	8,3%	4 696	9 784	15 295
Polyamides in primary forms (3908000000)	4,8%	4 850	9 932	15 259
Other coloring substances; preparations specified in note 3 to this group, other than preparations of heading 3203, 3204 or 3205; inorganic products used as phosphors, of a definite or indefinite chemical composition (3206000000)	1,1%	3 786	7 614	11 484
Pigments (including metal powders and flakes) dispersed in non-aqueous media, liquid or pasty, used in the manufacture of paints (including enamels); foil for embossing; dyes and other coloring substances packaged in (3212000000)	3,7%	3 247	6 615	10 109
Petroleum bitumen (2713200000)	11,3%	3 048	6 441	10 219
Ion-exchange resins obtained on the basis of polymers of headings 3901-3913, in primary forms (3914000000)	3,2%	2 245	4 562	6 953
Essential oils (containing or not containing terpenes), including concretes and absolutes; resinoids; extracted essential oils; concentrates	7,2%	1 507	3 123	4 854

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
of essential oils in fats, non-volatile oils, waxes or similar products obtained by the anflerage method (3301000000)				
Perfumes and eau de toilette (3303000000)	0,2%	1 470	2 944	4 422
Synthetic fibers, not subjected to carding, combing or other preparation for spinning (5503000000)	0,6%	1 249	2 506	3 772
Fertilizers, mineral or chemical, nitrogen (3102000000)	3,8%	849	1 731	2 645
Ready-made siccatives (3211000000)	6,9%	320	663	1 030
Art paints used by artists, students or for the design of signage, polishing paints, leisure paints and similar products in tablets, tubes, cans, vials, trays or in similar forms or packages (3213000000)	1,7%	220	444	672
Synthetic fibers subjected to carding, combing or other preparation for spinning (5506000000)	1,5%	13	26	39

Source: customs statistics, GidMarket assessment

- ✓ It is recommended not to consider in the near future the development of exports of chemical products under the following HS, since they have shown a decrease in import volumes over the past 10 years and have a negative export potential.

Table 77. Assessment of India's export potential for the supply of chemical products to Russia according to HS, which have a negative development in value terms, 2024-2026, thousand US dollars, %

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
Products used before, during or after shaving, individual deodorants, bath formulations, hair removers and other perfumery, cosmetic or toilet products, not elsewhere specified or included; indoor deodorants,	-3,7%	-12 887	-25 299	-37 252

HS Code	CAGR, % 2024-2026	Export potential 2024	Export potential 2025	Export potential 2026
scented or non-scented, with or without disinfectant properties (3307000000)				
Soap; surface-active organic substances and products used as soap, in the form of bars, pieces or in the form of molded products, containing or not containing soap; surface-active organic substances and skin washing products in the form of liquid or cream and packaged for retail sale, containing or not containing soap; paper, cotton wool, felt or felt and non-woven materials soaked or coated with soap or detergent (3401000000)	-0,8%	-2 302	-4 584	-6 846
Ready-made pigments, glass silencers, paints and similar preparations (3207100000)	-6,3%	-1 081	-2 094	-3 043
Lubricating materials (including lubricating and cooling emulsions for cutting tools, means to facilitate unscrewing bolts or nuts, means to remove rust or anticorrosion agents and preparations to facilitate the removal of products (3403000000)	-0,2%	-1 033	-2 063	-3 092
Synthetic Thread Harness (5501000000)	-0,5%	-44	-87	-130
Fertilizers, mineral or chemical, phosphorous (3103000000)	-30,8%	-18	-30	-38
Anhydrous ammonia (2814100000)	-25,9%	-14	-24	-32
Artificial fibers subjected to carding, combing or other preparation for spinning (5507000000)	-2,5%	-0,2	-0,5	-0,7

Source: customs statistics, GidMarket assessment

- ✓ The main branches of consumption of chemicals and chemical products are chemical production itself, which accounts for 29.4%.

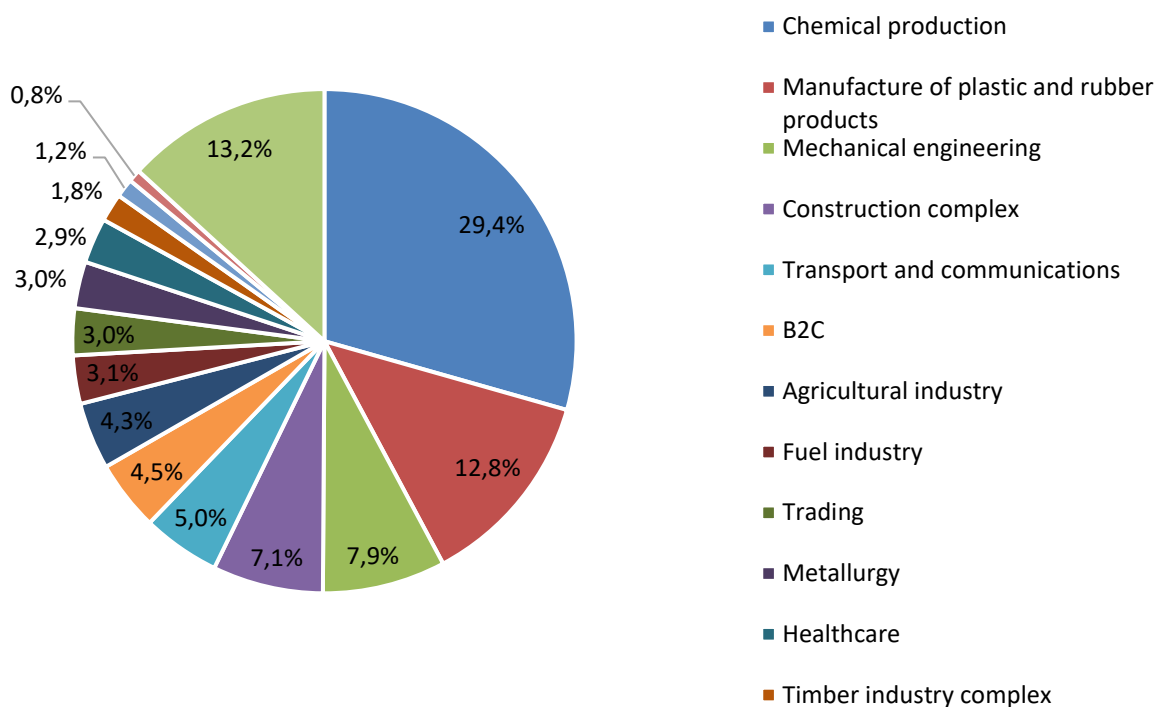
The second position is occupied by the production of plastic and rubber products, which occupies 12.8% of the market.

The third share belongs to mechanical engineering – 7.9%.

The construction industry is in fourth place its share is 7.1%.

The fifth position belongs to the transport and communications industry, which accounts for 5.0%

Diagram 61. Industries-consumers of chemicals and chemical products



Source: Neftegaz Business Magazine

Indian companies entering the Russian market of chemical products are recommended to focus their attention on working with the main target segments – the sectors of consumption of chemical products in Russia.

- ✓ In addition to industries that consume chemical products, it is recommended to negotiate with wholesale companies that sell chemical products - potential dealers and distributors. The list of potential partners is presented in clause 8.3.
- ✓ Currently, in order to attract consumers in Russia, digital channels for promoting products to the market are actively used. One of the trends is the shift of media activity from TV channels to digital channels,

because potential consumers spend more time on the Internet and in direct communication with sales managers. The use of digital marketing methods leads to a faster formation of demand for chemical products promoted in digital channels.

- ✓ As a recommendation, in order to find and reach potential consumers of chemical products from India, it is proposed to consider the possibility of cooperation with industry associations, unions and other public and government organizations that are common in both the chemical industry and consumer industries.
- ✓ Indian companies are also encouraged to actively participate in both industry exhibitions of chemical products and consumer industry exhibitions that take place in Russia in order to establish business contacts and familiarize potential consumers with chemical products from India.
- ✓ Also, for a more effective entry into the Russian market, you can consider the possibility of cooperation with companies that provide services for foreign economic activity, for example, they offer Russian companies services for finding suppliers abroad, customs clearance, etc.

8.5. Potential for joint ventures in the field of development and innovation

According to the Ministry of Industry and Trade of Russia, Indian suppliers occupy niches of Western companies in the Russian Federation. As Deputy Minister of Industry and Trade Alexey Gruzdev said at a scientific and practical conference on the occasion of the 70th anniversary of the Russian trade mission in India, one of the key elements of Russian-Indian cooperation is industrial cooperation.

According to him, one of the key elements of Russian-Indian cooperation is industrial cooperation. The Deputy Minister noted that joint projects in the field of railway engineering, metallurgy, mining, chemical industry, pharmaceuticals, information technology and other fields are being implemented and worked out.

Currently, the REC Export School and Invest India are working together to develop investment potential and create joint ventures in the field of innovation development in the chemical industry. For example, on February 28, 2024. The REC Export School invites you to the webinar "Indian Chemical Industry. Chemistry and Petrochemistry: Investments 2024", which will be held with the participation of Indian speakers from the Invest India agency. Representatives of the top management of Invest India will speak at the webinar, who will reveal the specifics of the Indian chemical industry, present scenarios for the future development of the chemical and petrochemical industries, as well as existing investment opportunities in the country. Moreover, the speakers will talk about the investment region of Gujarat's oil and gas, chemical and petrochemical industries. In addition, regulatory requirements and support from Invest India will be considered, as well as the work of the Russia Plus department within the company. The speakers will also share the successful case of the Reliance-SIBUR manufacturing enterprise in Jamnagar.

According to the Ministry of Industry and Trade of Russia: "Russian business is showing more and more interest in localizing production in India, focusing on the state programs "Make in India" and "Self-sufficient India".

According to Alexander Rybas, Russia's trade representative in India, India's investments in the Russian economy amounted to \$14 billion. At the same time, Russian investments in India reached \$16 billion. Indian enterprises are showing increased interest in the oil and gas and IT industries. They also invest in projects in the chemical industry, including the production of paints and packaging materials. In addition, Indian investors are interested

in projects in mechanical engineering (tractor machinery and machine tools), food (tea processing) and jewelry industries (diamond processing), pharmaceuticals and medical equipment.

The countries are moving towards each other, which indicates the growing potential for joint ventures in the field of development and innovation.

8.6. Potential investment projects (TOP 50)

Potential investment projects in the chemical industry are presented in the table below.

Table 78. Potential investment projects (TOP 50)

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
1	JSC "Farus" Construction of a plant for the production of synthetic fatty alcohols	Bashkortostan, Sterlitamak district, SEZ Alga, site No. 1	Construction (zero cycle)	2021-2028	21,0	Moscow-based JSC Farus plans to build a plant in Bashkiriya for the production of synthetic fatty alcohols. The volume of investments in the creation of production is estimated at 21 billion rubles. According to the representative of the company "Farus" Linar Fattakhov, the project has no analogues in Russia. The manufactured products will also be in demand in the CIS countries.
2	JSC Voronezhskintez-rubber Construction of a plant for the production of a synthetic rubber catalyst	Voronezh Region	Designing	2023-2027	0,7	JSC Voronezhskintez-Rubber (the site is part of the petrochemical holding Sibur) plans to build on its site the production of the n-BuLi catalyst, which will be the first in the country.

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						N-BuLi is necessary to obtain a solution of N-butyllithium in nefras (petroleum solvent), which is an important component in the production of synthetic rubbers and SBS polymers. N-butyllithium is not available in Russia. It is imported mainly from European countries and the United States, and is currently being supplied from countries in the Asia-Pacific region.
3	Gazprom PJSC Ethane-containing gas processing and LNG production complex	Leningrad Region	Designing	2021-2027	600,0	The creation of a large complex for the processing of ethane-containing gas and the production of liquefied natural gas (LNG) in the Ust—Luga region (Leningrad region) is the practical implementation of a new economic model for the integrated monetization of hydrocarbon reserves. The launch of the enterprise will allow increasing Russian exports of LNG, as well as liquefied petroleum gases (LPG). The

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						production of ethane, which is in demand by the domestic industry, will significantly increase
4	Silicone LLC Construction of a plant for the production of organosilicon materials	The Republic of Tatarstan	Preparation for construction	2022-2029	20,0	The plant's capacity will be 40 thousand tons of methyl chlorosilanes per year. This volume is intended to meet the needs of the domestic market, military-industrial complex industries and import substitution
5	Himinvest LLC Construction of a plant for the production of artificial polymers	Bashkortostan	Pre-design studies	2023-2032	54,0	In Bashkiria, they intend to build the Salavat plant of artificial polymers. Himinvest will invest 54 billion rubles in it. It will produce products that are not yet produced in Russia - cellulose nitrates from vegetable raw materials and aniline.
6	Tosol-Sintez Group of Companies	Nizhny Novgorod region	Pre-design studies	2023-2028	1,0	Tosol-Sintez Group plans to create production of chlorine and caustic soda. The final products will be various types of epoxy resins, epichlorohydrin and other chlorine-based chemical products.
7	SIBUR	The Republic of Tatarstan	Pre-design studies	2023-2030	3,0	Catalysts are substances that

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
	Construction of a catalyst factory					accelerate chemical reactions. 80% of the technological processes of petrochemistry, oil refining and industrial chemistry occur only with the participation of catalysts.
8	PJSC Lukoil Construction of a plant for the production of lubricants and lubricants	Volgograd region	Construction (zero cycle)	2023-2026	5,0	Lukoil has started construction of a complex for the production of lubricants and lubricants in Volgograd. The complex will be able to produce up to 70 thousand tons of products per year, construction is scheduled to be completed in 2026.
9	LLC "Special design company "Gorny" Construction of a mineral fertilizer plant	Saratov region	Design studies	2017-2031	80,0	The new plant will produce ammonia, carbamide and ammonium nitrate.
10	GTM One Construction of a methanol production plant	Volgograd region	Designing	2018-2030	114,0	The launch of the methanol production plant is the first stage of the project to create a large-scale production complex for the production of complex plastics, polymer components and acrylates in the territory of the special economic zone "Khimprom".

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
11	Uflex Group Flex Films Rus LLC	Moscow oblast	Construction (zero cycle)	2022-2025	3,9	Flex Films Rus LLC (part of the Indian Uflex Group), which produces packaging films in the Moscow region, plans to launch production of paint and glue for food packaging materials in the territory of the Stupino Kvadrat special economic zone in 2025.
12	GC Real Sorb Construction of a catalyst plant	Yaroslavl region	Construction (zero cycle)	2023-2025	0,455	The new catalyst production will make a significant contribution to the program of real import substitution of petrochemical industries
13	Fort Verny LLC Construction of a plant for the production of metal powders and special paints	Tomsk region	Preparation for construction	2023-2030	0,255	The company plans to move its production from Kazakhstan to the Tomsk region. It is planned that quartz flour, aluminum powder and powder, special paints and refractories will be produced at it.
14	BSK JSC (part of Roschem Group), Savant Engineering CNCEC Engineering Company (China)	Republic of Bashkortostan	Designing	2021-2029	28,0	Bashkir Soda Company, Russia's largest producer of calcined, food and caustic soda, PVC and hydrochloric acid, has begun to create a new high-tech production - emulsion polyvinyl chloride.

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
15	Inco-TEK Agro Alabuga LLC Construction of a mineral fertilizer plant	The Republic of Tatarstan	Designing	2020-2027	0,667	It is planned to produce complex granular fertilizers designed not only for individual crops, but also for specific fields, taking into account their characteristics
16	Gazprom Neftekhim Salavat LLC (Gazprom PJSC)	Republic of Bashkortostan	Pre-design studies	2021-2030	11,0	A plant for the production of superabsorbent polymers with a capacity of 45 thousand tons of products per year will be built in Bashkiria. The investor is Gazprom Neftekhim Salavat.
17	Attica LLC Construction of a plant for the production of powder and epoxy resins	Leningrad Region	Design studies	2023-2028	0,9	The project provides for the construction of the plant in two stages: the first stage is the production of liquid epoxy resins with launch in November 2024, the second stage is the production of powdered epoxy resins with launch in October 2025. The production capacity will be 18 thousand tons per year, including 10 thousand liquid epoxy resin and 8 thousand tons of dry powder epoxy resin.
18	INC LLC	Irkutsk region	Construction (building construction)	2021-2026	8,0	In 2026, the company intends to launch a plant in

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
	Construction of an inorganic chemistry plant					Ust-Kut that will produce, in particular, lithium carbonate, which is a critically necessary component for the technological development of a number of industries – automotive, aircraft, metallurgy, power engineering, microelectronics, chemistry and many others.
19	Amur Gas Chemical Complex LLC (Sibur) Construction of a gas chemical complex	Amur region	Construction (building construction)	2018-2026	715,0	The initiator of a large-scale investment project for the construction of a large-capacity high-tech polymer production with a volume of 2.7 million tons per year was PJSC SIBUR HOLDING. Its implementation will be carried out according to international standards in the field of ecology with the use of technological solutions corresponding to the current level of development of science and technology.
20	Prolaym LLC	Sverdlovsk region	Construction (building construction)	2023-2026	4,0	ProLaym Company, with the participation of Atomstroykom-Plex

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
	Construction of a calcium carbide production plant					Corporation, will build a calcium carbide production plant at a limestone deposit in Mikhailovsk, Sverdlovsk region. This substance is used in the military-industrial complex (for example, in the construction of the fleet), the metallurgical and chemical industries in the production of plastics, rubbers, fertilizers, pharmaceuticals and cosmetology.
21	PJSC Uralkali Creation of potassium chloride production	Perm Region	Construction (zero cycle)	2019-2035	70,5	PJSC Uralkali will launch a new production of potassium chloride in the Perm Region by 2035. The volume of investments in the project will amount to 70.5 billion rubles,
22	Rushim LLC Construction of a gas chemical complex	Nenets Autonomous Okrug	Construction preparation	2019-2029	204,0	The project is being implemented by Ruschem. It includes gas production, transportation by tankers, port construction, and processing. The complex will have to produce methanol, stable gas condensate and granular sulfur.

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
23	Caspian Innovation Company LLC Construction of a polyethylene production plant	Astrakhan region	Pre-design studies	2017-2030	100,0	The new gas chemical complex for the production of plastic will include production facilities for pyrolysis, production of polyethylene and hexene-1, storage of products and intermediates, as well as all necessary infrastructure facilities.
24	Lukoil-Nizhegorodnefteorgsintez LLC Construction of a styrene and polypropylene production plant	Nizhny Novgorod region	Designing	2019-2029	50,0	The project will create the largest polypropylene production in the country on the basis of a petrochemical enterprise.
25	PJSC Tatneft	The Republic of Tatarstan	Pre-design studies	2021-2031	91,2	Tatneft plans to allocate 91.2 billion rubles for the construction of a terephthalic acid plant (TFC) at its TANECO refinery. It is planned to supply TFCs for the needs of Ecopet JSC, to the domestic market and abroad.
26	Russilika LLC (JSC GC Titan)	Nizhny Novgorod region	Planning	2020-2026	8,0	The production capacity of micronized silica gels will be 12 thousand tons, and stable silicasols - up to 42 thousand tons per year.
27	Kantek LLC	Stavropol Territory	Pre-design studies	2022-2030	3,0	KanTEK company will build a plant for the production of

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						polymer packaging, which will ensure import substitution of this product category. This project is especially important for Stavropol manufacturers and for Russia as a whole, since during the period of sanctions pressure, the issue of packaging became acute, and enterprises faced an acute shortage of it.
28	JSC GC "Titan" Construction of an olefin production and processing complex	Omsk region	Pre-design studies	2022-2031	350,0	The complex is designed for processing hydrocarbon raw materials into ethylene, propylene, butylene-divinyl fraction, pyrocondensate and their processed products (butadiene, benzene, ethylene glycols, polyethylene, propylene oxide, propylene glycols, polyesterpoliols, polypropylene).
29	Shchekinoazot JSC and the licensor company - China National Chemical Engineering Co., Ltd. (CNCEC)	Tula region	Construction (building construction)	2021-2026	40,2	The future complex is a joint Russian-Chinese project. Its partners are Shchekinoazot and the licensor company is China National Chemical Engineering Co.,

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
	Creation of production of carbamide-ammonia mixture					Ltd. (CNCEC). It is planned to complete the construction and launch the Ammonia/urea complex with a capacity of 525 thousand tons and 700 thousand tons per year, respectively, in 2024.
30	JSC "MHC EuroChem"	HMAO	Modernization	2023-2025	97,4	The second stage of the ammonia and urea plant in Kingisepp
		Volgograd region	Planning			Russia's largest producer of phosphorous fertilizers, Phosagro, is considering the construction of a complex for the production of ammonia and urea worth about 120 billion rubles. It will be located on one of the group's existing sites — in Cherepovets or Volkhov. The capacity of the new ammonia plant is up to 800 thousand tons
31	PJSC Phosagro Construction of a complex for the production of ammonia and carbamide			2021 — 2035	120,0	
32	Tosol-Sintez-Invest LLC Creation of production of anticorrosive concentrates	Nizhny Novgorod region	Pre-design studies	2023 — 2027	0,212	LLC Tosol-Sintez-Invest plans to build production of anticorrosive concentrates and superconcentrates, additives to cooling liquids for cars in the

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						SEZ. The capacity of the enterprise will be 15 thousand tons of finished products per year.
33	Dzerzhinsk Caprolactam Chlorine LLC Creation of epichlorohydrin production	Nizhny Novgorod region	Designing	2022-2027	1,0	The company intends to build an enterprise for the production of chlorine, caustic soda, hydrogen and epichlorohydrin. These substances are the raw materials for many chemical industry enterprises.
34	Dzerzhinsk Caprolactam Chlorine LLC Creation of chlorine and caustic soda production	Nizhny Novgorod region	Designing	2022-2028	9,0	The company intends to build an enterprise for the production of chlorine, caustic soda, hydrogen and epichlorohydrin. These substances are the raw materials for many chemical industry enterprises.
35	Norkem Oxide LLC Construction of a production facility for the production of propylene oxide and calcium chloride	Nizhny Novgorod region	Pre-design studies	2023-2032	11,0	The organization Norkem Oxide LLC will launch production for the production of propylene oxide and calcium chloride. Investments amount to 11 billion rubles.
36	Danaflex JSC Construction of a plant for the production of recyclable film	The Republic of Tatarstan	Construction (interior work)	2021 — 2025	4,5	Production of film for recyclable packaging The planned production volume is 50 thousand tons. The

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						volume of investments is 4.5 billion rubles, and an additional 230 jobs will be created.
37	Naturel LLC Expansion of production of perfumery and cosmetic products	Kaluga Region	Construction (building construction)	2023-2025	1,0	Naturel LLC will expand the production of hygiene products in the Kaluga region, the volume of investments is 1 billion rubles.
38	Technonicol JSC Creation of basalt fiber production	Rostov region	Construction (engineering works)	2018-2025	4,2	Technonicol will invest over 4 billion rubles in the creation of the 2nd stage of the plant and a new production facility in Krasny Sulin
39	LLC "Kovaly Factory" Construction of a facility for the production of paint and varnish products for manufacturers of metal structures.	Tula region	Designing	2023-2026	0,5	Kavalli Factory LLC plans to build an enterprise for the production of paint and varnish products for manufacturers of metal structures on the territory of the Uzlovaya special economic zone. The estimated production volume is 18 tons at the launch stage of the project, up to 137 tons at full capacity.
40	Nizhnekamsk-Neftekhim PJSC (Sibur) Construction of a hexene-1 production plant	The Republic of Tatarstan	Construction (interior and engineering works)	2022-2025	1,0	The launch of the project will strengthen technological independence in the polymer production cycle.

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
41	LLC "Namera" Construction of polyurethane and prepolymer production	Moscow oblast	Construction (zero cycle)	2022-2025	0,4	A plot of land for one ruble was picked up by LLC "Namera" in Sergiev Posad city district. The company is engaged in the production of mixtures for construction. She is ready to launch a new production of polymers and polyurethanes, from which rubber is made.
42	Volzhsky Orgsintez JSC Construction of a plant for the production of potassium butyl xanthogenate	Volgograd region	Preparation for construction	2022-2028	4,3	Volzhsky Orgsintez has signed a contract with GIAP for the design of future production with a capacity of 20 thousand tons per year. A similar production of potassium butyl xanthogenate with a capacity of 26.5 thousand tons per year is successfully operating on the territory of Volzhsky Orgsintez.
43	"Omsk Oil and Lubricant Plant" LLC. Construction of lubricants and cooling liquids production.	Omsk region	Construction (zero cycle)	2022-2024	0,12	On the territory of the special economic zone, the Avangard company plans to organize the production of cutting fluid (cutting fluid). These are complex multi-component systems that are actively used in metalworking

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						production and serve for lubrication and cooling of tools and equipment. Taking into account the achievement of normalized capacity, the annual coolant production volume will be about 1.8 thousand tons.
44	Gael LLC Construction of household chemicals production	Ryazan region	Pre-design studies	2022-2027	0,9	Gael LLC will build a plant for the production of household chemicals on the territory of the industrial park
		Leningrad Region	Construction (internal and engineering works)			It is planned to build a new workshop for the production of 1 million tons of ammophos per year, as well as a workshop for the production of 1 million tons of apatite concentrate. Within the framework of the project, sulfuric acid production facilities with a capacity of 800 thousand tons per year, a thermal power plant with a power plant with a capacity of 25 MW will be built. Also, as part of the modernization, warehouses of liquid ammonia and finished products will be built, technical re-
45	PJSC PhosAgro Technical re-equipment of the production of mineral fertilizers			2018-2024	34,0	

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						equipment will be carried out for the production of extraction phosphoric acid with an increase in capacity to 500 thousand tons per year. The project provides for the creation of a supporting infrastructure for new production facilities — a railway hub, warehouses of raw materials (apatite concentrate, sulfuric acid, ammonia and mineral fertilizers), power distribution systems and equipment, chemical water treatment plants.
46	LLC "GC Basaltmagma-Tex"	Altai Territory	Pre-design studies	2021-2031	25,0	The construction of a plant for the production of continuous basalt fiber (NBB) on the territory of the city of Barnaul, it will also be possible to create additional production facilities that will produce completely new products from basalt fiber. The project's products will be basalt continuous fiber in the form of roving with a volume of up to

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						30,000 tons per year.
47	Sibur-Khimprom JSC Creation of the production of neopentyl glycol and saturated polyester resins	Perm region	Designing	2021 — 2029	21,2	Sibur-Khimprom in 2023 will begin the active phase of the project to create an import— substituting production of neopentyl glycol and saturated polyester resins - raw materials for powder paints.
48	Levrana LLC Construction of a cosmetics factory	St. Petersburg	Preparation for construction	2021- 2027	1,5	The St. Petersburg manufacturer of natural cosmetics Levrana will build a factory on the territory of 30 thousand m2. The number of employees in the new production will be increased 1.5-2 times. One of the main tasks of the plant will be import substitution and the supply of goods to other countries. The products will be shipped to Belarus, Kyrgyzstan, Kazakhstan, Mongolia, Uzbekistan, Serbia and Northern Macedonia.
49	JSC "Caustic" Creation of a gas chemical complex	Volgograd region	Pre-design studies	2022- 2031	195,0	A modern gas chemical complex will be created on the basis of JSC Caustic in the Volgograd region.

No	Investor, object	Region	Stage	Deadlines	The volume of investments, billion rubles.	Short description
						The task of the complex is the production of ethylene, chlorine and caustic, PVC. Investments will amount to 195 billion rubles, it is planned to create 1.5 thousand jobs.
50	Baltmash LLC	The Republic of Tatarstan	Pre-design studies	2022-2028	2,4	The St. Petersburg company Baltmash intends to build two enterprises for the production of special polyurethane foam (PUF) materials and systems in the Kamsky Polyany industrial Park in the Nizhnekamsk district of Tatarstan for \$75 million. These materials, in particular, are designed to create containers for the transportation and storage of liquefied natural gas.

Source: enterprise data, Digital platform Investment projects

8.7. Regional analysis: Which regions offer more opportunities for Indian companies

Consumers of the chemical industry are present in all federal districts of the Russian Federation, but they are not evenly distributed. In Russia, more than 90% of chemical products are produced in the European part of the country and this is explained by the fact that:

- production is located closer to the areas of consumption of chemical products;
- closer to the sources of raw materials, fuel, energy, and water resources;
- where the infrastructure and transport network are more developed;
- higher availability of labor resources.

The consumer factor is taken into account when placing, first of all, the branches of basic chemistry – the production of nitrogen and phosphate fertilizers, as well as highly specialized enterprises producing varnishes, paints, plastic and rubber products, pharmaceutical products.

Another criterion is related to the formation of areas in the country that provide favorable business conditions. These are special economic zones, territories of advanced development, and technology parks. Tax incentives, preferences in the allocation of land plots, infrastructure facilities, etc. are attractive for both small and large businesses and are particularly important aspects of the placement of industrial enterprises, both producers and consumers of chemical products in areas of new development.

In all districts of Russia, the main products of the chemical complex are large-tonnage products, however, the profile of production is visible in each of them. Thus, in the Volga Federal District and the North Caucasus Federal District, enterprises are more than 70% focused on the production of plastics, synthetic rubbers, fertilizers, inorganic and petrochemical products of a wide range of consumption. The Central Federal District produces mineral fertilizers, agrochemicals, chemical fibers, paint and varnish materials and, what should be especially noted, there is a high proportion of high-tech products such as plastic products, household chemicals. There is also a high proportion of plastic products in the Southern and Far Eastern Federal Districts, which can be considered as the successful development of low- and medium-tonnage chemistry and regional diversification of chemical production. The production of chemical and petrochemical products in the Siberian Federal District is primarily focused on the production of polyolefins and polymer products. In the Northwestern Federal District and the Ufa, the nomenclature of the chemical complex is presented in a wide range and, in addition to large-tonnage products (mineral fertilizers, plastics, chemical fibers, caustic soda), varnishes, paints, household chemicals, rubber and plastic products are produced here.

The main potential of the Russian chemical industry is located in three federal districts – the Volga (Volga Federal District), the Central (Central Federal District) and the Northwestern (Northwestern Federal District). Together, these three federal districts account for more than 70% of the production and consumption of chemical products. In this regard, we will consider investment opportunities for Indian companies in these federal districts.

Volga Federal District (PFD)

The prerequisite for a large concentration of chemical production in the Volga Federal District is the powerful raw material base of this region: about 8% of the wealth of the Russian subsoil, of which 75% is accounted for by hydrocarbon raw materials. The district also has unique reserves of mineral raw materials – potassium salts (~82.6% of all explored resources in Russia), potassium-magnesium salts (~77.6%), large resources of phosphorites (~60%).

The main producers of chemicals and chemical products in the Volga Federal District are the Perm Territory and the Republic of Tatarstan, which produce more than 50% of the chemical products of the Volga Federal District.

The production of rubber and plastic products is located in many regions of the region, but the Republic of Tatarstan should be especially highlighted. The republic's success in the production of rubber and plastic products is determined by the presence of its own raw material base for their production – plastics and synthetic rubbers, as well as an extensive innovative infrastructure.

The largest enterprises of the Russian chemical complex operate in the Volga Federal District, including PJSC Nizhnekamskneftekhim, PJSC Kazanorgsintez, LLC Gazpromneftekhim Salavat, JSC Bashkir Soda Company, PJSC

Tolyattiazot, PJSC Uralkali, PJSC Kuibyshevazot, PJSC Khimprom, LLC Saratovorgsintez, LLCTolyattikauchuk, LLC Halopolymer Kirovo-Chepetsk, LLC Usolsky Potash Plant (PJSC Eurochem), etc.

It is also important to note that three industrial parks are located in the Volga Federal District, in which chemical plants for the production of small and medium-tonnage chemical products operate. The first of them is technopolis "Himgrad" (Kazan) – for business in the field of small chemicals and plastics processing. It houses the production of various polymer products (films, fittings, packaging materials, bitumen, etc.), components for oilfield chemistry, laboratory equipment.

The second industrial park, Kamskie Polyany (Kamskie Polyany, Republic of Tatarstan), is the largest manufacturer of high-quality stretch films, multifilament and pneumotextured yarns in the Russian Federation (~40% of the national output). The production of polypropylene multifilament and pneumotextured yarns for the automotive, textile, construction and other industries and stretch films for packaging are functioning.

The Alabuga special economic zone of industrial production type (SEZ PPT) (Yelabuga district of the Republic of Tatarstan) is unique, which may be of interest for business development of Indian companies, the opening of joint ventures, from the point of view of tax and other preferences. Currently, among the residents of the park are manufacturers of chemical plant protection products, carbon fibers, anti-turbulent additives, adhesives, polyurethane foams, PVC films. A plant for the production of NPK fertilizers is under construction.

The Central Federal District (CFD)

For the placement of an Indian chemical production or a joint venture in the Central Federal District, the availability of raw materials will not be the main factor, since only phosphorites are available in significant volumes here, which determines the production of phosphorus-containing products and, first of all, phosphorus fertilizers. Phosphorites from the Kursko-Shchigrovsky basin, the Egoryevsky deposit in the Moscow region and the Polpinskoye deposit in the Bryansk region are currently being used. The most important criteria determining the location of chemical production in the Central Federal District are the largest capacity of the consumer market, availability of energy and water resources.

The Central Federal District has a high share of shipments of rubber and plastic products – more than 40% of shipments of products from the chemical complex of this federal district, that is, the Central Federal District is largely focused on the production of low- and medium-tonnage products with high added value.

The main producers of chemicals and chemical products in the Central Federal District are located in the Moscow and Tula regions, accounting for more than 50% of production. The production of chemical products in the Central Federal District is concentrated mainly in the places of greatest demand for these products – in Moscow and the Moscow region, while plastic products are mainly produced.

Enterprises of the largest chemical companies are located on the territory of the Central Federal District – PJSC MHC Eurochem, PhosAgro Group, a number of enterprises producing chemical and petrochemical products in a wide range – PJSC Vladimir Chemical Plant, JSC Pigment, JSC Voronezhskintezkauchuk, LLC Rusvinil, JSC Buysky Chemical Plant, LLC Shchekinoazot, LLC Kurskshimvolokno and many medium and small enterprises producing rubber and plastic products, paint and varnish materials, household chemicals.

North-Western Federal District (NWFD)

Prerequisites for the placement of chemical production by Indian companies or joint production in the Northwestern Federal District are proximity to seaports providing access to foreign markets, and gas raw materials coming from the Yamal Peninsula.

The main volumes of large-tonnage chemicals and chemical products in the Northwestern Federal District are produced by enterprises of the Vologda, Leningrad and Novgorod regions, where, among other things, enterprises for the production of mineral fertilizers are located, largely focused on the supply of products for export.

It is obvious that enterprises producing rubber and plastic products in the Northwestern Federal District are concentrated in the Leningrad Region and in St. Petersburg, that is, in areas of high demand for chemical products.

Enterprises of such large chemical complex holdings as PJSC MHC Eurochem (Eurochem-North-West) and PJSC Akron, a number of companies producing plastic products, paints and varnishes, household chemicals (JSC Aelita, LLC Petropolymer, Novobychem, Europlast, etc.).

9. Appendices to the report:

9.1. Detailed information about the main government agencies working in the chemical industry in Russia

Information on the main government agencies operating in the chemical industry in Russia is presented in table 79.

Table 79. Information on the main government agencies operating and overseeing the chemical industry in Russia

Government structure	Contact information (legal address, phone, e-mail, if available)	Information about the State structure
Ministry of Industry and Trade of the Russian Federation (Ministry of Industry and Trade of the Russian Federation)	125039, Moscow, Presnenskaya nab., 10, p. 2 https://minpromtorg.gov.ru/ministry/organization/departament-khimiko-tekhnologicheskogo-kompleksa-i-bioinzhenernykh-tekhnologii +7 (495) 647-74-30 zharovatn@minprom.gov.ru	Department of Chemical Industry of the Ministry of Industry and Trade of the Russian Federation, tasks: - preparation of proposals for the formation of state policy and regulatory regulation in the chemical industry, including the perfumery and cosmetics industry (except for the production of composite materials, the production of petrochemical products, the production of pharmaceutical products), as well as in the field of industrial biotechnology (except for food production), coordination and stimulation of technical re-equipment, modernization of production and technical complexes, eco-technology parks, processing, recycling, disposal of industrial and consumer waste (except solid municipal and construction waste); - organization of work on the implementation by the Ministry of the functions of the authorized

Government structure	Contact information (legal address, phone, e-mail, if available)	Information about the State structure
		<p>(national) body of the Russian Federation for the implementation of the Convention on the Prohibition of the Development, Production, Accumulation and Use of Chemical Weapons and Their Destruction;</p> <ul style="list-style-type: none"> - development of draft strategies, federal targeted, departmental programs, subprograms of state programs for the development of industries within the scope of the Department's activities; - preparation of proposals to identify priority areas of scientific, technical and innovative development of industries within the scope of the Department's activities; - preparation of proposals to protect the economic interests of Russian manufacturers of industrial products in the foreign and domestic markets and measures of state support for the export of competitive products of Russian manufacturers in the established field of activity of the Department; - participation in the preparation of proposals on foreign and domestic trade in the established field of activity of the Department; - preparation of proposals related to the management of state property in the established field of activity of the Department; - implementation of measures for the protection of state secrets and anti-terrorist protection in the Department and at facilities assigned to the sphere of competence and established field of activity of the Department
<p>Federal Service for Environmental, Technological and Nuclear Supervision (Rostekhnadzor)</p>	<p>105066, Moscow, A. Lukyanova str., 4, building 1 https://www.gosnadzor.ru/about_gosnadzor/ +7 (495) 647-60-81 rostekhnadzor@gosnadzor.gov.ru</p>	<p>The Federal Service for Environmental, Technological and Nuclear Supervision (Rostekhnadzor) is:</p> <ul style="list-style-type: none"> - the authorized body of state regulation of safety in the use of atomic energy; - the body of state regulation of industrial safety (including in the chemical industry); - the body of the state mining supervision; - the body of the federal state construction supervision; - the regulatory body in accordance with the Convention on Nuclear Safety and the Joint Convention on the Safety of Spent Fuel Management and on the Safety of Radioactive Waste Management, as well as the competent authority of the Russian Federation in accordance with the Amendment to the Convention on the Physical Protection of Nuclear Material

Government structure	Contact information (legal address, phone, e-mail, if available)	Information about the State structure
<p>Federal Accreditation Service (Rosaccreditation)</p>	<p>25039, Moscow, Presnenskaya nab., 10, p. 2, Federal Accreditation Service https://fsa.gov.ru/feedback/contacts/ +7 (495) 539-26-70 info@fsa.gov.ru</p>	<p>The Federal Accreditation Service (Rosaccreditation) is a federal executive body that performs the functions of the national accreditation body of the Russian Federation. Rosaccreditation was established in 2011. Rosaccreditation is under the jurisdiction of the Ministry of Economic Development of the Russian Federation. The scope of activity of Rosaccreditation consists of:</p> <ul style="list-style-type: none"> - formation of a unified national accreditation system; - monitoring the activities of accredited persons. Rosaccreditation exercises the following main powers: - conducting accreditation of legal entities and individual entrepreneurs in the national accreditation system; - federal state control over the activities of accredited persons; - organization of the issuance of forms of certificates of conformity; - monitoring compliance by testing laboratories (centers) with the principles of good laboratory practice consistent with the principles of good laboratory practice of the Organization for Economic Cooperation and Development; - organization of the formation and maintenance of registers, etc. <p>The Federal Accreditation Service exercises its powers directly, as well as through its territorial bodies and subordinate organization – the National Institute of Accreditation of the Federal Accreditation Service. There is a Public Council under Rosaccreditation</p>
<p>The Expert Council for the Development of the Chemical Industry of the Committee for Industry and Trade of the State Duma of the Russian Federation</p>	<p>1 Okhotny Ryad str., Moscow, 103265 http://komitet-promtorg.duma.gov.ru/kontakty</p>	<p>The competence of the Committee includes:</p> <ul style="list-style-type: none"> - Legislative work. Legal regulation in the field of industrial policy aimed at: development of the industrial potential of the Russian Federation; ensuring the production of competitive industrial products; ensuring national defense and state security; creation and development of modern industrial infrastructure; stimulation of subjects of activity in the field of industry to implement the results of intellectual activity and the development of innovative industrial products; increase the output of products with a high share of added value and support the export of such products; support for technological re-equipment.

Government structure	Contact information (legal address, phone, e-mail, if available)	Information about the State structure
<p>VEB.RF</p>	<p>10 Vozdvizhenka str., Moscow, 125009 https://xn--90ab5f.xn--p1ai/kontakty/ +7 (495) 604-63-63 info@veb.ru</p>	<p>- Legal regulation in the field of industrial safety and reducing the risk of man-made emergencies at industrial infrastructure facilities, technical regulation, standardization, ensuring the uniformity of measurements, foreign and domestic trade, retail markets, consumer protection; - Monitoring the progress of the implementation of state programs within the scope of the Committee's activities</p> <p>WEB.The Russian Federation helps to develop the chemical industry. This industry is important for achieving the technological sovereignty of the Russian Federation.</p> <p>At the WEB group. The Russian Federation has tools for the development of the chemical industry: - Project Finance Factory Under this program, enterprises receive funds, and the risk of an increase in the interest rate is insured with a subsidy; - Loans from the FRP. The Fund provides funds to chemical industry enterprises. According to the results of last year, this area was in the top 3 in terms of the number of funded projects.</p>
<p>Industrial Development Fund</p>	<p>105062, Moscow, Lyalin lane, 6, building 1 https://frprf.ru/ +7 495 120-24-16 8 800 500-71-29 frp@frprf.ru</p>	<p>The Industrial Development Fund offers preferential financing conditions for projects aimed at the development of new high-tech products, import substitution, leasing of production equipment, machine tool construction, digitalization of existing production facilities, production by defense industry enterprises of high-tech products for civil or dual-use, production of components, labeling of goods and increasing labor productivity (including for the chemical industry).</p> <p>To implement new industrial projects, the Fund provides targeted loans at 3% and 5% per annum for up to 7 years in the amount of 5 million to 5 billion rubles (within the framework of the main financing programs), stimulating the inflow of direct investments into the real sector of the economy. FRP also jointly finances projects that require loans of up to 200 million rubles with regional industrial development funds (RFDP) in a ratio of 90% (federal funds) to 10% (funds from the regions).</p> <p>The Fund was established in 2014 on the initiative of the Ministry of Industry and Trade of the Russian Federation through the transformation of the Federal State Autonomous Institution Russian Technological Development Fund</p>

Government structure	Contact information (legal address, phone, e-mail, if available)	Information about the State structure
ANO "Agency for Technological Development"	11 Sadovaya-Kudrinskaya str., Moscow, 123242 / p. 1 https://atr.gov.ru/?ysclid=lr m9y60s6d385035486 +7 (495) 280-12-00 info@atr.gov.ru	An international expert organization and an integrator of modern technologies. The Agency was established in order to create conditions for technology transfer and the development of high-tech industrial production, as well as to assist Russian enterprises in implementing world-class technological solutions in order to achieve the competitiveness of domestic products (including the chemical industry). The autonomous non-profit organization Agency for Technological Development was established on May 26, 2016 in accordance with the decree of the Government of the Russian Federation
JSC "Russian Export Center"	123610, Moscow, Krasnopresnenskaya embankment 12, entrance 9 https://www.exportcenter.ru/?ysclid=lrma6dug3t223841360 8-800-550-0188 info@exportcenter.ru	REC is the state Institute for Support of Non-primary exports (part of the VEB Group. Russian Federation), consolidating a group of companies providing Russian exporters with a wide range of financial and non-financial support measures, including chemical industry enterprises
Federal Customs Service of Russia	11/5 Novozavodskaya Street, Moscow, 121087 https://customs.gov.ru/ +7 (499) 449-77-71 fts@ca.customs.gov.ru	The mission of the Federal Customs Service of the Russian Federation is to promote the development of international trade, the growth of trade turnover and non-commodity exports, ensuring the national security of the Russian Federation, the completeness of customs duties, achieving high quality customs administration, creating competitive advantages for law-abiding participants in foreign trade

Source: data from government agencies

9.2. List of the largest associations in the industry (brief description, contact details)

The list of the largest chemical industry associations is presented in the table below.

Table 80. List of the largest industry associations

Association	Contact information (address, website, phone, e-mail, if available)	Short description
The Russian Union of Enterprises and Organizations of	17 Lobachika str., Moscow, 107113 http://www.ruschemunion.ru/ +7 499 264 53 77	A non-profit organization uniting enterprises of the chemical sector, industry research, design and educational institutes, unions and associations of chemical orientation, vertically

Association	Contact information (address, website, phone, e-mail, if available)	Short description
the Chemical Complex	der@ruschemunion.ru	integrated structures of Russia. The task of the Union is to contribute to improving the efficiency of the chemical complex. The main purpose of the Union is to protect the interests of domestic producers, to participate in the development and adoption by public authorities of various decisions: legislative, regulatory and legal acts that contribute to more efficient, productive work, and the creation of reliable conditions for social protection of employees.
(Russian Union of Chemists (RSX))	34 Bolshaya Cheremushkinskaya str., Moscow, 117218	<p>The Russian Union of Chemists, among the measures aimed at the development of the country's chemical complex, established and registered in August 2004 the Fund for the Promotion of the Development of the Chemical Industry.</p> <p>The Foundation's activity is based on the accumulation of financial, material and other resources, through voluntary contributions and donations from both legal entities and individuals.</p> <p>These resources are intended for the development and implementation of programs and projects, including financing of social, relevant scientific, design and engineering works and programs to support enterprises and organizations, training and advanced training of personnel, provision of information, consulting, legal and other services, holding symposiums, exhibitions, fairs, conferences, cooperation with international foundations etc. It is also planned to celebrate people who have made a significant contribution to the development of the country's chemical complex.</p>
Fund for the Promotion of the Chemical Industry	1a Belyakova str., Balashikha, Moscow region, 143900 https://www.apimg.ru/ru/ +7 (495) 212-04-61, ext.1367 nadezhda.mischenko@linde.com	<p>The Association was founded in 2015. The main objectives of the association:</p> <ul style="list-style-type: none"> - creation of a community of companies producing industrial and medical gases; - discussion of issues of improving the organizational and scientific and methodological base; - development and submission to the authorities of draft regulatory documents on safety, health and environmental protection in relation to the production, sale and use of industrial and medical gases;

Association	Contact information (address, website, phone, e-mail, if available)	Short description
<p>Association of Manufacturers of Industrial and Medical Gases</p>	<p>150044, Yaroslavl, Polushkina grove, 16 https://soyuzkraska.ru/ +7 (499) 400-58-73 info@soyuzkraska.ru</p>	<p>- organization of educational and informational events (trainings, exhibitions, thematic seminars, conferences, round tables); - provision of information, methodological and advisory assistance to interested organizations</p> <p>A particularly important aspect of the organization's activities is the work to raise awareness about safety, health and the environment.</p> <p>The voluntary, public, sectoral, non-profit organization was established in 1991 with the aim of sustainable operation and development of the paint and varnish industry in Russia, effective interaction between the industry community and the state of effective, economically profitable work of enterprises of the business community. Until 2023, the Association was called CentrLak, from May 05, 2023, the Ministry of Justice registered the new name of the Association Soyuzkraska. The name change took place according to the decision of the general meeting in connection with the unification of the CentrLak Association and the Paint Quality Association. Within the framework of the Association, manufacturers of coatings, manufacturers and suppliers of raw materials, research centers, industry media, higher education institutions, public and professional organizations, information and analytical companies, technical committees of Rosstandart are united.</p> <p>Objectives of the association:</p> <ul style="list-style-type: none"> - Support for manufacturers and a high level of quality of coatings on the Russian market; - Maintaining the competitive ability of coatings produced in Russia; - Increasing the investment attractiveness of the industry; - Increasing the consumption of coatings per capita in the Russian Federation; - Ensuring the relevant information "cloud" of the industry; - Informing the consumer about the products and their application; - Overview of the paint industry and market, development forecasts;

Association	Contact information (address, website, phone, e-mail, if available)	Short description
Soyuzkraska Association	55/1 Leninsky Prospekt, building 1, Moscow, 119333 https://rapu.ru/ +7 (495) 735-42-28 info@rapu.ru	<ul style="list-style-type: none"> - Lobbying of industry interests and interests of individual enterprises; - Solving sectoral issues at the level of the government and legislation of the Russian Federation <p>The Russian Association of Fertilizer Producers (RAPU) is an industry non-profit organization established by the largest Russian producers of mineral fertilizers in 2008.</p> <p>The subject of RAPU's activity:</p> <ul style="list-style-type: none"> - Formation and implementation of a common position for the members of the Association on topical issues of industry development; - Information interaction with public authorities in the interests of the member organizations of the Association, including the creation of programs for the development of agriculture and agriculture-oriented industries; - Ensuring the Association's members' communication with other domestic and foreign producers and consumers of fertilizers, including representing the interests of the Association's members in relations with them, as well as promoting exports; - Organization of marketing research on the markets of producers and consumers of fertilizers and plant protection products; - Development and implementation of targeted programs for financing research, production and supply of fertilizers and plant protection products; - Organization of exhibitions and fairs of agricultural chemicals
Russian Association of Fertilizer Producers (RAPU)	Moscow, Berezhkovskaya embankment, building 20, p. 10 https://www.rusopp.ru / +7 (495) 902-6025 +7 (985) 369-9640 press@rusopp.ru	<p>The Union of Plastic Processors of the Russian Federation unites companies producing plastic products, equipment for their production and compounds.</p> <p>The main task of the Union is to promote the interests of member companies in public authorities, the collective formation of a unified industry opinion.</p> <p>Goals BUT SPP:</p> <ul style="list-style-type: none"> - Assistance in the development and improvement of the production and processing of plastic products, equipment and materials for it at member enterprises of the Union;

Association	Contact information (address, website, phone, e-mail, if available)	Short description
<p>BUT the Union of Plastic Processors (NO SPP)</p>	<p>7 Delegatskaya str., Moscow, 127473, building 1 +7 (495) 649-18-26 info@deloros.ru</p>	<p>- Creation of a single, competent and authorized industry body in the field of plastics processing, providing the opportunity for the most effective interaction of industry enterprises with government authorities, foundations and development institutions, scientific and educational institutions, suppliers of basic raw materials, etc.</p> <p>"Delovaya Rossiya" is an all-Russian public organization representing the interests of private non-resource companies that seek leading positions in their industries. The organization, founded in 2001, unites more than 7 thousand businessmen and more than 400 deputies of the regional and federal parliaments of Russia. The total number of employees at the enterprises of Delovaya Rossiya is about 3 million people, and the total annual revenue of enterprises is about 5.3 trillion rubles. «Delovaya Rossiya» is represented in 89 subjects of the Russian Federation.</p> <p>The business organization is represented abroad by 40 business ambassadors. There are more than 240 international organizations among the partners of Delovaya Rossiya. Thousands of international business missions have been conducted.</p> <p>The members of the organization discuss the development of various sectors of the non-resource sector (including the chemical industry), update the issues, establish a dialogue between government executive bodies and the business community. For this purpose, «Delovaya Rossiya» has 34 industry committees, one of them is the Committee on the Chemical industry, and the Chamber of Experts, which form the positions of the business association on strategic, macroeconomic, intersectoral, as well as socially significant issues of non-resource business development in Russia</p>

Association	Contact information (address, website, phone, e-mail, if available)	Short description
<p>The Committee for the Chemical Industry of the All-Russian Public Organization "Business Russia"</p>	<p>115093, Moscow, Lyusinovskaya str., 36, building 1, floor 12 https://ciscenter.org/info/ +7 (495) 128-95-45 info@ciscenter.org</p>	<p>The Association "Non-profit Partnership "Coordination and Information Center of the CIS Member States for the Convergence of Regulatory Practices" (Association "NP CIS CIC") was formed on the initiative of the Federal Agency for Technical Regulation and Metrology in 2008. The main purpose of the association's activities is to develop and coordinate scientifically sound methodological approaches, programs and projects for the convergence of regulatory practices, including in the handling of chemicals, raw materials and materials, the implementation of technical regulation, standardization, metrology and conformity assessment. The Association "NP KITS CIS" is entrusted with maintaining the secretariat of the Technical Committee for Standardization TC 339 "Safety of raw Materials, Materials and substances", within which the harmonization of national norms and rules of the Russian Federation with international recommendations regarding the introduction of GHS and OECD test methods is carried out</p>
<p>NP "KIC CIS"</p>		<p>The Russian-Asian Business Council is a platform for effective dialogue between business, government and public structures of the Russian Federation and Asian countries. The mission of the non-profit organization is to contribute to improving the quality of life in Russia through the effective development of Russian-Asian business relations.</p> <ul style="list-style-type: none"> - Development of bilateral trade and economic relations between the Russian Federation and Asian countries; - Organization of business events and meetings; - Conducting socially significant research and monitoring the state of Russian-Asian business relations; - Preparation of Asian market research in the interests of Russian business - Substitution of supplies from unfriendly countries; - Promoting the development of parallel imports and new logistics and financial routes; - Development of bilateral investment projects in Russia and Asian countries;

Association	Contact information (address, website, phone, e-mail, if available)	Short description
ANO Russian-Asian Business Council	Moscow, Stanislavsky str., 22, p. 2 https://raspp.ru/ +7 (495) 912 32 64 exporterimporter@mail.ru	<p>- Assistance in achieving technological sovereignty of the Russian Federation</p> <p>The Association of Exporters and Importers is a public association of entrepreneurs working in the field of foreign economic activity. The Association was established by the oldest public organization in Russia – the Interregional public organization Moscow Association of Entrepreneurs. In 2019, the MOO MAP celebrated 30 years since its foundation.</p> <p>AEI's mission is to protect the interests of the professional community and help in professional activities, as well as to facilitate the implementation of the tasks of the national project "International Cooperation and Export"</p>

Source: Association data

9.3. List of the largest Russian manufacturers of the TOP 100 (brief description, contact details) in the chemical industry

The list of the TOP 100 largest manufacturers of the Russian chemical industry is presented in Table 81.

Table 81. A list of the TOP 100 largest Russian manufacturers in the chemical industry.

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
1	PJSC «NIZHNEKAMSKNEFTEKHIM»	423574, Republic of Tatarstan, Nizhnekamsk district, Nizhnekamsk, Sobolekovskaya str., zd. 23, office 129 https://www.sibur.ru/nknh/ru/ +7(8555) 37-70-09 nknh@sibur.ru	PJSC Nizhnekamskneftekhim is one of SIBUR's largest production sites for the production of synthetic rubbers and plastics in Russia. It is one of the world's leading producers of petrochemical products, produces more than 120 types of chemical products. The production site unites eight factories, as well as R&D departments, a training center for personnel training and auxiliary workshops and management. The main facilities are located in Nizhnekamsk (Republic of Tatarstan)
2	LLC "GAZPROM NEFTEKHIM SALAVAT"	453256, Republic of Bashkortostan, Salavat, on. Molodogvardeytsev, 30 https://salavat-neftekhim.gazprom.ru/ +7 (3476) 39-21-09 snos@snos.ru	Gazprom Neftekhim Salava is the largest petrochemical complex in Russia located in the Republic of Bashkortostan in Salavat, is one of the leaders of the Gazprom Group in oil refining, petrochemistry and production of mineral fertilizers. The company carries out a full cycle of processing of hydrocarbon raw materials and the production of more than 150 products, including 70 main products: gasoline, diesel fuel, petroleum fuel, fuel oil, petroleum bitumen, viscous bitumen, raw materials for the production of road bitumen, sulfur, high-pressure polyethylene, high-density suspended polyethylene, ethylene, styrene, PSM-Uh, butyl alcohols, carbamide, ammonia and more. The share of declared and certified products is about 50%.

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
3	PJSC "AKRON"	173012, Novgorod region, Veliky Novgorod https://www.acron.ru/the-geography-of-business/akron/ +7 (8162) 99-61-09 root@vnov.acron.ru	The company is among the leaders in the domestic production of a number of products, in particular butyl alcohols and plasticizers, styrene and styrene copolymers
4	PJSC "PHOSAGRO"	55/1 Leninsky Prospekt, building 1, Moscow, 119333 https://www.phosagro.ru / +7 (800) 234-29-00 region@phosagro.ru	Akron is a producer of mineral fertilizers and industrial products located in Veliky Novgorod. Akron produces a wide range of nitrogen and complex fertilizers, as well as industrial products: ammonia, NPK, ammonium nitrate, urea, CAS, methanol, formalin, urea-formaldehyde resins, nitric acid
5	LLC "EUROCHEM - UKK"	618460, Perm Krai, Usolye, Svobody str., 138a https://www.eurochem.ru/project/eurochem-usolskiy-potash/ +7 (34242) 5-62-00 info_usl@eurochem.ru	PhosAgro is a Russian vertically integrated company, one of the world's leading producers of phosphorus-containing fertilizers.
6	PJSC "KAZANORGSINTEZ"	101 Belomorskaya str., Kazan, 420051, Republic of Tatarstan https://www.sibur.ru/kazanorgsintez/ru/ +7 (843) 533-98-09 kos@kos.sibur.ru	The company's environmentally friendly products help to increase the volume and quality of crops for farmers in 102 countries around the world on all inhabited continents. PhosAgro produces more than 50 brands of mineral fertilizers, ammonia and feed phosphates, high-grade phosphate raw materials with a P ₂ O ₅ content of 39% or more (apatite concentrate)
7	LLC "LAB INDUSTRIES"	11 Kolokolnikov Lane, Moscow, 107045 https://ceresit.ru/ru/products.html 8 800 505-46-15	The Usolsky Potash Plant is an asset of EuroChem, one of the leading Russian producers of mineral fertilizers. Pilot operation of the Usolsky potash plant began in 2018. The design capacity of the I stage of potassium chloride production amounted to 2.3 million tons per year

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
8	JSC "URALCHEM"	6 Presnenskaya Embankment, building 2, Moscow, 123112 (Empire Tower) https://www.uralchem.ru / +7 (495) 721-89-89 info@uralchem.ru	One of SIBUR's largest and dynamically developing enterprises. The domestic leader in the synthesis of high and low density polyethylene, the only Russian manufacturer of savylene, polycarbonates and bisphenol
9	LLC "UNILEVER RUS"	13 Sergei Makeev str., Moscow, 123022 https://xn--e1agsbgdeid7b.xn--p1ai/contacts/ +7 800 200-12-00	Lab Industries (formerly Henkel Rus). Henkel has sold Russian assets with the possibility of redemption within 10 years in the event of a significant improvement in relations with Russia. Henkel Rus plants are located in the Perm and Stavropol territories, Saratov, Leningrad, Ulyanovsk, Novosibirsk, Moscow and Chelyabinsk regions. The company produces cleaning and detergents under the brands Laska, Persil, Losk, Pemos, Pemolux, Vernel, etc., as well as Moment adhesives, Methylan, Ceresite, grout, waterproofing, etc. The production complex, located on the territory of the Perm Region, is one of the largest manufacturers of laundry detergents in Russia
10	LLC "PG"PHOSPHORITE"	188452, Leningrad region, Kingisepp district, Phosphorite industrial zone +7 (813) 759-53-12 info_ksp@eurochem.ru	Uralchem United Chemical Company (JSC Uralchem) is one of the world's largest producers and exporters of nitrogen, potash and complex fertilizers, operating since 2007.
11	LLC "STAVROLEN"	356800, Stavropol Territory, Budennovsk, Rosa Luxemburg str., 1 https://stavrolen.lukoil.ru /ru +7 865 592-20-20 mail.stavrolen@lukoil.com	Uralchem is the Russian leader in the production of ammonium nitrate and potassium chloride and ranks first in the supply of these types of fertilizers to the domestic market. Uralchem has facilities for the production of more than 3 million tons of ammonia, 3 million tons of ammonium nitrate, 1.2 million tons of urea, 1 million tons of phosphorous and complex fertilizers and 12 million tons of potash fertilizers per year. Uralchem's product line includes more than 100 items of basic, improved and premium products. In 2022 The enterprises of JSC Uralchem

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			<p>produced 23.9% of Russian ammonium nitrate, 15% nitrogen fertilizers, 15.1% ammonia, 12.5% urea, as well as other fertilizers</p>
12	JSC "SHCHEKINOAZOT"	<p>301212, Tula region, Shchekinsky district, Pervomaisky work settlement, 19 Simferopol Street http://n-azot.ru/ +7 (48751) 9-23-88 azot@azot.net</p>	<p>Unilever has been operating in the Russian market since 1992. Unilever owns 7 large Russian enterprises, including perfume and cosmetics factories in St. Petersburg. Unilever Rus produces popular brands of personal care products and household chemicals: shampoos and cosmetics Dove, shampoos and hair care products Clear vita ABE, Sunsilk and Timotei, deodorants Rexona and Axe, cleaning and disinfectants Domestos, Cif and Glorix</p>
13	LLC "RN-BITUMEN"	<p>19 Malaya Kaluzhskaya str., Moscow, 119071 https://rosneft-bitumen.ru/ru/ Tel. +7 (499) 517-76-74 rn-bitum@rosneft.ru</p>	<p>It is an asset of Eurochem, one of the leaders in the production of phosphoric fertilizers and feed phosphates, as well as sulfuric and phosphoric acids for the needs of its own production in the north-west of Russia, located in Kingisepp (Leningrad region). Its own infrastructure includes 10 production workshops, a railway transportation center for 8 locomotives</p>

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
14	LLC "RUSVINIL PJSC"	607650, Nizhny Novgorod region, Kstovsky district, Kstovo, West quarter RusVinil microdistrict https://www.sibur.ru/rusvinyl/ + 7 831 455-94-00 rusvinyl@rvl.sibur.ru	One of the largest petrochemical enterprises in the LUKOIL Group, widely known in the Russian market in the field of petrochemistry and gas processing, is the city-forming enterprise of Budennovsk.
15	PJSC "DOROGOBUZH"	215753, Smolensk region, Dorogobuzhsky district, Dorogobuzh, the territory of the industrial site PJSC Dorogobuzh https://www.acron.ru/the-geography-of-business/dorogobuzh/ +7 (48144) 68-207 info@drg.acron.ru	The company produces polyethylene, polypropylene, benzene, vinyl acetate and other types of petrochemical products. It is the second largest producer of low-pressure polyethylene in Russia and the third largest producer of polypropylene
16	JSC FIRM "AUGUST"	20a Tsentralnaya str., Chernogolovka, Moscow region, 142432 https://www.avgust.com/ +7 495 787-08-00 corporate@avgust.com	JSC Firm August is the largest Russian company for the production of chemical plant protection products, the leader of the domestic pesticide market, founded in 1990. August's production base includes a plant for the production of active ingredients in China and three formulation plants located in Tatarstan, Chuvashia and Belarus. The August company has established its own research center, whose specialists have developed over 150 new formulations and received more than 40 patents for inventions
17	JSC "AMMONIUM"	423650, Republic of Tatarstan, Mendeleevsky district, Mendeleevsk, industrial zone territory https://ammoni.ru/ +7 (85549) 2-60-01 info@ammoni.ru	One of the largest chemical enterprises in Europe, producing a wide range of basic chemistry products: nitric acid, ammonia, nitrogen mineral fertilizers, methanol, urea, ammonium nitrate

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
18	LLC "PROCTER & GAMBLE-NOVOMOSKOVSK"	301653, Tula region, Novomoskovsky district, Novomoskovsk, Komsomolskoye highway, 64 https://us.pg.com/ 8 800 200-20-20	Procter & Gamble – Novomoskovsk LLC is the largest manufacturing division of P&G in Russia. The Russian division of P&G opened in 1991 and over time became one of the most dynamically developing in the international Procter corporation & Gamble. The head office is located in Moscow, there are four representative offices in the regions. The company represents more than 70 brands in Russia and owns two factories: in St. Petersburg and Novomoskovsk. Among Procter & Gamble's trademarks, Ariel, Tide, Fairy, Blend-a-med, Pampers, Always, Pantene, Head & Shoulders, Wella, Gillette are widely known
19	JSC "SHCHELKOVO AGROCHEM"	141108, Moscow region, Shchelkovo, Zavodskaya str., 2, building 142, room 204 https://betaren.ru/ +7 (495) 745-05-51 +7 (495) 777-84-89	The production of chemical plant protection products is the main activity of the enterprise. The assortment includes more than 160 items: herbicides, insecticides, fungicides, seed protectants, fumigants, rodenticides, desiccants, pheromones, microbiological preparations, amino acid biostimulants, micro fertilizers for leaf fertilizing, plant growth regulators and others. The company's production area is 40 thousand square meters. m. The volume of production is more than 50 thousand tons. The plant is equipped with modern equipment and process automation systems. For packing pesticides and agrochemicals, there is a workshop for the production of multilayer COEX cans with a capacity of about 5 million Pcs. per year
20	LLC "EUROCHEM-BMU"	352636, Krasnodar Territory, Belorechensk, uch-k Chemical industrial site https://www.eurochem.ru/ +7 (86155) 7-42-12 eurochem-bmu@eurochem.ru	Located in the south of Russia, EuroChem-BMU specializes in the production of phosphorus and complex fertilizers. EuroChem – Belorechenskie Mineral Fertilizers produces ammonia, ammonium nitrate, carbamide, phosphoric fertilizers, methanol, acids and a number of other products. The main sales markets in Russia are the nearby agricultural regions: Krasnodar and Stavropol Territories, Rostov region

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
21	JSC "NEFIS COSMETICS"	152 Gabdulla Tukai Str., Kazan, 420021, Republic of Tatarstan https://www.nefco.ru/ +7 (843) 570-42-35 office@nefco.ru	One of the largest Russian manufacturers of household chemicals and cosmetic products. The company was founded in 1855, is one of the top 3 leaders in the production and sale of detergents, detergents and cleaning products, owns brands: AOS, BiMax, Sorti, Biolan, I Was Born, Krestovnikov Brothers Factory, Medicinal herbs, Lesnaya Polyanka, Free Time. The production complex is located in Kazan. The products are sold in Russia, Kazakhstan, Belarus and the CIS countries
22	JSC "EUROCHEM-SZ"	188480, Leningrad region, Kingisepp district, Phosphorite industrial zone, 2nd passage, building 8 https://northwest.corp.eurochem.ru/ +7 (81375) 95-268 +7 981 701 40 33	It is an asset of Eurochem, the plant is engaged in the production of ammonia. Ammonia is mainly used for the production of nitrogen fertilizers, polymers, nitric acid, soda (by the ammonia method) and other products of the chemical industry
23	JSC "YATU NAMED AFTER V.Y.ORLOV"	74a Gagarina str., Yaroslavl region, 150023 http://www.yatu.ru/index.html +7 (4852) 48-00-60, 42-51-03 info@yatu.ru	The largest carbon black production plant in Russia. The company is one of the five largest carbon black manufacturing plants in the world. Carbon black is used as a reinforcing component in the production of rubbers and plastics. About 70% of all manufactured carbon is used in the manufacture of tires, ~ 20% in the manufacture of rubber products

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
24	JSC "SAYANSKKHIMPLAST"	666301, Irkutsk region, Sayansk, territory industrial hub industrial site https://www.sibvinyl.ru/ +7 (39553) 4-55-40 mail@sibvinyl.ru	One of the leaders of the Russian chemical complex. In recent years, the company has been constantly increasing the output of marketable products, actively engaged in the modernization and expansion of existing production facilities and considering the possibility of building new production facilities. Sayanskkhimplast produces: polyvinyl chloride suspension (PVC), caustic soda, a disinfectant based on sodium hypochlorite of the Belizna series, a bleaching agent of complex action based on sodium hypochlorite of the Belizna series. Sayanskkhimplast is one of the largest producers of polyvinyl chloride in Russia, providing about 30% of the total volume of its production
25	LLC "ABZ-VAD"	160021, Vologda region, Vologda, Ananyinskaya str., 4 https://www.abzvad.ru/ +7 (812) 331-25-42 abzvad@zaovad.com	Modern production of asphalt concrete. Asphalt concrete is an artificial building material obtained by mixing and compacting a specially prepared mixture (asphalt concrete mix), mineral material (crushed stone, sand, mineral powder) and bitumen, selected in the necessary proportions
26	LLC "SARATOVORGSINTEZ"	410059, Saratov region, Saratov, Soviet-Czechoslovak Friendship square, b/n https://saratov.lukoil.ru/ru/ +7(8452) 98-50-04 office@saratov.lukoil.com	The leading manufacturer of acrylic acid nitrile, acetonitrile and sodium cyanide in Russia, a 100% subsidiary of PJSC LUKOIL. Acrylic acid and its derivatives are used in the production of acrylic emulsions for paints, fabrics and leather impregnation, as raw materials for polyacrylonitrile fibers and acrylic rubbers, building mixes and adhesives
27	LLC "DAU IZOLAN"	81 Bolshaya Nizhegorodskaya str., Vladimir region, 600016 https://www.dow-izolan.com/company/ +7 (4922) 77-81-81 info@dow-izolan.com	Dau Izolan manufactures and supplies over 100 thousand tons of polyurethane systems per year. The company produces more than 400 different types of systems that meet modern requirements for energy conservation, fire safety, environmental protection for the

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
28	LLC "NTS GRADIENT"	129301, Moscow, Boris Galushkin str., 14, 1 https://www.gradient.ru/ +7 (495) 933-60-00 gradient@gradient.ru	<p>production of rigid, elastic and integral polyurethane foams, polyurethane adhesives, elastomers, adhesives, which are used in a wide variety of industries</p> <p>The main activity of the Gradient is focused on two directions: the first is the creation and development of their own brands; the second is exclusive distribution. In 2008, the company received the exclusive right to develop and promote the French brand of decorative cosmetics VIVIENNE SABÓ in Russia, the brand has been holding the leadership in its category for several years. In 2021, INFLUENCE BEAUTY's own brands entered the Russian market in the category of decorative cosmetics, PROFESSOR SKINGOOD in the category of skin care products and URBAN FORMULA in the new category of biologically active additives for the Company. In 2022, the LEO&LUCY brand of animal feed entered the market. And in 2023, the TANOSHI brand was launched in the Baby Diapers category. As part of a strategic partnership with JSC Tander (Magnit, Magnit Cosmetics networks), Gradient became the creator of the brands STELLAR and BEAUTY BOMB in the categories of decorative cosmetics, STELLAR SKIN STUDIO in the category of skin care products, ZOLLIDER in the category of men's products and GARDENICA in the category of eco-friendly household chemicals. The Gradient exclusive distribution line is based on long-term cooperation with global manufacturers KAO CORPORATION, LG HOUSEHOLD AND HEALTH CARE, PIGEON CORPORATION, ARTDECO, CHICMAX COSMETIC. More than 20 brands, including MERRIES, PIGEON, MISSHA, PERIOE, BIO—G, KANS, etc.</p>

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29	JSC "FABERLIK"	4 Nikopolskaya str., Moscow, 117403 https://faberlic.com/ i.lukiyanova@faberlic.com	Faberlic is a Russian company in the direct sales market, a manufacturer of oxygen cosmetics. Faberlic's range includes the entire range of skin and hair care products, perfumes, decorative cosmetics, home and health products, children's clothing. The company produces more than 1000 product names in total, has 30 patents
30	LLC "POLIOM"	644012, Omsk region, Omsk, Krasnoyarsk tract, p. 137 https://www.poliom-omsk.ru/ +7 (3812) 790-207 info@poliom-omsk.ru	Poliom is a joint venture between PJSC SIBUR Holding and PJSC Gazprom Neft. The plant was put into operation in 2012. The latest technological solutions make it possible to conduct the production process efficiently, reliably and safely. Poliom is one of the leading Russian manufacturers of polypropylene
31	LLC "UNITED PETROCHEMICALS"	249032, Kaluga region, Obninsk, Kievskoe highway, 63 https://upec.pro/ru/ +7 495 011 04 11 upec@upec.pro	UPEC manufactures and packages various world-class lubricants and technical fluids on a contractual basis. The existing capacities allow to produce up to 1 billion liters per year. UPEC Technopark has its own laboratories, production and logistics facilities. UPEC manufactures products in strict accordance with the customer's technical specifications. Partners are guaranteed confidentiality, non-disclosure of technologies and formulations. UPEC is also actively present in the promising Asian market through its representative offices in China and Hong Kong. In the short term, we plan to enter the Middle East market. The company produces all types of oils and technical liquids: engine oils, AdBlue reagent, transmission oils, windshield washer fluids, antifreeze, hydraulic oils, lubricants, auto shampoos, brake fluids, compressor oils

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32	LLC "EUROCHEM-VOLGAKALIY"	404354, Volgograd region, Kotelnikovsky district, Kotelnikovo, Lenin str., 7 https://www.eurochem.ru/project/volgakaliy-potash/	EuroChem-Volgakali owns the rights to develop total potash reserves in excess of 1.6 billion tons, including one of the four largest potash ore deposits in Russia — Gremyachinsky. Since 2018, the commissioning of the silvinit concentrator has been underway. In the same year, the first concentrate of potassium chloride was obtained with a useful component content of 95.3%
33	LLC "AUGUST-ALABUGA"	423601, Republic of Tatarstan, Yelabuzhsky district, sh-2 str. (SEZ Alabuga ter.), building 6/5 https://avgust.com/ +7 495 787-08-00 corporate@avgust.com	August-Alabuga is an ultramodern enterprise for the production of liquid formulations of large-scale pesticides. This is a formative, "clean" production, similar to enterprises producing pharmaceutical and cosmetic products. The company was founded in 2016 and produces 50 thousand tons of pesticides per year
34	LLC "SNHK"	194044, St. Petersburg, Bolshoy Sampsonievsky Prospekt, 4-6, letter a, room 3, room 123, office 301 https://snck.ru/ +7 (812) 320-07-70 info@snck.ru	The Salavat Petrochemical Complex is a large industrial complex that is part of the PJSC Sibur Holding (a joint venture with Gazprom Neftekhim Salavat). The activity of SNHK is the large-scale production of low-grade olefins (ethylene, propylene) by pyrolysis of straight-run gasoline and liquefied petroleum gases, as well as the processes of further processing of olefins and by-products of pyrolysis into liquid petrochemical products: polyethylene, polypropylene, ethylene glycol, benzene, butadiene. The complex produces butyl acrylate, which is used for the production of various goods, in particular varnishes, dispersions, paints, washing powders, medical products

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35	LLC "NPP NEFTEKHIMIYA"	109429, Moscow, 2nd kv-l Kapotnya, 1, building 13 https://www.neftekhimia.ru/ +7 (495) 287-34-33, +7 (495) 995-14-68 info@neftekhimia.ru	The main activity of NPP Petrochemistry is the production of polypropylene. NPP Petrochemistry is a joint venture of JSC Gazpromneft-MNPZ and PJSC SIBUR Holding. The manufactured target products of the enterprise are polypropylene, as well as polypropylene marked with the registered trademarks SIBEX® (POLYPROPYLENE) and Rispol®, obtained by polymerization of propylene, in a liquid monomer medium in the presence of complex organometallic catalysts using LyondellBasell's Spheripol technology. The design capacity of the polypropylene production complex is 150 thousand tons. tons of granulated polypropylene per year
36	LLC "RECKITT BENCKISER"	52/1 Kosmodamianskaya embankment, Moscow, 115054 https://reckitt.com/ru/ +7 (495) 961-25-65	A company specializing in the production of household chemicals, baby food, condoms, over-the-counter medicines and personal care products. Brands: Finish, Veet, Dettol, Air Wick, Durex, Calgon, Strepils, Woolite, Harpic, Evitest, Nurofen, Full Marks, Tiret
37	JSC "VORONEZHHSINTEZKAUCHUK"	394014, Voronezh region, Voronezh, Leninsky Prospekt, 2 https://www.sibur.ru/voronejkauchuk/ +7 (473) 220-67-09 vsk-office@vsk.sibur.ru	Manufacturer of synthetic rubbers and SBS polymers. It is part of SIBUR, the leading integrated petrochemical company in Russia. Rubbers produced at the enterprise are used in the production of rubbers for automobile, aviation and bicycle tires, rubber products. SBS polymers are used to improve the quality of road surfaces and roofs. Total production capacity: 226 thousand tons of rubbers, 135 thousand tons of SBS polymers
38	LLC "AATZ"	665800, Irkutsk region, Angarsk, block 53 (first industrial estate ter.), building 1, object 1034 https://www.aatz.ru/ +7 (3955) 57-56-88 aatz@aatz.ru	The main activity of the Angarsk Nitrogen Fertilizer Plant is the production of fertilizers and nitrogen compounds. Main products: ammonium nitrate, porous, technical aqueous ammonia, non-concentrated nitric acid

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39	LLC "SYNERGETIC"	603001, Nizhny Novgorod region, Nizhny Novgorod, Nizhne-Volzhsкая embankment, 6, 1, office 306 https://synergetic.ru/ 8 800 234-28-30 operator@synerg	The manufacturer of household chemicals, detergents of the Sinergetic brand, also provides services for the production of household chemicals and cosmetics
40	LLC "GAZPROM METHANOL"	634067, Tomsk region, Tomsk, Kuzovlevsky tract, 2, building 169 https://vostokgazprom.gazprom.ru/ +7 (3822) 703-070, +7 (3822) 313-070 common@gazprom-methanol.ru	Gazprom Methanol LLC (formerly Sibmetachim), part of the Vostokgazprom Group of Companies, produces methanol, formalin, urea-formaldehyde concentrate
41	JSC "ARNEST"	357107, Stavropol Territory, Nevinnomyssk, Kombinatskaya str., 6 https://arnest.ru/ +7 (86554) 5-41-05 +7 (86554) 5-42-72 info@arnest.ru	The largest manufacturer of perfumery, cosmetics and household products in aerosol packaging in Russia and the CIS countries. It produces disinfectants, antiperspirants for the body, air fresheners, cleaning and detergents, styling and hair care products, repellents and insecticides, shoe care products
42	LLC"UNICOSMETIC"	195273, St. Petersburg, Piskarevsky Prospekt, 63, building 6, letter a, room 5-n, office 11 https://estel.pro/ +7 (812) 299-00-56 export@unicosm.ru	The company was founded in 1999 in St. Petersburg. The ESTEL brand is the absolute leader in the production of hair cosmetics in Russia and the CIS countries. ESTEL owns two production sites in St. Petersburg, one of which claims to be the largest hair cosmetics factory in Eastern Europe. Both companies produce about 1 thousand brand products, including hair dyes, hair care products, styling products
43	LLC "TIKKURILA"	192289, St. Petersburg, Prospect of the Ninth of January, 15, 3 https://tikkurila.ru/ +7 (812) 380-33-99 russia.info@finncolor.ru	PPG Tikkurila Russia is one of the leading companies in the paint and varnish market with many years of experience. PPG Tikkurila in Russia is represented by two production sites located in St. Petersburg, which

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			produce paint and varnish products for all market segments
44	JSC "SIBUR-KHIMPROM"	98 Promyshlennaya str., Perm Krai, 614055, Perm +7 (342) 290-82-16 mail-shp@sibur.ru	Sibur-Khimprom produces a wide range of petrochemical products, specializing in the processing of liquid hydrocarbons. It is the largest domestic manufacturer of foaming polystyrene. It produces >700 thousand tons of products per year. The company's production facilities are located in Perm (Perm Region) and consist of four key industries: butyl alcohols, ethylene and propylene, ethylbenzene, styrene and polystyrene, plasticizers and 2-ethylhexanol
45	LLC "PRIME TOP"	398046, Lipetsk region, Lipetsk, Vodopyanova str., 21, building b, office 207 https://prime-top.ru/ +7 (4742) 75-50-01, +7 (4742) 75-50-11	The Prime Top company is widely known in the territory of the Russian Federation and neighboring countries as a Russian manufacturer of paints and varnishes for painting rolled products (steel, aluminum) by the roll method in aggregates for applying polymer coatings (Coil Coating technology). The year of the company's foundation is 2011, since 2013. Prime Top supplies coatings for Coil Coating to the largest metallurgical plants in Russia
46	JSC "NIZHNEKAMSK-TECHNOCARBON"	Nizhnekamsk, Nizhnekamsk, Republic of Tatarstan, 423570 http://www.nktu.ru/ +7 (8555)24-01-11 nktu@nktu.ru	Nizhnekamsk Carbon Black Plant is one of the largest modern enterprises producing carbon black (carbon black) that is competitive with foreign analogues. It serves as an essential component in the manufacture of rubber, gives it strength, wear resistance - qualities that increase the service life of products. Carbon black is also used as a filler for polyethylene products
47	JSC "STUPINSKY CHEMICAL PLANT"	9/14 Frunze str., Stupino, Stupino, Moscow region, 142803 https://cxz.ru/ +7 (496) 642-13-76	The company produces household chemicals of both premium and economy class. The range of the plant includes products for the care of sanitary ware and various surfaces, liquid washing powders, stain removers, bleaches, conditioners for laundry, cleaning gels, liquid soap and

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			other popular household chemicals. In total, the plant produces products in 19 product categories (619 SKUs) and develops the market of professional chemistry. The volume of output per month is 8.8 million units. Brands: Sanfor, Sanita, Big Wash, Green Love, Chistin, Aroma Drop, Effect
48	LLC "AEGIS+"	420079, Republic of Tatarstan, Kazan, on. 2nd Krasnoborskaya https://www.egida.ru/ru/ +7 (843) 524-94-00 secretar@egida.ru	One of the leaders of the Russian market in the production of polyurethane foam, fabrics, glue and components for upholstered furniture
49	JSC "PLANT OF NEW POLYMERS "SENEZH"	141508, Solnechnogorsk, Moscow region, Industrial Zone Requinzo str., building 1 https://www.senege.com / +7 (495) 777-888-7 info@senege.com	The SENEZH plant of New Polymers produces polyethylene terephthalate (PET) for bottled use under the ROSPET brand. Production capacity - 100,000 tons per year
50	LLC "ALMAZ FERTILIZERS"	357340, Stavropol Territory, Lermontov, Promyshlennaya str., 7, room 60 https://almaz-fertilizers.ru/contacts/ +7 (87935) 3-06-72 info@a-group.com	The company has been producing water-soluble fertilizers since 1967. Products: monoammonium phosphate, diammonium phosphate, monokalium phosphate, potassium sulfate, ammophos, sulfoammophos, neutralized phosphogypsum (Meliorant), purified monoammonium phosphate, purified diammonium phosphate, potassium sulfate (potassium sulfate), ammonium phosphate salt mixture, phosphogypsum, NPK powder mixture
51	JSC "SIBIAR"	630096, Novosibirsk region, Novosibirsk, Stantsionnaya str., 78 https://sibiar.ru/ +7 (383) 300-23-00 mail@sibiar.ru	Manufacturer of household chemicals. Sibiar produces hair styling products, antistatic agents, air fresheners, household polishes and cleaning products for various surfaces, insecticides and insect repellents, car care cosmetics and gas for refueling lighters and portable gas appliances. The production capacity is 140 million packages per year, the range is more than 400 product names

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52	JSC "KZSK"	660004, Krasnoyarsk Territory, Krasnoyarsk, rubber lane, 6 https://www.sibur.ru/kzsk/ +7 (391) 215-93-00 info@kzsk.sibur.ru	Krasnoyarsk Synthetic Rubber Plant (KZSK) is a manufacturer of high—quality butadiene-nitrile rubbers. It is part of SIBUR. The company produces 85 grades of rubber, exports to 46 countries, the company's share of the global production of synthetic rubbers is 6.2% (according to KZSK)
53	JSC "POLYEF"	453430, Republic of Bashkortostan, Blagoveshchensk district, Blagoveshchensk, on. Socialist, 71 https://www.sibur.ru/polyef/about/	Polyef is Russia's largest producer of polyethylene terephthalate (PET) and terephthalic acid. The company is located in
54	LLC "SIBUR-KSTOVO"	607650, Nizhny Novgorod region, Kstovsky district, Kstovo, 4th passage (Industrial district), 2 https://www.sibur.ru/siburkstovo/about/ +7 (831) 459-49-00 info@sk.sibur.ru	Blagoveshchensk (Republic of Bashkortostan), is part of the Directorate of Plastics, Elastomers, Organic Synthesis of SIBUR. Production is >600 thousand tons of products per year. Annually, the company produces 264 thousand tons of polyethylene terephthalate,
55	JSC "SIBUR-NEFTEKHIM"	606000, Nizhny Novgorod region, Dzerzhinsk, Avtozavodskoe highway, 65 https://www.sibur.ru/SiburNeftekhim/ +7 (831) 327-59-09 infosnh@snh.sibur.ru	376 thousand tons of terephthalic acid

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
56	JSC "MELEUZOVSKIE MINERAL FERTILIZERS"	453856, Republic of Bashkortostan, Meleuz, chemical plant area https://oaommu.ru/ +7 (34764) 5-25-25 +7 (34764) 6-42-04 oaommu@oaommu.ru	SIBUR-Kstovo is SIBUR's industrial site for the production of petrochemical products in the industrial zone of Kstovo, Nizhny Novgorod region. The company accepts hydrocarbon raw materials and processes them into ethylene, propylene, benzene and other petrochemical products. Getting to further processing, these products become raw materials for the production of high-quality, durable and safe products that find their application in medicine, construction, industry, agriculture and other industries. Ethylene production is 435 thousand tons/year, propylene production is 190 thousand tons/year, benzene production is 104 thousand tons. t/year
57	LLC "LINDE AZOT TOLYATTI"	445007, Samara region, Tolyatti, Novozavodskaya str., 6 https://www.kuazot.ru/ + 7 (8482) 56-62-52 + 7 (8482) 56-62-55 Ekaterina.Larionova@linru.ru	SIBUR-Neftekhim is a SIBUR enterprise for the production of petrochemical products, located in Dzerzhinsk, Nizhny Novgorod region. The company produces 320.5 thousand tons of ethylene glycol per year, 130 thousand tons of commercial ethylene oxide per year, 43.8 thousand tons of heavy esters per year, 35.5 thousand tons of acrylic acid per year, 12.3 thousand tons of light esters per year
58	CJSC "AKZO NOBEL DECOR"	143900, Moscow region, Balashikha, Severnaya industrial zone, Pokrovsky passage, vlad. 9 https://www.hammerite.ru/kontakty/ 8-800-333-68-48	The Meleuzovskie Mineral Fertilizers enterprise was formed by replacing assets on the basis of the property of the OJSS Mineral Fertilizers in the summer of 2003. The main types of products produced are nitrogen fertilizers, as well as semi-finished products for their production. The plant's products meet international standards and are shipped to consumers in Russia, CIS countries and Asia

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59	LLC "AGRUSHIM-ALABUGA"	423601, Republic of Tatarstan, Yelabuzhsky district, Sh-2 str. (territory of the Alabuga SEZ), zd. 19/1, bldg. abk, pom. 10 https://s-ah.ru/company/factory/ +7 (495) 287-85-36 info@s-ah.ru	The company is engaged in the production of ammonia and hydrogen. The production capacity is 480 thousand tons per year (1,340 tons/day) of ammonia and 8,000 m3/h of hydrogen. Linde Azot Tolyatti is located at the industrial site of PJSC KuibyshevAzot in Tolyatti, commissioned in 2017.
60	LLC "ZEMLYAKOFF CROP PROTECTION"	108811, Moscow, Moskovsky settlement, Rumyantsevo village, Verkhnyaya str., 5b https://zemlyakoff.com/ +7 (495) 249 00 37 info@zemlyakoff.ru	The company produces decorative coatings, automotive and aviation coatings, marine and protective coatings, paint and glue systems in woodworking, powder coatings
61	LLC "AEROSOL NOVOMOSKOVSK"	301651, Tula region, Novomoskovsky district, Novomoskovsk, Svobody str., 8 https://arnest.ru/ +7 (48762) 7-16-75 general@aerosoll.ru	Aerosol Novomoskovsk is the Arnest plant, one of the largest manufacturers of perfumery, cosmetics and household products in aerosol packaging in Russia and the CIS countries. Arnest has been manufacturing its products for over 50 years. The assortment consists of more than 600 items
62	JSC "ABZ-1"	195009, St. Petersburg, 66 Oruzheynaya str. https://www.abz-1.ru/contacts/ +7 (812) 347-77-55 info@abz-1.ru	The ABZ-1 Group of Companies performs the entire range of works related to road construction, from the production of road construction materials to the commissioning of large infrastructure facilities. The company produces colored asphalt concrete, cast asphalt concrete, hot asphalt mixtures, asphalt concrete, crushed crushed stone, road bitumen emulsion, polymer-bitumen binder, warm asphalt, crushed stone-mastic asphalt mixtures

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63	JSC "FMRUS"	127273, Moscow, Otradnaya str., 2b, building 1, floor 8	FMRus was founded in September 1999, specializes in the production and sale of pesticides and agrochemicals, while being the head enterprise of a Group of Companies that includes: a plant for the production of pesticides and agrochemicals in Novomoskovsk, Tula region; LLC Borinskaya Biofabrika (Agro project of the group of companies); LLC Yemelyanovskaya Biofabrika (food production from wild plants). The products of the chemical industry: disinfectants, fungicides, insecticides, herbicides, desiccants, surfactants, special products
64	LLC "RIF AMETHYST"	140730, Moscow region, Roshal, 2nd Five-year Plan street https://foamline.com/ +7 800 600-45-13	Owned by FomLine, a manufacturer of elastic polyurethane foam (foam rubber) in Russia. The RIF - Amethyst company has extensive experience in the production of elastic polyurethane foam. A wide range of products includes the manufacture of seals, gaskets and other products for the glass, automotive, furniture and footwear industries. The manufactured products have received high marks from experts and are in high demand in the Russian market
65	LLC "VMP"	Office 1, 101 Amundsen str., Yekaterinburg, Sverdlovsk region, 620016 https://vmp-holding.ru/ +7 (343) 357-30-97, 8-800-500-54-00 office@fmp.ru	VMP Scientific and Production Holding is a leader among Russian manufacturers of modern paint and varnish materials for industrial applications. The company has been operating in the market of industrial paints and varnishes for 32 years, has three paint factories, 26 sales offices. The company produces anti-corrosion protection of metal, anti-corrosion protection of concrete, powder coatings, flame retardants, polymer floors, metal powders

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
66	LLC "BITUNOVA"	141143, Moscow region, Losino-Petrovsky urban district, Biocombinat settlement, 6 b, room 4/2 https://bitunova.ru/ +7 (499) 995 17 30; +7 (903) 721 06 47 info@bitunova.ru	The company is a manufacturer of bitumen binders (bitumen emulsions, polymer-bitumen binders, bitumen emulsions and compounded bitumen)
67	JSC "DELPHIN INDUSTRY"	1a Yaroslavskoye highway, floor 4, room 400, Pushkino, Moscow region, 141201 https://delfin-industry.ru/ +7 (495) 993-46-46 info@delfinrus.com	Delfin Industry is one of the largest enterprises in Russia for the blending and packaging of automotive oils, lubricants, technical fluids, cosmetics, and chemicals. The company carries out a full cycle of contract production. The scientific base, professional experience, qualified specialists and modern equipment allow us to produce high-quality products on an individual order. Delfin Industry develops a turnkey project: from the shape and color of the canister, creating an exclusive recipe to the stylish design of the finished product in accordance with the customer's wishes
68	LLC "AKZO NOBEL COATINGS"	24d Smolnaya str., floor 3, room 24, Moscow, 125445 https://www.sikkenscv.ru/ + 7 (495) 960-28-90 sales-cr.ru@akzonobel.com	Sikkens Autocoat BT is an international brand for the market of repair and production painting of commercial vehicles, specialized equipment, railway wagons and building structures. The paints produced by the company ensure a long service life of commercial vehicles in difficult operating conditions without loss of appearance
69	LLC "PERVOE RESHENIE"	105082, Moscow, Friedrich Engels str., 75, building 5, building viii, room 1 of 613, floor 1 https://naturasiberica.ru/ +7 (499) 645-58-65 hello@naturasiberica.ru	The first Solution belongs to Organic Rus, the company produces cosmetics of the main brands: Recipes of grandma Agafya, Organic Shop, Natura Siberica, Planeta Organica, Organic People

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
70	LLC "ZETTEK"	142180, Moscow region, Podolsk, Lenin St. (Klimovsk md.), 1, room 96 https://zettek.ru/ +7 (499) 673-37-77 info@zettek.ru	ZetTek is one of the leading players in the hygiene products industry, producing products both under its own brands and under private label brands of large Russian retailers. The company has been operating on the market for 28 years, has four production sites, produces 84 brands of products: soap, wet wipes, wet toilet paper, solid shampoo, disinfectants, fabric cosmetic masks
71	LLC "NATURA SIBERIKA"	117418, Moscow, Zyuzinskaya str., 6, building 2, room XV, com. 26 https://naturasiberica.ru/ +7 (499) 645-58-65 hello@naturasiberica.ru	Natura Siberica is a Russian cosmetics company specializing in the production of natural and organic cosmetics, owned by Organic Rus. Natura Siberica produces natural cosmetics for face, body and hair care. The company has four factories, four farms, 66 retail stores, and sells its products in 90 countries
72	LLC "HEMIKS"	191028, St. Petersburg, Liteyny Prospekt, 26, litera a, office 509 https://hemix.ru/ 8 (800) 511-69-49 zakaz@hemix.ru	HEMIX is Russia's largest manufacturer of extruded rotary polyethylene. The company implements 3 large-scale business areas: supply of polymer raw materials, production of modified polyethylene for rotary molding, production of a wide range of super concentrates for base polymers. The total production capacity is 500 tons of modified rotary polyethylene per month
73	LLC "BIG"	108830, Moscow, Voronovskoye settlement, block 830, possession 8b, building 5, 18th floor https://bigcom.ru/ +7 (495) 937-69-32 office@bigcom.ru	The company was founded in 1995, produces a full range of cosmetics and is an expert in the field of hair dyes, tint products, cream group
74	CJSC "EMPILS"	344016, Rostov-On-Don, 1st Mashinostroitelnny Lane, 21 https://www.empils.ru/ +7 (863) 203-71-32, +7 (863) 305-35-26, +7 (863) 305-35-22 empils@e	One of the leading Russian manufacturers of paint coatings and the largest domestic producer of zinc oxide (zinc whitewash). Empils produces organic and water-based coatings for various types of surfaces, as well as industrial coatings

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
75	LLC "LAKRA SINTEZ"	142450, Moscow region, Noginsk, Staraya Kupavna, Dorozhnaya str., 5 https://lakra-sintez.ru/ +7 (495) 995-78-58 zapros@lakra.ru	The company produces universal and special enamels and paints, decorative plasters, foams and sealants, surface protection products, etc. products
76	LLC "ORGANIC PHARMACEUTICALS"	174350, Novgorod region, Okulovsky district, Territory of the 2nd km of the Okulovka-Kulotino highway, 1, building 2, room 17 https://splatglobal.com/ru/ +7 (81657) 2-30-55, +7 (81657) 2-39-27	The Organic Pharmaceuticals factory is a subsidiary of SPLAT, a leading Russian developer and manufacturer of innovative products for oral care, household chemicals, natural children's cosmetics and hair care products. The production capacity of Organic Pharmaceuticals is about 15 million Pcs. finished products per month in the categories of oral care, hair care and household chemicals. The factory is equipped with modern equipment from leading European technology companies, quality control systems and continuous monitoring of production processes
77	LLC "KUZNETSKY TECHNOPARK"	442530, Penza region, Kuznetsk, Belinsky str., zd. 8a/6 https://foamline.com/ +7 800 600-45-13, +7 (499) 957-84-92	The company was founded in 2015, belongs to FomLine, produces elastic polyurethane foam of various types and products based on it (blocks, sheets, shapes, rolls), manufactures independent spring blocks, mattresses, pillows, glue for furniture production. Finished products are supplied to the countries of the near and far abroad (Belarus, Kazakhstan, Georgia, Uzbekistan)
78	LLC "NPP ROGNEDA"	142450, Moscow region, Bogorodsky city district, Staraya Kupavna, Dorozhnaya str., 4b https://www.rogneda.ru/ +7 (495) 730-02-99. info@rogneda.ru	The company produces a wide range of materials for construction and repair in the paint and varnish market: protective and decorative compositions for wood, primers, paints, enamels, putties, etc. coatings

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
79	CJSC "ABC FARBEN"	396670, Voronezh region, Olkhovatsky district, Bugaevka village, Lomonosov str., 84 https://abcfarben.ru/ 8 800 500-70-80, +7 (473) 300-37-36 info	The company produces alkyd enamels for wood and metal, acrylic enamels for exterior and interior work, alkyd varnishes and nitrolaks, as well as a wide range of acrylic-based materials (water-based paint) for exterior and interior work on various types of surfaces, plasters, textured paints, industrial coatings
80	JSC "KAMTEX-KHIMPROM"	614047, Perm Krai, Perm, Solikamskaya str., 293 https://kamtex-himprom.ru/ +7 (342) 270-92-00 reception@kamtex.org	Kamtex-Khimprom is the youngest chemical industry enterprise in the Western Urals and at the same time one of the oldest, as it is the legal successor of the Perm Chemical Plant named after him. Sergo Ordzhonikidze, founded in 1916 as the Perm Superphosphate Plant. Since 1998, Kamtex-Khimprom has focused its activities on the production of two main types of products: phthalic anhydride (FA) and dioctyl phthalate (DOF). In addition, the company produces fumaric acid (FC), since November 2007 it has been producing benzoic acid (BC). FA is designed for the production of plasticizers, alkyd resins, dyes, medicines, plastics, rubber products, etc. Cubic distillation product
81	LLC "LISTERRA"	1119285, Moscow, Minskaya str., 1 g, building 3, office 21 https://lysterra.ru/ + 7 (499) 500-10-84 info@lysterra.ru	It is used for partial replacement of phthalic anhydride, produced according to GOST 7119, in the production of polyester resins, rubber products, plasticizers, anti-corrosion materials. FC is used in the chemical and paper industries, is used as a feed additive, and is used for the production of premixes and compound feeds in agriculture. BC is used in the chemical, tire, pulp and paper industries, as well as in the production of fuels and lubricants, paints and varnishes.

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
82	LLC "PHYTICOSMETIC"	Office 310, Mikhalevich str., 49, Ramenskoye, Moscow region, 140108 https://fitocosmetic.ru/ +7 (499) 922 8922 info@fitocosmetic.ru	Diisononyl phthalate is used in the production of linoleum, artificial leathers, awning materials, PVC wallpaper, oilcloths, plastics for cable and shoe formulations, PVC toys, molded products, sealants, PVC mastics
83	LLC "AKZO NOBEL LAKOKRASKA"	38 Sovkhoznyaya str., Orekhovo-Zuyevo, Moscow region, 142602 https://akzonobel-powdercoatings.ru/ +7 (495) 411 73 50 info.lako@akzonobel.com	A Russian manufacturer of plant protection products and agrochemicals. The company has been engaged in the development, production, registration and sale of medicines for agriculture for more than 30 years. Manufactured products: fertilizers, herbicides, fungicides, insecticides, mordants, adjuvants, repellents, eco drugs, desiccants, growth regulators
84	LLC "DHZ - PRODUCTION"	155808, Ivanovo region, Kineshma, promyshlennaya str., 1 https://www.dcpt.ru/ +7 (49331) 5-35-40 info@dcpt.ru	The Phytocosmetic company has been producing natural cosmetics based on natural ingredients for more than 20 years. The company's product portfolio includes more than 800 products, including hair, face, body, and nail care products, as well as a wide range of professional hair dyes
85	LLC "URALPROTECT"	455000, Chelyabinsk region, Magnitogorsk, Beloretskoye highway, 13-15 https://www.uralprotect.ru/ +7 (3519) 49-69-19 ooo@uralprotect.ru	The plant, located in Orekhovo-Zuyevo, Moscow region, was built in accordance with the standards and technologies of the AkzoNobel concern, both in the field of traditional coatings and special effects. It occupies one of the leading positions in terms of production and sales of powder coatings in Russia. The company's

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			<p>laboratory complex allows not only to develop unique powder paints, but also to test key coating parameters determined by international standards</p>
86	LLC "AKRILAN"	<p>81 Bolshaya Nizhegorodskaya str., Vladimir region, 600016 www.dispersions.ru +7 (4922) 47-01-81 akrilan@vladimir.akrilan.com</p>	<p>Dmitrievsky Chemical Plant is a large Russian manufacturer of a wide range of chemical products for various industries. Products: solvents for construction coatings, thinners for automotive coatings, thinners for the production of coatings, antiseptics and disinfectants, vinegars and acetic acid, thinners for offset, flexo and rotogravure printing, binder polymers, industrial solvents, thinners for furniture coatings, flotation solutions, butyl acetate. The products are supplied to all regions of Russia, CIS countries, North Africa, the Middle East, and South America</p>
87	LLC "ZELINSKY AND ROSEN PERFUMERY"	<p>111033, Moscow, Samokatnaya str., 4, building 6, floor 1, room 1, room 1, 1a, 1b, 2, 9 https://zielinskiandrozen.ru / +7 (495) 150-46-22 store@zielinskiandrozen.ru</p>	<p>A factory for the production of paints and varnishes for rolled metal products. The company produces polyester enamels and primers, water-soluble enamels, polyester enamels and primers, epoxy enamels, textured coatings, solvents</p>
88	LLC "EFKO COSMETICS"	<p>396840, Voronezh region, Khokholsky district, Khokholsky work settlement, Dorozhnaya str., 2 b www.efko.ru +7 (473) 714-14-11 e.gutara@efko.ru</p>	<p>The company is engaged in the production of paints and varnishes: varnishes and enamels, paints for interior work, paints for exterior work, primers, plasters, putties, sealants, metal coatings, wood coatings, silicate paints, liquid waterproofing (waterproofing materials); adhesives; non-woven materials, wallpaper materials, materials for production coating pastes</p>

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
89	JSC "ELF FILLING"	142455, Moscow region, Bogorodsky city district, Elektrogli, Banny Lane, 9, floor/room 3/65 https://elf-filling.ru/ +7 (499) 167-40-33, +7 (499) 167-80-81	Zielinski & Rozen is an artisanal perfume house, which has been counting since 1905. The company produces perfumes, cosmetics for the body, hands, face, hair, accessories, sprays, diffusers, candles for the home
90	JSC "SAN CHEMICAL"	143346, Moscow region, Naro-Fominsk, Kalininets work settlement, Industrial territory, p. 9 https://www.sunchemical.com/ +7 963 644-28-14	EFKO Cosmetics is engaged in the production of soap products, owned by EFKO Group of Companies. The production is carried out using the latest equipment. All soap is made from vegetable oils based on chips of solid toilet soap with the addition of essential oils and other components. Currently, the product range of EFKO Cosmetics soap products includes more than 80 SKUs aimed at a wide variety of target audiences
91	JSC "VOSKRESENSK-KHIMVOLOKNO"	140207, Moscow region, Voskresensk city district, Ratmirovo village, Embankment str., 2 https://vostokhimvolokno.ru/ +7 (495) 967-69-29	The largest trader in Russia, as well as a manufacturer of polyester and artificial fibers (2 thousand tons per month), 40% of imported polyester fiber is supplied to Russia by the company Voskresensk-Khimvolokno
92	JSC "ASTOR"	188663, Leningrad region, Vsevolozhsky district, Kuzmolovsky urban settlement, Zavodskaya str., building 75 https://www.astor.ru/ +7 (812) 319-38-73 astor@astor.ru	The ASTOR company is a research and production company established in 1995, a manufacturer of industrial gases. One of the main activities of the company is the development of modern technologies for the production of ozone-saving refrigerants and unique technologies for the synthesis of fluorinated gases of high purity for the semiconductor industry. ASTOR is engaged in the production of refrigerants and gases for microelectronics, as well as fine purification of fluorinated gases

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
93	LLC "AMETHYST-YUG"	356800, Stavropol Territory, Budennovsk, ul. Rosa Luxemburg, 35 https://foamline.com/ +7 (8652) 92-52-82	Owned by FomLine, a manufacturer of elastic polyurethane foam (foam rubber) in Russia. A wide range of products includes the manufacture of seals, gaskets and other products for the glass, automotive, furniture and footwear industries
94	LLC "ALLIANSNEFTEKHIM"	391030, Ryazan region, Klepikovsky district, Spas-Klepiki, Moskovskaya str., 4 https://anx62.ru/ +7 (4912) 77-94-41 manager@anx62.ru	Alliansneftekhim is a manufacturing company specializing in the production of polymer-bitumen binders (PBB), bitumen emulsion and the sale of road bitumen. The products undergo mandatory testing and multi-stage control
95	LLC "RADUGA SINTEZ"	110 Tsentralnaya str., Elektrougli, Noginsk district, Moscow region, 142455 https://raduga-sintez.ru/ +7(495) 967-65-21 sekretar1@raduga-sintez.ru	The Raduga Sintez company has been operating in the chemical raw materials market since 2002. Raduga Sintez is the leader of the Russian Federation in the production of polyester resins and gelcoats. The company produces over 30 thousand tons of various products. The main activities of the company: chemical production in the field of synthesis of alkyd, acrylic, unsaturated and saturated polyester, polyurethane resins and varnishes based on them, siccatives, polymerization accelerators, various functional additives for the composite industry, production of a significant number of brands of paints and varnishes with special properties
96	LLC "GRANIFERT JOINT VENTURE"	6 Novozavodskaya Street, Tolyatti, Samara region, 445005 https://www.kuazot.ru/ +7 (8482) 56-10-09, +7 (8482) 56-10-08 office@kuazot.ru	The company for the production of fertilizers - granular ammonium sulfate, Granifert Joint venture was established in June 2015, belongs to Kuibyshevazot

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
97	LLC ROSHAL PLASTICIZER PLANT"	140730, Moscow region, Roshal, Kosyakova str., 18 https://rzplast.ru/ +7 (496) 455-81-47 rzproshal@mail.ru	It is a modern automated enterprise with the widest range of plasticizers produced in Russia. In addition to DOF, DBF, DOA and special purpose plasticizers, the company produces the plasticizer diisononyl phthalate (DINF), an environmentally friendly plasticizer for membranes, wallpaper and floor coverings. Since 2016, the company has begun construction of the production of phthalic anhydride, a sought-after chemical raw material for the production of plasticizers, polyester resins, paint and rubber products. In 2019, the first commercial product was received
98	LLC "AIR LIQUID KUZBASS"	654041, Kemerovo region - Kuzbass, Novokuznetsk, Transportnaya str. (Kuibyshevsky district), 77b, office 101 +7 (495) 641-28-98	The company produces industrial gases: nitrogen, oxygen, argon, as well as high-quality compressed air, which are used in metallurgy, chemical industry, mechanical engineering and construction
99	LLC "LITUM. MOSCOW"	118 Varshavskoe shosse, building 1, floor 15, Moscow, 117587 https://litum.org/ +7 (812) 640-00-80 info@litum.org	Litum is one of the largest Russian manufacturers of industrial, marine and powder coatings (paints), as well as coatings for rolled products and cars. Litum materials provide reliable and durable protection for a wide variety of industrial products and facilities — from household appliances to icebreakers
100	LLC "TAIF-SM"	27 Shchapova str., office 307, Kazan, 420012, Republic of Tatarstan https://taif-lubricants.ru/ 8 800 551-88-43 sm@taif-sm.ru	LLC "TAIF-SM", part of the Taif group of companies, the first and only Russian manufacturer of polyalphine olefin oils (RJSSM) is focused on replacing imported high-performance oils and lubricants in the Russian market

Source: Enterprise data

9.4. List of the largest importing companies in the TOP 100 (brief description, contact details) in the chemical industry

The list of the largest importing companies of the TOP 100 in the chemical industry is presented in the table below.

Table 82. List of the largest importing companies in the TOP 100 in the chemical industry

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
1	SYNGENTA	115114, Moscow, Zamoskvorechye Municipal District, Letnikovskaya str., 2, p. 3 https://www.syngenta.ru/contacts 8 800 200-82-82	Syngenta is one of the world's leading agricultural companies (Switzerland), which produces plant protection systems aimed at preserving crops and improving the quality of agricultural products, as well as programs for smart farm management and eco-rational agribusiness development, which contribute to stable and profitable production of healthy and high-quality food products. The company employs 28 thousand employees in more than 90 countries. Syngenta branches and representative offices are open in more than 30 cities of Russia
2	LLC KURS GROUP DISTRIBUTION LLC	108823, Moscow, Ryazanovskoye settlement, Znamya Oktyabrya settlement, d 51 k 5, office 121 +7 (495) 318-92-21	The Course Group Distribution is the distribution division of the Latual Group of companies. Latual is a Russian retail chain selling cosmetics and perfumes. The Latual network is managed by Alcor and Co., owned by the Cyprus offshore company Letu Holdings
3	SOCAR RUS LLC	8 Mozhaisky Val str., Moscow, 121151 https://www.socar.com.ru/ +7 (499) 502-88-88 info@socar.com.ru	SOKAR RUS is a subsidiary of the State Oil Company of the Republic of Azerbaijan. The company actively trades in oil, petroleum products and petrochemicals throughout the Russian Federation both on the stock exchange and under direct contracts, participates in tenders (No. 223-FZ) and auctions (No. 44-FZ) for the supply of petroleum products to Government customers, sells polymer products of its own production in the territory of the Russian Federation and the

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
4	DAU IZOLAN LLC	81 Bolshaya Nizhegorodskaya str., Vladimir region, 600016 https://www.dow-izolan.com/contact/ +7 (4922) 77-81-81 info@dow-izolan.com	countries of the Customs Union The Union The company began its development as a project of the Dow Chemical Concern (USA) and Izolan company, the leader in the Russian polyurethane market. Dau Izolan manufactures and supplies over 100 thousand tons of polyurethane systems per year. The company produces more than 400 different types of systems that meet modern requirements for energy conservation, fire safety, environmental protection for the production of rigid, elastic and integral polyurethane foams, polyurethane adhesives, elastomers, adhesives, which are used in a wide variety of industries. The company belongs to Rus Polyurethanes Holding B.V (Netherlands)
5	PHILIP MORRIS IZHORA JSC	188508, Leningrad region, Lomonosovsky M district, Villoskoye G.P., ter. The northern part of the Gorelovo industrial zone, Volkhonskoye sh., 7 https://www.pmi.com/markets/russia/ru/about-us/factories +7 (495) 705-92-20	The largest Philip Morris International factory in the world in terms of production capacity. The factory produces more than 60 brands of cigarettes, such as Marlboro, Parliament, Chesterfield, L&M, Bond Street, Next. According to the company, cigarettes are currently supplied not only to the Russian market, but also exported to countries such as Japan, Armenia, Kazakhstan, Kyrgyzstan, Moldova, Mongolia and Serbia
6	PETRO LLC	198206, St. Petersburg, Yuzhno-Primorskiy municipal district, Peterhof highway, 71, lit. B https://www.jti.com/ +7 (812) 332-38-00	PETRO is one of the factories of Japan Tobacco Inc. for the production of cigarettes, owned by JTI International Germany GMBH, the leader of the Russian tobacco market. The company's portfolio in the Russian market includes international brands Winston, Camel, LD, Sobranie, Mevius, as well as Russian brands Russian style, Play and others

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
7	PROCTER & GAMBLE DISTRIBUTION COMPANY LLC/ PROCTER & GAMBLE NOVOMOSKOVSK LLC	301653, Tula region, Novomoskovsky district, Novomoskovsk, Komsomolskoye highway, 64 https://us.pg.com/ 8 800 200-20-20	The companies are the distribution and production divisions of P&G in Russia. The head office in Russia is located in Moscow, there are four representative offices in the regions. The company represents more than 70 brands in Russia and owns two factories: in St. Petersburg and Novomoskovsk. Face and neck care products Ariel, Tide, Fairy, Blend-a-med, Pampers, Always, Pantene, Head & Shoulders, Wella, Gillette
8	JSC "L'OREAL"	119180, Moscow city, 4th Golutvinsky lane, 1/8 p.1-2 https://www.loreal-paris.ru/ +7 (495) 258 31 91	The Russian division of the French company L'Oreal. The company produces cosmetic and hygiene products at its plant in Kaluga
9	LLC "INVESTMENT COMPANY" "GEE GROUP"	Office 703, 62 Sacco and Vanzetti str., Yekaterinburg, Sverdlovsk Region, 620014 https://goldapple.ru/ 8 800 770-70-21 development@goldapple.ru	The company owns a large perfume and cosmetics chain Golden Apple, which sells cosmetics and perfumes
10	LLC "NORTEX"	4, Armenian lane, room 1, fl. 1, room 3.1, Moscow, 101000. https://nortex-chem.ru/contacts/ +7 (495) 225-44-40 +7 (495) 933-00-53 info@nortex.ru	Nortex is one of the market leaders in the distribution of chemical raw materials and construction systems in Russia and the CIS countries. The company has concentrated its activities on importing chemical raw materials from the largest producers in Europe, Asia, as well as North and Latin America. Nortex is among the TOP 100 leading global chemical distributors according to the ICIS rating
11	JSC "RUSKHIMSET"	142450, Moscow region, Bogorodsky island, Staraya Kupavna, 17 Betonnyaya str., building 3 https://www.rushimset.ru/contacts/moscow/ +7 (495) 730-12-12, +7 (495) 789-83-99, +7 (495) 374-62-20 mail@rushimset.ru	Ruskhimset is the first national chemical distributor in Russia and the CIS countries

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
12	PEPICO HOLDINGS LLC	141580, Solnechnogorsk, Moscow region, ter. of the Sherrizon free economic zone, p. 1 https://www.pepsico.ru/ru-ru/%D0%9A%D0%BE%D0%BD%D1%82%D0%B0%D0%BA%D1%82%D1%8B?ysclid=lt4uwwchtt593672975 8-800-500-77-37	PepsiCo (full name — PepsiCo, Inc.) is an American multinational corporation in the food industry, a manufacturer of soft drinks and other food products
13	BAYERSDORF LLC	9 Zemlyanoy val str., Moscow, 105064, Russia https://www.beiersdorf.ru/meta-pages/contact/contact-form +7 (495) 258-40-22	A German company that manufactures skin care products. The headquarters is located in Hamburg. Beiersdorf products are represented by the brands NIVEA, NIVEA MEN, La Prairie
14	POLYPLASTIC GROUP LLC	119530, Moscow, Ochakovskoe shosse, 18 p. 3, room. 014 https://www.polyplastic.ru/contacts +7 (495) 745-68-57 info@polyplastic.ru	POLYPLASTIC Group is the largest manufacturer of polymer pipeline systems in Russia and the EAEU with a wide range of applications, compounds and integrated solutions in the field of wastewater treatment
15	NEVALINE LLC	190005, Mitrofanevskoe highway, 2 building 9, lit. +7 (812) 332-35-55 sales@nevaline.com	The company is a distributor of cosmetics, perfumes and products for care and beauty, is part of the Perfume Standard holding, which is the largest operator of the perfumery and cosmetics business in Russia
16	VANHUA BORSHODKEM RUS LLC	117342, Moscow, ul. Trade Union, 65 bldg. 1, fl. 2 premises. /com. XXVI/16 https://en.whchem.com/ 400-960-0309	Wanhua Chemical Group is the world's fastest growing producer of polyurethane raw materials and related products, playing an important role in the global polyurethane market. The acquisition of the European company Borshodkem allowed the Group to become one of the largest isocyanate producers in the world. As the largest manufacturer of MDI globally, Wanhua Chemical Group specializes in the research, production

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			and sales of MDI and related products such as modified MDI, polyester polyurethane rigid foam, aromatic polyamines and thermoplastic polyurethane products. The company recently opened a new TDI factory in China. Borshodkem is a leading European manufacturer of MDI, TDI and PVC resins, as well as basic and special chemicals
17	BASF LLC	125167, Moscow, Khoroshevsky Municipal District, Leningradsky Prospekt, 37A, room 4, floor/room/room 4/XVI/45 https://www.basf.com/global/en.html https://shop.basf.ru/about/?ysclid=lt4vpm0iyn53399011 +49 (0) 621 60-0 global.info@basf.com agro-shop@basf.com	BASF-Gruppe is a multinational corporation, one of the leaders of the global chemical industry. BASF is a reliable partner for agricultural producers, offering high-quality plant protection products, special purpose preparations, seeds of field and vegetable crops, fuel additives, coolants and more
18	INVESTAGROPROM LLC	7a K. Tsetkin str., floor 2, office 219, Moscow, 27299 +7 (495) 959-52-47 +7 (495) 937-32-76	Wholesale company for the sale of agricultural feed
19	FOMLINE LLC	60a Dmitrovskoe shosse, room 127474, Moscow. XII com. 22 https://foamline.com/contact s/ +7 800 600-45-13	A foam rubber manufacturer with a wide regional network including 10 factories, 5 cutting centers and 124 dealers
20	JSC BRITISH AMERICAN TOBACCO-SPB	197229, St. Petersburg, 3rd Konnaya Lakhta str., 38 letter a	Owned by BFI Holding. BAT-SPb products manufactured in Russia have received well-deserved recognition from domestic consumers and their positive feedback on the quality of the cigarettes offered. Cigarette brands: "Kent", "Pall Mall", "Alliance", "Lucky Strike", "Dallas"

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21	JSC "BAYER"	107113, Moscow, 3-ya Rybinskaya str., 18, p. 2 https://www.bayer.ru/ru/ssl-contact +7 (495) 231-12-00 ru.communications@bayer.com	Bayer is an international concern specializing in biomedical solutions for healthcare and agriculture. The Russian division of Bayer represents the interests of all divisions of the company: Pharmaceuticals, Consumer Health, Crop Science not only in Russia, but also in the CIS countries. The company's offices in Russia are located in 36 Russian cities
22	LTD "VITA ROBUS COACHING"	143405, Moscow region, Krasnogorsk, Ilyinskoe highway, 1A fl./room 5/1.3 http://vrc.su/#contacts +7 (903) 501 14 66 info@vrc.su	The company is engaged in wholesale supplies of chemical raw materials for the production of paints and varnishes and logistics to the end user.
23	LLC "YUIGI"	111141, Moscow, vet.g. Municipal district Perovo, Perovskaya str., 31, floor/room No. 2/B, p. 14A https://ucgrus.com/contacts/ +7 (495) 085-08-78 zakaz+86409@ucgrus.ru	"YUIGI" is an industrial supply of polymers, additives for road construction and other petrochemical products for various fields of production and construction. The company has been operating since 2005. It directly supplies the highest quality raw materials from the largest petrochemical concerns
24	LLC "NEO CHEMICAL"	71 Tsiolkovsky Avenue, Dzerzhinsk, Nizhny Novgorod region, 606031 https://neochemical.ru/kontakty/rekvizity/?ysclid=lt4wyhnl-ef842517121 +7 (8313) 33-68-68 neo@neochemical.ru	The main profile of NEO Chemical is the supply of chemical products manufactured in Asia, Europe and other countries, for various industries: metallurgical, oil, gas, paint, polymer, construction, etc. The product range includes more than 150 varieties of raw materials and more than 1000 items
25	LLC "RECKITT BENCKISER"	115114, Moscow, the wind. Zamoskvorechye municipal district, Sluzovaya nab., 4. https://reckitt.com/ru/?ysclid=lt4x1tvmv726538399	Reckitt Benckiser is a multinational company specializing in the production of household chemicals, over-the-counter medicines and personal care products

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26	LLC "ELP"	5 Sorge str., building 3, Moscow, 123308. https://elp.su/ /?ysclid=lt4x661u8327063005 1#map +7 (495) 290-38-58 elp@elp.su	Esterk Lux Perfume has been a distributor of niche perfumes and cosmetics in Russia and CIS countries since 1994. Over the years, the company has introduced the following brands to the Russian market: Aesop, Aurezzi, The House of Oud, Thameen, Parle moi de Parfum, THOO, Floraiku, Venn, Philip B and Molton Brown
27	LLC"YULA"	115184, Moscow, Bolshaya Tatarskaya str., 9, https://upl-ltd.ru/contacts/ +7 (495) 580-77-75, +7 (495) 933-59-60 Info.Russia@upl-ltd.com	UPL is a world leader in the field of agriculture, which has its own production sites of traditional plant protection products and biologics around the world, which ensures timely supplies of drugs to agricultural producers
28	LLC "DIO PLAST"	420061, Russia, Republic of Tatarstan, Kazan, Nikolay Ershov str., 1, office 1001 +7 (843) 288-80-28 polyethylene +7 (843) 288-80-82 polypropylene +7 (843) 288-81-28 office manager 8 (987) 181-13-44 export sales department info@dioplast.ru	The company is engaged in the wholesale supply of polymers to the Russian Federation and the near abroad. DIO Plast is the main supplier (90% of the export volume) of polyethylene from UDP Shurtan Gas Chemical Complex in the Russian Federation
29	LLC GK ZEMLYAKOFF	108811, Moscow, village Moskovsky, Rummyantsevo village, Verkhnyaya Street, 5B https://zemlyakoff.com/contact/ +7 (495) 249-00-37 info@zemlyakoff.ru	ZemlyakoFF is a modern full-cycle company engaged in the development of effective combinations of active substances and the production of high-quality drugs with the independent purchase of all necessary components and maximum quality control of all stages of work, as well as the implementation of integrated solutions for integrated crop protection systems.

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30	ORIFLAME COSMETICS LLC	37, Usacheva str., building 1, 119048, RB, Moscow https://www.oriflame.ru/support-center/company-information/local-information/how-can-i-contact-oriflame?store=olgasergeevna-sorokoumova info@oriflame.ru	Oriflame Holding AG (Oriflame) is a Swedish-Swiss company specializing in the development, production and sale of skin care products, personal care products
31	KPF MILORAD LLC	9, Godovikova str., building 16, floor 4, Moscow, 129085 https://milorada.ru/?ysclid=lt4xzt8a2e487067232 +7 (495) 956-98-01 trade@milorada.ru	The Russian company KPF Milorada LLC has been an active participant in the market of raw materials for food and perfume and cosmetics enterprises since 1991. Milorada is an active member of the Union of Manufacturers of Food Ingredients (SPPI), an organization that unites manufacturers and suppliers of ingredients for the food industry.
32	LAB INDUSTRIES LLC	11 Shkolnikov Lane, Moscow, 107045 https://ceresit.ru/ru/products.html 8 800 505-46-15	Lab Industries (formerly Henkel Rus). Henkel has sold Russian assets with the possibility of redemption within 10 years in the event of a significant improvement in relations with Russia. Henkel Rus plants are located in the Perm and Stavropol territories, Saratov, Leningrad, Ulyanovsk, Novosibirsk, Moscow and Chelyabinsk regions. The company produces cleaning and detergents under the brands Laska, Persil, Losk, Pemos, Pemolux, Vernel, etc., as well as Moment adhesives, Methylan, Ceresite, grout, waterproofing, etc. The production complex, located on the territory of the Perm Region, is one of the largest manufacturers of laundry detergents in Russia

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33	CJSC "ETS"	198216, St. Petersburg, Leninsky Prospekt, 140, litera L https://utsrus.com/company/about-us +7 (812) 389-55-55	The company is one of the leaders in the distribution of chemical products and a supplier of customized solutions in the construction systems market. Since its foundation in 1994, the ETS Group (Unified Trading System) has been continuously developing, becoming the largest and most influential distributor in the Russian and CIS markets. The company's presence in various geographical regions, technical support and a wide range of chemical products allow us to offer high-quality service to customers
34	ELASTOKAM LLC	423570, Republic of Tatarstan, Nizhnekamsk district, Nizhnekamsk, ter. Industrial zone +7 (495) 136-62-86	The Elastokam plant (Nizhnekamsk), which became part of SIBUR about two years ago, is engaged in the manufacture of polyurethane systems – multicomponent polymer materials for various branches of Russian industry. Elastokama products are used in construction (sandwich panels, sprayed insulation, thermoclinker panels), in the shoe and furniture industry, automotive industry, for insulation of pipelines, production of refrigerators and water heaters. Until 2022, Elastokam was a joint venture between SIBUR and the German concern BASF
35	L'OXITAN RUS	Address: 115191, Moscow, Gamsonovsky lane, 5/15, p. 2 https://www.loccitane.ru/contact-information/ +7 (495) 514-05-58	The stores, previously owned by the French chain L'Occitane and recently changed their signage to L'Occitane, came under the control of Russian top managers. Russia provided French retail with 3% of revenue
36	DEPSOL POLYMERS LLC	115093, Moscow, the wind. Zamoskvorechye municipal district, 36 Lyusinovskaya str., p. 1, room. I room. №7 https://tpedepsol.ru/contacts/ +7 (499) 550-44-65 +7 (925) 083 45 14 iu@depsol.ru	DEPSOL POLYMERS are manufacturers of European polymers, plastomers and compounds: Aipol Spa. (Italy), Goter Thermoplastic Compounds Spa. (Italy), COIM (Italy), Sipol Spa. (Italy), TARO PLAST S.p.a. (Italy)
37	JSC "COLGATE-PALMOLIVE"	17 Krylatskaya str., building 1, 121614	Colgate-Palmolive operates three brands in Russia — Colgate (dental health), Hill's (pet food) and Palmolive

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		<p>https://www.colgatepalmolive.ru/contact-us 8-800-100-4141 contact_Colgate@colpal.com</p>	(body care). Procter&Gamble decided to significantly reduce the range in Russia
38	ADAMA RUS LLC	<p>115114, Moscow, Zemlyanoy val str., 9, block 5, floor 5; https://www.adama.com/russia/ru/v-rossii +7(800)30-10-999, +7(495)123-32-72; russia@adama.com</p>	ADAMA in Russia is one of the world's leading manufacturers and suppliers of branded non-patent plant protection products and other chemical industry products
39	JSC "BAYER"	<p>107113, Moscow, 3-ya Rybinskaya str., 18, p. 2 https://www.bayer.ru/ru/ssl-contact +7 (495) 231-12-00 ru.communications@bayer.com</p>	Bayer is an international concern specializing in biomedical solutions for healthcare and agriculture. The Russian division of Bayer represents the interests of all divisions of the company: Pharmaceuticals, Consumer Health, Crop Science not only in Russia, but also in the CIS countries. The company's offices in Russia are located in 36 Russian cities
40	LLC "ESTE LAUDER COMPANY"	<p>127051, Moscow, Meshchansky municipal district outside ter.g., Tsvetnoy b-r, 2, floor 5 https://www.esteelauder.ru/?ysclid=lt4ze24ldw895327597 +7 (495) 134-25-23 8-800-555-91-07</p>	Estee Lauder Company LLC represents the Estée Lauder brand in the Russian Federation and CIS countries. An American company specializing in the production and sale of prestigious skin care products, decorative cosmetics and perfumes, hair care products
41	JSC "NPK YARLI"	<p>87 Oktyabrya Avenue, Yaroslavl, Yaroslavl region, 150044 https://www.yarli.ru/about/ +7 (4852) 580-085 yarli@yarli.ru</p>	<p>The plant produces paints based on various resins (acrylic, alkyd, epoxy, polyurethane, etc.), as well as special paints and coatings for special operating conditions.</p> <p>The plant's products are widely used in automotive, electrical engineering, furniture, shipbuilding and other industries</p>

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42	WALTER HEMI LLC	142410, Moscow region, Bogorodsky district, Noginsk, Elektrostal highway, 27B, premises No. 16, 17, 21 https://w-chem.ru/contacts.php +7 (495) 374-95-91 +7 (495) 940-73-02 info@w-chem.ru	Walter Hemi is a company with a 10-year history, with extensive experience in the supply of chemical raw materials from Asian and European countries. One of the main and priority tasks of the company is the uninterrupted supply of chemical raw materials to partners. Walter Chemie warehouses are currently represented in all regions of Russia
43	ARAGON LLC	630526, Novosibirsk region, Novosibirsk district, Motorists' passage, 12, office 15 +7 (383) 210-56-95	The company is engaged in the production of plastic products for packaging goods
44	STM- RESHENIYA LLC	690003, Primorsky Krai, Vladivostok, Stanyukovich str., 46, floor 5, room. 25 +7 (914) 710-69-02 +7 (423) 264-84-76 addendum137	Trading company engaged in the sale of truck tires
45	JSC "REZINEX RUS"	23022, Moscow, Presnensky municipal district, 2nd Zvenigorodskaya str., 13, p. 42, floor 5, room 1 https://www.resinex.ru/kontakty.html +7 495 728-4213 info-ru@resinex.com	The main task of the company is to organize a reliable supply chain of polymer materials based on high-quality service to our customers and suppliers and characterized by a high level of reliability and technical support
46	KIMBERLY-CLARK LLC	42802, Moscow region, Stupino island, Stupino, Sitenka str., vl. 15 https://www.kimberly-clark.com/ru-ru +7 (495) 725-43-83 russia.opportunities@kcc.com	Kimberly-Clark is an American corporation, one of the leaders in the production of products for healthcare, personal, professional and industrial hygiene
47	PUIG RUS LLC	119180, Moscow, Yakimanka municipal district, Yakimanskaya nab., 4, p. 4. 1 https://www.puig.com/en/ +7 (495) 921-17-91	Puig is a multinational Barcelona—based company working in the field of fashion and perfume

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48	NTS GRADIENT LLC	129301, Moscow, Boris Galushkin str., 14, room 1 https://www.gradient.ru/#contacts +7 (495) 933-60-00 gradient@gradient.ru	Gradient is one of the largest companies operating in the Russian FMCG market. The main areas of activity are the creation and development of their own brands, as well as exclusive distribution. In 2008, the Company received the exclusive right to develop and promote the French brand of decorative cosmetics from Vivienne SABÓ in Russia. Gradient Brands: INFLUENCE BEAUTY, STYLE, BEAUTY BOMB to attract public attention in the cosmetics market in Russia. Robert Brands is a member of the group in the category of Ussilien Brindamian, MISSY, ART DECO, DEBORAH, FOCALLUR, LORAK, NOUBA, FORMULA DOCTORS
49	LLC "SELDIKO"	9 Zemlyanoy Val str., Moscow, 105064. 2/1 https://www.lvmh.ru/ +7 (495) 232-64-65	Seldiko LLC is a division of LVMH (Louis Vuitton Moet Hennessy), the world's largest manufacturer of luxury goods. The company distributes perfumes and cosmetics of such brands as Christian Dior, Givenchy, Guerlain, Kenzo, Aquia Di Parma, Make up for Ever, Benefit
50	JSC "TASKOMA"	119034, Moscow, Barykovsky lane, 4, p. 2 https://tackom.ru/ +7(48438) 26-001 info@tackom.ru	The terminal and logistics company JSC "TASKOM" is one of the leading companies in the Kaluga region and the west of the Moscow region for the provision of services in the field of foreign economic activity, including customs clearance, CBH services, storage, processing and transportation of goods, insurance and consulting
51	VOSTOKKHIMVOLOKNO JSC	194044, St. Petersburg, municipal district Sampsonievskoe vn.ter. g., Helsingforsskaya str., 3, lit. And, rooms 104-109 +7 (812) 333-03-55 i.alenichiva@interteks.ru	The leader of the Russian textile raw materials market. The company specializes in the supply of polyester, viscose and other fibers, polyester yarns and other related products necessary for the production of a wide range of textiles. The company's product range allows us to fully meet the needs of business partners both in the Russian Federation and in the CIS countries

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52	EVYAP RUS LLC	115-162, GR. Moscow, ul. Shabolovka, D. 31g +7 (495) 967-67-63 info@evyap.ru	Evyap Rus LLC is the official supplier of Clean products & White in Russia
53	JSC "PETRUS"	141006, Moscow region, Mytishchi, Mytishchi, Prospekt Olimpiyskiy, 46, room 4 https://petrus.ru/rekvizity-kompanii/?ysclid=lt580754y5620241301 +7 (495) 777-36-60 moscow@petrus.ru	PETRUS is one of the leading PET packaging manufacturers in Russia. The company has an ecosystem of 8 production sites producing modern packaging: the Center, Volga, South, Urals and Siberia
54	DIGITAL PURCHASING SERVICES JSC	119180, Moscow, 1st Golutvinsky lane, 6, room. 1/8 https://pro.isource.ru/contact +7 (495) 161-76-66 support@isource.ru	Digital Purchasing Services JSC is a joint venture between Gazprom Neft and Gazprombank. Isource helps enterprises translate all supply-related processes into a single digital circuit. Organizes deliveries for fuel and energy companies, construction, metallurgy, etc., assumes responsibility from quality control in production to customs documents. Finds suppliers abroad, organizes deliveries of priority goods for industrial companies in Russia, etc.
55	KARTLI LLC	Office 1209, Spartakovskaya str., 6, Kazan, Republic of Tatarstan, 420107. https://kartli.ru/about/ +7 (843) 580-26-26 info@kartli.ru	One of the leading traders of polymer products in the territory of the Russian Federation and neighboring countries. Every day, the company ships more than 100 trucks of polyethylene, polypropylene, polystyrene, ABS plastic and polycarbonate. Kartli's partners are both the largest producers of polymer raw materials and thousands of manufacturers of final chemical products
56	TABER TRADE LLC PJSC	115280, Moscow, Danilovsky veter municipal district, 19 Leninskaya Sloboda str., com. 21 In https://www.podrygka.ru/contacts/?ysclid=lt58klgem7705418120 +7 (495) 380-28-28 secretary@taber.ru	TABER TRADE LLC is a company whose main activity is the retail sale of cosmetics and personal care products in specialized stores - Druzhka cosmetics store chain

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
57	SIBUR HOLDING	626150, Tyumen region, Tobolsk, ter. Vostochny industrial district-block 1, 6, p. 30 https://www.sibur.ru/ru/contacts/ +7 (495) 777-55-00 +7 (495) 780-55-00 info@sibur.ru	SIBUR Holding is Russia's largest gas processing and petrochemical company, producing liquefied petroleum gases, polypropylene and polyethylene, natural gas, plastics and organosynthesis products, elastomers, naphtha, fuel components and BOPP films
58	LLC "ZHIVODAN RUS"	115035, Moscow, Kosmodamianskaya embankment, 52 p. 5, fl. 9 https://pcar.ru/company/56?ysclid=lt58sbk24f805192537 +7 (495) 777-86-82 irina.arbuzova@givaudan.com	Givaudan is a world-renowned manufacturer of fragrances and food flavors. Zhivodan Rus provides marketing and technological support to manufacturers of perfumery and cosmetic products and household chemicals
59	NANOTECH LLC	141503, Moscow region, Solnechnogorsk, Obukhovskaya str., 9A, com. №6 +7 (926) 211-74-00 1107098@mail.ru 2117400@mail.ru	The main activity of the NANOTECH company is non-specialized wholesale trade
60	LLC "SK ENMUV RUS"	123112, Moscow, Testovskaya str., 10, office 1302 https://zicoil.ru/contacts/?ysclid=lt596b49sw186314478 +7 (495) 989-47-57 zic@sk.com	Manufacturer of ZIC lubricants and YUBASE base oil, formerly called SK Lubricants, changed its name to SK Enmove, owned by SK Group
61	JSC "TARKET"	115432, Moscow, Andropov Avenue, 18 k.7 https://www.tarkett.ru/ru_RU/ / +7 (495) 775-37-37	The international company Tarkett is one of the world leaders in the production and sale of floor coverings. For more than 140 years, Tarkett has been offering high-quality, safe, environmentally friendly solutions in the field of floor coverings
62	LLC "WILD RUSSIA"	121059, Moscow, Berezhkovskaya embankment, 16A, p. 2 https://www.adm.com/en-us/standalone-pages/adm-wild/ https://www.adm.com/ +7 (812) 718-62-14 +7 (812) 718-62-15	The German WILD company is one of the world's largest manufacturers and suppliers of ingredients for the production of beverages and food. The company has been operating globally for more than 70 years and has achieved tremendous success during this time, having representative offices in almost all countries of the world.

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			WILD has been operating in Russia for more than 10 years and currently cooperates with Russian and world leaders in the production of beverages and food
63	LLC "KEMPARTNERS"	119415, Moscow, vet.g. Muni-Kinelsky district, Vernadsky Avenue, Vernadsky Avenue, 41, p. 1, fl./room 7/i, room 718 https://ooo-kempartners.promportal.su/?ysclid=lt59hepyz0183498063 https://propartners.world/?ysclid=lt59iqc34d963406571 +7 (499) 444-36-72 +7 (495) 110-21-45 chempartmark@mail.ru zapros@propartners.world	The HimPartners company is a trading division of the Indian-Chinese-Russian ProPartners group, supplies chemical raw materials in all major industries, and is among the distributors of ICIS
64	LLC "PO "KM3"	23 Sovetskaya str., Kambarka, Udmurt Republic, 427950 https://zavod-kmz.ru/contacts/ +7 (34153) 3-06-12 info@zavod-kmz.ru	Manufacturer of equipment used in various industries: metallurgy, metalworking, agriculture, chemical, petrochemical, oil refining and gas industries, food industry, as well as medicine
65	AVANGARD LLC (CIVIL TEXTILE LLC)	187000, Leningrad region, Tosnensky district, Tosno, Pushkinskaya embankment, 1 http://www.avangardspb.com / +7 (812) 611-05-80 +7 (812) 459-18-23 Contract manufacturing mb@avangardspb.com i.dunaeva@avangardspb.com a_lauga@avangardspb.com	The Avangard company is the leader in the production of wet wipes in Russia, was the first to start the production of non-woven spanlace material in Russia and has been producing products for more than 15 years, both under its own brands and under the brands of customers

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
66	PROMCOAT LLC	198097, St. Petersburg, 47 Stachek Avenue, lit. Ah, the room. 63.64, OF. 252 https://promcoat.ru/?ysclid=lt5a2faw9d810680422 +7 (812) 441-38-31 +7 (495) 640-60-72 zakaz@promcoat.ru	Promcoat has been operating in the Russian and CIS markets since 2011, importing chemical raw materials for industrial production. The company is an official distributor of leading European manufacturers, has a wide warehouse network and its own vehicles
67	LLC "CLARANCE"	115054, Moscow, Paveletskaya square, 2 p. 2 https://www.clarins.ru/ 8 800 770-06-06 +7 (495) 775-06-06 service@russia.clarins.com	Clarins is a family-owned French multinational cosmetics company founded in Paris in 1954 by Jacques Courtin-Clarins. In addition to the production and sale of cosmetics, skin care products and perfumes, the company is also a major player in the spa and wellness sector
68	LLC "SUMMIT AGRO"	125009, Moscow, the wind. Arbat municipal district, Vozdvizhenka str., 4/7, p. 2 https://sumiagro.ru/?ysclid=lt5abgvnd0860548398 +7 (495) 775-96-13 info@sumiagro.ru	SUMI AGRO offers a wide range of high-quality plant protection products and micronutrients. Sumi Agro is an agronomic division of the Japanese multidisciplinary company Sumitomo Corporation, one of the oldest corporations in the world
69	IBARUS LLC	17B Butlerova str., Moscow +7 (495) 760-27-10 mert.hatipoglu@iba.com.tr	The company belongs to the Turkish company IBA Kimya, which is the leader among manufacturers of powder paints in Turkey
70	LLC "MARS"	12 Sitenka str., Stupino, Moscow region, 142800 https://www.mars.com/ +7 (495) 721-21-21	Mars started business in the Russian market in 1991 and in 1995 opened its first factory, a chocolate factory in Stupino, near Moscow. Currently, Mars has 9 factories in Russia for the production of pet food, chocolate, chewing gum and confectionery in 4 different regions of Russia. Over two decades, Mars, Incorporated has invested more than \$1 billion in the Russian market. Mars: Chocolate – Snickers, M&M's, A. KORKUNOV, dove, Mars, Milky Way, Maltesers, Bounty, Twix; Petcare – Pedigree, Whiskas, Sheba, Cesar,

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
			perfect fit, Chappi, KITEKAT; Wrigley – orbit, eclipse, 5, Doublemint, Wrigley'S SPERAMINT, Hubba Bubba, Skittles, Starburst; food – Uncle Ben's, Dolmio
71	LLC "LIGAS"	11A Okruzhny proezd, Fryazino, Moscow region, 141196 https://kraskirenner.ru/ +7 (495) 374-81-44 8 800 555 22 46 office@renner.ru	A company that sells Renner paints and varnishes
72	VNESHTORGPLASTIC LLC	141532, Moscow region, Solnechnogorsk , Radumlya village, md. Mechanical plant No. 1, p. 20/1, floor 3, room 31 https://vneshtorgplastik.ru/ +7 (495) 777-88-87 +7 (495) 745 88 85 +7 (495) 253 81 13 vneshtorgplastic@gmail.com	The company supplies PET preforms, closures and PET bottles
73	LLC PKF "ATLANTIS-PAK"	346703, Rostov region, Aksai district, Lenin village, Onuchkina str., 72 https://atlantis-pak.ru/contacts 8 800 500-85-85 +7 (863) 255-85-85 info@atlantis-pak.top	Atlantis-Pak is a Russian company, one of the largest in the Russian market of packaging for meat products and cheeses, one of the top three companies in the world for the production of plastic sausage casings. In terms of production volumes in its market segment, it ranks first in Russia and Eastern Europe
74	LLC "ICHES-CHEMICAL MATERIALS"	198216, St. Petersburg, the wind. Knyazhevo municipal district, Leninsky Prospekt, 140, lit. L. https://utsrus.com/contacts +7 (812) 389 55 55 uts@utsrus.com	GC ETS is one of the leaders in the market of distribution of chemical products and a supplier of customized solutions in the construction systems market.
75	GAZPROMNEFT-SM LLC	117218, Moscow, Krzhizhanovsky str., 14, room 3, office 40 https://shop.gazpromneft-sm.ru/about/?ysclid=lt5b39gmxt574737710 +7 (495) 642-99-69 shopfeedback@gazpromneft.ru	Gazpromneft Lubricants Company (Gazpromneft–SM LLC) is a subsidiary of Gazprom Neft specializing in the production and sale of oils, lubricants and technical liquids

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
76	KRASAVA LLC	660041, Krasnoyarsk Territory, Krasnoyarsk, Akademika Kirenskogo str., zd. 87b room 15, office 7 +7 (391) 243-56-01	The company is engaged in wholesale non-specialized trade
77	ECOPLASTICS LLC	32 Skakovaya str., building 2, office 42, Moscow, 125040 https://www.ecpl.ru/%D1%81%D0%BA%D0%BB%D0%B0%D0%B4-%D0%94%D0%BE%D0%BB%D0%B3%D0%BE%D0%BF%D1%80%D1%83%D0%B4%D0%BD%D1%8B%D0%B9 +7 (495) 771-68-59 info@ecpl.ru	Ecoplastics is a dynamically developing trading company that supplies polymer raw materials from Korea, China, Taiwan, Vietnam, Singapore and other Asian countries.
78	LLC "RUSSIAN TECHNICAL AEROSOLS"	142455, Moscow region, Noginsky district, Elektrougli, lane. Bathhouse, 9 https://kudo-paint.ru/kontakty/ +7 (495) 737-38-42 info@kudo-paint.ru	KUDO® is a Russian trademark of aerosol paint and varnish materials, mounting foam, adhesives, sealants and household chemicals. The KUDO® trademark belongs to the Russian Technical Aerosols Group of companies, the largest Russian manufacturer of technical aerosols.
79	LLC "MAS ALBION"	664022, Irkutsk region, Irkutsk city, Irkutsk, Sedova str., p. 42/2, office 314 https://albionchem.ru/contact s/ +7 (499) 649-79-23 albionchem@albionchem.ru	Albion is a responsible supplier of industrial chemicals from Asian countries
80	LLC "MERC FARM"	25124, Moscow, municipal district Begovoy veter.g., 3rd Yamskogo polya str., 2, room 26, floor 2 room VII room 29 https://merz.ru/kontakty/ +7 (495) 653 8 555 info@merz.ru	Merz is an international family-owned company with a 110-year history of success, the key areas of activity of which are botulinum therapy and aesthetic medicine.
81	AVON BEAUTY PRODUCTS COMPANY LLC	119048, Moscow, Usacheva str., 2, building 1 https://my.avon.ru/kontakti?ysclid=lt5bpjluq2437938118 (495) 792-36-00 russia.mailus@avon.com	A cosmetics company owned by the Brazilian group of companies Natura & Co. The company operates on a direct sales model. Avon Products, Inc. manufactures and sells beauty products including skin care products, perfumes and decorative cosmetics. In addition, household goods and accessories produced by third-party

№	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
companies are distributed under the Avon brand			
82	MARY KAY JSC	125171, Moscow, the wind. Voykovsky Municipal District, Leningradskoe shosse, 16A, p. 3 https://www.marykay.com/ https://www.marykay.ru/ru-ru/pages/contactmk?ysclid=lt5bv75nng894860165	A company engaged in the production and sale of cosmetics, personal hygiene and skin care products, perfumes for both women and men
83	REVADA-NEVA LLC	190005, St. Petersburg, Izmailovsky Prospekt, d 29 litera I, room. 21N com. 12 https://revada-group.com/kontakty/ +7 495 955-24-42 info@revada-group.com	The company supplies raw materials for the cosmetics industry, household chemicals and industrial cleaning, plastics processing and the food industry to the Russian market
84	AEROMAR JSC	Sheremetyevo highway, vl. 31, Khimki, Moscow region, 141426 https://aeromar.ru/contacts +7 (495) 234-94-75 aeromar@aeromar.ru	Aeromar is Russia's largest airline catering company. We provide services for cleaning and equipping aircraft cabins, as well as for the provision of trade, including cosmetics and perfumes
85	RTL GROUP LLC	69 Mashinostroenie str., floor 2 office 14, Naberezhnye Chelny, Republic of Tatarstan, 423800 8 (800) 505-99-30 +7 (812) 608-61-21 spb@rtlgroup.ru	RTL Group provides a full range of foreign economic activity services – from logistics solutions to customs clearance and certification. All employees have in-depth professional training, receive regular training, and the relevance of the accumulated knowledge is regulated by customs analysts

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
86	OF COMPANIES LLC TRAVEL RETAIL SHEREMETYEVO	141402, Moscow Region, Khimki, Khimki, ter. Sheremetyevo International Airport, p. E2, room. 3, part 1. 24 https://trs-dutyfree.ru/ +7 (495) 229-32-02 info@trs-dutyfree.ru	Travel Retail Sheremetyevo LLC is the operator of the duty-free and duty-free trade market on the territory of Sheremetyevo International Airport. The company operates shops in the airport terminals in the departure and arrival areas of international and domestic airlines. The range of products - perfumes and cosmetics, alcoholic beverages and tobacco products, souvenirs and sweets, clothing and accessories, watches and jewelry
87	AGROHIMINVEST LLC	119334, Moscow, Andreevskaya embankment, 1, basement https://www.agrochiminvest.ru/kontaktyc/ +7 (495) 225-16-83	Agrocheminvest is one of the leading Russian companies producing highly effective chemical plant protection products for agricultural production. He has been working in the agrochemical services market for more than 15 years. Currently, the company produces more than 40 names of high-quality and technologically advanced drugs that provide comprehensive protection of crops. The products supplied by the company include not only pesticides, but also micro-fertilizers and biostimulants based on algae, as well as medicines for animals
88	LLC BALL BEVERIDGE PACKAGING NARO- FOMINSK	143325, Moscow region, Naro-Fominsk, Novaya Olkhovka village, Zavodskaya str., 1 https://www.ball.com/ +7 (495) 797-44-55	The Ball Corporation supplies metal containers for beverages, food products and household goods, and is a world leader in aluminum container production technology
89	LLC COHEN-PAK FACTORY PACKAGING	25 Yamskaya str., Volokolamsk, Moscow region, 143604 https://www.canpack.com/ +7 (495) 785-51-50	The company produces aluminum packaging, containers for juices, mineral water and other beverages

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
90	ULTRA DECOR RUS LLC	249406, Russia, Kaluga region, Ludinovsky district, Ludinovo, K. Liebknecht str., 3, room 18 8 800 222 12 86 office@ultradecorrus.ru	The plant for the production of decorative and impregnated paper belongs to Kronospan
91	RUSPLAST LLC	117105, Moscow, Varshavskoe shosse, 1 A, room 8/2, office 8 A https://rusplast.com/company/contact/ +7 (495) 186-24-50 rusplast@rusplast.com	The company supplies structural plastics, thermoplastics, rubbers, resins, and other polymer materials directly from the world's leading manufacturers to the Russian market
92	PENOPLEX SPB LLC	191014, St. Petersburg, winter. municipal district Liteyny district, Saperny lane, 1, lit. But https://www.penoplex.ru/kontakt/ 8 (800) 222-34-39 +7 (812) 329-54-35 penoplex@penoplex.ru	The PENOPLEX company is a large Russian manufacturer of building and decorative finishing materials based on polymers. The company began its activity in 1998 with the launch of Russia's first production line for the production of thermal insulation materials from extruded polystyrene foam under the PENOPLEX® trademark
93	SIMRAIZ ROGOVO LLC	108835, Moscow, Rogovskoye settlement, block 612, 8, building 2, office 1 https://www.symrise.com/ +7 (495) 926-24-17	Simrise Rogovo LLC is the Russian division of Symrise AG for the production and sale of flavorings and flavorings for industrial customers. The division was organized in 2010 in order to bring the products sold by Symrise closer to the end consumer, as well as to meet the requirements of the Russian consumer
94	LLC "RHEIN OILS"	142712, Moscow region, Leninsky district, Lenin Hills, industrial zone. Technopark, Zapadnaya str., vl. 23, building 1, floor 2 room 1 https://swd-oil.ru/ +7 (495) 128 98 98 +7 (495) 979 54 28 SWD@SWD-OIL.RU	Rheinskie Oils LLC is the general distributor of SWD RHEINOL® in Russia

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
95	LLC "INTERCHEM"	117218, Moscow, Krzhizhanovsky str., 29, room 3, room / com., floor 3. https://www.interchim.ru/contacts/ +7 (495) 269-04-22 info@interchim.ru	Interchem company is a supplier of chemical components, additives and polymer materials for pipe manufacturing and application of anticorrosive, polyurethane foam (thermal) coatings on steel pipes, production of polyurethane foam, mounting foams and other polymer coatings
96	LLC "YVES ROCHER VOSTOK"	125047, Moscow, Tverskoy Municipal District, 4th Lesnoy lane, 4 https://www.yves-rocher.ru/kto-mi?ysclid=lt5dgyxr41402165019	Yves Rocher is a manufacturer of natural French cosmetics
97	LLC "KHIMPROM"	614042, Perm Krai, Perm, Sivashskaya str., 7 https://himprom-group.ru/contacts/ +7 (342) 225 02 06 info@himprom-group.ru	Khimprom Company specializes in the development, production and implementation of unique chemical reagents and technological solutions for efficient well construction and field development
98	OOO "BEKO"	601021, Vladimir Region, M. Kirzhachsky district, S.P. Pershinskoye, D. Fedorovskoye, Selskaya str., 49 https://shop.beko.ru/page/about-ysclid=lt5draptlv246307708 +7 (49237) 2-60-80 +7 (905) 147-98-58	Beko is a trademark of household appliances owned by the Turkish manufacturing concern Arçelik (part of the Koch investment group). The main types of products manufactured under this brand: - large kitchen appliances (refrigerators, stoves, dishwashers); - washing and drying machines; - air conditioners
99	INTERDISP GROUP JSC	195112, St. Petersburg, Malaya Okhta municipal district, Karl Faberge Square, 8, lit. B, ROOM. 22-N, OFFICE 401 https://interdisp-group.ru/contacts/ +7 (495) 363-50-45 zakaz@interdisp-group.ru	Interdisp company has been operating in the Russian and CIS markets since 1996, importing chemical raw materials for the production of cosmetics and household chemicals from well-known manufacturers

No	Company	Contact information (legal address, website, phone, e-mail (if available))	Short description
100	STROYTECHNOLOGIES LLC	142180, Moscow Region, Podolsk, Podolsk, md. Klimovsk, Industrialnaya str. , 13, room. 15/6 +7 (926) 366-36-50	A trading company engaged in wholesale sales of paints and varnishes

Source: customs statistics, given by enterprises

9.5. List of government agencies involved in the export and import process in the chemical industry

In the management of foreign economic activity in Russia, export and import processes, including in the chemical industry, the following federal executive authorities are of the greatest importance:

- Ministry of Economic Development and Trade of the Russian Federation;
- Ministry of Finance of the Russian Federation;
- The Bank of Russia;
- Federal Tax Service;
- Federal Customs Service.

The Ministry of Economic Development is responsible for coordinating and regulating foreign economic activity as part of general relations with foreign countries, as well as coordinating the activities of federal executive authorities in the field of domestic trade.

The main tasks of the Ministry of Economic Development of the Russian Federation in the field of foreign trade regulation are:

- development of proposals for the state VEP of the Russian Federation and its implementation, implementation of state regulation of foreign economic activity;
- participation in the implementation of the state strategy and the development of measures to prevent threats to the economic and food security of the Russian Federation, as well as measures to protect the economic interests of its subjects, Russian participants in foreign economic activity, domestic producers and consumers in the domestic and foreign markets;
- providing favorable conditions for access and increasing the volume of exports of Russian goods and services to the foreign market, including the development and implementation of measures to ensure the effective integration of the Russian economy into the global economy;
- coordination and control of foreign trade activities on issues of joint management of the Russian Federation and its subjects;
- development of proposals for the conclusion of international treaties of the Russian Federation on foreign economic relations, ensuring the fulfillment of the obligations of the Russian side under these agreements and

the exercise of the rights of the Russian side arising from them, as well as monitoring the fulfillment by other parties to the agreements of their obligations;

- assistance in attracting foreign investments, participation in the development and implementation of a mechanism for regulating monetary and credit relations with foreign countries;
- development of proposals for the formation of a unified state policy in the field of export control and its implementation, etc.

The Ministry of Finance of the Russian Federation (Ministry of Finance of the Russian Federation) ensures the implementation of a unified financial, budgetary, tax and monetary policy in the Russian Federation.

In terms of foreign economic activity, the functions of the Ministry of Finance of the Russian Federation include:

- submitting proposals to the Government of the Russian Federation on changing the rates of import and export customs duties;
- regulation of the taxation system, including in the implementation of foreign economic activity;
- implementation of cooperation with international financial organizations;
- preparation of proposals to improve currency, financial, credit and customs relations with foreign countries, etc.

The Federal Tax Service of the Russian Federation – carries out:

- control over compliance with the legislation on taxes and fees, the correctness of calculation, completeness and timeliness of payment of taxes and fees by participants of foreign economic activity;
- accounting of taxpayers;
- participation in the development and implementation of tax policy in order to ensure timely receipt of taxes, fees and other mandatory payments in full to the relevant budget and state extra-budgetary funds;
- currency control over the compliance of conducted currency transactions with the legislation of the Russian Federation;
- development of proposals for improving tax policy, development of tax legislation, etc.

The Bank of Russia. The foreign economic activity of the Bank of Russia boils down to the fact that it represents the interests of the country in central banks of other countries, international banks, issues licenses for commercial banks to carry out transactions in foreign currency and to open representative offices of foreign banks and other financial and credit institutions in the territory of the Russian Federation. In addition, the Central Bank of the Russian Federation manages the gold and foreign exchange reserves of the Russian Federation, determines and publishes the official exchange rate of the ruble to the monetary units of other states.

The Federal Customs Service is the central law enforcement agency in the field of foreign economic activity, involved in the development and implementation of the country's customs policy. The FCS, together with the customs authorities (RTU, customs) performs the following main functions:

- ensures economic security within its competence, protects the economic interests of Russia;
- ensures compliance with legislation, combats smuggling, violations of customs rules and tax legislation related to goods moving across the customs border of the Russian Federation;
- applies means of customs regulation of trade and economic relations, collects customs duties, taxes and other customs payments;
- implements and improves customs control and customs clearance, creates conditions conducive to accelerating trade turnover across the customs border of the Russian Federation;
- ensure compliance with the prohibitions and restrictions on goods moving across the customs border of the Russian Federation established by the legislation of the Russian Federation on state regulation of foreign trade activities and international treaties of the Russian Federation;
- maintains customs statistics of foreign trade and commodity nomenclature of foreign economic activity;
- ensures the fulfillment of the international obligations of the Russian Federation in terms of customs affairs, participates in the development of international treaties of the Russian Federation affecting customs affairs;
- cooperates with customs and other competent authorities of foreign states, international organizations dealing with customs issues;
- performs other functions in the organization of customs affairs in Russia.

9.6. List of laws and regulations related to the chemical industry

- Federal Law No. 7-FZ of 10.01.2002 (as amended on 12/25/2023) "On Environmental Protection" (with amendments and additions, will enter into force on 01.01.2024);
- Federal Law No. 96-FZ dated 05/04/99 "On the Protection of Atmospheric Air";
- Federal Law No. 116-FZ dated 07/21/97 "On Industrial Safety of Hazardous Production Facilities";
- Federal Law No. 93-FZ dated 06/25/2012 "On Amendments to Certain Legislative Acts of the Russian Federation on Issues of State Control (Supervision) and Municipal Control";
- Federal Law No. 242-FZ dated 07/18/2011 "On Amendments to Certain Legislative Acts of the Russian Federation on the Implementation of State Control (Supervision) and Municipal Control";
- Federal Law No. 170-FZ dated 06/11/2021 "On Amendments to Certain Legislative Acts of the Russian Federation in Connection with the Adoption of the Federal Law "On State Control (Supervision) and Municipal Control in the Russian Federation";
- Federal Law No. 109-FZ dated 07/19/97 "On the Safe Handling of Pesticides and Agrochemicals";
- Federal Law No. 67-FZ dated 03/18/2023 "On Amendments to Article 16 of the Federal Law "On Radiation Safety of the Population" and the Federal Law "On the Safe Handling of Pesticides and Agrochemicals";
- Federal Law No. 221-FZ dated 06/28/2021 "On Amendments to Certain Legislative Acts of the Russian Federation";

- Federal Law No. 522-FZ dated 12/30/2020 "On Amendments to the Federal Law "On the Safe Handling of Pesticides and Agrochemicals" regarding the improvement of State control (Supervision) in the field of safe handling of pesticides and Agrochemicals";
- Federal Law No. 100-FZ dated 04/03/2023 "On Amendments to the Federal Law "On the Safe Handling of Pesticides and Agrochemicals" and Article 2 of the Federal Law "On State Control (Supervision) and Municipal Control in the Russian Federation";
- Federal Law No. 174-FZ dated 11/23/95 "On Environmental Expertise";
- Federal Law No. 3-FZ dated 09.01.96 "On Radiation Safety of the population";
- Federal Law No. 280-FZ dated 08/03/2018 "On Organic Products and on Amendments to Certain Legislative Acts of the Russian Federation";
- The Tax Code of the Russian Federation (Part Two) dated 08/05/2000 No. 117-FZ (As amended on 12/25/2023, Chapter 26. Mineral extraction tax);
- The Code of the Russian Federation on Administrative Offenses of 12/30/2001 No. 195-FZ;
- Customs Code of the Eurasian Economic Union;
Federation";
- Federal Law No. 289-FZ dated 08/03/2018 "On Customs Regulation in the Russian Federation and on Amendments to Certain Legislative Acts of the Russian Federation" (as amended on 12/19/2022);
- Decree of the President of the Russian Federation dated 04/18/2022 No. 210 "On the temporary procedure for the import of pesticides and agrochemicals into the Russian Federation", as amended on 11/28/2022;
- Decree of the President of the Russian Federation dated 11/28/2022 No. 860 "On Amendments to the Decree of the President of the Russian Federation dated April 18, 2022 No. 210 "On the temporary procedure for the import of pesticides and agrochemicals into the Russian Federation";
- The Unified Commodity Nomenclature of Foreign Economic Activity of the Eurasian Economic Union and the Unified Customs Tariff of the Eurasian Economic Union;
- Commodity nomenclature of foreign economic activity of the Commonwealth of Independent States (HS CIS);
- Decision of the Council of the Eurasian Economic Commission dated 08/29/2023 No. 84 "On Amendments to the Decision of the Council of the Eurasian Economic Commission dated July 20, 2012 No. 58";
- Decision of the Council of the Eurasian Economic Commission dated 11/23/2020 No. 105 "On approval of the Rules for Determining the country of Origin of certain Types of Goods for the purposes of State (municipal) procurement";
- Decision of the Council of the Eurasian Economic Commission dated 05.10.2021 No. 99 "On amendments to the list of goods originating from developing countries or from least developed countries, in respect of which tariff preferences are provided when imported into the customs territory of the Eurasian Economic Union";

- Decision of the EurAsEC Customs Union Commission No. 299 dated 05/28/2010 "On the application of sanitary measures in the Customs Union";
- Decision of the Commission of the EurAsEC Customs Union dated 09/23/2011 No. 799 "On the adoption of the technical regulations of the Customs Union "On the safety of perfumery and cosmetic products";
- Decision of the Council of the Eurasian Economic Commission dated 04/15/2022 No. 64 "On Amendments to the Technical Regulations of the Customs Union "On the safety of Perfumery and cosmetic products" (TR CU 009/2011)";
- Decision of the Council of the Eurasian Economic Commission dated 10/17/2022 No. 159 "On amendments to the decision of the Commission of the Customs Union dated November 27, 2009 No. 130 and some decisions of the Council of the Eurasian Economic Commission regarding certain types of goods for the production and sale of food and perfumery and cosmetic products, as well as fabrics and threads";
- Decision of the Council of the Eurasian Economic Commission dated 03/29/2019 No. 32 "On Amendments to the Technical Regulations of the Customs Union "On the safety of Perfumery and cosmetic products" (TR CU 009/2011)";
- Decision of the Board of the Eurasian Economic Commission dated 09/28/2022 No. 133 "On the procedure for introducing amendments to the technical Regulations of the Customs Union "On the safety of Perfumes-cosmetic products" (TR CU 009/2011)";
- Decision of the Commission of the EurAsEC Customs Union dated 08/17/2010 No. 341 "On the application of sanitary measures in the Customs Union";
- Decision of the Board of the Eurasian Economic Commission dated 08/18/2015 No. 95 "On amendments to the List of standards, as a result of which compliance with the requirements of the Technical Regulations of the Customs Union "On the Safety of Perfumery and cosmetic products" (TR CU 009/2011) is ensured on a voluntary basis";
- Decision of the Board of the Eurasian Economic Commission dated 06/22/2012 No. 91 "On the introduction of amendments to the decision of the Customs Union Commission No. 799 dated September 23, 2011 "On the adoption of the Technical Regulations of the Customs Union "On the safety of perfumery and cosmetic products";
- Decision of the Council of the Eurasian Economic Commission No. 59 dated 07/20/2012 "On the adoption of the Technical Regulations of the Customs Union "On requirements for lubricants, oils and special liquids";
- Order No. 2909-r dated October 20, 2023 (as amended. Decree of the Government of the Russian Federation dated December 23, 2023 n 3885-r). In accordance with Article 4.1 of the Federal Law "On Environmental Protection", a list of pollutants has been approved for which state regulation measures in the field of environmental protection are applied;
- Decree of the Government of the Russian Federation dated 02/14/97 No. 166 "On measures to provide agricultural producers with mineral fertilizers and chemical plant protection products in 1997";
- Decree of the Government of the Russian Federation dated 02/16/95 No. 137 "On measures to provide mineral fertilizers and plant protection products for the 1995 harvest";

- Decree of the Government of the Russian Federation dated 03/04/99 No. 256 "On measures to accelerate the provision of agricultural producers with chemicals in 1999";
- Decree of the Government of the Russian Federation dated 11/23/2023 N 1961 "On the introduction of temporary quantitative restrictions on the export of certain types of fertilizers";
- Decree of the Government of the Russian Federation dated 12/21/99 No. 1405 "On measures to provide agricultural producers with mineral fertilizers and plant protection products in 2000";
- Resolution of the State Standard of the Russian Federation dated 03/31/94 No. 8 "On approval of the "Nomenclature of products and services subject to mandatory certification in the Russian Federation" (together with the nomenclature);
- Resolution of the Chief State Sanitary Doctor of the Russian Federation dated 01/28/2021 No. 2 "On approval of sanitary rules and norms of SanPiN 1.2.3685-21 "Hygienic standards and requirements for ensuring safety and (or) harmlessness of environmental factors to humans";
- Resolution of the Chief State Sanitary Doctor of the Russian Federation dated 08/02/2010 No. 101 "On approval of GN 1.2.2701-10 "Hygienic standards for the content of pesticides in environmental objects (list)";
- Decree of the Government of the Russian Federation dated 11/23/2023 No. 1967 "On approval of the Rules for the inspection and assessment of objects of accumulated environmental damage";
- Decree of the Government of the Russian Federation dated 12/31/2020 No. 2398 "On approval of criteria for classifying objects that have a negative impact on the environment as objects of categories I, II, III and IV";
- Decree of the Government of the Russian Federation dated 05/27/2023 No. 845 "On Amendments to the Annex to the Decree of the Government of the Russian Federation dated July 17, 2015 No. 719";
- Decree of the Government of the Russian Federation dated 05/16/2006 No. 303 "On the delimitation of powers of Federal executive authorities in the field of ensuring biological and chemical safety of the Russian Federation";
- Resolution of the Gosgortehnadzor of the Russian Federation dated 05/27/2003 No. 41 "On approval of the Rules of Industrial safety of rubber industries";
- Decree of the Government of the Russian Federation dated 02/25/2000 No. 163 "On approval of the list of heavy work and work with harmful or dangerous working conditions, during which the use of labor by persons under eighteen years of age is prohibited";
- Decree of the Government of the Russian Federation dated 05/07/2022 No. 828 "On the Federal State Information System for traceability of pesticides and agrochemicals";
- Decree of the Government of the Russian Federation dated 04/20/2022 No. 709 "On approval of the Rules for the Formation and Maintenance of the Register of Organizations Engaged in the Storage of Pesticides and Agrochemicals as a business activity and providing storage-related services in the Federal State Information System for the traceability of pesticides and agrochemicals";
- Decree of the Government of the Russian Federation dated 12/29/2023 No. 2405 "On conducting an experiment on labeling by means of identification of certain types of perfumery and cosmetic products and household chemicals on the territory of the Russian Federation";

- Decree of the Government of the Russian Federation dated 08/27/99 No. 967 "On the production and turnover of alcohol-containing medicines and perfumery and cosmetic products (products)";
- Resolution of the State Standard of the Russian Federation dated 02/14/2001 No. 16 "On approval and Enactment of the Rules for Organizing Acceptance tests of fuels, oils, lubricants and special liquids for various types of equipment";
- Resolution of the State Standard of the Russian Federation dated 07/09/2002 No. 58 "On approval of amendments to the Rules for Organizing Acceptance tests of Fuels, oils, lubricants and Special Liquids for various types of equipment";
- Resolution of the State Standard of the Russian Federation No. 1 dated 12.01.2004 "On approval of Amendment No. 2 of the Rules for Organizing Acceptance Tests of Fuels, Oils, lubricants and Special Liquids for various types of equipment";
- Decree of the Government of the Russian Federation dated 03.12.2020 N 3186-R "On approval of the list of perfumery and cosmetic products, household chemicals and personal hygiene products in accordance with OKPD 2, the turnover of which is not covered by Federal Law No. 171-FZ dated 11/22/95, and the list of perfumery and cosmetic products, household chemicals and personal hygiene products in accordance with the unified Commodity Nomenclature of foreign economic activity of the Eurasian Economic Union, whose turnover activities are not covered by Federal Law No. 171-FZ dated 11/22/95";
- Decree of the Government of the Russian Federation dated 04/28/2018 No. 792-R "On approval of the list of individual goods subject to mandatory labeling by means of identification";
- Rostekhnadzor Order No. 140 dated 08.04.2019 "On approval of the Administrative Regulations of the Federal Service for Environmental, Technological and Nuclear Supervision for the Provision of State Services for the Registration of hazardous Production Facilities in the State Register of Hazardous Production Facilities";
- Rostekhnadzor Order No. 454 dated 11/25/2020 "On approval of the Administrative Regulations of the Federal Service for Environmental, Technological and Nuclear Supervision for the provision of state services for licensing the operation of explosive and chemically hazardous production facilities of Hazard Classes I, II and III";
- Order of the Ministry of Agriculture of the Russian Federation dated 01/21/2022 No. 23 "On establishing requirements for the form and procedure for approving recommendations on the transportation, use, storage of pesticides and agrochemicals, on their neutralization, disposal, destruction, burial, as well as to the packaging label";
- Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated 02/01/2021 No. 67 "On approval of a regulatory document in the field of environmental protection "Technological indicators of the best available technologies for the production of ammonia, mineral fertilizers and inorganic acids";
- Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated 03/13/2023 No. 120 "On Amendments to the regulatory document in the field of environmental protection "Technological indicators of the best available technologies for the production of ammonia, mineral fertilizers and inorganic acids", approved by Order of the Ministry of Natural Resources and Ecology of the Russian Federation dated February 1, 2021 No. 67";

- Order of the Ministry of Industry and Trade of the Russian Federation dated 09/16/2020 No. 3092 "On approval of the List of high-tech products, works and services, taking into account priority areas of modernization of the Russian economy";
- Instructions for sanitary and chemical examination of products made of polymer and other synthetic materials intended for contact with food;
- Rosselkhoznadzor Order No. 1435 dated 09/14/2022 "On Approval of the Administrative Regulations of the Federal Service for Veterinary and Phytosanitary Supervision for the Provision of Public Services for the Inclusion of an Organization in the Register of Organizations Engaged in the Storage of Pesticides and Agrochemicals as a Business Activity and Providing Storage-related Services in the Federal State Information System for the Traceability of Pesticides and Agrochemicals, as well as Changes and (or) providing information contained in the specified register";
- Order of the Ministry of Agriculture and Food of the Russian Federation dated 08/28/98 No. 533 "On state registration of denatured alcohol, denatured alcohol-containing solutions, perfumery and cosmetic products based on ethyl alcohol from food raw materials";
- Rospatent Order No. 92 dated 06/20/2003 "On approval of Forms of Trademark (Service Mark) Certificates, Collective Mark Certificates, Well-known Trademark Certificates, Certificates for the right to use the Name of the Place of Origin of goods and forms "Appendix" to certificates for trademark (service Mark), collective mark, well-known trademark for the right to use the name of the place of origin of the goods";
- Order of the Ministry of Industry and Trade of the Russian Federation dated 03/23/2022 No. 933 "On the organization in the Ministry of Industry and Trade of the Russian Federation of work to confirm the intended purpose of imported synthetic fibers from meta-aramides intended for the manufacture of nonwovens used in the manufacture of personal protective equipment";
- Rostekhnadzor Order No. 529 dated 12/15/2020 "On approval of Federal Norms and Rules in the field of industrial safety "Rules for industrial safety of oil and petroleum products warehouses";
- Order of the State Customs Committee of Russia dated 04/25/2003 No. 453 "On places of delivery and customs clearance of goods of a separate category".

9.7. List of the largest exhibitions/events in Russia by industry (brief description, next session)

Table 83. List of the largest chemical industry exhibitions

Exhibition	Venue	Brief description, next session
International Exhibition of Chemical Industry and Science Chemistry	Expocentre Fairgrounds 14 Krasnopresnenskaya embankment, Moscow, 123100 https://www.chemistry-expo.ru/ru/contacts/ +7 (499) 795-38-45 chemica@expocentr.ru	The International Chemistry Exhibition has been held in Moscow since 1965 and is one of the most prestigious exhibitions in its field. The Chemistry exhibition is a platform for meeting manufacturers of chemical products and services, suppliers of advanced technologies and equipment and consumers of various industries from many countries of the world.

Exhibition	Venue	Brief description, next session
International Specialized Exhibition of Plastics and Rubbers Ruplastika (formerly Interplasty)	Expocentre Fairgrounds 14 Krasnopresnenskaya embankment, Moscow, 123100 https://ruplastika.ru/ +7(495) 955 91 99 # 626 PiskarevK@expo-fusion.ru	According to experts, the exhibition has a significant impact on the development of both the chemical and petrochemical complex, as well as other industries, and contributes to strengthening the relationships between Russian and foreign companies.
International Specialized Exhibition Interlakokraska	Expocentre Fairgrounds 14 Krasnopresnenskaya embankment, Moscow, 123100 https://www.interlak-expo.ru/ru/contacts/ +7 (499) 795-38-45 skuratova@expocentr.ru	The premiere of the Chemistry 2023 exhibition was a stand that brought together 20 Indian companies. As part of the business program, a specialized India Day was held, an event aimed at developing cooperation between Russia and India in the chemical industry. The event was attended by representatives of Indian companies supplying chemical products and technological equipment, heads of Russian and Indian industry associations, Russian regional business support centers interested in attracting Indian investments to their regions. The meeting was moderated by Viktor Ivanov, President of the Russian Union of Chemists, and Kumar Siddhartha, Regional Director of the Chemexcil Association, was the key speaker from the Indian side.
Conference and exhibition on technologies for the production of mineral fertilizers Leaders of Russia and CIS countries: mineral fertilizers	Energy Leader (IP Zaitsev A. G.) https://enleader.ru/events/mineral-fertilisers-2024?ysclid=lrIti3qvcb988601203 119602, Moscow, Nikulinskaya str., 27, c. 3, apartment/office 176 +7 915 315 44 41	The conference and exhibition on technologies for the production of mineral fertilizers gathers representatives of chemical companies, design institutes, suppliers of technologies, equipment and services, government authorities to discuss the development of the industry and the implementation of investment projects in the mineral fertilizers industry. In 2024, the conference and exhibition will be held on September 19-20 in Sochi Key topics: - Fertilizer market: trends and prospects; - Implementation of investment projects: financing, design, work with EPC contractors; - Import substitution and opportunities of companies from "friendly" countries for the production of ammonia, methanol and mineral fertilizers: technologies, equipment, catalysts, solutions; - Modernization of existing capacities and optimization of the operation of existing units;

Exhibition	Venue	Brief description, next session
		<ul style="list-style-type: none"> - Production of synthesis gas, ammonia and methanol. Best practices; - Production of nitric acid, nitrates and carbamide. Innovative fertilizers containing nitrogen in a form accessible to plants; - Production of phosphoric fertilizers and sulfuric acid; - Complex, combined and mixed fertilizers. The latest achievements of manufacturers; - Features of the production of water-soluble and multifunctional fertilizers; - Improving the operational efficiency and reliability of enterprises; - Implementation of the principles of "green" chemistry in production. Reducing the carbon footprint; - Storage and transportation of fertilizers. <p>Logistics</p>
International Conference Pesticides	<p>Creon Conferences LLC 119296, Moscow, 9 Universitetskiy Prospekt https://creon-conferences.com/creon_conferences/ +7(495) 276-7788 org@creon-conferences.com</p>	<p>The following topics are discussed at the conference:</p> <ul style="list-style-type: none"> - The state and prospects of the Russian agro-industrial complex; - Global trends in the market of plant protection products; - Russian pesticide market: current situation and prospects; - Phytosanitary situation in Russia; - Biopesticides — new trends in the Russian market <p>The conference participants are Russian and foreign manufacturers of NWR, distributors, representatives of government and scientific organizations and associations. The 9th International Pesticides 2024 Conference will be held on September 13 in Moscow</p>
International Specialized Exhibition of Cosmetics and Perfumes, Hygiene Products BeautyChemiCos	<p>MOCHA Expo Group (GC Mayer), with the official support of the Chamber of Commerce and Industry of the Russian Federation 115114 Moscow, Letnikovskaya str., 10, p. 4; https://beautychemicos.ru/ +7 (495) 363-50-32/33 info@chemicos.ru</p>	<p>The BeautyChemiCos International Exhibition is an annual meeting place for manufacturers and suppliers of perfumery and cosmetics and hygiene products with federal and regional retailers, wholesalers, distributors, marketplaces, online stores from all regions of Russia and CIS countries. In 2024, it will be held on March 27-29 in Moscow at Expocentre Fairgrounds</p>
International Specialized Exhibition of Rubber Products,	<p>Expocentre Fairgrounds 14 Krasnopresnenskaya embankment, Moscow, 123100</p>	<p>The exhibition Tires, Rubber Products and Rubbers is a key event in Russia in the field of production of rubber products, tires, their restoration, processing and disposal.</p>

Exhibition	Venue	Brief description, next session
Tires, Technologies for Their Production, Raw Materials and Equipment Tires, Rubber Products, Rubbers	https://www.rubber-expo.ru/ru/contacts/ +7 (499) 795-38-46 shevchenko@expocentr.ru	In 2023, 178 exhibitors from 8 countries took part in the exhibition. During the 4 days of work, the exhibition was visited by about 8 thousand specialists from 33 countries. The 26th International Specialized exhibition of rubber products, tires, technologies for their production, raw materials and equipment will be held in Moscow on April 15-18, 2024 at Expocentre Fairgrounds
International Exhibition Cryogen Expo. Industrial gases	LLC "Mir-Expo Exhibition Company" 115230, Russia, Moscow, Khlebozavodsky proezd, 7, p. 10, room 507 http://www.cryogen-expo.ru/contacts.shtml +7 966-341-53-54 info@cryogen-expo.ru	The only international specialized exhibition of cryogenic technologies and equipment in Russia, held in Moscow annually since 2002, deservedly took its place in the calendar of international exhibitions, received recognition from Russian and foreign representatives of scientific circles, technology developers and manufacturers of equipment in the field of cryogenics and industrial gases, combining them on one site. Cryogen Expo. Industrial Gases is held at the leading exhibition center in Moscow - Expocentre Fairgrounds on Krasnaya Presnya - and is currently one of the largest and most representative specialized exhibitions in the world on this topic. The event is supported by the International Institute of Refrigeration (IIR, France, Paris) and the International Academy of Refrigeration (IACH, Russia, St. Petersburg) The organizers of the exhibition cooperate with international industry associations and associations in the field of cryogenics and industrial gases, as well as Russian and foreign events on specialized topics. 21st International Exhibition Cryogen Expo. Industrial gases. Cryogenic equipment, cryogenic technologies, cryogenic equipment, industrial gases, LNG and scientific and practical conferences will be held in Moscow on September 17-19, 2024 at Expocentre Fairgrounds
International Specialized Exhibition of Professional and Household Chemicals, Raw Materials and	LLC "Mayer Expo Group" 115114 Moscow, Letnikovskaya str., 10, p. 4 https://chemicos.ru/ phone: +7 (495) 363-50-32 info@chemicos.ru	The 9th International Specialized Exhibition of Professional and Household Chemicals, raw materials and ingredients Chemikos will be held in Moscow on March 27-29, 2024 in Expocentre Fairgrounds. The ChemiCos exhibition is a key industry event. It is a traditional meeting place for manufacturers and suppliers of professional and household

Exhibition	Venue	Brief description, next session
<p>Ingredients ChemiCos</p>		<p>chemicals with federal and regional retailers, wholesalers, distributors, marketplaces, online stores from all regions of Russia and CIS countries. The most up-to-date information about raw materials and ingredients, packaging, discussion of trends and opportunities with opinion leaders and industry experts, negotiation sessions with key buyers</p>
<p>Congress of Lubricant Market Leaders Leaders of Russia and CIS countries: lubricants</p>	<p>Energy Leader (IP Zaitsev A. G.) 119602, Moscow, Nikulinskaya str., 27, c. 3, apartment/office 176 https://enleader.ru/events/ +7 915 315 44 41 info@enleader.ru</p>	<p>The oil and coolant industry, like other industries in Russia and the CIS countries, is undergoing significant changes related to geopolitical and economic factors. Experts note not only the difficulties, but also new unique business opportunities that can stimulate the acquisition of leading positions in the domestic and international markets, and import dependence.</p> <p>The Congress focuses on the volume of domestic and international demand, production technologies and tests to guarantee product quality, confirmation of declared characteristics, expansion of the range, optimization of production and technological processes, additives, components, equipment.</p> <p>The key topics of the congress are:</p> <ul style="list-style-type: none"> - Lubricants market under sanctions: trends, challenges, new opportunities; - Forecast of supply and demand in Russia and in the world; - Measures of state support for the industry; - Approaches to the implementation of key investment projects in the context of sanctions; - New sales markets: promising areas and vacant niches; - Development plans for the main consumers of lubricants; - Development of dealer networks; - Diversification of the supply chain in new conditions: adaptation and search for new ways; - International cooperation - Creation of new capacities; - The role of R&D in improving production efficiency; - Striving for technological independence, import substitution;

Exhibition	Venue	Brief description, next session
		<ul style="list-style-type: none"> - Technologies, new formulations and equipment; - Adaptation of production facilities to new market requirements: replacement of the European automotive industry with Asian, etc.; - Automation of production; - Implementation of digital solutions in production; - Closed-cycle economics: waste oils and their use. <p>The Congress of Leaders of the lubricants market in 2024 will be held on April 1 in St. Petersburg</p>
<p>Conference PRO Bitumen and PBB</p>	<p>The organizers are Gazprom Neft, SIBUR, Rosneft Bitumen with the support of the Federal Highway Agency and the State-owned Avtodor Company</p> <p>https://www.probitum.pro/ +7 (812) 493-25-66 (ext. 7330) gpnbm-bitum@gazprom-neft.ru help@probitum.pro</p>	<p>The annual PRO Bitumen and PBB Conference is the largest cross—industry event on the practice of using bitumen and bitumen-derived products. At the conference, in an open dialogue, participants discuss topical issues of market development and the introduction of technologies to increase the maintenance life of road surfaces and airfield infrastructure. In 2024, the conference will be held in September</p>

Source: data from the organizers of exhibitions and conferences

methods

The following methods of information collection were used in the framework of the study:

- ✓ Desk research. Search and analysis of information from various sources, making calculations. Statistics and analytics*
- ✓ GidMarket forecast. Modern statistical forecasting methods adjusted for expert opinion

information sources

- ✓ Databases of Rosstat of the Russian Federation
- ✓ Databases of the Tax Service of the Russian Federation
- ✓ Open sources (websites, portals)
- ✓ Reporting of issuers
- ✓ Company websites
- ✓ Media Archives
- ✓ Regional and federal media
- ✓ Insider sources
- ✓ Specialized analytical portals

* Until October 2022, financial indicators for the main market operators and industry coefficients for 2022 – GidMarket forecast based on dynamics for 2018-2021, except in cases when the operator publicly discloses data on the results of fiscal 2022.

GidMarket is not responsible for damage caused to any persons as a result of an action or refusal to act based on the information contained in this study.

Import data is provided if they are available in customs declarations. Otherwise, on the basis of an expert assessment

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